

21st Austria ATX-Prime Stocks Week 49

ATX			
5081.77	1.44%	38.73%	
Price	% week	% ytd	
Austriacard Holdings AG			
5.66	3.10%	-3.08%	
Addiko Bank			
21.90	2.82%	11.17%	
Agrana			
11.75	-0.84%	11.90%	
Amag			
24.20	0.83%	0.83%	
AT&S			
32.00	-1.84%	164.24%	
Bechtle			
43.32	-2.43%	39.29%	
Bawag			
119.50	3.55%	47.26%	
Baader Bank			
6.85	5.38%	69.14%	
DO&CO			
190.60	0.00%	5.89%	
Erste Group			
95.75	1.70%	60.49%	
EuroTeleSites AG			
4.66	-1.27%	-0.85%	
EVN			
27.10	2.07%	23.18%	
FACC			
11.46	7.30%	91.96%	
Flughafen Wien			
55.00	-0.36%	3.38%	
Frequentis			
69.80	1.45%	151.08%	
CPI Europe AG			
15.04	-3.90%	0.80%	
Kapsch TrafficCom			
6.10	0.00%	4.45%	
Marinomed Biotech			
19.70	-0.51%	31.33%	

Dear active investors,

Week 49 brought new records in Vienna with a small correction on friday. News came from Uniqa, Austrian Post, Verbund, Agrana, VIG and Porr.

BSNgin weekly Spitout: The **ATX TR** up 1,44% to 12.394,1 points this week. Year-to-date the ATX TR is now at **45,18%**. Up to now there were **131** days with a positive and **108** with a negative gain. From the year-high we are **0,2%** away, from the low **46,14%**. Statistically the best weekday so far 2025 is **Thursday** with 0,33%, the weakest is **Friday** with -0,11%.

These are the best-performers this week: **FACC** 7,3% in front of Porr 6,26% and RHI Magnesita 5,02%. And the following stocks performed worst: Pierer Mobility -8,13% in front of CPI Europe AG -3,9% and Telekom Austria -3,48%.

Further highlights this week: **Andritz** for 3 days in a row up (5,17% gain from 61,9 to 65,1), also **SBO** 3 days up (3,77% gain from 27,85 to 28,9).

Best-performers year-to-date as of now: AT&S 164,24% (last year: -53,95 percent) followed by Frequentis 151,08% (last year: 1,83 percent) and voestalpine 106,44% (last year: -35,82 percent). And the worst-performing stocks year-to-date: Zumtobel -26,22% (Vorjahr: -21,97 percent), followed by RHI Magnesita -25,06% (Vorjahr: -1,26 percent) and Lenzing -18,64% (Vorjahr: -17,02 percent).

High above the MA200: **AT&S** 59,87%, **FACC** 46,55% and **voestalpine** 41,19%.
Down under the MA200: **Zumtobel** -17,67%, **CPI Europe AG** -14,47% and **Kapsch TrafficCom** -13,24%.

MONDAY

01

Uniqa: Insurance Group UNIQA continues to expand its LARA partner network, offering customers even better access to medical care. Through the new cooperation with LATIDO – a leading digital service provider for private physicians in Austria – the LARA online doctor search is supplemented by approximately 2,800 additional doctor locations that offer online appointment booking. LATIDO offers web-based practice management software that is currently in use in approximately 2,800 Austrian medical practices. The company's goal is to enable doctors to conduct their daily practice more efficiently while simultaneously creating modern digital access points for patients.

Uniqa: weekly performance: -1.73%

Palfinger		
33.40	2.45%	69.72%
Pierer Mobility		
16.04	-8.13%	-18.58%
Porr		
32.25	6.26%	81.79%
Österreichische Post		
31.00	1.64%	7.64%
Polytec Group		
3.31	0.30%	65.50%
RBI		
34.82	-0.34%	76.30%
RWT AG		
3.00	-10.71%	20.00%
Kontron		
22.70	-4.86%	16.41%
Semperit		
12.96	0.00%	9.46%
Strabag		
78.50	1.82%	98.73%
Telekom Austria		
8.61	-3.48%	8.17%
UBM		
22.80	-1.72%	41.61%
Uniq		
14.76	-1.73%	88.51%
VAS AG		
2.80	-15.15%	-51.72%
Verbund		
64.10	0.94%	-8.43%
VIG		
51.70	4.76%	70.35%
Wienerberger		
29.42	-0.34%	9.86%
Warimpex		
0.50	-2.72%	-12.59%

TUESDAY

02

Austrian Post: Austrian Post has announced that more than one million parcels have now been transported for several days in a row, and the daily record for 2025 was reached for the time being with around 1.6 million parcels on 1 December. Austrian Post continues to forecast high shipment volumes until Christmas Eve. In December alone, Swiss Post expects around 20 million parcels. In addition, the company expects around 50 million letters and Christmas cards during the Advent season.

Österreichische Post: weekly performance: 1.64%

WEDNESDAY

03

Verbund: Utility company VERBUND has resolved to propose to the 2026 Annual General Meeting a special dividend of €1.15 per share for financial year 2025 in addition to the regular dividend. The special dividend equates to an amount of approximately €400 million and supports shareholder-orientated capital allocation. Distribution of the dividends is contingent on the approval of the 2025 annual financial statements and on the resolution being passed at the 2026 Annual General Meeting.

Verbund: weekly performance: 0.94%

Agrana: Internationally-oriented Austrian industrial company Agrana has reached an agreement with the sugar beet grower's association (Rübenbauernverband) on the growing terms and conditions for the coming three years. This agreement comes against the backdrop of a challenging market environment characterised by consistently low sugar sales prices. As a result of constructive negotiations with the sugar beet growers' lobbying association, it has been possible to develop a new pricing model which takes the prevailing circumstances into account.

Agrana: weekly performance: -0.84%

THURSDAY

04

VIG: Vienna Insurance Group (VIG) has set out its aims for the next three years as it introduces its new strategic programme, evolve28. The 2028 objectives published by VIG include gross written premiums of at least EUR 20.0 billion, profit before taxes of at least EUR 1.5 billion, a maximum net combined ratio of 91%, an operating return on equity of at least 17%, and a solvency ratio in the range of 150% to 200%.

VIG: weekly performance: 4.76%

FRIDAY

05

Porr: Construction group PORR, together with T.M.E. S.p.A. – Termomeccanica Ecologia, has been awarded the contract to build a thermal waste treatment plant at the Włocławek Energy Center. The plant will have a production capacity of around 700,000 GJ of heat and 45,000 MWh of electricity. Following the ITPOE in Rzeszów and the ITPO in Gorlice, this is now the third thermal waste treatment plant that the successful consortium is building in Poland. The contract volume

with
love
from
Vienna



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is approximately EUR 165m (PLN 700m)

Porr: weekly performance: 6.26%

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON [CHRISTIAN-DRASTIL.COM/](https://christian-drastil.com/)
PODCAST

