

21st Austria ATX-Prime Stocks Week 06

ATX TR			
3879.30	0.39%	5.91%	
Price	% week	% ytd	
Addiko Bank			
18.55	1.37%	-5.84%	
Agrana			
10.65	-1.39%	1.43%	
Amag			
24.00	0.00%	0.00%	
AT&S			
11.05	-16.22%	-8.75%	
Bawag			
85.60	-2.23%	5.48%	
DO&CO			
194.40	0.62%	8.00%	
Erste Group			
61.52	3.50%	3.12%	
FACC			
7.40	2.21%	23.95%	
Flughafen Wien			
53.40	0.38%	0.38%	
Frequentis			
29.00	5.45%	4.32%	
Immofinanz			
16.52	-1.90%	10.72%	
Kapsch TrafficCom			
6.60	-7.04%	13.01%	
Marinomed Biotech			
14.45	2.48%	-3.67%	
Palfinger			
22.70	-0.44%	15.35%	
Pierer Mobility			
17.90	-1.38%	-9.14%	
Porr			
20.70	1.47%	16.69%	
Österreichische Post			
29.85	2.23%	3.65%	
Polytec Group			
2.32	-0.85%	16.00%	

Dear active investors,

ATX TR sets intraweek a new All-time-High at 9135 points. News came from Bawag, RBI, AT&S, Vienna Stock Exchange, Palfinger, Kapsch TrafficCom and Strabag.

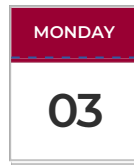
BSN engine weekly Spitout: The **ATX TR** up 0,39% to 9.041,35 points this week. Year-to-date the ATX TR is now at **5,91%**. Up to now there were **15** days with a positive and **12** with a negative gain. From the year-high we are **1,04%** away, from the low **6,61%**. Statistically the best weekday so far 2025 is **Thursday** with 0,89%, the weakest is **Tuesday** with -0,25%.

These are the best-performers this week: **Wienerberger** 8,56% in front of RBI 6,83% and Warimpex 6,15%. And the following stocks performed worst: AT&S -16,22% in front of Kapsch TrafficCom -7,04% and OMV -4,36%.

Further highlights this week: **Wienerberger** for 3 days in a row up (11,97% gain from 27,4 to 30,68), also **Porr** 3 days up (5,08% gain from 19,7 to 20,7), **EuroTeleSites AG** 3 days up (5,47% gain from 5,3 to 5,59), **CA Immo** 3 days up (2,7% gain from 22,96 to 23,58), **Semperit** 3 days up (3,41% gain from 13,5 to 13,96).

Best-performers year-to-date as of now: FACC 23,95% (last year: 2,06 percent) followed by Warimpex 20,63% (last year: -13,29 percent) and EuroTeleSites AG 18,94% (last year: 31,4 percent). And the worst-performing stocks year-to-date: Lenzing -16,1% (Vorjahr: -18,57 percent), followed by Pierer Mobility -9,14% (Vorjahr: -59,15 percent) and AT&S -8,75% (Vorjahr: -55,32 percent).

High above the MA200: **Porr** 36,75%, **RBI** 30,02% and **EuroTeleSites AG** 27,39%. Down under the MA200: **AT&S** -37,52%, **Pierer Mobility** -26,74% and **Immofinanz** -22,41%.



Bawag: Following the receipt of regulatory approvals as announced on 9th of January, Bawag Group announced the successful acquisition of the Hamburg-based Barclays Consumer Bank Europe from Barclays Bank Ireland PLC. BAWAG Group will work with the current leadership team to continue growing its Retail business in Germany and the broader DACH/NL region. During a transitional period, the business will continue to operate under the Barclays brand, with rebranding expected to be unveiled in 2026. At present, there are no changes for customers: both the products and their associated terms and conditions remain unaffected following the completion of the transaction. BAWAG Group will report FY 2024 results on March 4, 2025 and will host an Investor Day on the same day.

Bawag: weekly performance: -2.23%

RBI	23.46	6.83%	18.78%
RWT AG	3.40	-2.86%	36.00%
Kontron	20.06	1.11%	2.87%
Semperit	13.96	-0.29%	17.91%
Strabag	46.85	-0.74%	18.61%
Telekom Austria	8.19	1.74%	2.89%
UBM	18.20	-4.21%	13.04%
VAS AG	5.80	70.59%	0%
Verbund	71.60	-3.37%	2.29%
VIG	32.60	0.77%	7.41%
Wienerberger	30.68	8.56%	14.56%
Warimpex	0.69	6.15%	20.63%

TUESDAY

04

RBI: In 2024, Raiffeisen Bank International (RBI) generated a consolidated profit of 975 million euros in its core group, i.e. excluding Russia and Belarus. This included provisions for foreign currency loans in Poland in the amount of 649 million euros. Consolidated profit including Russia and Belarus amounted to around 1.2 billion euros. Risk costs also declined in the 2024 financial year. At 125 million euros, they were significantly lower than in the previous year (391 million euros). While the previous year had been mainly characterized by provisions at head office, in Russia, and in Ukraine, there were net releases in Russia in the reporting year due to repayments and releases of overlays. The situation at the group's head office developed in the opposite direction, with additional provisions for real estate financing and corporate clients. RBI continued to reduce its Russian business significantly in the 2024 financial year. The loan volume in Russia was reduced by 30 per cent. At the end of 2024, it amounted to just 4.2 billion euros. Deposits from customers decreased by 35 per cent. The foreign currency payments business from Russia was further restricted.

RBI: weekly performance: 6.83%

AT&S: AT&S maintained its revenue at the prior-year level despite the difficult overall market situation. In comparison with the prior-year period, consolidated revenue was constant at € 1,197 million in the first three quarters of the financial year 2024/25 (PY: € 1,205 million). AT&S recorded a positive volume development during the reporting period, which was, however, offset by continuing high price pressure for both printed circuit boards and IC substrates. Profit for the period decreased from € 7 million to € -95 million. AT&S expects to generate annual revenue of between € 1.5 and 1.6 billion in the financial year 2024/25 and thus confirms the guidance for the current financial year.

AT&S: weekly performance: -16.22%

Vienna Stock Exchange: The Vienna Stock Exchange recorded an equity turnover of EUR 4.49 billion in January 2025 and was thus at the same level as in the previous year (January 2024: EUR 4.51 billion). The most actively traded Austrian stocks in the past month of January were Erste Group with EUR 1 billion ahead of OMV with EUR 546 million and BAWAG with EUR 438 million.

ATX TR: weekly performance: 0.39%

WEDNESDAY

05

Valneva: Austrian/French specialty vaccine company Valneva announced that the Medicines and Healthcare products Regulatory Agency (MHRA) has granted marketing authorization in the United Kingdom (UK) for the world's first and only chikungunya vaccine, IXCHIQ®. The single-dose vaccine is indicated for active immunization for the prevention of disease caused by chikungunya virus (CHIKV) in individuals 18 years of age and older. The vaccine is manufactured at Valneva's leading vaccine production site in Livingston, Scotland. The UK approval marks the fourth regulatory approval Valneva has received for its single-shot chikungunya vaccine. The vaccine is currently approved in the United States (U.S.), Europa and Canada in adults 18 years of age and older. Valneva expects to receive marketing approval in Brazil in the first quarter of 2025, which

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would represent the first approval in an endemic country.

Valneva: weekly performance: 14.59%

Palfinger Marine: PALFINGER MARINE secures a major contract with the Finnish Meyer Turku shipyard to provide lifesaving appliances (LSA) for Royal Caribbean International's fourth Icon Class ship, set to debut in 2027. The fourth Icon Class vacation ship, built at the renowned Finnish Meyer Turku shipyard, will be equipped with a comprehensive package of state-of-the-art LSA. This includes 18 lifeboats, which are one of the largest totally enclosed lifeboats on the market, each with a capacity of 450 passengers. Complementing this, 18 hydraulic pivoting davits ensure the secure and seamless deployment of the lifeboats. Additionally, PALFINGER MARINE will supply two fast rescue boat A-frame davits for rapid response in emergencies, as well as two fast rescue boats, built for speed and agility. "This is one of our largest Boats & Davits orders in the cruise segment yet, reinforcing our role as a global partner for deck equipment and lifesaving appliances", says Klaus Schreiber, Vice President Sales & Service at PALFINGER MARINE.

Palfinger: weekly performance: -0.44%

THURSDAY

06

Kapsch TrafficCom: Kapsch TrafficCom is transforming transportation infrastructure across North America with its advanced Advanced Traffic Management System (ATMS), ensuring safer and more efficient travel for millions of people. The platform integrates real-time monitoring and control systems, improving mobility, reducing congestion, and enhancing safety. "Our ATMS platform is a game-changer for infrastructure management and smart, sustainable mobility," said JB Kendrick, President of Kapsch TrafficCom North America. "Not only is it battle-tested in deployments across our region, but our continuous and flexible development process reflects our unwavering commitment to innovation and safety with these pivotal and critical systems."

Kapsch TrafficCom: weekly performance: -7.04%

Strabag: STRABAG Property and Facility Services (STRABAG PFS) has signed a long-term contract with CA Immo to provide extensive technical and infrastructural facility management services for ten properties in Munich, Frankfurt, Düsseldorf and Cologne with a total rental area of around 150,000 m².

Strabag: weekly performance: -0.74%

FRIDAY

07

Palfinger: Based on the forecast calculation for Q1 2025, lifting solutions provider PALFINGER AG expects a downturn in EBIT of around a third compared to the record quarter of the previous year (EBIT Q1/2024: EUR 54.7 million). The main reason for this is the difficult market environment in 2024. Order intake in core European markets is already recovering, which should have a positive effect on earnings development starting in Q2. For the first half of 2025, management nevertheless expects EBIT to be significantly below the previous year's figure (EBIT HY1/2024: EUR 112.2 million). Management expects a further improvement in the overall economic climate. In the second half of 2025, the decline in

earnings is expected to be significantly offset, resulting a good full year 2025.

Palfinger: weekly performance: **-0.44%**

with
love
from
Vienna



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PODCAST
