

21st Austria ATX-Prime Stocks Week 08

ATX TR			
4048.78	-0.86%	10.53%	
Price	% week	% ytd	
Austriacard Holdings AG			
6.10	2.52%	4.45%	
Addiko Bank			
18.70	1.08%	-5.08%	
Agrana			
10.55	-1.86%	0.48%	
Amag			
25.10	3.29%	4.58%	
AT&S			
12.90	1.90%	6.52%	
Bechtle			
33.36	1.09%	7.27%	
Bawag			
93.00	2.09%	14.60%	
Baader Bank			
4.23	2.67%	4.44%	
DO&CO			
211.00	1.44%	17.22%	
Erste Group			
66.30	-0.99%	11.13%	
EuroTeleSites AG			
5.45	-0.91%	15.96%	
FACC			
7.30	-1.35%	22.28%	
Flughafen Wien			
52.60	-1.13%	-1.13%	
Frequentis			
31.00	5.80%	11.51%	
Immofinanz			
16.06	-1.23%	7.64%	
Kapsch TrafficCom			
6.96	1.46%	19.18%	
Marinomed Biotech			
14.30	1.42%	-4.67%	
Palfinger			
24.10	1.69%	22.46%	

Dear active investors,

After a series of records ATX TR finally fell -0,86% in week 8. Pierer Mobility gained more than 20%, while Austrian Post ist now 11 days in a row up. News came from CPI Europe, wienerberger, Frequentis, KTM, Strabag, Kapsch TrafficCom, Kontron, AMAG and Porr.

BSNgin weekly Spitout: The **ATX TR** down -0,86% to 9.436,21 points this week. Year-to-date the ATX TR is now at **10,53%**. Up to now there were **23** days with a positive and **14** with a negative gain. From the year-high we are **2,35%** away, from the low **11,26%**. Statistically the best weekday so far 2025 is **Thursday** with 0,75%, the weakest is **Tuesday** with 0,05%.

These are the best-performers this week: **Pierer Mobility** 20,91% in front of **Strabag** 7,68% and **Rosenbauer** 7,63%. And the following stocks performed worst: **Wienerberger** -10,34% in front of **RBI** -2,64% and **Lenzing** -2,35%.

Further highlights this week: **Österreichische Post** for 11 days in a row up (6,57% gain from 29,7 to 31,65), also **Polytec Group** 3 days up (2,63% gain from 2,28 to 2,34), **Wienerberger** 5 days down (10,34% loss from 33,08 to 29,66), **voestalpine** 4 days down (3,9% loss from 22,04 to 21,18), **Agrana** 3 days down (1,86% loss from 10,75 to 10,55), **Andritz** 3 days down (2,16% loss from 58 to 56,75), **Mayr-Melnhof** 3 days down (1,9% loss from 84 to 82,4).

Best-performers year-to-date as of now: Strabag 38,48% (last year: -3,14 percent) followed by Porr 30,5% (last year: 42,52 percent) and RBI 23,44% (last year: 4,18 percent). And the worst-performing stocks year-to-date: **Lenzing** -15,59% (Vorjahr: -18,57 percent), followed by **Addiko Bank** -5,08% (Vorjahr: 42,32 percent) and **CA Immo** -2,23% (Vorjahr: -27,83 percent).

High above the MA200: **Porr** 49,26%, **Strabag** 35,88% and **RBI** 32,63%.

Down under the MA200: **AT&S** -25,31%, **Immofinanz** -23,27% and **Lenzing** -19,92%.

MONDAY

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CPI Europe: CPI Europe Group (former Immofinanz) is selling an office and retail complex in the Slovak capital to WOOD & Company, thus taking another step in its strategic portfolio optimisation. The transaction will create a new investment opportunity for WOOD & Company's clients, combining stable yields with future development potential. The property portfolio comprises two myhive office buildings, a VIVO! shopping center and a 3,200 sqm plot of land with potential for residential development.

Immofinanz: weekly performance: -1.23%

wienerberger: wienerberger, a provider of innovative, ecological solutions for

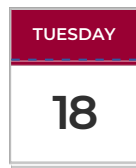
Pierer Mobility	24.00	20.91%	21.83%
Porr	23.15	6.68%	30.50%
Österreichische Post	31.65	3.09%	9.90%
Polytec Group	2.34	1.74%	17.00%
RBI	24.38	-2.64%	23.44%
RWT AG	3.40	-2.86%	36.00%
Kontron	20.76	1.96%	6.46%
Semperit	14.20	2.16%	19.93%
Strabag	54.70	7.68%	38.48%
Telekom Austria	8.43	-0.94%	5.90%
UBM	18.90	-2.07%	17.39%
Uniq	8.50	0.71%	8.56%
VAS AG	5.80	70.59%	0%
Verbund	71.15	-0.21%	1.64%
VIG	34.50	1.77%	13.67%
Wienerberger	29.66	-10.34%	10.75%
Warimpex	0.70	2.35%	21.68%

the entire building envelope, in the fields of new build and renovation, as well as infrastructure in water and energy management, announced the launch of the company Wioniq. It brings together four innovative companies that operated within wienerberger – Dutch companies Inter Act and I-Real, Swedish Widedeco and Finnish Slatek – combining their data-driven solutions for managing and monitoring water and energy infrastructure, as well as optimizing building operations. In doing so, Wioniq not only combines the expertise of these specialist businesses but also establishes a platform for expansion in the infrastructure sector for water and energy management.

Wienerberger: weekly performance: -10.34%

Frequentis: Frequentis marks the debut of its LifeX3020 solution in Southeast Asia, improving emergency call handling and response coordination across three major centres and nationwide blue light agencies. This effort supports Malaysia's Next Generation Emergency Services 999 (NG999) project, an upgrade designed to replace the current Malaysian Emergency Response System (MERS999). The initiative underscores Malaysia's strong commitment to enhancing public safety across the nation.

Frequentis: weekly performance: 5.80%



KTM: KTM AG intends to resume production at the Austrian sites in the near future (starting mid-March 2025). Financial resources of EUR 150 million are required in the short term for the resumption of production operations. The ownership sphere of KTM AG is working on this and is in advanced discussions to provide the necessary liquidity in the amount of EUR 150 million to enable the start up. However, this is contingent upon the approval of the presented restructuring plan with a quota of 30%, payable by the end of May 2025, at the restructuring plan meeting on February 25, 2025. The restructuring administrator Peter Vogl explains: "If the restructuring plan is rejected, bankruptcy will be the result." Furthermore, Vogl forecasts a dismantling quota of 14.9% for this case and points out various opportunities and risks resulting from the dismantling of the entire group in the event of bankruptcy. Based on this forecast Vogl adds: "In view of this dismantling quota, the restructuring plan ratio of 30% offered by KTM AG can be considered appropriate."

Pierer Mobility: weekly performance: 20.91%

Strabag: The Dutch subsidiary of construction group STRABAG, ZÜBLIN Nederland B.V., will carry out a major residential construction project in Amsterdam worth around 139 million euros for Greystar, a global leader in the investment, development, and management of high-quality real estate across the living sector. The three-part building complex "&Amsterdam" with a total gross floor area of 57,017 square meters will be built in the Amstel III development area located in southeast Amsterdam – an area that is currently undergoing a transformation from a monofunctional office district into a lively urban neighbourhood.

Strabag: weekly performance: 7.68%

wiener boerse

CEOs & CFOs
präsentieren
Zahlen & Fakten
ihrer Unternehmen.

JETZT FILM
STARTEN 



WEDNESDAY

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Kapsch TrafficCom: The first three quarters of financial year 2024/25, but especially the third quarter, were consistently pleasing for the Kapsch TrafficCom Group. Revenues increased slightly compared to the previous year and the operating business recorded a continuous improvement. This confirms that the focus on costs is increasingly having an effect and that Kapsch TrafficCom is on the right track. Revenues rose in first three quarters by 3% from EUR 400 million in the first three quarters of the previous year to EUR 411 million in the reporting period. The operating result EBIT reached EUR 6 million after EUR 72 million in the same period of the previous year.

Kapsch TrafficCom: weekly performance: [1.46%](#)

Strabag: The Supervisory Board of STRABAG SE appointed Stefan Kratochwill as CEO with immediate effect. Kratochwill (48) previously held the position of central division head and managing director of the Group's construction machinery subsidiary STRABAG BMTI GmbH with responsibility for 3,000 employees internationally.

Strabag: weekly performance: [7.68%](#)

THURSDAY

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Kontron: Kontron, a leading global provider of IoT Technology, is pleased to announce that it has secured a major contract for 5G automotive IoT connectivity modules for several global automotive manufacturers (OEMs). Valued at approximately \$250 million, this agreement further strengthens Kontron's position as a trusted IoT technology partner in the automotive industry. As 5G adoption accelerates, these modules are essential for vehicle-to-vehicle and vehicle-to-infrastructure communication. Ramp-up of production will be in 2026. The expected revenues of \$250 million will be delivered within 7 years or faster. Kontron is the only European 5G modules supplier worldwide. The achievement was supported by Kontron's strategy, announced in September 2024, to develop and manufacture 5G modules entirely in Europe.

Kontron: weekly performance: [1.96%](#)

AMAG: AMAG Austria Metall AG can look back on a successful financial year in a persistently challenging market environment, thanks to its diverse set-up and high adaptability. The Metal Division once again provided a tailwind. The main reasons for this were the continued stable production in the Canadian smelter, the increased aluminium price and lower average raw material costs, although the significant rise in the alumina price had an increasingly negative impact in the second half of 2024. At EUR 1,448.8 million, revenues were roughly on a par with the previous year (EUR 1,459.2 million). Earnings before interest, taxes, depreciation and amortisation (EBITDA) amounted to EUR 179.2 million (2023: EUR 188.4 million). Operating profit (EBIT) amounted EUR 77.1 million (2023: EUR 102.4 million). Net income after taxes totalled EUR 43.2 million in the 2024 financial year (2023: EUR 66.4 million). The Management Board and Supervisory Board will propose a dividend of EUR 1.20 per share to the Annual General Meeting.

Amag: weekly performance: [3.29%](#)

with
love
from
Vienna



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FRIDAY

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Porr: Construction group PORR is playing a leading role in the modernisation of the tram network in the Romanian capital Bucharest. It is modernising a central section of the tracks for the number 40 tram line on behalf of the Municipality of Bucharest. PORR has been awarded the contract for the comprehensive modernisation of a total of 18 kilometres of track infrastructure. The project will be completed in 33 months; the contract is worth around EUR 150m (RON 716m).

Porr: weekly performance: **6.68%**

CPI Europe: The Clarion Hotel Vienna South, located in the myhive am Wienerberg, marks the debut of this renowned hotel chain in Austria's capital. Operated within a CPI Europe AG (former Immofinanz) property, the newly redesigned hotel caters to business travelers and tourists alike with its spacious rooms, state-of-the-art conference facilities, and welcoming atmosphere at the dynamic business hub of Wienerberg. This opening represents the first Austrian location for Clarion, a brand under the prestigious international Choice Hotels Group. The hotel's debut follows the successful rebranding of the former Holiday Inn and is operated by CPI Hotels, part of CPI Property Group, the core shareholder of CPI Europe.

Immofinanz: weekly performance: **-1.23%**

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON CHRISTIAN-DRASTIL.COM/
PODCAST

