

21st Austria ATX-Prime Stocks Week 1

ATX			
5351.55	1.99%	0.48%	
Price	% week	% ytd	
Austriacard Holdings AG			
6.31	10.12%	9.55%	
Addiko Bank			
22.70	2.25%	0.89%	
Agrana			
11.25	0.90%	3.21%	
Amag			
24.30	1.25%	0.83%	
AT&S			
32.80	4.63%	1.86%	
Bechtle			
44.04	1.76%	0.82%	
Bawag			
130.00	3.17%	0.78%	
Baader Bank			
6.70	-1.47%	3.88%	
DO&CO			
202.50	-1.22%	-2.17%	
Erste Group			
103.90	2.77%	0.97%	
EuroTeleSites AG			
4.55	-1.09%	-0.66%	
EVN			
27.40	0.92%	0.92%	
FACC			
11.60	3.94%	1.05%	
Flughafen Wien			
55.60	-0.36%	-0.36%	
Frequentis			
76.80	12.61%	5.79%	
CPI Europe AG			
15.43	-0.64%	-1.84%	
Kapsch TrafficCom			
5.76	-2.37%	-0.69%	
Marinomed Biotech			
19.20	2.13%	0.52%	

Dear active investors,

Two good last Trading days in 2025 and a good start in 2026. ATX TR went for the first time ever above 13.000. From 12.000 to 13.000 we needed only 7 weeks. News came from Vienna Airport, Erste Group, Vienna Stock Exchange, Valneva and Rosenbauer.

MONDAY

29

Vienna Airport: Vienna Airport has reached a new historic milestone: Before the end of the year, Austria's largest airport welcomed its 32 millionth passenger, setting a new record. The passengers, Angela from Bucharest and her sister Carmen, were welcomed upon their arrival at Vienna Airport. The exact passenger figures for the full year 2025 will be announced by Vienna Airport on January 20, 2026.

Flughafen Wien: weekly performance: -0.36%

TUESDAY

30

Erste Group: Santander Bank Polska plans to change its name to Erste Bank Polska, with the rebranding process set to begin in the second quarter of 2026, subject to shareholder approval and court registration, the bank said in a market filing. The rebranding follows a planned change in ownership. Erste Group has said it expects the acquisition of Santander Bank Polska to be completed around mid-January 2026. The proposed new name was included in draft resolutions published for an extraordinary general meeting scheduled for January 22, 2026, at which shareholders will also vote on changes to the bank's supervisory board.

Erste Group: weekly performance: 2.77%

Vienna Stock Exchange: Vienna Stock Exchange recorded a dynamic trading year in 2025, marked by geopolitical tensions, trade conflicts and the prospect of an end to the war in Ukraine. Equity turnover will amount to around EUR 71 billion at the end of the year, making 2025 the third strongest trading year since 2012, after 2021 and 2022. The ATX including dividends (total return) is at an all-time high and exceeded the ten-, eleven- and twelve-thousand-point marks for the first time.

ATX TR: weekly performance: 1.99%

WEDNESDAY

31

Valneva: Valneva SE, a specialty vaccine company, and Serum Institute of India, a Cyrus Poonawalla Group company today announced that they have mutually agreed to discontinue their license agreement for Valneva's single-shot chikungunya vaccine. Valneva's strategic intent in regaining full rights is to assume direct control over its supply chain and commercialization for endemic high-risk

with love from Vienna



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countries, thereby accelerating access for regions most affected by the disease.

Valneva: weekly performance: **5.10%**

THURSDAY

01

Rosenbauer: Seven Rosenbauer fire engines will now reinforce the Belgian Armed Forces' existing fleet of 13 Panther vehicles already deployed at air bases. They can be easily transported aboard an A400M aircraft and enhance the rapid intervention capabilities of the Belgian Armed Forces – both domestically and during deployments abroad.

Rosenbauer: weekly performance: **1.31%**

FRIDAY

02

Vienna Stock Exchange: The Vienna Stock Exchange Academy, which is run in collaboration with the WIFI Management Forum, can look back on very successful year: in its anniversary year 2025 – the Academy celebrated its 20th anniversary – a new record was set with over 2,600 participants attending 123 seminars. In 2026 the range of courses has been expanded once again. For experienced investors, the current programme offers additional in-depth courses on the topic of stock strategies. Due to the high demand for the basic seminar "Investing in Securities", the seminar "Stock Strategies for Long-Term Investment Success" is now also being offered exclusively for women. The seminar "Equity Strategies Compact" is also open to all interested parties. New to the programme is the "Personal Finance" course, which covers the most important topics in financial life: the stock market and wealth accumulation, money and the economy, loans, insurance, real estate, investor and consumer protection, as well as pensions and retirement planning. To support New Year's resolutions relating to personal development in the financial sector, the Vienna Stock Exchange Academy is offering a New Year's bonus: until 19 January 2026, a 20 per cent discount applies to almost all seminars.

ATX TR: weekly performance: **1.99%**

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON CHRISTIAN-DRASTIL.COM/
PODCAST

