

21st Austria ATX-Prime Stocks Week 08

ATX			
5807.10	3.29%	9.03%	
Price	% week	% ytd	
Austriacard Holdings AG			
7.62	-3.18%	32.29%	
Addiko Bank			
26.20	0.38%	16.44%	
Agrana			
11.50	-1.71%	5.50%	
Amag			
29.40	11.36%	21.99%	
AT&S			
51.50	6.74%	59.94%	
Bechtel			
33.00	0.49%	-24.45%	
Bawag			
135.30	3.36%	4.88%	
Baader Bank			
6.90	0.73%	6.98%	
Cyan AG			
2.18	4.81%	4.81%	
DO&CO			
217.50	3.82%	5.07%	
Erste Group			
106.60	4.51%	3.60%	
EVN			
29.20	1.04%	7.55%	
FACC			
12.16	6.48%	5.92%	
Flughafen Wien			
55.20	0.00%	-1.08%	
Frequentis			
75.00	-3.35%	3.31%	
Reploid Group AG			
1850.00	5.71%	2.78%	
CPI Europe AG			
16.32	2.64%	3.82%	
Marinomed Biotech			
17.75	-0.28%	-7.07%	

Dear active investors,

In week 8 ATX TR again climbed to new highs, Settlement Day on Friday was quiet. News came from Uniqa, Austrian Post, Agrana, wienerberger, Frequentis, Strabag, AT&S.

BSNgin weekly Spitout: The **ATX TR** up 3,29% to 14.163,83 points this week. Year-to-date the ATX TR is now at **9,03%**. Up to now there were **23** days with a positive and **13** with a negative gain. From the year-high we are **0,23%** away, from the low **9,03%**. Statistically the best weekday so far 2026 is **Wednesday** with 0,69%, the weakest is **Thursday** with -0,25%.

These are the best-performers this week: **Amag** 11,36% in front of voestalpine 7,05% and Uniqa 7,03%. And the following stocks performed worst: Lenzing -8,86% in front of Kapsch TrafficCom -6,45% and Frequentis -3,35%.

Further highlights this week: **Amag** for 6 days in a row up (12,21% gain from 26,2 to 29,4), also **DO&CO** 4 days up (4,32% gain from 208,5 to 217,5), **Porr** 3 days up (5,86% gain from 38,4 to 40,65), **Kapsch TrafficCom** 3 days up (3,94% gain from 5,58 to 5,8).

Best-performers year-to-date as of now: AT&S 59,94% (last year: 165,9 percent) followed by Austriacard Holdings AG 32,29% (last year: -1,37 percent) and SBO 29,91% (last year: -8,56 percent). And the worst-performing stocks year-to-date: Verbund -3,95% (Vorjahr: -11,43 percent), followed by UBM -1,76% (Vorjahr: 23,29 percent) and Flughafen Wien -1,08% (Vorjahr: 4,89 percent).

High above the MA200: **AT&S** 95,14%, **voestalpine** 54,03% and **RBI** 36,92%.
Down under the MA200: **Kapsch TrafficCom** -14,39%, **UBM** -7,92% and **Verbund** -6,6%.



Uniqa: GTC has finalised a lease agreement for more than 6,000 sqm of office space with UNIQA. The company's Hungarian subsidiary will relocate to the newly developed Centerpoint 3 building in Budapest's business district. Uniqa Biztosító Zrt., the Hungarian subsidiary of the UNIQA Group, is a significant player in Hungary's insurance market, offering a diversified portfolio of life and non-life insurance products. The company's new office at Centerpoint 3 will occupy 6,100 sqm, with the relocation planned in Q4 2026.

Uniqa: weekly performance: **7.03%**

Austrian Post: Austrian Post is further expanding its range of services. In line with its "More than Post" strategy, the company will launch a mobile phone service this spring. Further details have now been released: The new mobile service, called Yelllow, will launch on April 1st with the area code 0693. Free num-

Palfinger	39.95	0.38%	19.79%
Bajaj Mobility AG	17.46	1.99%	18.29%
Porr	40.65	6.55%	26.44%
Österreichische Post	35.20	1.44%	13.18%
Polytec Group	3.89	-1.52%	17.88%
RBI	42.82	3.43%	11.80%
RWT AG	2.92	-2.67%	-2.67%
Kontron	23.26	-0.43%	2.65%
Semperit	13.00	-2.99%	4.33%
Strabag	93.80	3.99%	15.80%
Telekom Austria	9.90	1.12%	10.00%
UBM	19.50	-1.52%	-1.76%
Uniqqa	16.74	7.03%	8.28%
VAS AG	2.00	-4.76%	0%
Verbund	59.55	1.97%	-3.95%
VIG	66.70	6.21%	-0.74%
Wienerberger	30.58	0.20%	-0.13%
Warimpex	0.50	-1.38%	10.40%

ber portability will be available. Customers can subscribe to the newsletter at www.YELLOW.at to receive launch offers.

Österreichische Post: weekly performance: 1.44%

TUESDAY
17

Agrana: Due to the continuing difficult market environment in the Sugar segment, a non-cash impairment loss is expected to be recognised in the Agrana Group as part of the indication-based impairment test of assets as of the balance sheet date. The impairment is forecast to impact the assets of the ACS – Sugar segment to an extent of between € 45 and € 55 million. The final amount of the impairment loss will be determined in the course of preparing AGRANA's consolidated financial statements for the 2025|26 financial year (balance sheet date: 28 February 2026). The forecast non-cash impairment will be reported under exceptional items and thus have a negative impact on the previous guidance for EBIT¹. At Group level, management had expected EBIT to increase significantly to a range of around € 45 million to € 60 million for the 2025|26 financial year prior to the impairment.

Agrana: weekly performance: -1.71%

WEDNESDAY
18

wienerberger: Wienerberger published a report for 2025 today. Revenue amounted to €4,566 million, one percent higher than the previous year. According to Wienerberger, strong performance was achieved in the roofing and pipe divisions. EBIT increased by 13 percent to €332 million. Net income more than doubled to €166 million (2024: €80 million). Wienerberger will propose an unchanged dividend of €0.95 per share.

Wienerberger: weekly performance: 0.20%

Frequentis: Frequentis C4i, as the original equipment manufacturer of the VOICE C2 communication system currently in use by the Royal Saudi Air Force, has signed a Memorandum of Intent (MOI) with SAMI L3Harris Technologies to explore collaboration on defence communication opportunities in the Kingdom of Saudi Arabia. "This Memorandum of Intent reflects a practical step toward closer cooperation on secure command-and-control communications and local capabilities," says Darren Gardner, Managing Director at C4i.

Frequentis: weekly performance: -3.35%

THURSDAY
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Strabag: Raiffeisen Holding NÖ-Wien has sold approximately 2.08 million Strabag shares to institutional investors. The placement price was €86.50 per share.

Strabag: weekly performance: 3.99%

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love
from
Vienna



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FRIDAY

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AT&S: AT&S is setting another strategic milestone for the technological future of Europe and is funding the establishment of a new research group at Graz University of Technology (TU Graz) in the field of microelectronics with a focus on IC substrates and advanced packaging technologies. The new research area combines expertise from three institutes of the Faculty of Electrical Engineering and Information Technology at TU Graz. The aim is the sustainable development of an interdisciplinary field of research and education that focuses on those technologies that make modern microchips powerful, efficient and applicable.

AT&S: weekly performance: [6.74%](#)

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON CHRISTIAN-DRASTIL.COM/
PODCAST

