21ST AUSTRIA WEEKLY

an initiative by BÖRSE SOCIAL NETWORK Club

PRIME ENGLISH NEWS AND INFORMATION AROUND THE VIENNA STOCK EXCHANGE 30/26

21st Austria ATX-Prime Stocks Week 30

ATX		
6455.87	1.43%	21.21%
Price	% week	% ytd
Addiko Bank		
27.20	1.12%	20.89%
Agrana		
11.25	-2.17%	3.21%
Andritz		
77.30	4.60%	15.81%
AT&S		
158.60	-2.10%	392.55%
Bawag		
172.00	0.00%	33.33%
Baader Bank		
6.74	-0.30%	4.50%
Cyan AG		
2.04	9.09%	-1.92%
DO&CO		
201.00	-1.47%	-2.90%
Erste Group		
115.10	3.04%	11.86%
FACC		
15.82	1.28%	37.80%
Flughafen Wien		
50.80	2.42%	-8.96%
Frequentis		
71.50	6.08%	-1.52%
Reploid Group AG		
1700.00	3.03%	-5.56%
CPI Europe AG		
15.42	-1.28%	-1.91%
Marinomed Biotech		
6.00	57.89%	-68.59%
Palfinger		
33.00	3.61%	-1.05%
Bajaj Mobility AG		
19.80	-2.70%	34.15%
Porr		
37.95	-2.57%	18.04%

Dear active investors,

In Week 30 ATX showed good results and gained 1,43 percent. Best Stock was RBI with a lot of news. News also came from Andritz, Kontron, Bawag, wienerberger, Austrian Post, A1, FACC, Frequentis and Palfinger.

BSNgine weekly Spitout: The **ATX TR** up 1,43% to 16.216,71 points this week. Year-to-date the ATX TR is now at **24,84%**. Up to now there were **75** days with a positive and **68** with a negative gain. From the year-high we are **2%** away, from the low **27,91%**. Statistically the best weekday so far 2026 is **Wednesday** with 0,64%, the weakest is **Thursday** with -0,23%.

These are the best-performers this week: **RBI** 6,31% in front of Frequentis 6,08% and Andritz 4,6%. And the following stocks performed worst: Wienerberger -12,47% in front of Telekom Austria -2,98% and Bajaj Mobility AG -2,7%.

Further highlights this week: **Wienerberger** for 5 days in a row down (12,47% loss from 22,94 to 20,08), also **Zumtobel** 3 days down (4,11% loss from 4,14 to 3,97), **Porr** 3 days down (3,31% loss from 39,25 to 37,95), **AT&S** 3 days down (11,69% loss from 179,6 to 158,6).

Best-performers year-to-date as of now: AT&S 392,55% (last year: 165,9 percent) followed by Austriacard Holdings AG 66,67% (last year: -1,37 percent) and RBI 47,26% (last year: 93,92 percent). And the worst-performing stocks year-to-date: Wienerberger -34,42% (Vorjahr: 14,34 percent), followed by UBM -14,36% (Vorjahr: 23,29 percent) and Mayr-Melnhof -12,92% (Vorjahr: 16,71 percent).

High above the MA200: **AT&S** 103,36%, **Austriacard Holdings AG** 41,17% and **RBI** 35,78%.
Down under the MA200: **Wienerberger** -22,59%, **UBM** -12,64% and **Kapsch TrafficCom** -9,34%.

MONDAY 20

Andritz: Électricité de France (EDF) has awarded international technology group ANDRITZ a contract to supply a new pump turbine and associated equipment for the Vouglans/Saut-Mortier pumped storage project in the French Jura region. The project will increase energy storage capacity, enhance grid stability, and support the integration of renewable energy sources. The order has a value in the lower double-digit million-euro range and is included in ANDRITZ's order intake for the second quarter of 2026.
Andritz: weekly performance: 4.60%

Österreichische Post		
32.25	-0.62%	3.70%
Polytec Group		
4.68	1.96%	41.82%
RBI		
56.40	6.31%	47.26%
RWT AG		
2.54	5.83%	-15.33%
Kontron		
22.88	-0.69%	0.97%
Semperit		
14.85	-0.67%	19.18%
Strabag		
83.20	-2.69%	2.72%
Telekom Austria		
9.76	-2.98%	8.44%
UBM		
17.00	0.00%	-14.36%
Uniqa		
17.50	1.98%	13.20%
Verbund		
59.20	1.02%	-4.52%
VIG		
66.20	2.32%	-1.49%
Wienerberger		
20.08	-12.47%	-34.42%
Warimpex		
0.51	0.00%	12.83%

TUESDAY
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Kontron: Kontron, a leading global provider of IoT/embedded computer technology (ECT), has secured a new European customer for its 5G Automotive Network Access Devices (NADs), which are developed and manufactured in Germany. These devices will be integrated into the vehicle platform of a leading European car manufacturer. Initially, Kontron expects to supply around 150,000 5G NAD modules, worth a double-digit million figure. Kontron sees the potential to more than triple the supply volume, should the car manufacturer roll out the technology to further vehicle platforms. The modules are manufactured at the new production facility in Düsseldorf, where production officially began on 13 July 2026 in the presence of federal and state government representatives. With development in Berlin and manufacturing in Düsseldorf, Kontron is currently the only provider worldwide to develop 5G communication modules in Europe and manufacture them in Germany.
Kontron: weekly performance: -0.69%

Austrian Post: Austrian Post is acquiring 100 percent of the Serbian parcel service provider D Express. With its 100 percent subsidiary City Express, Austrian Post has been successfully active in the Serbian market for many years and is one of the established parcel service providers there. The transaction is intended to combine the strengths of D Express and City Express in a joint company. Both parties have agreed not to disclose the purchase price. In 2025, D Express transported around 14 million parcels. D Express operates with around 800 vehicles throughout Serbia and offers its customers 35 parcel shops and more than 300 parcel stations. The company's turnover in the past financial year amounted to around 36 million euros.
Österreichische Post: weekly performance: -0.62%

wienerberger: wienerberger, a leading international provider of innovative and ecological solutions for infrastructure, renovation and the building envelope, continued to advance the strategic transformation of its business model. Revenues increased by 13% year-on-year to €1.41 billion (Q2 2025: €1.25 billion), supported by strategic acquisitions and 7% organic growth, driven by resilient demand across infrastructure and renovation end markets. Operating EBITDA declined to €230 million, reflecting much weaker-than-expected residential newbuild activity, particularly in the United States, Canada and the UK. Compared with the assumptions underlying the Group's initial guidance for 2026, the weaker-thanexpected development in residential new-build markets is estimated to adversely impact Group EBITDA by approximately €100 million in 2026, of which around €40 million was incurred in the first half of the year. As a result, we currently expect operating EBITDA for the Group to amount to approximately €700 million in 2026.
Wienerberger: weekly performance: -12.47%

Bawag: Banking group BAWAG reported net profit of €255 million in the second quarter with earnings per share of €3.28. Pre-provision profit increased by 5.5% quarter-over-quarter to €413 million. Net interest income amounted to €488 million in the second quarter of 2026, increasing by 2% compared to the first quarter 2026, supported by the continued positive trend in unsecured consumer lending which offset subdued mortgage volumes. Net fee and commission income rose to €102 million, up 3% compared to the prior quarter reflecting sustained momentum across business lines of Retail & SME, particularly in

credit cards and payments. Risk costs amounted to €75 million in the second quarter of 2026, compared to €65.2 million in the prior quarter. The increase was driven by the continued growth of the unsecured lending portfolio, consistent with the Group's evolving asset mix. The second quarter also incorporates updated macroeconomic assumptions reflecting ongoing geopolitical developments. Asset quality remained strong, with a non- performing loan (NPL) ratio of 0.9%.
Bawag: weekly performance: 0.00%

WEDNESDAY

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A1 Group: Telecom group The A1 Group has published its figures for the first half of the year. Revenues rose by 4.1 percent to €2,795 million, while EBITDA excluding restructuring costs increased by 4.2 percent to €1,098 million. Net income rose by 15.4 percent to €319 million. The forecast for fiscal year 2026, with total revenue growth of 2–3 percent and capital expenditures excluding spectrum and M&A of approximately €750 million, is confirmed.
Telekom Austria: weekly performance: -2.98%

FACC: Aerospace supplier FACC is expanding its cooperation with Kineco Aerospace to a second work package of composite components for FACC's customer Airbus. The components will be produced in India, comprising several thousand parts per year, with serial production scheduled to start by the end of 2027. The step follows the completion of a qualification milestone with Airbus. The cooperation builds on the long-term supply-chain agreement signed by the two companies at the Paris Air Show in 2025. It is part of FACC's commitment to supporting the growth of India's aerospace ecosystem by developing industrial capabilities with long-term partners.
FACC: weekly performance: 1.28%

Frequentis: Frequentis has completed production of the 15,000th Air-to-Ground Protocol Converter (APC) for the DOT's Brand-New Air Traffic Control System (BNATCS) modernization program. The APC enables FAA (Federal Aviation Administration) to safely migrate radios and Voice communication system (VCS) to modern IP-based systems. Frequentis USA was awarded the APC contract in 2024 as part of Phase One of the FAA's Voice over IP Communication Enterprise (VoICE) Program. VoICE is a modernization effort to replace aging air traffic control voice systems with advanced, networked Voice over Internet Protocol (VoIP) technologies, improving safety, reliability, and operational flexibility across the National Airspace System.
Frequentis: weekly performance: 6.08%

THURSDAY

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Palfinger: PALFINGER secured another contract with Smulders to deliver 64 PF 160-5m davit cranes for the East Anglia TWO offshore wind farm, operated by ScottishPower Renewables. Following the recent davit crane order for the Bałtyk 2 and 3 offshore wind farms, this commission underlines PALFINGER's position in one of Europe's leading offshore wind markets. With a planned capacity of up to 960 megawatts, the wind farm will provide almost one million homes with clean, green energy. Thanks to the long-term partnership with Smulders, PALFINGER with love from Vienna

once again plays a vital part in the project.
Palfinger: weekly performance: 3.61%

Austrian Post: With the new post office station in front of the Eurospar supermarket in Schwanenstadt, Austrian Post has opened its 3,000th post office. Currently operating 327 company-owned post offices, 1,353 postal partners, 57 self-service branches, and 1,263 freestanding post office stations, Austrian Post operates the densest network in its history and is closer to Austrians than ever before.
Österreichische Post: weekly performance: -0.62%

Marinomed: Marinomed: Marinomed Biotech AG has filed an application with the Regional Court of Korneuburg for the opening of restructuring proceedings without self-administration. The application was prompted by outstanding earn-out payments from Unither relating to the sale of the Carragelose business and Unither Pharmaceuticals' termination of related negotiations. The strained liquidity situation arose because, despite intensive efforts, no short-term agreement could be reached with Unither and because the conclusion of additional partnerships for Marinosolv products was delayed. As a result, significant milestone payments were not received.
Marinomed Biotech: weekly performance: 57.89%

FRIDAY 24

RBI: A Russian court has issued an anti-suit injunction prohibiting STRABAG SE, STRABAG SE's Austrian core shareholders, Raiffeisen Bank International AG (RBI) and its Russian subsidiary AO Raiffeisenbank from taking legal action in connection with certain Rasperia-related proceedings against Rasperia Trading Limited (Rasperia) in courts or arbitration tribunals outside of Russia. Under the terms of this anti-suit injunction, however, RBI and AO Raiffeisenbank may initiate legal proceedings against Rasperia in Austria for damages of up to EUR 2.85 billion without triggering a judicial penalty. In light of this verdict, the threat against RBI when filing a claim against Rasperia in Austria has been substantially reduced. Consequently, RBI intends to initiate legal proceedings for c. EUR 3.15 billion against Rasperia in Austria. A positive outcome of the Austrian proceedings is considered by RBI's Management Board to be highly likely, and the proceeds of the enforcement against the above-mentioned assets are expected to be received in 6 to 12 months. The legal proceedings and ensuing measures may result in costs and expenses of up to approx. EUR 150 million in 2026 for the RBI Group excluding Russia.
RBI: weekly performance: 6.31%

THE NEXT 21st AUSTRIA WEEKLY WILL BE ISSUED NEXT SATURDAY

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