

## 21st Austria ATX-Prime Stocks Week 17

ATX			
5794.41	-3.42%	8.03%	
Price	% week	% ytd	
<b>Addiko Bank</b>			
27.50	0.00%	22.22%	
<b>Agrana</b>			
11.95	0.42%	9.63%	
<b>Andritz</b>			
68.60	-2.28%	2.77%	
<b>AT&amp;S</b>			
97.50	15.11%	202.80%	
<b>Bawag</b>			
144.80	-6.40%	12.25%	
<b>Baader Bank</b>			
6.78	-2.02%	5.12%	
<b>Cyan AG</b>			
2.02	-0.98%	-2.88%	
<b>DO&amp;CO</b>			
173.00	-7.88%	-16.43%	
<b>Erste Group</b>			
99.75	-8.15%	-3.06%	
<b>FACC</b>			
12.94	-12.21%	12.72%	
<b>Flughafen Wien</b>			
50.00	-4.58%	-10.39%	
<b>Frequentis</b>			
76.30	-3.54%	5.10%	
<b>Reploid Group AG</b>			
1700.00	-2.86%	-5.56%	
<b>CPI Europe AG</b>			
15.16	-2.70%	-3.56%	
<b>Marinomed Biotech</b>			
13.70	-0.72%	-28.27%	
<b>Palfinger</b>			
37.20	-1.06%	11.54%	
<b>Bajaj Mobility AG</b>			
18.24	3.87%	23.58%	
<b>Porr</b>			
38.35	-4.72%	19.28%	

Dear active investors,

ATX in week 17 after last weeks highs lower, AT&S again gained 15,11 percent. News came from Andritz (3), Strabag, Bawag, A1 Telekom Austria, Marinomed, Telekom Austria, Agrana and Asta Energy.

**BSNgin weekly Spitout:** The **ATX TR** down -2,6% to 14.244,39 points this week. Year-to-date the ATX TR is now at **9,65%**. Up to now there were **41** days with a positive and **38** with a negative gain. From the year-high we are **2,6%** away, from the low **12,35%**. Statistically the best weekday so far 2026 is **Wednesday** with 1,05%, the weakest is **Thursday** with -0,58%.

These are the best-performers this week: **AT&S** 15,11% in front of Austriacard Holdings AG 6,7% and Verbund 6,54%. And the following stocks performed worst: **FACC** -12,21% in front of Erste Group -8,15% and DO&CO -7,88%.

Further highlights this week: **Bajaj Mobility AG** for 3 days in a row up (1,33% gain from 18 to 18,24), also **Verbund** 3 days up (3,33% gain from 63,1 to 65,2), **VIG** 5 days down (5,65% loss from 67,3 to 63,5), **Wienerberger** 5 days down (7,49% loss from 26,42 to 24,44), **DO&CO** 5 days down (7,88% loss from 187,8 to 173), **Erste Group** 5 days down (8,15% loss from 108,6 to 99,75), **Lenzing** 5 days down (6,02% loss from 24,9 to 23,4), **Mayr-Melnhof** 4 days down (6,67% loss from 91,5 to 85,4).

**Best-performers year-to-date as of now:** AT&S 202,8% (last year: 165,9 percent) followed by SBO 35,41% (last year: -8,56 percent) and Austriacard Holdings AG 30,03% (last year: -1,37 percent). And the worst-performing stocks year-to-date: Wienerberger -20,18% (Vorjahr: 14,34 percent), followed by DO&CO -16,43% (Vorjahr: 15 percent) and UBM -13,35% (Vorjahr: 23,29 percent).

High above the MA200: **AT&S** 174,73%, **RBI** 27,92% and **Austriacard Holdings AG** 25,62%.

Down under the MA200: **UBM** -16,91%, **DO&CO** -14,17% and **Kapsch TrafficCom** -14,08%.

MONDAY

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**Andritz:** Mercury NZ Limited has selected international technology group ANDRITZ to supply 9 new turbines and 13 new generators for a major upgrade of the Maraetai I, Ātiāmuri, and Ōhakuri Hydro Stations in New Zealand. The refurbishment project will support a reliable electricity supply and significantly increase the plants' power generation capacity, strengthening New Zealand's renewable energy system. The order has a value in the lower three-digit million-euro range and will be included in ANDRITZ's order intake for the first quarter of 2026. Mercury's generation assets produce electricity from 100% renewable sources, equating to nearly 20% of New Zealand's annual electricity. New Zealand alrea-

<b>Österreichische Post</b>	33.20	-5.28%	6.75%
<b>Polytec Group</b>	3.80	-0.52%	15.15%
<b>RBI</b>	43.88	-6.04%	14.57%
<b>RWT AG</b>	2.40	-4.00%	-20.00%
<b>Kontron</b>	21.40	-2.90%	-5.56%
<b>Semperit</b>	14.90	-0.33%	19.58%
<b>Strabag</b>	86.90	-2.47%	7.28%
<b>Telekom Austria</b>	9.74	2.20%	8.22%
<b>UBM</b>	17.20	-4.44%	-13.35%
<b>Uniq</b>	15.92	-3.75%	2.98%
<b>Verbund</b>	65.20	6.54%	5.16%
<b>VIG</b>	63.50	-5.65%	-5.51%
<b>Wienerberger</b>	24.44	-7.49%	-20.18%
<b>Warimpex</b>	0.49	0.00%	8.41%

dy generates around 85% to 90% of its electricity from renewable sources and is on track to reach 98%+ renewable electricity by 2030.

**Andritz:** weekly performance: -2.28%

**Strabag:** Westbahn has extended its existing contract with Strabag Property and Facility Services Austria (Strabag PFS) and has now also commissioned the service provider to handle the cleaning for the new expansion on the Southern Railway line between Vienna and Villach. The services include cleaning the 22 train sets on the expanded network 365 nights a year. This encompasses nightly interior cleaning of all carriages, windshield cleaning, and as-needed interim cleaning at the respective stations during normal operations. The company will also undertake specialized cleaning tasks, in particular the professional removal of graffiti.

**Strabag:** weekly performance: -2.47%

TUESDAY

21

**Bawag:** BAWAG Group reported net profit of €232 million in the first quarter with earnings per share of €3.00, and pre-provision profit increasing by 3% quarter-over-quarter to €391 million. Net interest income amounted to €480 million in the first quarter of 2026, increasing by 8% compared to the first quarter of 2025, supported by acquisitions and a changing asset mix. Net fee and commission income rose to €99 million, up 11% year-over-year, reflecting continued organic growth as well as contributions from acquisitions. RoTCE of 27.6% remained well above BAWAG's through-the-cycle target of over 20%, underpinned by disciplined capital allocation and further synergy gains, as the integration of Knab is largely complete and the integration of easybank in Germany continues to progress.

**Bawag:** weekly performance: -6.40%

**AI Telekom Austria:** AI Telekom Austria Group has presented its figures for the first quarter. Revenue increased by 3.9 percent to €1,366 million. The company emphasizes that strong growth in service revenues in Central and Eastern Europe (+11.5 percent) offset the decline in Austria. EBITDA improved by 4.6 percent to €500 million, and EBIT by 7.5 percent to €197 million. The forecast for total revenue growth of 2 to 3 percent compared to the previous year is confirmed for 2026. Capital expenditures (CAPEX), excluding frequencies and M&A, are expected to amount to approximately €750 million, according to the company.

**Telekom Austria:** weekly performance: 2.20%

WEDNESDAY

22

**Marinomed:** Marinomed Biotech AG, a healthcare-focused innovator committed to improving patient outcomes, announced its strategic entry into the compounding business. The company anticipates that several customers will commission services based on the Marinosolv technology in the short to medium term. First revenues are expected in Q4 2026 or beginning of 2027. The company plans to cover its operating costs from its service business. This expansion of its capabilities to deliver customized solutions based on its Marinosolv technology tailored to the evolving needs of customers and partners positions the company to meet

growing global demand for customized medicines tailored to individual patient needs, physician preferences, and unmet therapeutic requirements. By using Marinosolv technology, Marinomed will leverage advanced solubilization capabilities that allow pharmacies a reproducible and standardized process for producing compounded products effectively.

**Marinomed Biotech:** weekly performance: -0.72%

THURSDAY

23

**Andritz:** International technology group ANDRITZ has received a major order from General Emballage to supply a complete Prime-Line paper production line for a greenfield mill in Naama, Algeria. It will include the widest and highest-capacity paper machine in Africa. Start-up is scheduled for the fourth quarter of 2028. The order value is in the low three-digit million euro range. It is included in ANDRITZ's order intake for the first quarter of 2026. With this investment, Algeria's largest corrugated packaging producer is implementing its first paper production line, which will produce testliner and fluting paper grades. The paper machine will have a capacity of 350,000 tons per year, a web width of 7.5 meters, and a design speed of 1,200 meters per minute.

**Andritz:** weekly performance: -2.28%

**Agrana:** Following approval from the international anti-trust authorities at the end of March, the food and industrial group AGRANA has now closed the acquisition of Mercator-Emba d.o.o. (EMBA) in Slovenia and assumed management of the production activities. This is the first time that AGRANA has operated a production facility in Slovenia. The site is located about 30 kilometres south-west of Ljubljana, employs around 100 staff and generates annual revenues of approximately 30 million euro. EMBA is among Slovenia's leading food producers for out-of-home caterers (food service), food processors and retailers, and is also renowned for its expertise in the production of cacao instant products, syrups and dessert toppings. These products are primarily shipped to Central, Southern and Eastern Europe.

**Agrana:** weekly performance: 0.42%

FRIDAY

24

**Andritz:** International technology group ANDRITZ has received an order from Tatra Textil s.r.o. to deliver a state-of-the-art batt forming line for its new production facility in Slovakia. The line will be used to manufacture thermal insulation for applications in the apparel and bedding industries. This investment will expand Tatra Textil's production capacity and enable the processing of high-quality insulation materials. The start-up of the line is scheduled for March 2027. This order is included in ANDRITZ's order intake for the fourth quarter of 2025. The value of the order will not be disclosed.

**Andritz:** weekly performance: -2.28%

**Asta Energy:** ASTA Energy Solutions AG, a global, vertically integrated producer of high-performance copper-based solutions, which are embedded in the heart of modern energy systems, powering mid- to high-voltage transformers, industrial generators, and the expanding network of data centers, today announces its consolidated full year 2025 results. Net sales reached EUR 695.8 mil-

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lion (+8.3% yoy), whereby net value sales increased to EUR 146.5 million (+16.8% yoy), supported by sustained demand in ASTA's core markets within the global transformer and generator industry. Net income grew to EUR 30.1 million (incl. a positive EUR 4 million one-off effect), supported by higher profitability and a significantly improved financial result.



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THE NEXT 21st AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY  
HEAR OUR ENGLISH SPOKEN STOCK MARKET  
PODCAST WITH ALLISON AND CHRIS EVERY  
SUNDAY ON [CHRISTIAN-DRASTIL.COM/](https://christian-drastil.com/)  
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