

21st Austria ATX-Prime Stocks Week 10

ATX			
5403.31	-5.23%	1.45%	
Price	% week	% ytd	
Addiko Bank			
26.50	0.38%	17.78%	
Agrana			
11.35	-3.40%	4.13%	
Andritz			
68.10	-7.41%	2.02%	
AT&S			
45.25	-11.79%	40.53%	
Bawag			
123.60	-6.36%	-4.19%	
Baader Bank			
6.95	-3.47%	7.75%	
Cyan AG			
2.14	-1.83%	2.88%	
DO&CO			
181.00	-16.01%	-12.56%	
Erste Group			
95.00	-5.66%	-7.68%	
FACC			
14.08	-10.09%	22.65%	
Flughafen Wien			
52.00	-4.06%	-6.81%	
Frequentis			
73.60	-2.13%	1.38%	
Reploid Group AG			
1800.00	0.00%	0.00%	
CPI Europe AG			
16.00	-0.44%	1.78%	
Marinomed Biotech			
17.00	-7.10%	-10.99%	
Palfinger			
34.25	-11.61%	2.70%	
Bajaj Mobility AG			
16.36	-4.55%	10.84%	
Porr			
38.85	-0.77%	20.84%	

Dear active investors,

Week 10 brought a sharp correction for Austrian Markets with ATX TR down 5,16 percent. But: While other markets went year to date in negative terrain, ATX TR remains positive. News came from Vienna Airport, Strabag, Palfinger, Porr, Andritz, Semperit, Addiko and Austrian Post.

BSNgin weekly Spitout: The **ATX TR** down -5,16% to 13.187,79 points this week. Year-to-date the ATX TR is now at **1,52%**. Up to now there were **26** days with a positive and **20** with a negative gain. From the year-high we are **7,1%** away, from the low **1,52%**. Statistically the best weekday so far 2026 is **Wednesday** with 0,82%, the weakest is **Tuesday** with -0,43%.

These are the best-performers this week: **Verbund** 7,13% in front of **OMV** 4,84% and **Zumtobel** 2,5%. And the following stocks performed worst: **RHI Magnesita** -22,51% in front of **DO&CO** -16,01% and **voestalpine** -12,65%.

Further highlights this week: **RHI Magnesita** for 5 days in a row down (22,51% loss from 38,2 to 29,6), also **UBM** 3 days down (2,84% loss from 19,35 to 18,8).

Best-performers year-to-date as of now: **AT&S** 40,53% (last year: 165,9 percent) followed by **SBO** 28,99% (last year: -8,56 percent) and **Zumtobel** 25,88% (last year: -30,2 percent). And the worst-performing stocks year-to-date: **Wienerberger** -19,46% (Vorjahr: 14,34 percent), followed by **DO&CO** -12,56% (Vorjahr: 15 percent) and **Erste Group** -7,68% (Vorjahr: 72,48 percent).

High above the MA200: **AT&S** 61,25%, **FACC** 52,33% and **voestalpine** 31,43%.

Down under the MA200: **Kapsch TrafficCom** -17,14%, **Wienerberger** -15,85% and **UBM** -11,19%.

MONDAY

02

Vienna Airport: The Flughafen Wien Group (Vienna Airport) generated total revenue of € 1,128.9 million in the financial year 2025, comprising a rise of 7.2% from the previous year. Revenue growth was particularly driven by passenger growth as well as the non-aviation business. EBITDA fell by 6.8% from the prior-year level to € 412.4 million and EBIT declined by 8.7% to € 279.5 million. The Group net profit before non-controlling interests in the full year 2025 equalled € 210.1 million, comprising a drop of 12.3%. The cash flow from operating activities amounted to € 333.3 million (-24.9%). The Management Board will propose a dividend of € 1.65/share (2024: € 1.65/share) for the year 2025. 2025 saw a new all-time high in passenger volume at Vienna Airport, namely 32.6 million passengers. Flughafen Wien AG expects approx. 30 million passengers at Vienna Airport for the entire

Österreichische Post	34.30	-2.28%	10.29%
Polytec Group	3.70	-2.63%	12.12%
RBI	37.28	-11.78%	-2.66%
RWT AG	2.50	-14.38%	-16.67%
Kontron	23.12	-4.46%	2.03%
Semperit	12.62	-6.24%	1.28%
Strabag	89.50	-5.99%	10.49%
Telekom Austria	9.51	-0.42%	5.67%
UBM	18.80	-4.33%	-5.29%
Uniq	15.74	-5.97%	1.81%
Verbund	64.60	7.13%	4.19%
VIG	63.40	-3.79%	-5.65%
Wienerberger	24.66	-11.29%	-19.46%
Warimpex	0.49	2.31%	7.74%

year 2026.

Flughafen Wien: weekly performance: -4.06%

TUESDAY

03

Strabag: Strabag SE has successfully completed the acquisition of WTE Wassertechnik GmbH (WTE) from EVN Group. With the acquisition of WTE, Strabag is systematically strengthening its position along the entire water infrastructure value chain. In line with Strategy 2030, the acquisition contributes to Strabag's evolution into a full-service provider for water infrastructure – from project development, design and construction through to operation, modernisation and lifecycle management.

Strabag: weekly performance: -5.99%

Palfinger: Lifting solutions provider Palfinger ends 2025 with revenues of €2.34 billion (previous year: €2.36 billion), EBIT of €174.3 million (previous year: €185.6 million), and an EBIT margin of 7.5 percent (previous year: 7.9 percent). Net income amounted to €96.7 million (previous year: €100.0 million). The Annual General Meeting on April 8 will be asked to propose a dividend of €0.90 per share, unchanged from the previous year. "These results are driven by an exceptionally committed team. We have shown impressively that profitability and transformation are not contradictions. Our focus on customer orientation, efficiency, and innovation makes us resilient in the long term," said Andreas Klauer, CEO of PALFINGER AG.

Palfinger: weekly performance: -11.61%

WEDNESDAY

04

Porr: Construction group Porr increased both its orders and production output and delivered a top earnings result (EBIT). This provides a good basis for the coming year, as the cushion of orders is well above the value of one year's output. Production output rose to EUR 6,818m, setting a new record. 98.4% of this output came from PORR's seven home markets – Austria, Germany, Switzerland, Poland, Czech Republic, Slovakia and Romania. Austria remains the largest home market. Porr's order backlog rose by 11.7% to EUR 9,539m as of 31 December and remains well above annual output. Major projects in the segment Infrastructure International and in Romania, Poland and Czech Republic were significant contributors. The order intake also increased by 14.1% to EUR 7,813m. Decisive growth drivers here were the areas of civil engineering and infrastructure. Due to further efficiency gains, earnings before interest and taxes (EBIT) rose to a substantial EUR 197m in the 2025 financial year, representing growth of 24%. A key factor for this growth was the strong performance in the home markets Austria, Poland and Romania. This resulted in an EBIT margin of 3.1%. Based on the continued high order backlog and expected market development, the Executive Board anticipates positive output, revenue and earnings growth in 2026. The long-term target of an EBIT margin of 3.5% to 4.0% by 2030 remains unchanged.

Porr: weekly performance: -0.77%

wiener boerse

CEOs & CFOs
präsentieren
Zahlen & Fakten
ihrer Unternehmen.

JETZT FILM
STARTEN 



Andritz: The Supervisory Board of ANDRITZ Group approved an extension of the contract of President and CEO, Joachim Schönbeck. His current mandate, originally running until April 2027, has been extended by five years, to April 2032.

Andritz: weekly performance: -7.41%

Semperit: In the course of preparing the separate financial statements of Semperit AG Holding, the Executive Board of Semperit AG Holding decided today to allocate the entire net income for the year to revenue reserves and, accordingly, not to propose a dividend to the Annual General Meeting for the 2025 financial year. This decision is in line with the company's dividend policy. The Executive Board is prioritizing the strengthening of the company's financial position and targeted investments in further growth. The dividend for the 2024 financial year was EUR 0.50 per share.

Semperit: weekly performance: -6.24%

THURSDAY

05

Andritz: Despite a continuously challenging market environment and geopolitical surprises, international technology group ANDRITZ achieved solid results in 2025. The Group's **order intake** reached **8.9 billion EUR** in 2025, marking the second-highest order intake in the company's history and a noticeable increase of 7.6% from the previous year. The main drivers were the Pulp & Paper and Hydropower business areas, which increased their order intake by 20% and 16%, respectively, while Environment & Energy and Metals declined. Group **revenue** saw a moderate decline of 5% to 7.9 billion EUR, a satisfactory outcome considering significantly negative foreign exchange translation effects for the year 2025 due to the strong euro. Net income amounted to 457.1 MEUR (-7.9%), with a net income margin of 5.8% at a solid level, close to the record in 2024 (6.0%).

Andritz: weekly performance: -7.41%

Addiko: Addiko Group, a bank specialised in Consumer and SME business in Central and South-Eastern Europe (CESEE), achieved a profit after tax of €44.0m in 2025. The profit after tax was 3.1% below the previous year, mainly due to higher administrative and tax expenses. The result was positively influenced by strong business development in the Consumer segment as well as focused cost management. The positive development in fee and commission income led to a stable net banking income of €316.9m, while net interest income declined by 1.8% due to lower interest rate environment. Net interest income declined by 1.8% to €238.4m in a challenging market environment (2024: €242.9m). Fee and commission income increased by 7.6% to €78.5m (2024: €73.0m), mainly driven by product initiatives in accounts & packages, bancassurance and credit card transactions.

Addiko Bank: weekly performance: 0.38%

with
love
from
Vienna



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FRIDAY

06

Austrian Post: Austrian Post successfully completed the closing of the acquisition of 70 % of the Bulgarian e-commerce service provider euShipments.com AD. The purchase price is 55 million euros, and the company also has an option to acquire the remaining 30 percent within the next four years. With the acquisition of a majority stake in the leading cross-border and fulfillment provider in Southeastern and Eastern Europe, Austrian Post is strategically expanding its e-commerce business and strengthening its position as an integrated e-commerce service provider in a fast-growing region. CEO Walter Oblin: "With the closing, we are taking an important step in the implementation of our LEAD 2030 growth strategy. Together with euShipments.com, we are creating an even more powerful e-commerce ecosystem that supports retailers along their international value chain. The resulting synergies open up additional development opportunities for us in a region that is showing enormous momentum for online retail."

Österreichische Post: weekly performance: **-2.28%**

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON CHRISTIAN-DRASTIL.COM/
PODCAST

