

21st Austria ATX-Prime Stocks Week 13

ATX			
5273.44	1.46%	-1.04%	
Price	% week	% ytd	
Addiko Bank			
26.20	0.77%	16.44%	
Agrana			
11.35	-0.87%	4.13%	
Andritz			
62.40	3.91%	-6.52%	
AT&S			
51.50	6.40%	59.94%	
Bawag			
125.80	0.72%	-2.48%	
Baader Bank			
6.85	0.00%	6.20%	
Cyan AG			
1.94	-10.19%	-6.73%	
DO&CO			
164.20	-2.03%	-20.68%	
Erste Group			
91.15	2.01%	-11.42%	
FACC			
13.28	-3.91%	15.68%	
Flughafen Wien			
51.00	-0.78%	-8.60%	
Frequentis			
71.80	7.81%	-1.10%	
Reploid Group AG			
1700.00	-8.11%	-5.56%	
CPI Europe AG			
15.20	-0.46%	-3.31%	
Marinomed Biotech			
14.20	-5.33%	-25.65%	
Palfinger			
33.75	-4.53%	1.20%	
Bajaj Mobility AG			
15.86	11.85%	7.45%	
Porr			
33.70	-0.74%	4.82%	

Dear active investors,

Week 13 brought a stabilization, ATX up 1,46 Prozent. News came from Andritz, Palfinger, Austrian Post, FACC, Kontron, Frequentis, Porr, Bajaj Mobility.

BSNgin weekly Spitout: The **ATX TR** up 1,46% to 12.863,52 points this week. Year-to-date the ATX TR is now at **-0,98%**. Up to now there were **33** days with a positive and **28** with a negative gain. From the year-high we are **9,39%** away, from the low **1,46%**. Statistically the best weekday so far 2026 is **Wednesday** with 0,93%, the weakest is **Thursday** with -0,71%.

These are the best-performers this week: **Lenzing** 18,99% in front of Bajaj Mobility AG 11,85% and Frequentis 7,81%. And the following stocks performed worst: Verbund -5,91% in front of Amag -5,65% and Austriacard Holdings AG -4,6%.

Further highlights this week: **Bajaj Mobility AG** for 5 days in a row up (11,85% gain from 14,18 to 15,86), also **Rosenbauer** 3 days up (1,99% gain from 45,3 to 46,2).

Best-performers year-to-date as of now: AT&S 59,94% (last year: 165,9 percent) followed by OMV 28,89% (last year: 27,26 percent) and SBO 28,62% (last year: -8,56 percent). And the worst-performing stocks year-to-date: Wienerberger -25,93% (Vorjahr: 14,34 percent), followed by DO&CO -20,68% (Vorjahr: 15 percent) and RHI Magnesita -13,02% (Vorjahr: -19,44 percent).

High above the MA200: **AT&S** 68,44%, **FACC** 35,3% and **OMV** 25,62%.

Down under the MA200: **Wienerberger** -20,68%, **Kapsch TrafficCom** -18,86% and **DO&CO** -18,52%.

MONDAY

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Andritz: AXIA Energia has entrusted Austrian based technology group ANDRITZ with a major automation modernization contract for the Itumbiara hydropower plant. With six generating units totaling 2,082 MW, Itumbiara is one of Brazil's largest hydropower plants. The project will enhance operational reliability, safety, and efficiency. The order has a value in the lower double-digit million-euro range and is included in ANDRITZ's order intake for the fourth quarter of 2025. The Itumbiara plant, located on the border between the Brazilian states of Goiás and Minas Gerais, has been in continuous operation since 1980. The contract covers the complete renewal of the plant's protection, control, and supervision systems, as well as voltage and speed governors, mechanical components, and related equipment.

Österreichische Post	34.00	0.44%	9.32%
Polytec Group	3.40	-2.30%	3.03%
RBI	36.58	0.22%	-4.49%
RWT AG	2.50	0.00%	-16.67%
Kontron	18.93	-2.62%	-16.46%
Semperit	14.88	0.13%	19.42%
Strabag	84.30	-0.82%	4.07%
Telekom Austria	9.10	0.78%	1.11%
UBM	17.45	-0.29%	-12.09%
Uniq	14.76	1.10%	-4.53%
Verbund	63.65	-5.91%	2.66%
VIG	60.00	1.18%	-10.71%
Wienerberger	22.68	2.62%	-25.93%
Warimpex	0.49	-0.41%	7.74%

Palfinger: PALFINGER, global provider of innovative crane and lifting solutions, today announced a strategic technology collaboration with ICON, a U.S. based pioneer in robotic 3D printing construction. The collaboration marks an important step in extending PALFINGER's expertise into large-size robotics and digital manufacturing, opening up new opportunities at the intersection of construction, automation and industrial production. A core element of the large-size robot system "Titan" is the PALFINGER Special Lifting Solutions, which enables the precise positioning, stability and scalability required for large-size robotic 3D printing systems. By combining ICON's advanced 3D printing technology with PALFINGER's engineering know-how, the collaboration lays the foundation for scalable solutions that address global megatrends such as labor scarcity, sustainability and the growing demand for affordable housing.

TUESDAY

24

Austrian Post:: Austrian Post is investing more than EUR 1.7 million in the further expansion of its electric heavy-duty vehicle fleet and is putting four new e-trucks into operation. Two of the new vehicles are stationed at the logistics centers in Kalsdorf near Graz (Styria) and Vomp (Tyrol), where they take care of pick-ups from post offices and company locations and transport parcels, letters and other items to the respective delivery bases. Two more e-trucks will be used in Vienna, bringing the number of e-trucks used there to a total of four.

Palfinger: PALFINGER, a global leader in innovative lifting solutions, announced the beginning of a new distribution partnership with APS (Access Platform Sales). APS will take over the distribution, sales, and after sales support of PALFINGER's aerial work platform business across the United Kingdom. PALFINGER and APS will be working closely together in the months ahead to support a seamless experience and consistently high-quality support for all customers and partners throughout the United Kingdom.

WEDNESDAY

25

FACC: Aerospace supplier FACC AG increased revenue by 11.3% to EUR 984.4 million in the 2025 financial year, marking the highest revenue in the company's history. In a market environment that remained dynamic, EBIT also increased by 49.4% to EUR 42.3 million. This corresponds to an improvement in the EBIT margin from 3.2% to 4.3% – despite ongoing distortions in international supply chains as well as high personnel and energy costs in Austria. All divisions of FACC – Aerostructures, Engines & Nacelles and Cabin Interiors – also reported a positive result. One of the main drivers of this development is the CORE efficiency enhancement program, which has been in place since autumn 2024 and has had a positive effect in all divisions in the 2025 financial year. In particular, the Croatia site, which went into operation four years ago, was also able to contribute significantly to a sustainable increase in earnings in the Cabin Interiors division thanks to scale effects. For the 2026 financial year, FACC's management expects further revenue growth of 5 to 15%. In the 2026 financial year, the focus will continue to be on the implementation of the CORE efficiency enhancement program and the further improvement of the EBIT margin.

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Kontron: On 25 March 2026, the Executive Board of Kontron AG resolved on the implementation of a new share buyback program for own shares. The Executive Board's decision to launch the Share Buyback Program I 2026 was taken against the background of the current share price of the company, which, from the Executive Board's perspective, represents a very attractive level. The intended volume under the Share Buyback Program I 2026 amounts to up to 2.900.000 shares, corresponding to approximately 4.54% of the current share capital of Kontron AG. The Share Buyback Program I 2026 is planned to commence on Thursday, 26 March 2026 and to last until (and including) 30 September 2026 at the latest.

Andritz: Wuzhou Special Paper (Jiangxi) Co. Ltd., a Chinese paper producer, has selected international technology group ANDRITZ as the main supplier of key technologies and equipment for a new greenfield pulp mill in Hukou County, Jiujiang City, Jiangxi Province, China. Start-up is scheduled for the first quarter of 2027. The order covers the core value-creating areas of a modern pulp mill, including fiberline, chemical recovery, energy generation, and decarbonization technologies. The breadth and complexity of the scope highlight ANDRITZ's strength as a full-line supplier and its ability to execute large, integrated projects for leading customers in growth markets.

Frequentis: Frequentis has successfully delivered a fully integrated, cloud-based control room system for West Yorkshire Fire and Rescue Service (WYFRS) – the first mission-critical deployment of its kind for a UK emergency service. Now operational from WYFRS's Headquarters, this state-of-the-art facility provides the support functions for 40 fire stations. The system enables effective incident management across a diverse landscape of rural areas, towns, and major cities, covering 800 square miles and serving more than 2.2 million people. The cloud-based model reduces the need for on-site infrastructure and simplifies ongoing maintenance, while giving WYFRS the flexibility to adapt its operations as future needs evolve.

THURSDAY

26

Porr: Construction group Porr reported production output of EUR 6,818m (2024: EUR 6,747m) and revenue of EUR 6,296m for 2025. "In 2025, we delivered major projects in our home markets including Austria, Poland and Romania", says CEO Karl-Heinz Strauss. This high level is attributable both to progress on rail and infrastructure projects and to stable growth in building construction. PORR generated a total of around 98% of its output in its seven home markets: Austria, Germany, Switzerland, Poland, Romania, the Czech Republic and Slovakia. New orders included exciting major projects from the segment International Infrastructure, as well as from Romania, Poland and the Czech Republic. The order intake rose by 14.1% to EUR 7,813m. Highlights include the comprehensive refurbishment of the Pack tunnel chain on the A2 Süd-Autobahn in Austria, Poland's longest high-speed tunnel in Łódź, a railway line in Romania, and several line modernisation projects in Poland and the Czech Republic. In Germany, these were followed by the revitalisation of the Siemensbahn in Berlin and the overhaul of the Kachlet Danube lock.



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Kontron: Kontron, a global provider of IoT technology, published its earnings for 2025. Despite a challenging overall market environment, Kontron AG increased its profitability and continued to successfully advance the strategic realignment of its portfolio. While revenue declined slightly to EUR 1,607.3 million (PY: EUR 1,684.8 million) due to portfolio adjustments (in particular the deconsolidation of the COM business and the closure of individual locations), the key earnings metrics rose significantly. The gross margin increased slightly to 42.1% compared to 41.2% in 2024. EBITDA improved by 23.8% to EUR 237.4 million and, adjusted for one-off effects, to EUR 220.5 million compared to EUR 191.8 million in the previous year. Consolidated net income after tax increased significantly by 55.6% to EUR 141.1 million, compared to EUR 90.7 million in the previous year. Adjusted net income before one-off effects from the portfolio realignment amounted to EUR 108.7 million.

Andritz: Energotehnika Južna Bačka has selected international technology group ANDRITZ to supply ten new turbines for the modernization of the Vlasinske hydropower plants, a long-standing pillar of Serbia's electricity system. The order value is in the lower double-digit million-euro range and is included in ANDRITZ's order intake for the first quarter of 2026.

Bajaj Mobility: Bajaj Mobility AG (formerly PIERER Mobility AG), with brands like KTM, Husqvarna and Gasgas, continues on its recovery path: following a restructuring-driven start to the 2025 financial year, the second half of the year shows clear operational stabilization. The consistent restructuring measures are reflected in the positive results. For the 2026 financial year, the focus is on further improving profitability. This includes efficiency gains, streamlined structures, focused management of the product and project portfolio, as well as strengthening the international production and sales organization. 2026 is also characterized by important new models such as the KTM 990 RC R, the KTM 1390 Super Adventure S Evo, new LC4 models and updated Husqvarna 701 models.

FRIDAY

27

UBM: Real estate developer UBM closed the 2025 financial year with EBT of €3.9m. Profit for the fourth quarter more than offset the first quarter loss. The increased sale of apartments again provided major support, with a further increase of 12% over the already strong performance in 2024. A total of 452 apartments were sold during 2025 and revenue rose by 31.1%. "The residential asset class has left the crisis behind. This turnaround was and is still based on a declining supply combined with rising prices and unbroken high demand. A wait-and-see approach is not the key to success", explained UBM CEO Thomas G. Winkler. UBM had cash and cash equivalents of €117.7m at year-end 2025. According to the company, guidance for the 2026 financial year is currently not possible due to the ongoing volatility and difficult-to-predict market developments.

RBI: Raiffeisen Bank International AG (RBI) announces that its Romanian subsidiary Raiffeisen Bank S.A. has reached an agreement to acquire 100 per cent of the shares in Garanti BBVA Group Romania (Garanti Bank S.A. and the leasing unit Motoractive IFN S.A.) from subsidiaries of Banco Bilbao Vizcaya Argentaria S.A. (BBVA). Based on a purchase price of EUR 591 million (subject to adjust-

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ments at closing) and a CET1 ratio of 15.5 per cent for the RBI Group excluding Russia as of year-end 2025, the transaction is expected to have a c. minus 60 basis point impact on the CET1 ratio at closing.

CPI Europe: Real estate group CPI Europe generated net profit of €513.5 million in 2025. Revaluation results totalled €211.8 million and were influenced by positive market trends in the form of yields and rents in the retail asset class. EBIT rose to €710.3 million and EBT rose to €599.8 million. Rental income was lower year-on-year at €562.5 million due to individual property sales. After an adjustment for new acquisitions, completions and sales, like-for-like rental income rose by 1.7% in 2025. Financial results improved to minus €110.5 million. CPI Europe's property portfolio included 357 properties with a combined value of €8,701.5 million and 3.8 million sqm of rentable space at the end of 2025. The occupancy rate equalled 94.0%, and the average unexpired lease term weighted by rental income (WAULT) equalled 3.9 years. The sales volume totalled €736.6 million in 2025.

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