

21st Austria ATX-Prime Stocks Week 09

ATX TR			
4147.90	2.45%	13.24%	
Price	% week	% ytd	
Austriacard Holdings AG			
6.05	-0.82%	3.60%	
Addiko Bank			
19.30	3.21%	-2.03%	
Agrana			
10.55	0.00%	0.48%	
Amag			
24.90	-0.80%	3.75%	
AT&S			
12.84	-0.47%	6.03%	
Bechtle			
32.88	-1.44%	5.72%	
Bawag			
97.10	4.41%	19.65%	
Baader Bank			
4.22	-0.24%	4.20%	
DO&CO			
217.00	2.84%	20.56%	
Erste Group			
64.64	-2.50%	8.35%	
EuroTeleSites AG			
5.30	-2.75%	12.77%	
FACC			
7.07	-3.15%	18.43%	
Flughafen Wien			
52.60	0.00%	-1.13%	
Frequentis			
29.90	-3.55%	7.55%	
Immofinanz			
16.34	1.74%	9.52%	
Kapsch TrafficCom			
7.20	3.45%	23.29%	
Marinomed Biotech			
13.90	-2.80%	-7.33%	
Palfinger			
24.05	-0.21%	22.21%	

Dear active investors,

The final February week brought a new All-time-High for ATX TR on Wednesday and in spite of a clearly weaker Ultimo Trading Session a week to week plus of 2,45 percent. Polytec gained 17,09 percent. News came from Porr, Semperit, UBM, AT&S, KTM, wienerberger, FACC, Frequentis, UBM, Erste Group, Marinomed.

BSNgin weekly Spitout: The **ATX TR** up 2,45% to 9.667,33 points this week. Year-to-date the ATX TR is now at **13,24%**. Up to now there were **26** days with a positive and **16** with a negative gain. From the year-high we are **1,94%** away, from the low **13,99%**. Statistically the best weekday so far 2025 is **Thursday** with 0,61%, the weakest is **Tuesday** with 0,13%.

These are the best-performers this week: **Polytec Group** 17,09% in front of Wienerberger 6,68% and RBI 5,82%. And the following stocks performed worst: **Pierer Mobility** -15% in front of RHI Magnesita -10,04% and Frequentis -3,55%.

Further highlights this week: **UBM** for 3 days in a row up (3,14% gain from 19,1 to 19,7), also **DO&CO** 3 days up (4,83% gain from 207 to 217), **Telekom Austria** 3 days up (3,53% gain from 8,22 to 8,51), **Pierer Mobility** 3 days down (13,19% loss from 23,5 to 20,4).

Best-performers year-to-date as of now: Strabag 42,28% (last year: -3,14 percent) followed by Polytec Group 37% (last year: -41,23 percent) and Porr 31,06% (last year: 42,52 percent). And the worst-performing stocks year-to-date: Lenzing -11,86% (Vorjahr: -18,57 percent), followed by Addiko Bank -2,03% (Vorjahr: 42,32 percent) and Flughafen Wien -1,13% (Vorjahr: 5,7 percent).

High above the MA200: **Porr** 47,88%, **RBI** 38,89% and **Strabag** 38,33%.

Down under the MA200: **AT&S** -24,84%, **Immofinanz** -21,23% and **Lenzing** -15,72%.

MONDAY

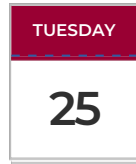
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Porr: Construction group Porr increased the order backlog in 2024 by 1.1% to Euro 8,643m. The company managed to increase its production output by 2.6% to Euro 6,747m. In the 2024 financial year, EBIT rose by 12.9% to EUR 158.4m, not least due to the increase in output and efficiency, as the company stated. This also meant a clear improvement in the EBIT margin, which climbed to 2.6%. The major projects recently acquired include a large data centre in Germany worth almost EUR 200m, the renovation of the Lueg Bridge in Austria, a 34 km high-pressure natural gas pipeline and a factory for wind power components in Poland, as well as the expansion of the motorway bypass around Prague in the Czech Republic. The total order intake thereby amounted to EUR 6,846m. In 2025, CEO

Pierer Mobility	20.40	-15.00%	3.55%
Porr	23.25	0.43%	31.06%
Österreichische Post	32.20	1.74%	11.81%
Polytec Group	2.74	17.09%	37.00%
RBI	25.80	5.82%	30.63%
RWT AG	3.40	-2.86%	36.00%
Kontron	20.96	0.96%	7.49%
Semperit	14.00	-1.41%	18.24%
Strabag	56.20	2.74%	42.28%
Telekom Austria	8.51	0.95%	6.91%
UBM	19.70	4.23%	22.36%
Uniq	8.79	3.41%	12.26%
VAS AG	5.80	70.59%	0%
Verbund	72.80	2.32%	4.00%
VIG	36.15	4.78%	19.11%
Wienerberger	31.64	6.68%	18.15%
Warimpex	0.69	-0.86%	20.63%

Karl-Heinz Strauss continues to see civil engineering as a key growth driver: Significant increases are expected in Poland and Romania in particular. In Austria, residential construction is slowly picking up again as well.

Porr: weekly performance: 0.43%



Semperit: The Supervisory Board of Semperit AG Holding has prematurely extended the Executive Board mandate of Helmut Sorger for a period of three years until September 30, 2028. Helmut Sorger has been Chief Financial Officer of Semperit since October 1, 2022. From March 1, 2025, the Executive Board of Semperit AG Holding will consist of the following four members: Karl Haider (CEO – until March 31, 2025), Manfred Stanek (CEO-designate – CEO from April 1, 2025), Helmut Sorger (CFO), Gerfried Eder (CIO).

Semperit: weekly performance: -1.41%

UBM: UBM Development Czechia increases its investment in the “Rezidence Na Plzence” residential project from 50 to 100 Prozent. “That represents a first step towards expansion”, explained Thomas G. Winkler, CEO of UBM Development AG. “The crisis in the residential market has bottomed out, and an upturn is now visible in all UBM markets.” With 125 apartments sold in Prague, 2024 was a very successful year for UBM in the Czech Republic. In other words, apartment sales in the Czech capital topped UBM’s total apartment sales in 2023 – and the demand for high-quality apartments remains unbroken.

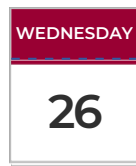
UBM: weekly performance: 4.23%

AT&S: At its meeting, the Supervisory Board of AT&S decided to appoint Dr. Michael Mertin as member of the Management Board and Chief Executive Officer (CEO) of the company with effect from May 1, 2025 and a term of three years.

AT&S: weekly performance: -0.47%

KTM: At KTM’s restructuring plan meeting, the creditors accepted the restructuring plan submitted by KTM AG. It provides for creditors to receive a cash quota of 30% of their claims. This cash quota is to be paid by KTM AG to the restructuring administrator by May 23, 2025. To enable production to be ramped up again gradually from mid-March 2025, KTM AG will be provided with financial resources totaling EUR 50 million from the extended circle of shareholders. The planned full capacity utilization of the four production lines in single-shift operation is to be achieved within three months.

Pierer Mobility: weekly performance: -15.00%



wienerberger: 2024 was the third-best year in the history of wienerberger, which confirms the strength of its strategy, its resilience, and its strong operative performance. The company reported total revenues of € 4.5 billion (+ 6%), operating EBITDA of € 760 million (- 6%) and a free cashflow of close to € 420 million (+ 62%). With a strong financial base and a clear strategic focus, wienerberger is convinced that it will continue to create sustainable long-term value for its shareholders. The Executive Board will propose a dividend of € 0.95 per share to the Annual General Meeting, which represents an increase of approximately

wiener boerse

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5.6% compared to the 2023 dividend per share of € 0.90. Under the assumptions that (i) relevant end markets show a stable development in 2025 and (ii) interest rates will be cut further throughout 2025, wienerberger expects an operating EBITDA of approximately € 800 million.

Wienerberger: weekly performance: **6.68%**

FACC: In the 2024 financial year, FACC AG achieved the highest turnover in the company's history. Due to strong demand from the international aviation industry, revenue further increased by +20% to EUR 884.5 million (FY 2023: +22.8%). Despite an enormous increase in site costs, mainly personnel, energy and bureaucracy costs, EBIT amounted to EUR 28.3 million. The workforce grew by +394 FTE to 3,850 employees across the group. For the 2025 financial year, the management of FACC expects the growth trajectory to continue and a projected revenue increase of 5 - 15%. The operating result will continue to improve due to expected scale effects as well as effects from FACC's efficiency enhancement program currently being implemented.

FACC: weekly performance: **-3.15%**

Frequentis: Frequentis has reached a major milestone in enhancing Colombia's defence capabilities by upgrading the FAC's iSecCOM communication systems. The modernisation includes updates to the FAC's air defence systems, along with half of all military air traffic control sites across the country. Colombia's strategic location, bridging North and South America, makes it a key player in global defence and security. "Colombia is a reference point in the global defence market," says Peter Skiczuk, Vice President Defence at Frequentis. "By choosing Frequentis solutions, the Colombian Air Force reaffirms its trust in the quality, reliability, and innovation of our critical communication systems. This project marks the next step in our longstanding relationship, where we continue to provide advanced, secure solutions for the future of defence."

Frequentis: weekly performance: **-3.55%**

THURSDAY

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UBM: UBM Development AG celebrated the topping-out of the LeopoldQuartier Office in Vienna's 2nd district. This event marks an important point in the development of Europe's first urban quarter in wood-hybrid construction. The final completion of the LeopoldQuartier Office is planned for the fourth quarter of 2025.

"Wood is the building material for the 21st century. With the LeopoldQuartier Office, Vienna is proving its pioneering role not only in residential construction, but also in future-oriented offices," says Thomas G. Winkler, CEO of UBM Development AG.

UBM: weekly performance: **4.23%**

FRIDAY

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Erste Group: Erste Group Bank AG posted an operating result of 5.9 billion euros (+6.6%) in 2024 on the back of strong growth in customer business. The net result attributable to owners of the parent rose to EUR 3,125 million (EUR 2,998 million) on the back of the strong operating result. Customer loans rose significantly to 218.1 billion euros (+4.9%), with growth dynamics slightly stronger in Central and Eastern Europe (CEE). After somewhat weaker demand in the first half of the

with
love
from
Vienna

year, the appetite for loans grew in the fourth quarter. Deposits too increased to 241.7 billion euros (+3.8%). "Our results show that we are active in Europe's growth region, with two-thirds of our profits coming from our banks in Central and Eastern Europe. The pursuit of prosperity here remains unbroken, despite the strong convergence over the past 20 years. This region is also where future potential lies. In view of the major geopolitical changes taking place, Europe needs to grow closer together," says Peter Bosek, CEO of Erste Group.

Erste Group: weekly performance: **-2.50%**

Marinomed: Marinomed Biotech AG (VSE:MARI) announces the successful closing of the sale of the Carragelose business to French CDMO (contract development and manufacturing organization) Unither Pharmaceuticals. All necessary conditions for completing the transaction have been met: The contract provides for upfront and milestone payments in total of up to EUR 20 million, including an upfront payment of up to EUR 5 million associated with closing of the deal. Further payments depend on the achievement of defined commercial and operational targets over the next two years. The agreement provides for the transfer of the entire Carragelose portfolio, including all associated agreements and business relations. As part of the agreement, Marinomed and Unither also entered into a transition service agreement covering services in the areas of regulatory affairs, business development or research & development.

Marinomed Biotech: weekly performance: **-2.80%**



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ISSUED NEXT SATURDAY
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