

21st Austria ATX-Prime Stocks Week 50

ATX			
5103.09	0.42%	39.32%	
Price	% week	% ytd	
Austriacard Holdings AG			
5.45	-3.71%	-6.68%	
Addiko Bank			
22.10	0.91%	12.18%	
Agrana			
11.70	-0.43%	11.43%	
Amag			
23.80	-1.65%	-0.83%	
AT&S			
30.25	-5.47%	149.79%	
Bechtle			
43.20	-0.28%	38.91%	
Bawag			
121.30	1.51%	49.48%	
Baader Bank			
6.95	1.46%	71.60%	
DO&CO			
188.80	-0.94%	4.89%	
Erste Group			
95.50	-0.26%	60.07%	
EuroTeleSites AG			
4.70	0.86%	0.00%	
EVN			
26.85	-0.92%	22.05%	
FACC			
11.62	1.40%	94.64%	
Flughafen Wien			
53.60	-2.55%	0.75%	
Frequentis			
72.60	4.01%	161.15%	
CPI Europe AG			
15.16	0.80%	1.61%	
Kapsch TrafficCom			
6.00	-1.64%	2.74%	
Marinomed Biotech			
19.10	-3.05%	27.33%	

Dear active investors,

Week 50 again was a record setting week for Austrian Indices and again on Friday we saw a correction, finally ATX went up 0,42 percent. **VIG** climbed 14,7 percent and was the leader of the pack. News came from Reploid, Polytec, **VIG**, **Strabag**, **Austrian Post**, **Palfinger**, **Semperit** and **Uniq**. We comebacked the Opening Bell - look at <https://photaq.com/page/index/4184/> - and Friday we published Issue 2000 of our daily Stock Market Letter #gabb. Order for free: <https://boerse-social.com/gabb>.

BSNgin weekly Spitout: The **ATX TR** up 0,42% to 12.446,15 points this week. Year-to-date the ATX TR is now at **45,79%**. Up to now there were **135** days with a positive and **109** with a negative gain. From the year-high we are **1,35%** away, from the low **46,75%**. Statistically the best weekday so far 2025 is **Thursday** with 0,34%, the weakest is **Friday** with -0,14%.

These are the best-performers this week: **VIG** 14,7% in front of **RBI** 6,55% and **Frequentis** 4,01%. And the following stocks performed worst: **UBM** -7,02% in front of **Lenzing** -6,25% and **Porr** -5,58%.

Further highlights this week: **Frequentis** for 4 days in a row up (7,72% gain from 67,4 to 72,6), also **RHI Magnesita** 4 days up (3,81% gain from 28,9 to 30), **AT&S** 6 days down (8,19% loss from 32,95 to 30,25), **Porr** 4 days down (6,16% loss from 32,45 to 30,45), **Amag** 3 days down (2,06% loss from 24,3 to 23,8), **Uniq** 3 days down (2,5% loss from 15,22 to 14,84).

Best-performers year-to-date as of now: **Frequentis** 161,15% (last year: 1,83 percent) followed by **AT&S** 149,79% (last year: -53,95 percent) and **voestalpine** 111,89% (last year: -35,82 percent). And the worst-performing stocks year-to-date: **Zumtobel** -26,94% (Vorjahr: -21,97 percent), followed by **Lenzing** -23,73% (Vorjahr: -17,02 percent) and **RHI Magnesita** -23,27% (Vorjahr: -1,26 percent).

High above the MA200: **AT&S** 47,8%, **FACC** 46,64% and **voestalpine** 42,79%.
Down under the MA200: **Zumtobel** -17,83%, **Kapsch TrafficCom** -14,27% and **CPI Europe AG** -13,64%.

MONDAY

08

Reploid: REPLOID Group AG will be providing information at the BIOGAS Convention & Trade Fair on the use of insect larvae for the industrial recycling of organic waste from food production. In addition, REPLOID's fattening facilities (ReFarm Units) offer economic synergies when operated in the vicinity of biogas plants. The BIOGAS Convention & Trade Fair is considered an important platform for innovation in the fields of renewable energy, bioeconomy, and sustainable material

Palfinger			
33.90	1.50%	72.26%	
Pierer Mobility			
16.22	1.12%	-17.66%	
Porr			
30.45	-5.58%	71.65%	
Österreichische Post			
31.10	0.32%	7.99%	
Polytec Group			
3.26	-1.51%	63.00%	
RBI			
37.10	6.55%	87.85%	
RWT AG			
3.00	-10.71%	20.00%	
Kontron			
22.86	0.70%	17.23%	
Semperit			
12.92	-0.31%	9.12%	
Strabag			
78.30	-0.25%	98.23%	
Telekom Austria			
8.68	0.81%	9.05%	
UBM			
21.20	-7.02%	31.68%	
Uniq			
14.84	0.54%	89.53%	
VAS AG			
2.10	-25.00%	-63.79%	
Verbund			
61.60	-3.90%	-12.00%	
VIG			
59.30	14.70%	95.39%	
Wienerberger			
29.48	0.20%	10.08%	
Warimpex			
0.49	-1.80%	-14.16%	

flow recycling in German-speaking countries. BIOGAS Convention takes place in mid of December.

TUESDAY

09

Polytec: Polytec Group, a leading developer and manufacturer of high-quality plastic components, has announced that it has sold its operational business activities in the United Kingdom to the British WHS Group. The aim of this transaction is the consistent further development and strengthening of the strategic orientation of the Polytec Group. Between January and September 2025, Polytec Car Styling UK Ltd. generated sales of EUR 46.4 million. Under the agreement, both the ongoing operational business and the assets necessary for its operation will be transferred to the buyer. The land and buildings will remain the property of the Polytec Group and will be leased to the buyer. The parties have agreed to maintain confidentiality regarding the exact transaction price. The transaction results in a significant reduction of net financial liabilities. The sale of the operational business in the United Kingdom is part of an ongoing adjustment of the Polytec Groups product portfolio.

Polytec Group: weekly performance: -1.51%

WEDNESDAY

10

VIG: The International Finance Corporation (IFC), a member of the World Bank Group, will acquire a stake of around 20% in each of Vienna Insurance Group's (VIG) two Ukrainian non-life insurers, USG and Kniazha, through a capital increase, subject to regulatory approvals. Building on its existing partnerships with Aon and Lloyd's, VIG said it also intends to play an active role in the reconstruction of Ukraine after the end of the war. VIG has been operating in Ukraine for 21 years. With a current market share of 11%, VIG is number two in the market. The three VIG companies USG, Kniazha and Kniazha Life achieved a premium volume of EUR 128 million in 2024.

VIG: weekly performance: 14.70%

Strabag: Construction group Strabag has completed construction works during a 40-day operational shutdown at Wrocław Airport. The closure enabled the safe connection of four new taxiways to the existing runway and the commissioning of a new navigation lighting system – all finished on schedule. This achievement paves the way for doubling the airport's passenger capacity by the end of 2026. Worth 89 million euros and co-financed by the European Union under the CEF2 programme, the modernisation project covers more than 35 hectares and involves the construction and renewal of over five kilometres of 44-metre-wide taxiways. In total, 240,000 m² of asphalt and 110,000 m² of concrete will be installed. As an integrated solution provider across the entire construction value chain, STRABAG is also delivering extensive installations for water and wastewater systems.

Strabag: weekly performance: -0.25%

Austrian Post: For the first time in the company's history, Austrian Post is breaking its recently set daily record for the number of parcels transported. A strong long weekend for online retail means that Austrian Post has once again surpassed its daily record set only last week with around 1.65 million parcels. Peter

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STARTEN 



Umundum, Deputy Director General, Member of the Management Board for Parcel & Logistics, Österreichische Post AG: "This has never happened before: After several strong days in a row, we broke our own daily record with around 1.65 million parcels within just one week. These parcel volumes speak for the great trust of our shipping customers and the high level of performance that we owe to our dedicated employees. Christmas can come – Swiss Post will take care of it!"

Österreichische Post: weekly performance: 0.32%

THURSDAY

11

Palfinger: Palfinger, a global leader in innovative lifting solutions, and L&T Technology Services (LTTS), a global leader in AI, Digital & ER&D Consulting Services, have announced a strategic partnership to establish a Global Development Center (GDC) in Pune, India. The collaboration marks a significant step forward in strengthening Palfinger's global engineering capabilities – enhancing speed, flexibility, and innovation. Also it reinforces Palfinger's commitment to the APAC region, particularly India.

Palfinger: weekly performance: 1.50%

Semperit: The Supervisory Board of Semperit AG Holding has extended Gerfried Eder's term on the Executive Board ahead of schedule for a period of 3 years until June 30, 2029. Gerfried Eder, who has been with the company since 2000, has been a member of Semperit's Executive Board as Chief Industrial Officer (CIO) since July 1, 2023. In this role, he is responsible for the Industrial Applications (SIA) division, which includes hydraulic and industrial hoses and profiles. His area of responsibility also covers commercial excellence, R&D, supply chain, procurement as well as occupational safety, environment, and quality.

Semperit: weekly performance: -0.31%

FRIDAY

12

Uniq: Uniq Insurance Group announced that children in Vienna can now receive initial medical care via telemedicine as part of its acute care program. This expansion is a collaboration with the pediatric practice NEST, which, together with the Döbling Private Clinic, has been ensuring rapid acute care for children for many years. "With telemedicine-based initial care, we are creating even faster, more accessible support for families – especially at a time when pediatrician appointments are scarce and emergency rooms are overloaded," says René Knapp, Board Member for Personal Insurance at Uniq Insurance Group AG.

Uniq: weekly performance: 0.54%



with
love
from
Vienna



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THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON CHRISTIAN-DRASTIL.COM/
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