

## 21st Austria ATX-Prime Stocks Week 10

ATX TR			
4290.42	3.44%	17.14%	
Price	% week	% ytd	
<b>Austriacard Holdings AG</b>			
6.07	-1.30%	3.94%	
<b>Addiko Bank</b>			
19.70	2.07%	0.00%	
<b>Agrana</b>			
10.60	0.47%	0.95%	
<b>Amag</b>			
25.20	1.20%	5.00%	
<b>AT&amp;S</b>			
13.25	3.19%	9.41%	
<b>Bechtle</b>			
39.40	19.83%	26.69%	
<b>Bawag</b>			
101.00	4.02%	24.46%	
<b>Baader Bank</b>			
4.54	7.58%	12.10%	
<b>DO&amp;CO</b>			
209.00	-3.69%	16.11%	
<b>Erste Group</b>			
67.52	4.46%	13.17%	
<b>EuroTeleSites AG</b>			
5.12	-3.40%	8.94%	
<b>FACC</b>			
7.23	2.26%	21.11%	
<b>Flughafen Wien</b>			
53.40	1.52%	0.38%	
<b>Frequentis</b>			
37.90	26.76%	36.33%	
<b>Immofinanz</b>			
16.00	-2.08%	7.24%	
<b>Kapsch TrafficCom</b>			
7.36	2.22%	26.03%	
<b>Marinomed Biotech</b>			
14.00	0.72%	-6.67%	
<b>Palfinger</b>			
25.40	5.61%	29.07%	

Dear active investors,

Again a record setting week for Austrian markets, ATX TR reached the first time ever 10.000 points, Strabag gained 30 percent, News came from Vienna Airport, Bawag, Pierer Mobility, Kontron, Semperit, Palfinger, Addiko an Austrian Post. Today is International Women's Day and therefore we launched <http://www.audio-cd.at/female>.

**BSN engine weekly Spitout:** The **ATX TR** up 3,53% to 10.008,88 points this week. Year-to-date the ATX TR is now at **17,24%**. Up to now there were **29** days with a positive and **18** with a negative gain. From the year-high we are **0,9%** away, from the low **18,02%**. Statistically the best weekday so far 2025 is **Wednesday** with 0,88%, the weakest is **Tuesday** with -0,15%.

These are the best-performers this week: **Strabag** 30,25% in front of Frequentis 26,76% and Porr 13,12%. And the following stocks performed worst: EVN -6,84% in front of UBM -6,09% and CA Immo -4,72%.

Further highlights this week: **Frequentis** for 5 days in a row up (26,76% gain from 29,9 to 37,9), also **Semperit** 4 days up (2,86% gain from 14 to 14,4), **Porr** 3 days up (15,86% gain from 22,7 to 26,3), **Addiko Bank** 3 days up (3,68% gain from 19 to 19,7), **Amag** 3 days up (1,2% gain from 24,9 to 25,2), **Andritz** 3 days up (10,38% gain from 56,35 to 62,2), **AT&S** 3 days up (13,25% gain from 11,7 to 13,25), **Telekom Austria** 3 days up (1,79% gain from 8,4 to 8,55), **Strabag** 3 days up (27,53% gain from 57,4 to 73,2), **SBO** 3 days up (6,72% gain from 32 to 34,15).

**Best-performers year-to-date as of now:** Strabag 85,32% (last year: -3,14 percent) followed by Porr 48,25% (last year: 42,52 percent) and Polytec Group 45,5% (last year: -41,23 percent). And the worst-performing stocks year-to-date: CA Immo -4,72% (Vorjahr: -27,83 percent), followed by Zumtobel -2,24% (Vorjahr: -20,7 percent) and Lenzing -1,53% (Vorjahr: -18,57 percent).

High above the MA200: **Strabag** 77,49%, **Porr** 64,54% and **RBI** 40,5%.

Down under the MA200: **Immofinanz** -22,14%, **AT&S** -21,34% and **EVN** -17,98%.

MONDAY

03

**Vienna Airport:** The Flughafen Wien Group generated total revenue of € 1,052.7 million in the entire 2024 financial year, comprising a rise of 13.0% from the previous year. Revenue growth was particularly driven by the substantial increase in passenger volumes. EBITDA climbed to € 442.3 million, comprising a year-on-year increase of 12.4%, whereas EBIT was up to € 306.1 million (+16.9%). The Group net profit before minority interests in the full year 2024 rose to € 239.5 million (+27.0%). The cash flow from operating activities showed a significant improvement to € 443.7 million (+15.3%). "In the year 2024, we registered a record passenger volume of 31.72 million travellers at Vienna Airport, which also signifi-

<b>Pierer Mobility</b>	20.10	-1.47%	2.03%
<b>Porr</b>	26.30	13.12%	48.25%
<b>Österreichische Post</b>	32.65	1.40%	13.37%
<b>Polytec Group</b>	2.91	6.20%	45.50%
<b>RBI</b>	26.40	2.33%	33.67%
<b>RWT AG</b>	3.00	-11.76%	20.00%
<b>Kontron</b>	23.92	14.12%	22.67%
<b>Semperit</b>	14.40	2.86%	21.62%
<b>Strabag</b>	73.20	30.25%	85.32%
<b>Telekom Austria</b>	8.55	0.47%	7.41%
<b>UBM</b>	18.50	-6.09%	14.91%
<b>Uniq</b>	9.07	3.19%	15.84%
<b>VAS AG</b>	4.00	-31.03%	-31.03%
<b>Verbund</b>	70.10	-3.71%	0.14%
<b>VIG</b>	36.35	0.55%	19.77%
<b>Wienerberger</b>	34.86	10.18%	30.17%
<b>Warimpex</b>	0.67	-3.19%	16.78%

cantly bolstered the revenue and earnings development. We are cautiously optimistic concerning the year 2025 and expect about 32 million passengers at Vienna Airport and 42 million in the Flughafen Wien Group. The booking situation for the summer is good and we anticipate a strong peak travel season," states Julian Jäger, Joint CEO and COO of Flughafen Wien AG.

**Flughafen Wien:** weekly performance: 1.52%

**Vienna Stock Exchange:** The Vienna Stock Exchange recorded an equity trading volume of EUR 6.17 billion in February 2025. This represents a significant increase of 33.8% compared to last year (February 2024: EUR 4.61 billion). Year-to-date equity turnover in Vienna – generated by domestic and international trading members – amounted to EUR 10.67 billion. In comparison to the same period of the previous year, this is a plus of 17.0 % (January-February 2024: EUR 9.12 billion). The most actively traded Austrian stocks in the past month were Erste Group Bank, OMV and Raiffeisen Bank International.

**ATX TR:** weekly performance: 3.53%

TUESDAY

04

**Bawag:** BAWAG Group released its results for the full year 2024, reporting a net profit of € 760 million, earnings per share of €9.60, and a RoTCE of 26%. Core revenues increased by 5% to €1,621.7 million in 2024 versus the prior year. Net interest income was at € 1,311.8 million, up by 5% versus 2023. Net fee and commission income increased by 9% to € 309.9 million. At the end of 2024, the CET1 ratio was at 15.2%, an increase of 50 basis points compared to the prior year. The CET1 ratio considers the deduction of € 432 million dividend accrual for 2024 as well as the self-funded acquisition of Knab. The banks goal is maintaining a strong balance sheet, solid capitalization levels, low balance sheet leverage and conservative underwriting, a cornerstone of how we run the Bank.

**Bawag:** weekly performance: 4.02%

**KTM:** Stefan Pierer is resigning from the Executive Board of KTM AG. Stefan Pierer has accompanied Gottfried Neumeister as Co-CEO until the approval of the reorganization plan by the creditors of KTM AG and is now handing over the management of KTM AG completely to him. Stefan Pierer remains Co-CEO of the listed company PIERER Mobility AG. In more than 33 years, Stefan Pierer has turned KTM into a global brand and built it into Europe's largest motorcycle manufacturer. The company would like to thank Stefan Pierer for his many years of successful work for KTM.

**Pierer Mobility:** weekly performance: -1.47%

WEDNESDAY

05

**Kontron:** Kontron a leading global provider of IoT Technology, announces that its automotive site in Düsseldorf has been awarded significant new business in the automotive field worth 40 million euros. The business covers the delivery of advanced sensor technologies. This new business underlines Kontron's role as a key supplier to the automotive industry and confirms its leading position in the production of advanced technology and sensor solutions.

**Kontron:** weekly performance: 14.12%

## wiener boerse

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STARTEN 



THURSDAY

06

**Semperit:** Semperit AG Holding aims to propose to the Annual General Meeting a dividend of EUR 0.50 per share for the financial year 2024. For the 2023 financial year, the dividend also amounted to EUR 0.50 per share. This dividend would result in a higher payout ratio than foreseen in Semperit Group's dividend policy, which in principle aims to distribute around 50% of earnings after taxes. The Executive Board justified this with the good liquidity situation and the development of the free cash flow (before the sale of companies) in the past financial year. The annual results for 2024 will be published on March 20, 2025 and the Annual General Meeting will be held on April 23, 2025.

**Semperit:** weekly performance: 2.86%

**Palfinger:** Lifting solutions Palfinger AG looks back on a very successful fiscal year. In 2024, revenue of EUR 2.36 billion and an operating result of EUR 185.6 million were achieved. The targeted reduction in working capital at the end of the year generated a strong free cash flow of EUR 119.5 million, enabling a further reduction in net financial debt. "The waste management and recycling, forestry, public sector, marine, as well as transportation and logistics industries are becoming increasingly important and already accounted for 65% of revenue in 2024. This diversification was a key factor in last year's success," explained Andreas Klauser, CEO of PALFINGER AG.

**Palfinger:** weekly performance: 5.61%

**Addiko:** Addiko Group, a Consumer and SME specialist bank active across Central and South-Eastern Europe (CSEE), achieved a full-year profit after tax of €45.4m, driven by strong business development in the Consumer segment and focused cost management. The result was impacted by one-off costs of €3m related to the takeover bids. Net interest income rose by 6.5% to €242.9m (YE23: €228.0m) with NIM at 3.87% (YE23: 3.75%). The net fee and commission income increased by 8.7% YoY to €73.0m (YE23: €67.1m), mainly driven by a product push in accounts & packages, bancassurance and credit cards.

**Addiko Bank:** weekly performance: 2.07%

FRIDAY

07

**Austrian Post:** Revenue of the Austrian Post Group increased by 13.9 % in 2024 to EUR 3,123.1m. Mail Division revenue rose by 4.1 % to EUR 1,239.8m and is negatively impacted by the structural decline of addressed letter mail volumes in the amount of 6 % caused by the electronic substitution. In contrast, postage rate adjustments as at 1 September 2023 as well as the super election year of 2024 had a positive effect. The direct mail segment was faced with a backdrop of a weak economic environment with a structural decline in certain customer segments (e.g., furniture sector, mail-order business). The Parcel & Logistics Division revenue increased by 20.9 % in 2024 to EUR 1,712.5m. The parcel business developed very positively in all regions. Strong revenue growth was particularly recorded in Türkiye, impacted by high inflation and the exchange rate of the Turkish Lira. Divisional revenue was still up by 12.7 % excluding the parcel business in Türkiye. The Retail & Bank Division achieved a revenue of EUR 201.5m in 2024 (+19.5 %). The increase in the number of bank99-customers as well as interest rate developments in the past financial year positively contributed to divisional revenue. In

with  
love  
from  
Vienna

terms of earnings, Austrian Post also had a very successful year. EBITDA increased by 8.0 % to EUR 422.7m and earnings before interest and taxes (EBIT) rose by 9.0 % to EUR 207.3m. The profit for the period of the Austrian Post Group equalled EUR 145.9m, comprising a year-on-year improvement of 5.2 %. Accordingly, earnings per share were EUR 2.04, up from EUR 1.96 in the prior-year period (+4.1 %). On the basis of this solid performance and balance sheet position, an attractive dividend of EUR 1.83 per share will be proposed to the Annual General Meeting on 9 April 2025. This corresponds to a payout ratio of 85 % of the Group net profit and a dividend yield of 6.4 % based on the closing share price on 31 December 2024.

**Österreichische Post:** weekly performance: 1.40%



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THE NEXT 21st AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY  
HEAR OUR ENGLISH SPOKEN STOCK MARKET  
PODCAST WITH ALLISON AND CHRIS EVERY  
SUNDAY ON [CHRISTIAN-DRASTIL.COM/](https://CHRISTIAN-DRASTIL.COM/)  
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