21ST AUSTRIA WEEKLY

an initiative by BÖRSE SOCIAL NETWORK Club

PRIME ENGLISH NEWS AND INFORMATION AROUND THE VIENNA STOCK EXCHANGE 29/26

21st Austria ATX-Prime Stocks Week 29

ATX		
6364.84	-1.85%	19.50%
Price	% week	% ytd
Addiko Bank		
26.90	0.37%	19.56%
Agrana		
11.50	-1.29%	5.50%
Andritz		
73.90	1.79%	10.71%
AT&S		
162.00	-13.28%	403.11%
Bawag		
172.00	-2.44%	33.33%
Baader Bank		
6.76	-0.59%	4.81%
Cyan AG		
1.87	-2.09%	-10.10%
DO&CO		
204.00	-4.00%	-1.45%
Erste Group		
111.70	-5.02%	8.55%
FACC		
15.62	-12.74%	36.06%
Flughafen Wien		
49.60	-1.20%	-11.11%
Frequentis		
67.40	9.42%	-7.16%
Reploid Group AG		
1650.00	-2.94%	-8.33%
CPI Europe AG		
15.62	0.51%	-0.64%
Marinomed Biotech		
3.80	-58.47%	-80.10%
Palfinger		
31.85	1.27%	-4.50%
Bajaj Mobility AG		
20.35	0.99%	37.87%
Porr		
38.95	0.39%	21.15%

Dear active investors,

Week 29 brought the ATX TR back under 16.000 with -1,85 percent performance for the week. Best Stock was Frequentis, Problems for Marinomed. News came from Polytec, Reploid, Semperit, Vienna Airport, Kontron, Bajaj Mobility, Frequentis, Andritz and Marinomed.

BSNgine weekly Spitout: The **ATX TR** down -1,85% to 15.988,19 points this week. Year-to-date the ATX TR is now at **23,08%**. Up to now there were **72** days with a positive and **66** with a negative gain. From the year-high we are **3,38%** away, from the low **26,11%**. Statistically the best weekday so far 2026 is **Wednesday** with 0,66%, the weakest is **Thursday** with -0,2%.

These are the best-performers this week: **Frequentis** 9,42% in front of RHI Magnesita 7,1% and Mayr-Melnhof 5,92%. And the following stocks performed worst: AT&S -13,28% in front of FACC -12,74% and Erste Group -5,02%.

Further highlights this week: **Wienerberger** for 3 days in a row up (4,75% gain from 21,9 to 22,94), also **CPI Europe AG** 3 days up (2,09% gain from 15,3 to 15,62), **Lenzing** 3 days up (6% gain from 24,15 to 25,6), **Mayr-Melnhof** 3 days up (6,47% gain from 77,3 to 82,3), **FACC** 6 days down (16,2% loss from 18,64 to 15,62), **AT&S** 3 days down (11,96% loss from 184 to 162), **Erste Group** 3 days down (4,12% loss from 116,5 to 111,7), **RBI** 3 days down (7,34% loss from 57,25 to 53,05).

Best-performers year-to-date as of now: AT&S 403,11% (last year: 165,9 percent) followed by Austriacard Holdings AG 69,97% (last year: -1,37 percent) and Polytec Group 39,09% (last year: 65 percent). And the worst-performing stocks year-to-date: Wienerberger -25,08% (Vorjahr: 14,34 percent), followed by UBM -14,36% (Vorjahr: 23,29 percent) and Mayr-Melnhof -11,41% (Vorjahr: 16,71 percent).

High above the MA200: **AT&S** 117,8%, **Austriacard Holdings AG** 44,36% and **RBI** 29,74%.
Down under the MA200: **UBM** -13,15%, **Wienerberger** -12,11% and **Kapsch TrafficCom** -11,51%.

MONDAY 13

Polytec: Two members of the board of directors of the automotive supplier and plastics processing expert Polytec Group, Markus Mühlböck (CFO) and Martin Resch (COO), recently bought around 87,000 shares worth a total of 400,000 euros. Markus Mühlböck explains his motives: "I still see growth opportunities for our stock. While stocks of some competitors and OEMs have been correcting downwards since the beginning of the year, the STOXX Europe 600 Automotive & Parts index is down 18% YTD, we are on the up. Of course, to be fair, we are coming from a low level, but the positive momentum is recognizable. I already bought at EUR 2.10 at the beginning of 2025, and since then the price has more than

Österreichische Post		
32.45	1.72%	4.34%
Polytec Group		
4.59	-3.97%	39.09%
RBI		
53.05	-3.02%	38.51%
RWT AG		
2.54	5.83%	-15.33%
Kontron		
23.04	-0.09%	1.68%
Semperit		
14.95	3.82%	19.98%
Strabag		
85.50	-0.93%	5.56%
Telekom Austria		
10.06	0.60%	11.78%
UBM		
17.00	-0.29%	-14.36%
Uniqa		
17.16	-4.45%	11.00%
Verbund		
58.60	2.27%	-5.48%
VIG		
64.70	-3.00%	-3.72%
Wienerberger		
22.94	2.41%	-25.08%
Warimpex		
0.51	0.00%	12.83%

doubled. With a market capitalization of around EUR 107 million [note: as of 08.07.2026], we are around half of equity. Achieving parity is the first goal, I am an optimist by nature. As CFO, however, I am primarily guided by the hard facts. After the poor 2023 financial year and the negative industry outlook, which was also reflected in the share price, we were able to present a very healthy balance sheet again for the 2025 financial year. We are proud to say that we have improved every single metric in 2025." Martin Resch adds: "The Polytec Group has presented a massive change for the better in the last two years. The production and service portfolio has been and is being critically analysed on an ongoing basis and the strategic orientation has been adapted. Capacities have been adjusted, plants have been closed or sold, and the organization has been significantly streamlined. Measurable KPIs are also of central importance in my resorts, operations and engineering and the basis for decisions. I am convinced that we are on the right track!"
Polytec Group: weekly performance: -3.97%

Reploid: REPLOID Group AG has been awarded funding by the German Federal Ministry of Research, Technology and Space (BMFTR) under the KMU-innovativ initiative. The research and development project "Opti2Fly" has a total project volume of €1.1 million, with the federal government supporting the planned research activities with €850,000. The research project "Opti2Fly" is a prime example of REPLOID's sustained investment in its own research capabilities. The project centers on developing an innovative analytics platform that combines state-of-the-art measurement technology with artificial intelligence methods.
Reploid Group AG: weekly performance: -2.94%

TUESDAY
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Semperit: In the process of preparing Semperit AG Holding's half-year financial report, it has become apparent that EBITDA for Q2 2026 will be significantly higher than in the same quarter of the previous year and in the first quarter 2026. EBITDA (reported) for Q2 2026 is currently expected to be around EUR 40 million (Q2 2025: EUR 19.6 million, Q1 2026: EUR 26.8 million), while EBITDA for the first half of 2026 is expected to be around EUR 67 million (first half of 2025: EUR 30.7 million). In view of business performance to date, the earnings forecast for the full year has been raised. Operating EBITDA (excluding project costs of approximately EUR 5 million) is now expected to be approximately EUR 100 million (previous guidance: approximately EUR 95 million).
Semperit: weekly performance: 3.82%

Vienna Airport: The Flughafen Wien Group (Vienna Airport, Malta Airport and Kosice Airport) reported a stable development in the month of June 2026, showing a slight rise of 0.2% from the previous year to 4,099,311 passengers. As expected, the number of passengers handled by Vienna Airport in June 2026 declined, falling by 5.9% to 2,832,434 travellers. This decrease can be attributed to the reduction of low-cost carrier capacities and the reduced flight offering related to the ongoing crisis in the Middle East. In contrast, Malta Airport reported a 16.9% increase in passenger traffic in June 2026 to 1,079,703 travellers and Kosice Airport registered strong growth of 28.0% to 127,174 passengers. In the period January to June 2026, passenger volumes in the entire Flughafen Wien

Group were up by 1.9% to 19,975,392 travellers.
Flughafen Wien: weekly performance: -1.20%

WEDNESDAY 15

Kontron: Kontron Transportation has once again extended an existing framework agreement with an European railway operator. The contract, worth 100 mn Euro, covers the annual commissioning of maintenance and security services through the end of 2035, with an option to extend until 2040, thereby strengthening Kontron Transportation's role as a long-term technology partner for the technological transformation of the future.
Kontron: weekly performance: -0.09%

Bajaj Mobility: Bajaj Mobility rose revenue in the motorcycles segment (KTM, Husqvarna Motorcycles and GASGAS) from EUR 330 mio. in the first quarter to EUR 370 mio. in the second quarter, In total, Bajaj Mobility AG achieved revenue of around EUR 700 mio. in the motorcycle segment in the first half of 2026, compared with EUR 373 mio. in the same period of the previous year. In the second quarter of 2026, the company expects an EBITDA margin of around 8.7%. In the first half of 2026, the company expects an EBITDA margin of around 5.4%. In total, 147,572 motorcycles were sold worldwide in the first half of the year 2026 (previous year: 81,336), representing an increase of 81%.
Bajaj Mobility AG: weekly performance: 0.99%

THURSDAY 16

Frequentis: In the first half of 2026, Frequentis achieved numerous milestones with an impact on revenue and profit, which had originally been planned for the second half of the year. This resulted in a corresponding shift in revenue and earnings into the first half of 2026. Thanks to this positive performance, revenue for the first half of 2026 is expected to rise to around EUR 340 million, according to preliminary figures (first half of 2025: EUR 236.8 million). EBIT is expected to be in positive territory at around EUR 15 million in the first half of 2026 (first half of 2025: EUR -4.3 million). Order intake is expected to rise to around EUR 360 million (first half of 2025: EUR 309.0 million).
Frequentis: weekly performance: 9.42%

FRIDAY 17

Andritz: Hyogo Pulp Industries has awarded international technology group ANDRITZ an order to supply a second DD-Washer drum displacer washer and a blowline refiner to its Tanigawa mill in Japan. The order will support the mill's plans to expand production capacity while advancing its sustainability goals. Start-up is scheduled for May 2028. The value of the order will not be disclosed. Since 2025, Hyogo Pulp Industries has been operating ANDRITZ evaporation and methanol liquefaction plants, enabling Japan's first biomethanol production from a pulp mill.
Andritz: weekly performance: 1.79%

with love from Vienna

Marinomed: Marinomed Biotech AG announced the plan to apply for the initiation of a court restructuring proceeding without self-administration. The application is being filed because the court-approved restructuring plan dated November 14, 2024, cannot be fulfilled due to the breakdown of negotiations by Unither and the failure of Unither Pharmaceuticals to make earn-out payments from the sale of the Carragelose business unit, thereby placing the company at risk of insolvency. The aim of the renewed restructuring proceedings without self-administration is to secure the company's financial stability by concluding a new restructuring plan. In addition to further restructuring measures, the legal options available against Unither arising from the sale of the Carragelose business and the assets of the Marinosolv platform are to be utilized.
Marinomed Biotech: weekly performance: -58.47%

THE NEXT 21st AUSTRIA WEEKLY WILL BE ISSUED NEXT SATURDAY
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