

21st Austria ATX-Prime Stocks Week 09

ATX			
5701.33	-1.82%	7.05%	
Price	% week	% ytd	
Addiko Bank			
26.40	0.76%	17.33%	
Agrana			
11.75	2.17%	7.80%	
Andritz			
73.55	-0.27%	10.19%	
AT&S			
51.30	-0.39%	59.32%	
Bawag			
132.00	-2.44%	2.33%	
Baader Bank			
7.20	4.35%	11.63%	
Cyan AG			
2.18	0.00%	4.81%	
DO&CO			
215.50	-0.92%	4.11%	
Erste Group			
100.70	-5.53%	-2.14%	
FACC			
15.66	28.78%	36.41%	
Flughafen Wien			
54.20	-1.81%	-2.87%	
Frequentis			
75.20	0.27%	3.58%	
Reploid Group AG			
1800.00	-2.70%	0.00%	
CPI Europe AG			
16.07	-1.53%	2.23%	
Marinomed Biotech			
17.65	-0.56%	-7.59%	
Palfinger			
38.75	-3.00%	16.19%	
Bajaj Mobility AG			
17.14	-1.83%	16.12%	
Porr			
39.15	-3.69%	21.77%	

Dear active investors,

ATX TR lost in the closing week of February 1,82 percent to 13.905,93 points. Bawag had more than 1,1 Billion Euro Turnover in the Closing Auction on Friday, it was a MSCI Thing and a record on Vienna Stock Exchange. FACC gained nearly 30 percent. News came from Erste Group, wienerberger, Strabag, EVN, FACC, AT&S, KTM, FACC.

BSNengine weekly Spitout: The **ATX TR** down -1,82% to 13.905,93 points this week. Year-to-date the ATX TR is now at **7,05%**. Up to now there were **25** days with a positive and **16** with a negative gain. From the year-high we are **2,04%** away, from the low **7,05%**. Statistically the best weekday so far 2026 is **Wednesday** with 0,73%, the weakest is **Thursday** with -0,22%.

These are the best-performers this week: **FACC** 28,78% in front of RHI Magnesi-ta 4,66% and EuroTeleSites AG 4,55%. And the following stocks performed worst: Wienerberger -9,09% in front of Erste Group -5,53% and Porr -3,69%.

Further highlights this week: **FACC** for 6 days in a row up (37,13% gain from 11,42 to 15,66), also **Mayr-Melnhof** 4 days up (9,3% gain from 91,4 to 99,9), **Strabag** 3 days up (1,71% gain from 93,6 to 95,2), **AT&S** 3 days down (7,07% loss from 55,2 to 51,3).

Best-performers year-to-date as of now: AT&S 59,32% (last year: 165,9 percent) followed by FACC 36,41% (last year: 92,29 percent) and SBO 30,46% (last year: -8,56 percent). And the worst-performing stocks year-to-date: Wienerberger -9,21% (Vorjahr: 14,34 percent), followed by Flughafen Wien -2,87% (Vorjahr: 4,89 percent) and Verbund -2,74% (Vorjahr: -11,43 percent).

High above the MA200: **AT&S** 88,01%, **FACC** 72,69% and **voestalpine** 52,82%.
Down under the MA200: **Kapsch TrafficCom** -15,39%, **UBM** -7,22% and **CPI Eu-rope AG** -6,98%.



Erste Group: Erste Group, together with the Austrian deeptech company zerothird and AI, has achieved a milestone in securing digital financial flows. In a pilot project in Vienna, a commercial quantum security solution was successfully integrated into the bank's existing fiber-optic infrastructure for the first time. The underlying technology of entangled Quantum Key Distribution (eQKD) is based on Austrian Nobel Prize-winning research. With this, Erste Group sets new standards for the future protection of sensitive customer data in the post-quantum era. Following the successful pilot in Vienna, Erste Group plans to gradually upgrade its international banking infrastructure with quantum secure solutions in

Österreichische Post	35.10	-0.28%	12.86%
Polytec Group	3.80	-2.31%	15.15%
RBI	42.26	-1.31%	10.34%
RWT AG	2.92	-2.67%	-2.67%
Kontron	24.20	4.04%	6.80%
Semperit	13.46	3.54%	8.03%
Strabag	95.20	1.49%	17.53%
Telekom Austria	9.55	-3.54%	6.11%
UBM	19.65	0.77%	-1.01%
Uniq	16.74	0.00%	8.28%
Verbund	60.30	1.26%	-2.74%
VIG	65.90	-1.20%	-1.93%
Wienerberger	27.80	-9.09%	-9.21%
Warimpex	0.48	-4.61%	5.31%

the future.

Erste Group: weekly performance: -5.53%

TUESDAY

24

wienerberger: In the financial year 2025, wienerberger once again demonstrated the strength of its business model in a challenging macroeconomic environment. Despite a sharp decline in new residential construction across most European and North American markets, the Group increased revenues year-on-year to €4.6 billion (2024: €4.5 billion) and achieved its earnings outlook with an operating EBITDA of €754 million (2024: €760 million) and a margin of 16.5% (2024: 16.8%). Earnings after tax doubled to €168 million (2024: €84 million). The free cash flow reached the second-highest level in the company's history at €474 million compared to €417 million in the previous year.

Wienerberger: weekly performance: -9.09%

Strabag: Strabag subsidiary ZÜBLIN has secured two contracts with Codelco for the Chuquicamata Underground Mine "Mina Norte" worth 800 million euros. The contracts encompass the development of over 54 kilometres of tunnels and associated critical infrastructure, aimed at extending the mine's operational life for several decades while significantly improving its environmental performance. The project will mobilise approximately 1,200 workers and will contribute to one of the largest mining construction projects currently underway in Chile.

Strabag: weekly performance: 1.49%

WEDNESDAY

25

EVN: Austrian utility company EVN reported results for the first quarter of business year 2025/2026. Revenue recorded by the EVN Group rose by 3.3% to EUR 830.7m in the first quarter of 2025/26, above all due to regulatory price effects in the distribution network companies in Lower Austria and Bulgaria. EBITDA declined by 2.2% year-on-year to EUR 247.4m. The high volume of investments led to an increase of 8.4% in scheduled depreciation and amortisation to EUR 94.2m. EBIT was 7.8% lower year-on-year at EUR 153.2m. Generation coefficients both for wind and water were - with the exception of water flows in North Macedonia - clearly below the long-term average and previous year in all markets.

EVN: weekly performance: 1.37%

FACC: Aerospace supplier FACC AG is looking back on a successful 2025 financial year and is consistently continuing its sustainable growth course. Group revenue rose to EUR 984.4 million in the 2025 financial year (2024: EUR 884.5 million). Despite high site costs in Austria due to a sharp increase in personnel and energy costs compared to the global environment, the operating result (EBIT) increased noticeably by 49.4% to EUR 42.3 million. The EBIT margin thus improved from 3.2% to 4.3%. Particularly pleasing: All divisions – Aerostructures, Engines & Nacelles and Cabin Interiors – made a positive contribution to earnings.

FACC: weekly performance: 28.78%

wiener boerse

CEOs & CFOs
präsentieren
Zahlen & Fakten
ihrer Unternehmen.

JETZT FILM
STARTEN 



THURSDAY

26

AT&S: Austrian high-tech company AT&S is strengthening its plant in Fehring with a comprehensive investment program. More than EUR 30 million will be invested in new technologies, sustainability and additional jobs. Funds will be allocated to specific future projects in Fehring through March 2027: around EUR 8.8 million will be invested in production for semiconductor test equipment. A further approximately EUR 10 million relates to a strategic project for innovative inverter solutions in the field of e-mobility, in which AT&S acts as the sole supplier for a German premium manufacturer. In addition, around EUR 7 million will be invested in new production technologies for technologically demanding applications. Approximately EUR 4 million will be used to implement sustainability measures.

AT&S: weekly performance: **-0.39%**

Erste Group: Erste Group posts a net profit of EUR 3,510 million in 2025 (+12.3%). Net interest income increased to EUR 7,788 million (+3.5%; EUR 7,528 million), primarily in the Czech Republic and Slovakia, on the back of loan growth and lower interest expenses on customer deposits. Net fee and commission income rose to EUR 3,191 million (+8.6%; EUR 2,938 million). Growth was registered across all core markets and income categories. The impairment result from financial instruments amounted to EUR -478 million or 21 basis points of average gross customer loans (EUR -397 million or 18 basis points). Allocations to provisions for loans and advances were posted primarily in Austria. The NPL ratio based on gross customer loans improved to 2.4% (2.6%). The NPL coverage ratio (excluding collateral) slipped to 69.7% (72.5%). Due to the full internal funding of the Erste Bank Polska acquisition, which required higher profit retention in 2025, Erste Group management will propose a reduced dividend payment of EUR 0.75 per share (2024: EUR 3.0) to the annual general meeting.

Erste Group: weekly performance: **-5.53%**

FRIDAY

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KTM: Bajaj Mobility AG announced that its subsidiary KTM AG has successfully secured a loan to refinance its existing debt with Bajaj Auto International Holdings B.V. As part of last year's restructuring, Bajaj Auto International Holdings B.V. provided KTM AG with a loan of EUR 450 million in May 2025 to finance the restructuring plan quota. The current refinancing loan agreement is granted by an international banking consortium and has a total volume of EUR 550 million. The loan is unsecured, has a 5-year term, and bears interest in the low to mid-single-digit percentage range. During the term of the loan agreement, KTM AG is subject to market-standard restrictions on dividend distributions.

Bajaj Mobility AG: weekly performance: **-1.83%**

FACC: Aerospace supplier FACC has been selected by Embraer to develop and manufacture new interior components for the new Praetor 600E and 500E. FACC develops an intelligent and optimized cabin design that creates a completely new sense of space. Modern lightweight technology from FACC combined with surfaces made of high-quality processed leather, elegant wood veneers, and refined metals create an atmosphere of absolute well-being – inclu-

ding in-flight entertainment that is seamlessly integrated into the sidewall.

FACC: weekly performance: **28.78%**

with
love
from
Vienna



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