

## 21st Austria ATX-Prime Stocks Week 27

ATX			
6565.65	2.49%	23.27%	
Price	% week	% ytd	
<b>Addiko Bank</b>			
27.70	2.21%	23.11%	
<b>Agrana</b>			
11.95	1.70%	9.63%	
<b>Andritz</b>			
75.00	-2.34%	12.36%	
<b>AT&amp;S</b>			
202.50	4.81%	528.88%	
<b>Bawag</b>			
179.00	4.50%	38.76%	
<b>Baader Bank</b>			
6.94	-1.98%	7.60%	
<b>Cyan AG</b>			
1.98	0.51%	-4.81%	
<b>DO&amp;CO</b>			
222.00	-1.33%	7.25%	
<b>Erste Group</b>			
118.20	2.16%	14.87%	
<b>FACC</b>			
19.04	6.73%	65.85%	
<b>Flughafen Wien</b>			
51.60	0.39%	-7.53%	
<b>Frequentis</b>			
62.70	-0.95%	-13.64%	
<b>Reploid Group AG</b>			
1750.00	0.00%	-2.78%	
<b>CPI Europe AG</b>			
15.48	-0.39%	-1.53%	
<b>Marinomed Biotech</b>			
9.60	4.35%	-49.74%	
<b>Palfinger</b>			
32.80	2.50%	-1.65%	
<b>Bajaj Mobility AG</b>			
19.46	2.10%	31.84%	
<b>Porr</b>			
45.75	2.69%	42.30%	

Dear active investors,

ATX gained 2,49 percent, but trading volume decreased. Andritz celebrated an impressive 25 years statistic. News came from Austrian Post, Kontron, Agrana, Andritz, Emerald Horizon, Strabag and Vienna Airport.

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**BSN engine weekly Spitout:** The **ATX TR** up 2,49% to 16.474,71 points this week. Year-to-date the ATX TR is now at **26,82%**. Up to now there were **69** days with a positive and **59** with a negative gain. From the year-high we are **0,44%** away, from the low **29,95%**. Statistically the best weekday so far 2026 is **Wednesday** with 0,79%, the weakest is **Thursday** with -0,26%.

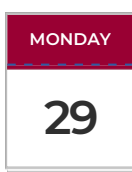
These are the best-performers this week: **Polytec Group** 8,41% in front of **FACC** 6,73% and **AT&S** 4,81%. And the following stocks performed worst: **Kapsch TrafficCom** -4,51% in front of **EuroTeleSites AG** -3,07% and **Wienerberger** -2,62%.

Further highlights this week: **Agrana** for 4 days in a row up (2,58% gain from 11,65 to 11,95), also **Mayr-Melnhof** 4 days up (3,69% gain from 75,9 to 78,7), **Uniqqa** 4 days up (3,21% gain from 17,44 to 18), **Frequentis** 3 days up (3,98% gain from 60,3 to 62,7), **EVN** 3 days up (3,32% gain from 28,6 to 29,55), **Lenzing** 3 days up (5,36% gain from 24,25 to 25,55).

**Best-performers year-to-date as of now:** **AT&S** 528,88% (last year: 165,9 percent) followed by **FACC** 65,85% (last year: 92,29 percent) and **Austriacard Holdings AG** 65,62% (last year: -1,37 percent). And the worst-performing stocks year-to-date: **Wienerberger** -24,82% (Vorjahr: 14,34 percent), followed by **Mayr-Melnhof** -15,29% (Vorjahr: 16,71 percent) and **Frequentis** -13,64% (Vorjahr: 161,15 percent).

High above the MA200: **AT&S** 204,73%, **FACC** 52,52% and **Austriacard Holdings AG** 43,93%.

Down under the MA200: **Kapsch TrafficCom** -15,21%, **Frequentis** -15,02% and **Wienerberger** -12,79%.



**Austrian Post:** There is good news for customers of bank99—the bank of Austrian Post—just in time for the start of the holiday season: cash withdrawals at Euronet ATMs in Germany, Italy, and Croatia are now free of charge. The network comprises a total of approximately 4,750 ATMs, including around 1,850 in Germany, 2,170 in Italy, and 730 in Croatia. According to bank99, the terms and conditions of the specific account model and individual card limits apply. "We want to offer our customers reliable support and genuine added value, even when ab-

<b>Österreichische Post</b>	32.00	0.47%	2.89%
<b>Polytec Group</b>	4.77	8.41%	44.55%
<b>RBI</b>	55.80	1.18%	45.69%
<b>RWT AG</b>	2.54	5.83%	-15.33%
<b>Kontron</b>	23.24	0.17%	2.56%
<b>Semperit</b>	14.85	-1.00%	19.18%
<b>Strabag</b>	91.50	2.69%	12.96%
<b>Telekom Austria</b>	9.75	-0.31%	8.33%
<b>UBM</b>	17.30	1.47%	-12.85%
<b>Uniq</b>	18.00	2.51%	16.43%
<b>Verbund</b>	56.20	0.54%	-9.35%
<b>VIG</b>	67.00	4.20%	-0.30%
<b>Wienerberger</b>	23.02	-2.62%	-24.82%
<b>Warimpex</b>	0.52	4.00%	15.04%

road. Especially when traveling, it is important to be able to access cash quickly, securely, and transparently—without hidden costs or unexpected fees. By connecting to the Euronet network in Germany, Italy, and Croatia, we are creating a straightforward solution for these popular holiday destinations," explains bank99 Board Member Bernhard Hohenegger.

**Österreichische Post:** weekly performance: 0.47%

TUESDAY  
30

**Kontron:** Kontron, a leading global provider of IoT Technology, has secured a major infrastructure contract in Belgium through its software subsidiary Kontron AIS. The award was made as part of a consortium with Belgian company Cegelec Infra Technics sa/nv.

The project covers the modernization of key control components at the Antwerp rail yard. The contract value for Kontron AIS is in the double-digit million range. The project will utilise Kontron AIS's YardLynx software – a flexible, modular control solution designed to meet diverse requirements and scenarios in train formation yards. The modernization includes subsystems B2 and C2, with a total of 96 classification tracks. The project is scheduled for completion by the end of 2028.

**Kontron:** weekly performance: 0.17%

WEDNESDAY  
01

**Agrana:** The Agrana Group's revenue in the first quarter 2026|27 amounted to € 855.3 million, slightly below the previous year's figure, with the decline primarily attributable to lower volumes in the ACS-Sugar segment. EBIT amounted to € 35.4 million and was thus € 29.7 million higher than the previous year's figure. The increase is attributable to significant improvements in operational performance in the ACS-Starch and ACS-Sugar segments, demonstrating that the measures implemented as part of the strategic initiatives in these areas are increasingly taking effect. The elimination of the one-off effects relating to restructuring measures in the comparative period also contributed to the improvement in earnings.

**Agrana:** weekly performance: 1.70%

**Andritz:** Mainstream Energy Solutions Limited (MESL) has awarded international technology group ANDRITZ the contract to modernize generating unit 2G4 at the Jebba hydropower plant. The upgrade will improve the unit's efficiency, power output, and operational flexibility, helping to increase the supply of reliable renewable electricity. This is the third unit upgrade contract awarded to ANDRITZ at Jebba, following the successful modernization of units 2G6 and 2G5. The order has a value in the mid double-digit million-euro range.

**Andritz:** weekly performance: -2.34%

**Emerald Horizon:** The Supervisory Board of Emerald Horizon AG agreed with Management Board member and majority shareholder Florian Wagner on the key terms of a future equity financing by, or with the participation of, Mr Wagner as lead investor. Mr Wagner commits to provide the Company with further equity capital in the amount of EUR 20 million in four tranches over a two-year

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period.

**Emerald Horizon AG:** weekly performance: -6.83%

**Strabag:** Construction group STRABAG has created the new umbrella brand roxit to bring together its diverse building materials activities. STRABAG's central roxit building materials organisation operates at more than 300 locations across twelve countries and is also active in the international project business. Around 3,000 employees work at 116 concrete batching plants, more than 70 quarries, 17 sand and gravel pits, and a dozen bitumen emulsion and polymer-modified bitumen (PMB) plants, among other facilities, producing approximately 3 million cubic metres of concrete and 24 million tonnes of stone and gravel each year.

**Strabag:** weekly performance: 2.69%

THURSDAY

02

**Vienna Airport:** As of Friday, 3rd July 2026, the new CT scanners at Vienna Airport will be in operation at the central security checkpoints in all terminals. From this date, all departing passengers will be able to leave electronic devices such as laptops and mobile phones, as well as liquids, in their hand luggage during security screening. In addition, an extended liquids regulation will apply at Vienna Airport from 3 July: liquids with a volume of up to two litres may be carried in hand luggage. In total, Vienna Airport is investing around €25 million in the transition to the new CT technology, with 35 units purchased for this purpose. The new CT scanners will also be used in the new Terminal 3 southern expansion, which is scheduled to open in the second quarter of 2027.

**Flughafen Wien:** weekly performance: 0.39%

**Andritz:** During a ceremony at the Vienna Stock Exchange yesterday, the international technology group ANDRITZ celebrated its 25th anniversary on the capital market. Since its IPO, the ANDRITZ share price has increased by about 2,900%, reaching an all-time high in 2026, the company's anniversary year. The total shareholder return, including dividends totaling 210.80 EUR per share, is approximately 6,200%.

**Andritz:** weekly performance: -2.34%

FRIDAY

03

**Andritz:** Hafslund, one of Norway's largest power producers, has selected ANDRITZ to rehabilitate and upgrade the Strandfossen hydropower plant on the Glomma River. The upgrade will extend the plant's service life and increase its total installed capacity by more than 25%, strengthening the supply of flexible and reliable renewable power and supporting grid stability in Norway. The order has a value in the mid-double-digit million-euro range.

**Vienna Stock Exchange:** The first half of the year on the Vienna Stock Exchange was characterised by new listings, high trading activity and a strong performance of the Austrian stock market. Equity turnover amounted to EUR 53.39 billion as of 30 June, marking the strongest half-year since 2008. The Austrian benchmark index, the ATX (including dividends), closed at a record high at the end of June and had risen by 24.86% since the start of the year. With Emerald

with  
love  
from  
Vienna

Horizon AG on the standard market, FIT GROUP AG on the direct market plus and K2G Holding AG on the direct market, the Vienna Stock Exchange recorded three new listings in the first half of 2026. The direct market plus was registered as an EU SME growth market to further facilitate access to the capital market for growth companies as well as small and medium-sized enterprises.

**ATX TR:** weekly performance: [2.49%](#)



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THE NEXT 21st AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY  
HEAR OUR ENGLISH SPOKEN STOCK MARKET  
PODCAST WITH ALLISON AND CHRIS EVERY  
SUNDAY ON [CHRISTIAN-DRASTIL.COM/  
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