

## 21st Austria ATX-Prime Stocks Week 24

ATX			
6255.13	2.87%	17.51%	
	Price	% week	% ytd
<b>Addiko Bank</b>	25.00	-10.71%	11.11%
<b>Agrana</b>	11.50	-2.95%	5.50%
<b>Andritz</b>	77.90	1.96%	16.70%
<b>AT&amp;S</b>	154.20	15.77%	378.88%
<b>Bawag</b>	161.40	7.03%	25.12%
<b>Baader Bank</b>	6.82	0.00%	5.74%
<b>Cyan AG</b>	2.04	-1.92%	-1.92%
<b>DO&amp;CO</b>	203.50	11.20%	-1.69%
<b>Erste Group</b>	109.00	6.24%	5.93%
<b>FACC</b>	16.04	1.91%	39.72%
<b>Flughafen Wien</b>	50.00	0.00%	-10.39%
<b>Frequentis</b>	75.80	-4.29%	4.41%
<b>Reploid Group AG</b>	1890.00	-3.08%	5.00%
<b>CPI Europe AG</b>	15.10	0.00%	-3.94%
<b>Marinomed Biotech</b>	10.60	-3.64%	-44.50%
<b>Palfinger</b>	33.35	0.15%	0.00%
<b>Bajaj Mobility AG</b>	18.72	1.19%	26.83%
<b>Porr</b>	41.35	7.54%	28.62%

Dear active investors,

On Friday ATX again saw new records, reaching 6258,71 points. Raiffeisen Certificates completed a "20 out of 20" winning streak at Zertifikate Award Austria. News came from Andritz, Strabag, Reploid, Do&Co, FACC and AT&S.

MONDAY

08

**Andritz:** Vanachai Group Public Company Ltd. has successfully started up a pressurized refining system from Austrian based technology group Andritz, producing first fibers at its new medium-density fiberboard (MDF) facility in Chonburi, Thailand. This marks an important milestone as Vanachai continues to expand its wood-based panel production capabilities. The pressurized refining system is engineered to process hardwoods and various wood blends, with material introduced to the refiner via a constant feeder. This configuration ensures highly stable and uniform fiber processing across the full throughput range.

**Strabag:** Strabag Property and Facility Services (Strabag PFS) will continue to provide technical facility management services for the Federal Ministry of Finance in Berlin for another five years, thus remaining responsible for the safe and efficient operation of key federal properties. The properties under management, totaling 134,300 square meters, include the Detlev-Rohwedder-Haus on Wilhelmstrasse, which is used in part by the Federal Council in addition to the Ministry of Finance, and the so-called Postblock on Mauerstrasse (the former Reich Post Office). Both building complexes are listed historical monuments and comprise several sections.

**Strabag:** weekly performance: **0.87%**

TUESDAY

09

**Strabag:** By acquiring a majority stake in Ökologische Klärschlamm-trocknung Offenhausen GmbH (ÖKT), STRABAG is strengthening its activities in the field of technical carbon and further expanding its commitment to sustainable building materials. A separate unit has already been working on the development and scaling of renewable and mineral raw materials, technical carbon and CO<sub>2</sub>-reduced concrete for two years. ÖKT operates an integrated plant for pyrolysis and sewage sludge drying in Offenhausen, Bavaria.

WEDNESDAY

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**Reploid:** REPLOID Group AG will become an official partner of the Bavarian Football Association (BFV) effective July 1, 2026. The BFV is the largest regional association of the German Football Association (DFB), with more than 1.65 million members, and oversees all amateur soccer in Bavaria. The strategic partnership establishes REPLOID as a key partner for sustainable fertilizer solutions in Bavarian club

<b>Österreichische Post</b>	32.20	-0.16%	3.54%
<b>Polytec Group</b>	4.62	-5.71%	40.00%
<b>RBI</b>	50.35	2.25%	31.46%
<b>RWT AG</b>	2.54	5.83%	-15.33%
<b>Kontron</b>	23.62	2.25%	4.24%
<b>Semperit</b>	14.85	-2.30%	19.18%
<b>Strabag</b>	92.70	0.87%	14.44%
<b>Telekom Austria</b>	9.81	0.20%	9.00%
<b>UBM</b>	17.00	-0.58%	-14.36%
<b>Uniq</b>	17.66	1.15%	14.23%
<b>Verbund</b>	57.65	-2.86%	-7.02%
<b>VIG</b>	64.20	6.64%	-4.46%
<b>Wienerberger</b>	23.44	-1.84%	-23.45%
<b>Warimpex</b>	0.51	2.80%	13.72%

soccer and marks another milestone in the company's continued growth trajectory.

THURSDAY

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**Andritz:** Saritas Stainless Steel, one of Türkiye's leading stainless steel producers, has awarded ANDRITZ a major order to supply key equipment for its new integrated stainless steel plant in Yalova. The multi-phase project will considerably strengthen Türkiye's domestic production of stainless steel. The value of the order will not be disclosed. It is included in ANDRITZ's order intake for the second quarter of 2026.

**Strabag:** Strabag SE has signed an agreement to acquire 100% of the shares in BAWI Construction SRL, headquartered in Bucharest. With this transaction, the Group is taking another step to strengthen its position in the European railway infrastructure business. BAWI is an established provider in the field of railway infrastructure, with comprehensive expertise along the entire value chain – ranging from construction and modernisation services to specialised works and its own component production. The company employs around 240 people and generated output of approximately 60 million euros in 2025. A strong team of skilled professionals and a specialised fleet of machinery enable a high degree of in-house production.

**DO & CO:** Catering company DO & CO increased revenue in the business year 2025/2026 by 7.1% to € 2,461.59m. The positive trend also continues with regards to the result. At € 300.63m, DO & CO generated the highest EBITDA and at € 212.28m the highest EBIT in its corporate history in the business year 2025/2026. Moreover, DO & CO has increased its EBIT margin by 0.63 p.p to 8.6%. In the business year 2025/2026, cash and cash equivalents increased from € 174.17m to € 240.80m. The net debt to EBITDA ratio is very satisfying, as it was reduced further within the business year 2025/2026 and amounts to 0.05 (PY: 0.64) as of 31 March 2026. In the business year 2025/2026, the equity ratio increased to a pleasing 42.7% (PY: 35.8%). Across all business divisions and regions, DO & CO continues to experience consistently strong demand.

**DO&CO:** weekly performance: 11.20%

FRIDAY

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**FACC:** Aerospace-Supplier FACC AG was awarded the Pegasus in Gold in the "Lighthouses" category at this year's Pegasus Business Awards. This prestigious business award honors companies that provide a special impetus to Upper Austria as a business location through their innovative strength, economic power, and sustainable development. The award, presented on June 11 at the Brucknerhaus in Linz, underscores FACC's extraordinary development from an Upper Austrian startup with around 30 employees nearly 40 years ago to a globally leading aviation technology group with approximately 4,000 employees worldwide.

**FACC:** weekly performance: 1.91%

with  
love  
from  
Vienna



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**AT&S:** AT&S, a leading global manufacturer of high-end IC substrates and printed circuit boards, has reached agreements with its customer AMD and another leading technology company on key terms for expanding production capacity for high-end IC substrates in the fields of artificial intelligence and high-performance computing. Given the continued strong demand for AI infrastructure and advanced packaging technologies, the agreements will support the installation of additional production capacity at the existing plant and in the previously unused building of the second plant in Kulim, Malaysia. As of now, the € 1.5 to 2.0 billion investments required for this are fully supported and financed by long-term customer commitments, which remain subject to final negotiation and execution.

**AT&S:** weekly performance: 15.77%

THE NEXT 21st AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY  
HEAR OUR ENGLISH SPOKEN STOCK MARKET  
PODCAST WITH ALLISON AND CHRIS EVERY  
SUNDAY ON [CHRISTIAN-DRASTIL.COM/](https://christian-drastil.com/)  
PODCAST

