

21st Austria ATX-Prime Stocks Week 04

| ATX TR | | | |
|-----------------------------|--------|--------|--|
| 3844.97 | 1.71% | 4.97% | |
| Price | % week | % ytd | |
| Addiko Bank | | | |
| 18.65 | -1.84% | -5.33% | |
| Agrana | | | |
| 10.95 | -0.90% | 4.29% | |
| Amag | | | |
| 24.30 | 1.25% | 1.25% | |
| AT&S | | | |
| 12.40 | 7.27% | 2.39% | |
| Bawag | | | |
| 88.35 | 1.79% | 8.87% | |
| DO&CO | | | |
| 189.00 | 7.02% | 5.00% | |
| Erste Group | | | |
| 62.62 | 3.27% | 4.96% | |
| FACC | | | |
| 6.43 | 6.63% | 7.71% | |
| Flughafen Wien | | | |
| 53.40 | 0.75% | 0.38% | |
| Frequentis | | | |
| 28.50 | -1.72% | 2.52% | |
| Immofinanz | | | |
| 16.54 | 2.61% | 10.86% | |
| Kapsch TrafficCom | | | |
| 7.14 | 0.00% | 22.26% | |
| Marinomed Biotech | | | |
| 14.40 | -2.04% | -4.00% | |
| Palfinger | | | |
| 21.05 | 2.68% | 6.96% | |
| Pierer Mobility | | | |
| 18.90 | 10.85% | -4.06% | |
| Porr | | | |
| 20.25 | 10.05% | 14.15% | |
| Österreichische Post | | | |
| 29.80 | 0.34% | 3.47% | |
| Polytec Group | | | |
| 2.18 | -4.39% | 9.00% | |

Dear active investors,

A very good week for ATX TR, which gains 1,71 and sets new records, also Bawag, Erste Group and Do&Co are at All-time-Highs. Trading Volume remains clearly lower than 2024. News came from Marinomed, Valneva, RBI, wienerberger, Porr, Pierer Mobility, Kapsch TrafficCom and Kontron.

BSNgin weekly Spitout: The **ATX TR** up 1,71% to 8.961,56 points this week. Year-to-date the ATX TR is now at **4,97%**. Up to now there were **10** days with a positive and **7** with a negative gain. From the year-high we are **0%** away, from the low **5,67%**. Statistically the best weekday so far 2025 is **Monday** with 0,53%, the weakest is **Tuesday** with -0,17%.

These are the best-performers this week: **Pierer Mobility** 10,85% in front of Porr 10,05% and AT&S 7,27%. And the following stocks performed worst: Polytec Group -4,39% in front of Zumtobel -2,16% and Addiko Bank -1,84%.

Further highlights this week: **Uniq** for 6 days in a row up (4,14% gain from 7,97 to 8,3), also **Pierer Mobility** 3 days up (18,12% gain from 16 to 18,9), **FACC** 3 days up (5,76% gain from 6,08 to 6,43), **AT&S** 3 days up (7,17% gain from 11,57 to 12,4), **DO&CO** 3 days up (7,75% gain from 175,4 to 189), **Lenzing** 3 days up (4,86% gain from 24,7 to 25,9), **Zumtobel** 3 days down (0,99% loss from 5,04 to 4,99).

Best-performers year-to-date as of now: Kapsch TrafficCom 22,26% (last year: -33,26 percent) followed by Semperit 19,09% (last year: -15,96 percent) and SBO 18,12% (last year: -33,14 percent). And the worst-performing stocks year-to-date: Lenzing -12,2% (Vorjahr: -18,57 percent), followed by Mayr-Melnhof -5,78% (Vorjahr: -38,7 percent) and Addiko Bank -5,33% (Vorjahr: 42,32 percent).

High above the MA200: **Porr** 36,26%, **Bawag** 29,9% and **Erste Group** 27,24%.

Down under the MA200: **AT&S** -31,14%, **Pierer Mobility** -26,21% and **Polytec Group** -25,82%.

MONDAY

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Marinomed: Marinomed Biotech AG announced that the restructuring proceedings without self-administration opened on August 14th, 2024, have been formally completed by resolution of the Korneuburg regional court on January 14th, 2025. In December, the Company met all necessary prerequisites, including depositing the funds required for payment of the cash quota and the costs of the proceedings. With the formal end of the proceedings, administration by the insolvency administrator has also ended and the Management Board has regained control over the Company. "We are relieved that we were able to successfully complete the restructuring process. With the sale of the Carragelose business, we are well positioned to fulfill the restructuring plan. At the same time, our top priorities are now to develop a new strategy and to push ahead with the com-

| | | | |
|------------------------|-------|--------|--------|
| RBI | 21.20 | 1.73% | 7.34% |
| RWT AG | 3.50 | 40.00% | 40.00% |
| Kontron | 19.46 | 7.57% | -0.21% |
| Semperit | 14.10 | 0.28% | 19.09% |
| Strabag | 42.05 | -1.06% | 6.46% |
| Telekom Austria | 7.95 | -0.75% | -0.13% |
| UBM | 17.55 | 2.03% | 9.01% |
| VAS AG | 5.80 | 70.59% | 0% |
| Verbund | 73.05 | -0.07% | 4.36% |
| VIG | 31.10 | -0.64% | 2.47% |
| Wienerberger | 27.54 | 2.99% | 2.84% |
| Warimpex | 0.67 | 0.00% | 17.13% |

mercialization of our Marinolv and Solv4U assets”, says Andreas Grassauer, CEO of Marinomed.

Marinomed Biotech: weekly performance: -2.04%

Valneva: Austrian/French Valneva, a specialty vaccine company, today reported further positive Phase 3 data in adolescents for its single-shot chikungunya virus (CHIKV) vaccine, IXCHIQ[®], which showed a sustained 98.3% sero-response rate one-year after single vaccination. These results support and strengthen the pivotal data previously reported for adolescents (12 to 17 years old) which supported filing for potential label extension to this age group in the U.S., Europe, and Canada. Data from this trial are also expected to support licensure of IX-CHIQ[®] in Brazil, which would be the first potential approval for use in endemic populations.

Valneva: weekly performance: 9.65%

RBI: In the legal proceedings initiated by Rasperia Trading Limited against STRABAG SE, STRABAG SE’s Austrian core shareholders and RBI’s (Raiffeisen Bank International) wholly owned Russian subsidiary AO Raiffeisenbank, a Russian court has rendered its verdict. The court has decided that STRABAG SE and its Austrian core shareholders are liable to pay EUR 2.044 billion to Rasperia and that the verdict can be enforced against AO Raiffeisenbank’s assets. AO Raiffeisenbank will appeal this verdict with suspensive effect. Subject to further developments in Russian courts, RBI Group will take legal actions in Austria, in full compliance with EU sanction law, to mitigate damages by seeking enforcement against Rasperia’s assets in Austria. AO Raiffeisenbank will book a provision for Q4/2024, in accordance with IFRS and Russian accounting standards.

RBI: weekly performance: 1.73%

TUESDAY

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wienerberger: The Supervisory Board of Wienerberger AG, an international provider of innovative, ecological solutions for the entire building envelope, in the fields of new build and renovation, appointed Dagmar Steinert as Chief Financial Officer (CFO). Succeeding Gerhard Hanke, she will assume this function as of March 1, 2025. Gerhard Hanke will take on the position of Chief Operating Officer (COO) for Central and East, following Solveig Menard-Galli’s resignation at her own request as of the end of 2024.

Wienerberger: weekly performance: 2.99%

Porr: By committing to the Science Based Targets Initiative (SBTi), construction group PORR has reached an important milestone in its sustainability strategy. Specifically, it has pledged to set science-based climate targets to reduce short-term GHG emissions by 2030, and to submit them within 48 months. The targets provide for a 43% reduction for Scope 1 and Scope 2 emissions and a 25% reduction for Scope 3. These are based on predefined and measurable actions along the entire value chain whose implementation by 2030 is possible from today’s perspective. PORR’s commitment has now been officially confirmed by SBTi.

Porr: weekly performance: 10.05%

wiener boerse

CEOs & CFOs
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STARTEN 



Kontron: Kontron, a leading global provider of IoT-solutions, expects organic revenue growth for 2025 to EUR 1.9 bis 2.0 billion. In terms of operating earnings, Kontron expects growth to at least EUR 220 million. Preliminary calculations for the past financial year indicate that the ambitious forecast for the 2024 financial year will be achieved. The operating result (EBITDA) is expected to exceed the previous year's figure by more than 50% and thus exceed the forecast of EUR 190 million. Revenue is expected to exceed EUR 1.7 bn, more than 40% up on the previous year. Kontron is confident about the 2025 financial year: the order backlog was significantly increased in 2024, and Kontron also expects strong momentum from a wealth of product innovations.

Kontron: weekly performance: [7.57%](#)

WEDNESDAY

22

Porr: German rail technology company Vossloh AG said on Wednesday that it has awarded an order from Austrian construction group PORR as part of the British high-speed rail project High Speed 2 (HS2). Vossloh will supply rail fastening systems for the slab track on the line between London and Birmingham for the end customer HS2 Ltd. The order has a volume of over €30 million and covers the period from 2025 to 2027.

Österreichische Post: weekly performance: [0.34%](#)

Valneva: Austrian/French Valneva today announced positive results for its Phase 2 clinical trial evaluating the safety and immunogenicity of two different dose levels of its single-shot chikungunya vaccine, IXCHIQ[®], in 304 children. Partially funded by the Coalition for Epidemic Preparedness Innovations (CEPI), with support from the European Union, the trial is intended to support a pivotal Phase 3 study in children, which the Company expects to initiate in the fourth quarter of 2025, with the objective to extend the product label to this age group.

Valneva: weekly performance: [9.65%](#)

THURSDAY

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Pierer Mobility: From today's perspective, the PIERER Mobility Group expects consolidated revenue of around EUR 1.9 billion in 2024 (previous year: around EUR 2.7 billion). This corresponds to a decrease of around 29% compared to the 2023 financial year. Due to a significant reduction in operating performance and one-off restructuring expenses, the Executive Board anticipates a negative EBITDA of around EUR 300 million for the 2024 financial year (before necessary allowances as part of the restructuring process). Expected impairments on intangible assets and goodwill will have an additional negative impact on EBIT. Free cash flow will amount to a high negative triple-digit million figure. As a result, net debt is also expected to increase further in the second half of 2024.

Pierer Mobility: weekly performance: [10.85%](#)

Kapsch TrafficCom: The Spanish federal traffic authority DGT (Dirección General de Tráfico) has entrusted the joint venture with a contract for the support and technical assistance for the management of the automated complaint processing center in the city of León. Kapsch TrafficCom holds a 33% stake in

with
love
from
Vienna

the joint venture. So far, the system has processed more than three million files.

Kapsch TrafficCom: weekly performance: 0.00%

FRIDAY

24

KTM: Stefan Pierer, CEO of KTM AG for many years, is handing over the management of the company to his Co-CEO Gottfried Neumeister. With this step, one of the world's leading motorcycle manufacturers is strategically positioning itself for the future. Pierer will continue to accompany the reorganization process as a member of the Executive Board with full commitment and will remain part of the KTM family. Since taking over KTM in 1992, Stefan Pierer has built the company from a regional motorcycle manufacturer into a global brand with legendary status in the motorcycle industry. Today, for millions of fans, KTM stands for innovation, performance and a spirit of adventure like no other brand - values that will remain in focus under the new management. "For me, KTM was always more than just a company - it was and is a passion, a mission and a family. The decision to hand over the helm was not an easy one. I am deeply convinced that Gottfried Neumeister, with his strategic foresight and commitment, is the right choice to lead KTM into the future," says Stefan Pierer.

Pierer Mobility: weekly performance: 10.85%



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THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON CHRISTIAN-DRASTIL.COM/
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