

21st Austria ATX-Prime Stocks Week 07

ATX TR			
4083.54	5.27%	11.49%	
Price	% week	% ytd	
Austriacard Holdings AG			
5.95	0.17%	1.88%	
Addiko Bank			
18.50	-0.27%	-6.09%	
Agrana			
10.75	0.94%	2.38%	
Amag			
24.30	1.25%	1.25%	
AT&S			
12.66	14.57%	4.54%	
Bechtle			
33.00	4.90%	6.11%	
Bawag			
91.10	6.43%	12.26%	
Baader Bank			
4.12	0.98%	1.73%	
DO&CO			
208.00	7.00%	15.56%	
Erste Group			
66.96	8.84%	12.24%	
EuroTeleSites AG			
5.50	-1.61%	17.02%	
FACC			
7.40	0.00%	23.95%	
Flughafen Wien			
53.20	-0.37%	0.00%	
Frequentis			
29.30	1.03%	5.40%	
Immofinanz			
16.26	-1.57%	8.98%	
Kapsch TrafficCom			
6.86	3.94%	17.47%	
Marinomed Biotech			
13.90	-3.81%	-7.33%	
Palfinger			
23.70	4.41%	20.43%	

Dear active investors,

A perfect week for Austrian Stocks, indices 5 percent up with ATX TR first time over 9500 and ATX first time in three years over 4000. News came from Vienna Stock Exchange, Porr, Kapsch TrafficCom, EuroTeleSites, A1 Telekom Austria, wienerberger, KTM, DO & CO and Strabag.

BSN engine weekly Spitout: The **ATX TR** up 5,27% to 9.517,82 points this week. Year-to-date the ATX TR is now at **11,49%**. Up to now there were **20** days with a positive and **12** with a negative gain. From the year-high we are **0%** away, from the low **12,23%**. Statistically the best weekday so far 2025 is **Thursday** with 0,99%, the weakest is **Tuesday** with -0,1%.

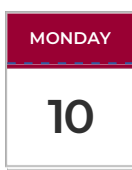
These are the best-performers this week: **AT&S** 14,57% in front of Pierer Mobility 10,89% and Rosenbauer 10,14%. And the following stocks performed worst: Warimpex -2,58% in front of EuroTeleSites AG -1,61% and CA Immo -1,61%.

Further highlights this week: **OMV** for 7 days in a row up (7,05% gain from 37,74 to 40,4), also **Österreichische Post** 6 days up (3,37% gain from 29,7 to 30,7), **Andritz** 5 days up (5,47% gain from 53,9 to 56,85), **Erste Group** 5 days up (8,84% gain from 61,52 to 66,96), **Uniq** 5 days up (3,18% gain from 8,18 to 8,44), **voestalpine** 3 days up (4,88% gain from 20,5 to 21,5), **Porr** 3 days up (7,43% gain from 20,2 to 21,7), **Pierer Mobility** 3 days up (7,01% gain from 18,55 to 19,85), **DO&CO** 3 days up (7% gain from 194,4 to 208), **Lenzing** 3 days up (4,51% gain from 24,4 to 25,5), **Mayr-Melnhof** 3 days up (6,53% gain from 78,1 to 83,2), **VIG** 3 days up (2,73% gain from 33 to 33,9), **RBI** 3 days up (7,01% gain from 23,4 to 25,04), **Austriacard Holdings AG** 3 days down (2,46% loss from 6,1 to 5,95).

Best-performers year-to-date as of now: Strabag 28,61% (last year: -3,14 percent) followed by RBI 26,78% (last year: 4,18 percent) and FACC 23,95% (last year: 2,06 percent). And the worst-performing stocks year-to-date: Lenzing -13,56% (Vorjahr: -18,57 percent), followed by Addiko Bank -6,09% (Vorjahr: 42,32 percent) and CA Immo -0,51% (Vorjahr: -27,83 percent).

High above the MA200: **Porr** 41,81%, **RBI** 37,58% and **Erste Group** 32,3%.

Down under the MA200: **AT&S** -27,58%, **Immofinanz** -23,02% and **Polytec Group** -19,63%.



Vienna Stock Exchange: Steyr Motors AG announced the secondary listing of its shares on the Vienna Stock Exchange as of February 10, 2025 in addition to its listing in Germany. From now on, the shares can also be traded continuously on the Vienna Stock Exchange. Hauck Aufhäuser Lampe Privatbank AG acts as capital mar-

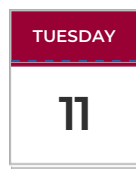
Pierer Mobility	19.85	10.89%	0.76%
Porr	21.70	4.83%	22.32%
Österreichische Post	30.70	2.85%	6.60%
Polytec Group	2.30	-0.86%	15.00%
RBI	25.04	6.73%	26.78%
RWT AG	3.40	-2.86%	36.00%
Kontron	20.36	1.50%	4.41%
Semperit	13.90	-0.43%	17.40%
Strabag	50.80	8.43%	28.61%
Telekom Austria	8.51	3.91%	6.91%
UBM	19.30	6.04%	19.88%
Uniq	8.44	3.18%	7.79%
VAS AG	5.80	70.59%	0%
Verbund	71.30	-0.42%	1.86%
VIG	33.90	3.99%	11.70%
Wienerberger	33.08	7.82%	23.53%
Warimpex	0.68	-2.58%	18.88%

ket coach and market maker. The opening price was EUR 14.90, bringing the market capitalization to EUR 77.48 million at the start of trading. The Upper Austrian company develops and produces high-performance engines that are mainly used in special military vehicles, boats and as auxiliary power units for battle tanks and locomotives. "As a company based in Steyr and with the B&C Group as an Austrian anchor investor, the listing on the Vienna Stock Exchange is a logical step and increases our visibility among national and international investors. Direct access to the Austrian capital market will help us to ensure the sustainable further development of Steyr Motors," says Julian Cassutti, CEO of Steyr Motors AG.

ATX: weekly performance: 5.27%

Porr: The use of artificial intelligence is on the rise and digitalisation is set to be a core feature in most industries within a decade. And with it, the demand for computing power is growing. To meet this demand, more and more data centres are being built. This has given rise to a new growth market in the construction industry, one in which construction group PORR is playing a leading role. PORR has already completed seven data centres for well-known international players such as Vantage Data Centers and Data4 in Germany and Poland. They have a capacity of up to 30 MW. The eighth is under construction. The operators believe these locations hold particular potential: Poland is increasingly closing the gap to the so-called FLAP-D cities (Frankfurt, London, Amsterdam, Paris and Dublin). And there is no end in sight to the boom – according to market research, the European market for data centres will triple by 2032 versus 2023.

Porr: weekly performance: 4.83%



Kapsch TrafficCom: Kapsch TrafficCom, a provider of transportation solutions for sustainable mobility, has been awarded a framework tolling contract by Vegfinans AS, which is the largest toll charger in Norway in terms of loan financing of road projects. The company has secured the four-year framework contract estimated at EUR 7.5 million, with the potential to grow to an amount in the low double-digit millions. The contract will see the deployment of the Autopass MLFF (Multi-Lane Free Flow) tolling system across both brownfield and greenfield sites, meaning that Kapsch TrafficCom will either upgrade existing tolling infrastructure or build new roadside systems along previously untolled roads.

Kapsch TrafficCom: weekly performance: 3.94%

EuroTeleSites: Revenues of EuroTeleSites AG in its first full year after amounted to mEUR 270.2 (including positive one-time effects of mEUR 4), and so equals a growth of 9.8% vs 2023 proforma figures. EBITDA reached mEUR 227.3 with EBITDA margin at 84.1%. "EuroTeleSites achieved high revenues, driven by 172 new sites (net adds) and additional 224 third-party tenants. Furthermore, we successfully managed our costs effectively. Exceeding revenue guidance of 5% in 2024, resulting in total revenues of mEUR 270.2, we are proud to present solid financial results for the first full year", says Ivo Ivanovski, CEO of EuroTeleSites. Lars Mosdorf, CFO of EuroTeleSites, adds: "Our 2024 results demonstrate that we are firmly on track. Our ambitious business plan translates into reliable numbers. In 2024, we have proven the strength and resilience of our business model, generating positive Free Cash Flow from day one. Notably, we surpassed our deleveraging targets, reducing our net debt ratio to 6.2x, an improve-

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ment of almost 1.1x from 7.3x in 2023 (Proforma)."

EuroTeleSites AG: weekly performance: -1.61%

AITelekom Austria: The A1 Group expects to achieve revenue growth of 2-3 % in the 2025 financial year. As in previous years, A1 Group anticipate that the majority of this growth will come from higher service revenues, both from Austria and international markets. Key growth drivers include upselling in the mobile consumer business, high demand for connectivity and ICT solutions in the business segment, and growth in the fixed-line business in international markets. In the financial year 2024, EBITDA increased by 5% and, excluding the mentioned one-off effects, it grew by 6.3%. In the full year, the largest contributions to EBITDA growth came from Bulgaria, Croatia, and Serbia. Excluding one-off effects, all countries except Slovenia registered an EBITDA increase. The net result fell slightly in the financial year 2024 to EUR 627 mn (2023: EUR 646 mn). Revenues in 2024 increased by 3.1 % to 5,413 mn.

Telekom Austria: weekly performance: 3.91%

WEDNESDAY

12

wienerberger: wienerberger is committed to a disciplined capital allocation policy that consistently enhances shareholder value whilst maintaining at all times wienerberger's strong balance sheet position. As part of this policy, wienerberger is committed to repurchasing and cancelling of 1-2% of its share capital annually, depending on market conditions. The most recent share buyback program was concluded at the end of last week From December 30, 2024, up to and including February 7, 2025, the company acquired 1,125,000 own ordinary bearer shares of Wienerberger AG at an average price of € 26,78 via the Vienna Stock Exchange.

Wienerberger: weekly performance: 7.82%

KTM: KTM AG is today improving the restructuring plan offered to date to the effect that the creditors will be offered the quota of 30 percent as a "cash quota", which will be deposited with the restructuring administrator by April 15, 2025. The investor process is currently in the decisive phase. According to KTM AG's concept, the financing for the resumption of production should be in place by the end of February 2025 and the financing of the cash quota for creditors by the end of March 2025. The necessary funds are to be provided by the current owners, new investors and banks.

Pierer Mobility: weekly performance: 10.89%

DO & CO: Premium catering company DO & CO benefited from increased demand in all divisions (Airline, Event, Restaurant) and, with sales of € 1,774.11m (PY: € 1,358.24m) DO & CO is reporting the strongest first three quarters in terms of revenue in the Company's history. This constitutes an increase in revenue by € 415.88m or 30.6 % as compared to the same period of the previous year. The EBITDA of the DO & CO Group was € 197.00m (PY: € 150.27m) in the first three months of the business year 2024/2025. Consolidated earnings before interest and tax (EBIT) of the DO & CO Group amounted to € 139.36m for the first three quarters of the business year 2024/2025, € 37.47m higher than in the same period of the previous year. The EBIT margin was 7.9 % (PY: 7.5 %). Compared to the first three quarters of the business year 2023/2024, the net result increased by 37.9 %, from € 52.92m in the previous year to € 72.97m. At €

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from
Vienna



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270.05m the company again reports a high amount of cash and cash equivalents in the first three quarters of the business year 2024/2025.

DO&CO: weekly performance: 7.00%

THURSDAY

13

Strabag: STRABAG SE, the publicly listed European technology group for construction services, today announced its initial figures for the 2024 financial year and issued an outlook for 2025. The STRABAG SE Group generated an output volume of € 19,238.80 million in the 2024 financial year, representing a slight increase of 1% or € 100 million. Strong growth was recorded in Poland and in the infrastructure and building solutions business in Germany. Significant output gains were also achieved in Italy and the Middle East. In Austria and Hungary, output volume declined as expected. After exceeding the € 25 billion mark for the first time in the first half of the year, the order backlog was increased further to € 25,362.47 million by the end of 2024, which corresponds to an increase of € 1.9 billion or 8% compared to the previous year.

Strabag: weekly performance: 8.43%

FRIDAY

14

Kapsch TrafficCom: The city of Greeley, Colorado, awarded valued Kapsch TrafficCom distributor AM Signal a contract to enhance the safety of emergency vehicles with the deployment of connected vehicle (CV) technology on 45 intersections. The CV system reacts to approaching emergency vehicles and automatically adapts traffic lights so that the vehicle can pass the intersection without endangering itself and other road users.

Kapsch TrafficCom: weekly performance: 3.94%

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