

21st Austria ATX-Prime Stocks Week 12

ATX			
5194.76	-1.30%	-2.47%	
Price	% week	% ytd	
Addiko Bank			
26.00	1.56%	15.56%	
Agrana			
11.45	1.33%	5.05%	
Andritz			
60.05	-4.68%	-10.04%	
AT&S			
48.40	-3.97%	50.31%	
Bawag			
124.90	5.40%	-3.18%	
Baader Bank			
6.85	0.74%	6.20%	
Cyan AG			
2.16	5.88%	3.85%	
DO&CO			
167.60	-3.79%	-19.03%	
Erste Group			
89.35	-2.30%	-13.17%	
FACC			
13.82	-3.63%	20.38%	
Flughafen Wien			
51.40	-1.15%	-7.89%	
Frequentis			
66.60	-7.24%	-8.26%	
Reploid Group AG			
1850.00	5.71%	2.78%	
CPI Europe AG			
15.27	-2.49%	-2.86%	
Marinomed Biotech			
15.00	-14.29%	-21.47%	
Palfinger			
35.35	3.06%	6.00%	
Bajaj Mobility AG			
14.18	-6.96%	-3.93%	
Porr			
33.95	-6.09%	5.60%	

Dear active investors,

Week 12 brought big trading volumes (f.e. +1 bn. Euros on March Settlement) but a new low in indexvalues for 2026. News came from Reploid, FACC, Andritz, Verbund, Semperit, Bawag, Marinomed and Austriacard.

BSN engine weekly Spitout: The **ATX TR** down -1,3% to 12.678,12 points this week. Year-to-date the ATX TR is now at **-2,4%**. Up to now there were **30** days with a positive and **26** with a negative gain. From the year-high we are **10,69%** away, from the low **0%**. Statistically the best weekday so far 2026 is **Wednesday** with 0,78%, the weakest is **Thursday** with -0,71%.

These are the best-performers this week: **Semperit** 24,66% in front of Bawag 5,4% and Amag 5,2%. And the following stocks performed worst: Mayr-Melnhof -10,25% in front of Frequentis -7,24% and Bajaj Mobility AG -6,96%.

Further highlights this week: **Österreichische Post** for 3 days in a row up (2,11% gain from 33,15 to 33,85), also **Mayr-Melnhof** 6 days down (12,82% loss from 94,4 to 82,3), **CPI Europe AG** 4 days down (4,08% loss from 15,92 to 15,27), **Wienerberger** 3 days down (5,07% loss from 23,28 to 22,1), **FACC** 3 days down (8,84% loss from 15,16 to 13,82), **Bajaj Mobility AG** 3 days down (10,03% loss from 15,76 to 14,18), **Uniq** 3 days down (3,82% loss from 15,18 to 14,6).

Best-performers year-to-date as of now: AT&S 50,31% (last year: 165,9 percent) followed by SBO 29,17% (last year: -8,56 percent) and OMV 22,47% (last year: 27,26 percent). And the worst-performing stocks year-to-date: Wienerberger -27,82% (Vorjahr: 14,34 percent), followed by DO&CO -19,03% (Vorjahr: 15 percent) and RHI Magnesita -14,6% (Vorjahr: -19,44 percent).

High above the MA200: **AT&S** 62,87%, **FACC** 43,37% and **OMV** 20,41%.

Down under the MA200: **Wienerberger** -23,39%, **Kapsch TrafficCom** -20,03% and **UBM** -17,01%.



Reploid: Reploid Group AG, an Austrian based developer of modular and scalable insect-rearing plants, is offering electronic bonds with a minimum investment of €250. The campaign is specifically targeted at retail investors in Germany, Austria, Belgium, the Netherlands, and Finland. Philip Pauer, founder and CEO of Reploid: "With this crowdfunding campaign, we aim to build a retail investor base in key European markets and further increase our visibility in the market." The bond's terms—a fixed interest rate of 9.5% per year over a five-year term. Two weeks ago, a REPLOID plant in Burghausen (Germany) went into operation. There, fly larvae process around 40 tons of organic residues from the food industry into valuable raw materials (proteins, fats, and insect frass) every day. Additional facilities are planned for the current fiscal year. The proceeds from the

Österreichische Post	33.85	0.89%	8.84%
Polytec Group	3.48	-1.69%	5.45%
RBI	36.50	-1.46%	-4.70%
RWT AG	2.50	0.00%	-16.67%
Kontron	19.44	-11.39%	-14.21%
Semperit	14.86	24.66%	19.26%
Strabag	85.00	-1.96%	4.94%
Telekom Austria	9.03	-2.38%	0.33%
UBM	17.50	-5.41%	-11.84%
Uniq	14.60	-2.67%	-5.56%
Verbund	67.65	4.08%	9.11%
VIG	59.30	-4.51%	-11.76%
Wienerberger	22.10	-5.47%	-27.82%
Warimpex	0.49	-2.20%	8.19%

crowdfunding campaign will be used for research and development as well as for the company's further expansion.

TUESDAY

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FACC: Based on current market forecasts, aerospace supplier FACC will continue to grow until 2030. In order to increase production rates for existing projects and to develop new customer projects, around EUR 350 million will be invested in new technologies and the expansion of global locations by 2030. The strategically important location in Upper Austria is now being further expanded: In order to create new capacity for large-scale structural components for passenger aircraft – such as elevators and ailerons – a new high-tech plant is being built in St. Martin im Innkreis on an area of 20,000 m². This will double the current production capacity for aerostructures components at this location. The investment will also involve the establishment of a separate research area where manufacturing processes and technologies will be developed for use in the next generation of commercial aircraft. A total of around EUR 120 million will be invested in this project. Construction is scheduled to begin at the end of 2026, and the new plant, which shall be directly connected to the existing Plant 3, will go into operation in mid-2028. Full expansion shall be completed by the end of 2029.

FACC: weekly performance: -3.63%

Andritz: Andritz has received a significant order from Tata Power, one of India's largest integrated power companies, to supply the pumped storage units for the upcoming 1,000 MW Bhivpuri pumped storage plant in the state of Maharashtra. The order value is in the low three-digit million euro range and will be included in ANDRITZ's order intake for the first quarter of 2026. Under the contract, ANDRITZ will supply three reversible pump turbines, motor-generators, and associated electromechanical equipment. The scope includes design, manufacturing, installation, testing, and commissioning of the complete units.

Andritz: weekly performance: -4.68%

WEDNESDAY

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Verbund: Due to the significantly lower electricity generation from hydropower and the negative effects of the extended windfall tax in Austria, VERBUND's results for financial year 2025 were lower than in the previous year, but remained at a high level. EBITDA fell by 21.3% year-on-year to €2,737.5m. The Group result was down 20.6% to €1,489.4m, and the Group result after adjustment for non-recurring effects amounted to €1,472.1m, down 25.5% on 2024. At 0.79, the hydro coefficient for the run-of-river power plants was 30 percentage points below the previous year's level (1.09) and 21 percentage points below the long-term average. Generation from the annual storage power plants declined by 5.9% year-on-year in 2025. As a result, total generation from hydropower plants was down 8,078 GWh, or 24.2%, to 25,370 GWh. Due to lower wind supply and lower global radiation, electricity generation from wind power and photovoltaic installations – and therefore new renewable electricity generation facilities on the whole – also declined.

Verbund: weekly performance: 4.08%

wiener boerse

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Semperit: The Semperit Group continued to build on its positive momentum throughout 2025, clearly stepping up its pace in the second half of the year. Semperit generated revenue of EUR 662.4 million (-2.1%) in the full year of 2025. EBITDA amounted to EUR 79.5 million (-6.4%) or EUR 83.6 million (-3.2%) before project costs for digitalization, thus exceeding the forecast. Despite negative FX effects of EUR 4.5 million mainly from the weakening of the dollar, the Group achieved slightly positive earnings after tax of EUR 0.4 million. "The second half of 2025 clearly demonstrated Semperit's operating potential. Through consistent cost discipline, stronger sales initiatives and a clear strategic focus, we were able to increase our EBITDA margin from 9.6% to 14.3%, exceeding our forecast," says Semperit CEO Manfred Stanek. Further, B&C Holding Österreich GmbH on 18 March 2026 announced, that it will make a voluntary public bid to the shareholders of Semperit Aktiengesellschaft Holding. The takeover bid is aimed at the acquisition of all outstanding shares of Semperit at a price of EUR 15.00 per share that are not already held by the B&C Group.

Semperit: weekly performance: [24.66%](#)

Bawag: BAWAG Group AG confirmed today that its subsidiary BAWAG P.S.K has submitted a non-binding proposal to acquire all shares of Permanent TSB Group Holdings plc for cash as part of a formal sales process. The Austrian banking group stated no decision has been made regarding whether to proceed with an offer or at what price. The company emphasized there is no certainty that any offer will be made or the terms such an offer might include. BAWAG is participating in the formal sales process that Permanent TSB announced on October 30, 2025.

Bawag: weekly performance: [5.40%](#)

THURSDAY

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Marinomed: Marinomed Biotech has decided, due to a short-term need for capital, to increase its share capital by up to 459,985 new shares and to carry out a capital increase. The goal of the transaction is to generate gross proceeds of at least EUR 2 million for the company. The subscription price per new share has been set at EUR 14. Marinomed is also releasing preliminary and unaudited figures for the 2025 fiscal year. According to these figures, revenue rose to €7.7 million in 2025 (2024: €4.7 million). This includes an advance payment of €5 million from the sale of the Carragelose business. Other operating income of €19.5 million includes a restructuring gain of €18.9 million as well as the Austrian research grant. Net income amounts to 15.2 mn (vs. -15.4 mn in 2024).

FRIDAY

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Austriacard: Austriacard Holdings announced the upcoming opening of its second U.S. personalization centre in Salt Lake City, expected in Q3 2026. This strategic expansion marks a significant milestone in the Company's commitment to providing high-speed, secure card issuance for financial institutions and fintech disruptors across North America. Complementing the Company's existing East Coast operations in New Jersey, the new Salt Lake City facility further strengthens the Group's ability to serve its growing North American client base with speed, security, and reliability. The budgeted investment is expected to reach

up to US\$2m. The new personalization centre is expected to double the Group's annual total card personalization volume capacity in the U.S.

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love
from
Vienna



Publisher: FC Chladek Drastil GmbH,
Czerninpl. 4, 1020 Wien · complete im-
print: boerse-social.com/impressum ·
editors: Christian Drastil ; Christine
Petzwinkler · bsngine:
Josef Chladek, Christian Drastil

subscription: boerse-social.com/21st

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
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