

21st Austria ATX-Prime Stocks Week 11

ATX			
5262.78	-2.60%	-1.19%	
Price	% week	% ytd	
Addiko Bank			
25.60	-3.40%	13.78%	
Agrana			
11.30	-0.44%	3.67%	
Andritz			
63.00	-7.49%	-5.62%	
AT&S			
50.40	11.38%	56.52%	
Bawag			
118.50	-4.13%	-8.14%	
Baader Bank			
6.80	-2.16%	5.43%	
Cyan AG			
2.04	-4.67%	-1.92%	
DO&CO			
174.20	-3.76%	-15.85%	
Erste Group			
91.45	-3.74%	-11.13%	
FACC			
14.34	1.85%	24.91%	
Flughafen Wien			
52.00	0.00%	-6.81%	
Frequentis			
71.80	-2.45%	-1.10%	
Reploid Group AG			
1750.00	-2.78%	-2.78%	
CPI Europe AG			
15.66	-2.12%	-0.38%	
Marinomed Biotech			
17.50	2.94%	-8.38%	
Palfinger			
34.30	0.15%	2.85%	
Bajaj Mobility AG			
15.24	-6.85%	3.25%	
Porr			
36.15	-6.95%	12.44%	

Dear active investors,

In week 11 ATX TR fell under the Ultimo 2025 values. News came from Austrian Post, RBI, Frequentis, Andritz, Vienna Stock Exchange, Austrian Post, VIG, Uniqa, Strabag. Today we had the 2nd Austrian Equity Day in Cooperation with Börse Express and the Presenters **Frequentis, ADX Energy, Strabag, FACC, Palfinger, oekostrom, Cyan, Porr VIG, UBM, Polytec, WEB** and **Semperit**. Location: Austria Center Vienna.

BSNgin weekly Spitout: The **ATX TR** down -2,6% to 12.844,69 points this week. Year-to-date the ATX TR is now at **-1,12%**. Up to now there were **27** days with a positive and **24** with a negative gain. From the year-high we are **9,52%** away, from the low **0%**. Statistically the best weekday so far 2026 is **Wednesday** with 0,7%, the weakest is **Thursday** with -0,48%.

These are the best-performers this week: **AT&S** 11,38% in front of Austriacard Holdings AG 7,47% and Rosenbauer 2,71%. And the following stocks performed worst: Andritz -7,49% in front of Porr -6,95% and Bajaj Mobility AG -6,85%.

Further highlights this week: **Wienerberger** for 3 days in a row down (4,34% loss from 24,44 to 23,38), also **FACC** 3 days down (8,19% loss from 15,62 to 14,34), **Porr** 3 days down (6,83% loss from 38,8 to 36,15), **Bawag** 3 days down (4,9% loss from 124,6 to 118,5), **Andritz** 3 days down (7,35% loss from 68 to 63), **CA Immo** 3 days down (3,61% loss from 25,5 to 24,58), **DO&CO** 3 days down (8,12% loss from 189,6 to 174,2), **Erste Group** 3 days down (5,87% loss from 97,15 to 91,45), **voestalpine** 3 days down (5,45% loss from 41,8 to 39,52), **VIG** 3 days down (4,9% loss from 65,3 to 62,1), **Uniqa** 3 days down (5,54% loss from 15,88 to 15), **RBI** 3 days down (5,99% loss from 39,4 to 37,04), **RHI Magnesita** 3 days down (5,41% loss from 29,6 to 28).

Best-performers year-to-date as of now: AT&S 56,52% (last year: 165,9 percent) followed by SBO 32,29% (last year: -8,56 percent) and FACC 24,91% (last year: 92,29 percent). And the worst-performing stocks year-to-date: Wienerberger -23,64% (Vorjahr: 14,34 percent), followed by DO&CO -15,85% (Vorjahr: 15 percent) and Erste Group -11,13% (Vorjahr: 72,48 percent).

High above the MA200: **AT&S** 74,63%, **FACC** 51,85% and **OMV** 22,54%.
Down under the MA200: **Kapsch TrafficCom** -21,58%, **Wienerberger** -19,63% and **DO&CO** -13,64%.

Österreichische Post	33.55	-2.19%	7.88%
Polytec Group	3.54	-4.32%	7.27%
RBI	37.04	-0.64%	-3.29%
RWT AG	2.50	-14.38%	-16.67%
Kontron	21.94	-5.10%	-3.18%
Semperit	11.92	-5.55%	-4.33%
Strabag	86.70	-3.13%	7.04%
Telekom Austria	9.25	-2.73%	2.78%
UBM	18.50	-1.60%	-6.80%
Uniq	15.00	-4.70%	-2.98%
Verbund	65.00	0.62%	4.84%
VIG	62.10	-2.05%	-7.59%
Wienerberger	23.38	-5.19%	-23.64%
Warimpex	0.50	8.70%	10.62%

MONDAY

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Austrian Post: Austrian Post, EVN, and Netz Niederösterreich are conducting the first-ever bidirectional charging of electric vehicles (Vehicle-to-Grid, V2G) in Mautern an der Donau. In the test, five Maxus electric vehicles are not only being charged at ZAPe wallboxes at PEET GmbH, but can also feed electricity into the public grid. Combined with the photovoltaic system on the roof of the post office base in Mautern, the electricity generated during the day is stored in the vehicles' batteries while they are parked – for example, in the afternoon or on weekends – and then fed back into the grid later. The post office's electric vehicles thus act as a large, integrated energy storage system, as Austrian Post explains.

Österreichische Post: weekly performance: -2.19%

TUESDAY

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RBI: According to a news agency report, the Austrian bank Raiffeisen intends to acquire Garanti Bank Romania from BBVA for approximately 1.2 times its book value. Based on the 2025 balance sheet, this would equate to a price of around €550 million. Bloomberg, citing anonymous sources, further reports that negotiations are at an advanced stage and that Raiffeisen is close to reaching an agreement with the Spanish parent company.

RBI: weekly performance: -0.64%

Frequentis: The Frequentis digital tower solution, implemented into the newly renovated Digital Tower Operations Center at Bartow airport in summer 2025, required a future-ready communications solution designed specifically for digital operations. Frequentis was selected to deliver a fully digital communications platform to unify voice, recording, and terminal information including weather (ATIS) on one platform, to reduce complexity, modernise legacy infrastructure, increase resilience, and support the airport's long term innovation goals. "Working with a partner like Bartow Executive Airport allows us to demonstrate the benefits of digital tower technology for aviation-grade resilience, safety, scalability, and efficiency as well as lay the foundation for digital tower operations in the U.S.," says Dieter Eier, President Frequentis USA.

Frequentis: weekly performance: -2.45%

Andritz: Koro Viet Nam Tissue Paper Joint Stock Company has awarded international technology group ANDRITZ a contract to supply two tissue production lines for its mill in Thanh Hoa Province, Vietnam, supporting the company's entry into the tissue market. Start-up is planned for the first half of 2027. The value of the order will not be disclosed. It is included in ANDRITZ's order intake for the fourth quarter of 2025.

Andritz: weekly performance: -7.49%

WEDNESDAY

11

Vienna Stock Exchange: FIT Group AG, a company focused on the distribution of nutritional supplements and health products, plans to list its shares on the Vienna Stock Exchange (Vienna MTF, "direct market plus" segment). The offer period for 190,000 new shares will run from March 12, 2026, to March 27, 2026. The offer price is €10.55 per share, valuing the company at approximately €15 million. The mi-

nimum subscription per investor is ten shares. The offer and the settlement of the subscriptions will be handled directly by FIT Group, the company announced.

VIG: weekly performance: **-2.05%**

THURSDAY

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Austrian Post: Total Group revenue of Austrian Post in 2025 equalled EUR 3,043.3m, which was 2.6 % below the level of 2024 and 11.0 % above that of 2023. The Mail division revenue declined by 6.8 % compared to 2024 and by 3.0 % compared to 2023, driven by the structural decrease in addressed letter mail volumes due to electronic substitution and the absence of positive one-off effects of the previous year. Furthermore, muted investment climate, efficiency measures and lower advertising expenditures of companies were observed. In the Parcel & Logistics division, revenue rose by 1.2 % on a like-for-like basis compared to the previous year, i.e. before a reporting change related to the reclassification of Logistics Solutions revenue, but climbed by 21.4 % from 2023. The profit for the period of the Austrian Post Group in the year 2025 totalled EUR 134.0m (-8.1 %).

Österreichische Post: weekly performance: **-2.19%**

Vienna Insurance Group: With strong growth in premiums and outstanding profit growth, Vienna Insurance Group (VIG) has achieved a particularly successful 2025 financial year: The premium volume has increased to EUR 16.3 billion, and profit before taxes has exceeded the one-billion-euro threshold for the first time, amounting to EUR 1,161.3 million. As in previous years, the strong premium growth was attributable to all segments and lines of business. The Poland (+10.7%), Extended CEE (+9.2%), Czech Republic (+8.2%) and Austria (+4.6%) segments performed particularly well. Within the Extended CEE segment, Croatia (+12.9%), Romania (+9.3%), Hungary (+8.4%), the Baltic states (+7.8%) and Slovakia (+7.4%) delivered particularly solid premium growth. Net profit after taxes and non-controlling interests rose by 33.3% to EUR 834.9 million.

VIG: weekly performance: **-2.05%**

FRIDAY

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Uniq: UNIQA Insurance Group increased its premium revenues by 8.2 per cent to €8.36 billion in 2025. This strong and profitable growth came from all business lines. The main drivers were property and casualty insurance (up 10 per cent) and health insurance (up 6.3 per cent). Life insurance also made a significant contribution in 2025 (up 5.1 per cent) – particularly in the international segment. In Austria, this resulted in a total growth in premiums of 4.8 per cent, internationally even 9.8 per cent. UNIQA recorded exceptionally strong growth in earnings before taxes, which rose significantly by 16.9 per cent to €516.4 million. Net consolidated profit climbs by 22.2 per cent to €424.8 million.

Uniq: weekly performance: **-4.70%**

Strabag: Strabag UK has been appointed by Jewel of Hertsmere Limited to repair Aldenham Reservoir, in Aldenham Country Park near Elstree. The project includes the replacement of an existing dam embankment and delivery of a reinforced concrete spillway, stilling basin and weir, along with a replacement pedestrian footbridge and a new public access footpath along the crest of the

wiener boerse

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Strabag: weekly performance: -3.13%



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THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
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