

21st Austria ATX-Prime Stocks Week 48

ATX			
5009.59	4.61%	36.77%	
Price	% week	% ytd	
Austriacard Holdings AG			
5.52	2.22%	-5.48%	
Addiko Bank			
21.30	0.47%	8.12%	
Agrana			
11.85	0.85%	12.86%	
Amag			
24.00	-1.23%	0.00%	
AT&S			
32.60	21.64%	169.20%	
Bechtle			
44.40	15.69%	42.77%	
Bawag			
115.40	3.96%	42.21%	
Baader Bank			
6.50	1.56%	60.49%	
DO&CO			
190.60	5.89%	5.89%	
Erste Group			
94.15	5.67%	57.81%	
EuroTeleSites AG			
4.72	-2.07%	0.43%	
EVN			
26.55	2.71%	20.68%	
FACC			
10.68	7.88%	78.89%	
Flughafen Wien			
55.20	4.15%	3.76%	
Frequentis			
68.80	7.50%	147.48%	
CPI Europe AG			
15.65	0.64%	4.89%	
Kapsch TrafficCom			
6.10	-4.09%	4.45%	
Marinomed Biotech			
19.80	-0.50%	32.00%	

Dear active investors,

Week 48 brought after 18 years, 4 months and 17 days new records for the ATX and of course also new records for ATX TR. News came from Frequentis, Uniqa, VIG, Vienna Airport, Strabag, RBI, CPI Europe, UBM, Austrian Post, Erste Group and Warimpex.

BSN engine weekly Spitout: The **ATX TR** up 4,61% to 12.218,38 points this week. Year-to-date the ATX TR is now at **43,12%**. Up to now there were **128** days with a positive and **106** with a negative gain. From the year-high we are **0%** away, from the low **44,07%**. Statistically the best weekday so far 2025 is **Thursday** with 0,32%, the weakest is **Friday** with -0,11%.

These are the best-performers this week: **AT&S** 21,64% in front of Porr 12,62% and Mayr-Melnhof 10,46%. And the following stocks performed worst: Kapsch TrafficCom -4,09% in front of EuroTeleSites AG -2,07% and Semperit -1,82%.

Further highlights this week: **Mayr-Melnhof** for 8 days in a row up (15,51% gain from 72,2 to 83,4), also **Palfinger** 4 days up (8,85% gain from 29,95 to 32,6), **Frequentis** 3 days up (10,61% gain from 62,2 to 68,8), **AT&S** 3 days up (15,4% gain from 28,25 to 32,6), **CA Immo** 3 days up (3,22% gain from 23,58 to 24,34), **DO&CO** 3 days up (5,65% gain from 180,4 to 190,6), **EVN** 3 days up (0,57% gain from 26,4 to 26,55), **Flughafen Wien** 3 days up (4,55% gain from 52,8 to 55,2), **Verbund** 3 days up (1,84% gain from 62,35 to 63,5).

Best-performers year-to-date as of now: AT&S 169,2% (last year: -53,95 percent) followed by Frequentis 147,48% (last year: 1,83 percent) and voestalpine 102,73% (last year: -35,82 percent). And the worst-performing stocks year-to-date: RHI Magnesita -28,64% (Vorjahr: -1,26 percent), followed by Zumtobel -26,53% (Vorjahr: -21,97 percent) and Lenzing -20% (Vorjahr: -17,02 percent).

High above the MA200: **AT&S** 67,03%, **voestalpine** 40,76% and **FACC** 38,43%. Down under the MA200: **Zumtobel** -18,73%, **Kapsch TrafficCom** -13,53% and **RHI Magnesita** -11,41%.

MONDAY

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Frequentis: During Dubai Airshow 2025, the General Civil Aviation Authority (GCAA) of the United Arab Emirates (UAE) and Frequentis proudly announced their collaboration on the flight information validation and exchange (FIV-X) system. This project lays the foundation for TBO and positions the UAE as a leader in the global shift towards future-ready air traffic management. TBO is a transformative concept that changes the way flights are managed. By moving beyond traditional sector-based control, it introduces collaborative decision-making based on four-dimensional trajectories. This improves predictability, reduces fuel use and emissions, and enhances safety and efficiency across the entire flight lifecycle. "The

Palfinger			
32.60	8.31%	65.65%	
Pierer Mobility			
17.46	7.51%	-11.37%	
Porr			
30.35	12.62%	71.08%	
Österreichische Post			
30.50	3.04%	5.90%	
Polytec Group			
3.30	3.12%	65.00%	
RBI			
34.94	5.88%	76.91%	
RWT AG			
3.00	-10.71%	20.00%	
Kontron			
23.86	4.74%	22.36%	
Semperit			
12.96	-1.82%	9.46%	
Strabag			
77.10	5.91%	95.19%	
Telekom Austria			
8.92	0.11%	12.06%	
UBM			
23.20	1.31%	44.10%	
Uniq			
15.02	7.90%	91.83%	
VAS AG			
3.30	-5.71%	-43.10%	
Verbund			
63.50	1.76%	-9.29%	
VIG			
49.35	6.70%	62.60%	
Wienerberger			
29.52	7.35%	10.23%	
Warimpex			
0.51	0.78%	-10.14%	

FIV-X project is more than a technology initiative,” says Josef Kutschi, Managing Director at Frequentis Comsoft. “TBO marks a significant shift in the industry, strengthening regional aviation infrastructure and showing how global partnerships can turn vision into reality. Frequentis is proud to support GCAA in shaping the future of air traffic management.” To support this shift, FIV-X will be integrated with the UAE’s existing aeronautical information management (AIM) system awarded to Frequentis last year.

Frequentis: weekly performance: 7.50%

Uniq: S&P Global Ratings has upgraded the ratings of three core entities of the UNIQA Group: UNIQA Österreich Versicherungen AG, the reinsurance company UNIQA Re AG (Zurich), and UNIQA Poland (UNIQA Towarzystwo Ubezpieczeń S.A.) are now rated “A+”. At the same time, the long-term issuer credit rating of the listed UNIQA Insurance Group AG was raised from “A-” to “A”. The outlook for all entities is stable.

Uniq: weekly performance: 7.90%

TUESDAY

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VIG: Vienna Insurance Group (VIG) consistently pursues its growth strategy: Gross written premiums increased by 8.6% to EUR 12,463.3 million in first three quarters. The increase in premiums is attributable to all lines of business and segments. The highest premium increases were achieved in health insurance (+12.1%), motor third-party liability (+11.9%) and life insurance without profit participation (+11.8%). Within the segments, Special Markets (especially Türkiye) and Poland also posted double-digit growth at +18.4% and +13.5% respectively. In the Extended CEE segment (+9.4%), Ukraine performed particularly well, with premiums up by 36.7%. Profit before taxes increased by 31% year on year to EUR 872.8 million, mainly resulting from the segments Special Markets, Poland, Czech Republic and Austria. The significant improvement in the combined ratio and the increased business volume were the main factors contributing to profit growth. The net combined ratio at the end of Q3 2025 stood at 92.1%, placing it significantly below the previous year’s result of 94.3% by 2.2 percentage points. Significantly lower weather-related claims (around EUR 160 million) compared to the previous year (around EUR 338 million) was the main factor driving this positive performance.

VIG: weekly performance: 6.70%

Vienna Airport: The Management Board of Flughafen Wien AG (Vienna Airport) has decided today not to proceed with the planned 3rd runway project any further. Nevertheless, Vienna Airport is able to grow in the future with the planned expansion of terminal capacity and the existing two-runway system, handling up to 52 million passengers per year. As a result of this decision the payments made between 2018 and 2020 under the mediation agreement to the environmental fund and to neighboring communities, which were capitalised for the runway project, amounting to € 55.9 million, will need to be disposed in the 2025 accounts without affecting liquidity. For this reason, Flughafen Wien AG is also adjusting its guidance for net income before minority interests in 2025 to around € 210 million (previously around € 230 million). The new guidance also includes positive effects from a better traffic development in recent

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weeks than originally expected.

Flughafen Wien: weekly performance: **4.15%**

WEDNESDAY

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Strabag: Construction group Strabag has been awarded the contract for the expansion of the centrally located 18th of November and Al Mouj Streets in Muscat – a key project for improving the transport infrastructure in the capital of Oman. The project covers a length of 8.7 kilometres and will be completed in 30 months starting in January 2026. The contract value is around 102 million euros. The construction project, commissioned by the Ministry of Transport, Communications and Information Technology, involves widening the street named after the birthday of Oman's late Sultan Qaboos bin Said to three lanes, building a flyover and underpasses, and redesigning several roundabouts into signal-controlled intersections. This will reduce congestion on the city's main transport corridor, improve connections to Muscat International Airport, Sultan Qaboos Highway and Muscat Expressway, for instance, and increase safety along the route.

Strabag: weekly performance: **5.91%**

THURSDAY

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CPI Europe: Real estate company CPI Europe generated net profit of €236.9 million in the first three quarters of 2025 (vs. €50.9 million). Rental income was slightly lower year-on-year at €412.6 million due to the targeted sales of non-core assets. Revaluations (standing investments, property development and property sales) totalled €118.5 million. The CPI Europe property portfolio included 365 properties with a combined value of €7,714.6 million as of 30 September 2025.

CPI Europe AG: weekly performance: **0.64%**

RBI: Raiffeisen Bank International (RBI) has become a member of the European Payments Initiative (EPI) and acts now as an Acceptor Payment Service Provider (PSP). This strategic step reinforces RBI's commitment to contributing to a unified and sovereign payment ecosystem across Europe.

RBI: weekly performance: **5.88%**

UBM: The positive trend in apartment sales for UBM Development AG continued in the third quarter. By 30 September 2025, a total of 355 apartments had already been sold with an increase of 25% compared to the previous year. In addition, UBM delivered on its promise to return to profitability, generating pre-tax earnings of €1.9m in the third quarter. "Following the black zero in the second quarter, we have now delivered a clearly profitable quarter. The current trend makes us confident," says UBM CEO Thomas G. Winkler. UBM succeeded in keeping liquidity at a stable level in the first three quarters of 2025, ending the quarter with €142m in cash and cash equivalents. UBM's project pipeline for the next four years has a volume of approximately €1.9bn, nearly 60% of which consists of residential projects, with more than 90% located in Austria and Germany.

UBM: weekly performance: **1.31%**

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from
Vienna



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FRIDAY

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Austrian Post: Austrian Post acquires a 70 per cent stake in the Bulgarian company euShipments.com AD. euShipments.com was established in 2012 and operates as a provider of integrated e-commerce solutions. The company employs a workforce of over 350 e-commerce experts and will generate revenue of approx. EUR 50 million and a good level of profitability in the business year 2025. Subject to regulatory approval, the closing of the transaction is expected to take place in the first quarter of 2026. The purchase price was set at about EUR 55 million.

Österreichische Post: weekly performance: 3.04%

Erste Group: Ingo Bleier, Chief Corporates and Markets Officer at Erste Group Bank AG, has informed the Chairman of the Supervisory Board that he will complete his current term, which runs until the end of June 2026, but will not seek an extension. Ingo Bleier says: "For private reasons, I have now decided to step back from my board responsibilities once my mandate ends and am fully committed to ensure a smooth transition."

Erste Group: weekly performance: 5.67%

Warimpex: Warimpex reported total revenues of €14.8 million for the first three quarters (previous year: €15.7 million). Office leasing revenues increased from €9.4 million to €10.5 million due to new leases, while hotel revenues in Darmstadt declined. EBITDA rose from €0.9 million to €1.0 million, primarily driven by the increased office property revenues. EBIT was balanced for the period, compared to a negative EBIT of approximately €6.0 million in the same period of the previous year due to changes in property values. The net loss improved to €4.3 million (previous year: €12.4 million).

Warimpex: weekly performance: 0.78%

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON CHRISTIAN-DRASTIL.COM/
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