

21st Austria ATX-Prime Stocks Week 02

ATX TR			
3651.45	0.02%	-0.31%	
Price	% week	% ytd	
Addiko Bank			
19.00	-0.78%	-3.55%	
Aluflexpack			
Agrana			
10.70	0.94%	1.90%	
Amag			
24.40	-0.41%	1.67%	
AT&S			
11.44	-13.92%	-5.53%	
Bawag			
82.60	3.12%	1.79%	
stock3			
24.80	4.20%	6.90%	
CA Immo			
22.30	-4.37%	-4.37%	
DO&CO			
178.00	0.11%	-1.11%	
Erste Group			
60.08	3.44%	0.70%	
FACC			
6.06	-2.73%	1.51%	
Flughafen Wien			
53.20	0.00%	0.00%	
Frequentis			
27.40	-1.79%	-1.44%	
Immofinanz			
15.82	6.60%	6.03%	
Kapsch TrafficCom			
7.06	13.50%	20.89%	
Montana Aerospace			
Marinomed Biotech			
14.70	-6.37%	-2.00%	
Palfinger			
19.26	-1.13%	-2.13%	
Pierer Mobility			
16.60	-22.07%	-15.74%	
Porrr			

Dear active investors,

This week in our 21st Austria weekly: A neutral start in 2025 for the Austrian Market. Number one after seven trading days is Kapsch TrafficCom. News in week two came from Strabag, Austrian Post, Novomatic, Frequentis and Bawag.

BSN engine weekly Spitout: The **ATX TR** up 0,02% to 8.510,13 points this week. Year-to-date the ATX TR is now at **-0,31%**. Up to now there were **3** days with a positive and **4** with a negative gain. From the year-high we are **0,73%** away, from the low **0,34%**. Statistically the best weekday so far 2025 is **Monday** with 0,75%, the weakest is **Tuesday** with -0,83%.

These are the best-performers this week: **Kapsch TrafficCom** 13,5% in front of Immofinanz 6,6% and Polytec Group 6,45%. And the following stocks performed worst: Pierer Mobility -22,07% in front of AT&S -13,92% and EVN -5,33%.

Further highlights this week: **Kapsch TrafficCom** for 4 days in a row up (17,67% gain from 6 to 7,06), also **Polytec Group** 4 days up (6,45% gain from 2,17 to 2,31), **Erste Group** 3 days up (3,59% gain from 58 to 60,08), **Österreichische Post** 3 days up (2,09% gain from 28,7 to 29,3), **Verbund** 5 days down (4,56% loss from 72,4 to 69,1), **EVN** 5 days down (5,33% loss from 22,5 to 21,3), **Wienerberger** 4 days down (6,99% loss from 26,6 to 24,74), **voestalpine** 3 days down (5,84% loss from 17,97 to 16,92), **FACC** 3 days down (2,1% loss from 6,19 to 6,06), **Frequentis** 3 days down (2,84% loss from 28,2 to 27,4), **Andritz** 3 days down (1,97% loss from 49,7 to 48,72), **Palfinger** 3 days down (1,53% loss from 19,56 to 19,26).

Best-performers year-to-date as of now: Kapsch TrafficCom 20,89% (last year: -33,26 percent) followed by Polytec Group 15,5% (last year: -41,23 percent) and Warimpex 10,49% (last year: -13,29 percent). And the worst-performing stocks year-to-date: Pierer Mobility -15,74% (Vorjahr: -59,15 percent), followed by voestalpine -7,69% (Vorjahr: -36,41 percent) and Wienerberger -7,62% (Vorjahr: -13,1 percent).

High above the MA200: **Erste Group** 24,51%, **Bawag** 24% and **Porrr** 22,58%.

Down under the MA200: **Pierer Mobility** -38,63%, **AT&S** -37,74% and **Immofinanz** -27,98%.

MONDAY

06

Strabag: The STRABAG-Equitix consortium is delighted to announce today that it has been identified as the preferred bidder by United Utilities (UU) for the Haweswater Aqueduct Resilience Programme, otherwise known as HARP. The focus is now on the contract award, which is planned for the first half of 2025. HARP is a major scheme to maintain drinking water supplies across Cumbria, Lancashire

17.94	-1.64%	1.13%
Österreichische Post		
29.30	1.91%	1.74%
Polytec Group		
2.31	6.45%	15.50%
RBI		
19.60	2.56%	-0.76%
RWT AG		
2.50	-16.67%	0%
Kontron		
19.16	-3.67%	-1.74%
Semperit		
12.60	3.11%	6.42%
Sportradar Group		
18.40	9.52%	11.52%
Strabag		
41.20	1.98%	4.30%
Telekom Austria		
7.93	-1.12%	-0.38%
UBM		
16.80	-0.88%	4.35%
Uniq		
7.91	1.28%	1.02%
Varta AG		
1.51	-11.34%	-2.01%
VAS AG		
5.80	70.59%	0%
Verbund		
69.10	-4.56%	-1.29%
VIG		
30.10	-0.17%	-0.82%
Valneva		
2.22	-1.42%	5.52%
Wienerberger		
24.74	-4.85%	-7.62%
Warimpex		
0.63	5.33%	10.49%
Zumtobel		
4.99	-0.20%	1.84%

and Greater Manchester for future generations.

Strabag: weekly performance: 1.98%

TUESDAY

07

Strabag: At the end of 2024, construction company STRABAG AG has been awarded a new major contract in the three-digit-million-euro range for the construction of a section of the planned Sued-Link direct current underground power transmission line. The German subsidiary of STRABAG SE has been commissioned by grid operator TransnetBW to carry out the extensive civil engineering works for the 34.5-kilometre section of the transmission line from Gerstungen to Breitungen, south of Eisenach in the German state of Thuringia. With this latest award, STRABAG AG's entities have acquired contracts worth a total of more than € 1.1 billion in the ongoing tenders for the SuedLink and SuedOstLink power lines last year. **Strabag:** weekly performance: 1.98%

WEDNESDAY

08

Austrian Post: Austrian Post is the national logistics partner of the FIS Alpine World Ski Championships (WM) 2025 in Saalbach, which will take place from February 4 to 16, 2025. Austrian Post will offer a variety of services, including fan services such as a photo box with personalized stamps and postcards in the fan mile or its own philatelic products. In return, Austrian Post will be represented with a logo.

Österreichische Post: weekly performance: 1.91%

Novomatic: Novomatic AG sells Admiral. An agreement has been reached with the Tipico Group on the sale of the 100% share in Atlas Group GmbH, the parent company of the Admiral Group in Austria, Novomatic announced in a press release. The company wants to focus more on its international business orientation as a global innovation leader in the industry, explains Novomatic about the sale. Board member Stefan Krenn: "We have decided to sell the Admiral Group in Austria in order to focus on international growth markets and to drive further global expansion. In Tipico we have found a highly professional and reliable partner who will continue to run Admiral successfully and sustainably in Austria."

THURSDAY

09

Austrian Post: In 2024, Austrian Post set a new record with a total of 508 million parcels in Austria and abroad. In Austria alone, Austrian Post transported 224 million parcels last year, which represents a volume growth of twelve percent. By way of comparison, in 2023 Austrian Post transported 200 million parcels in Austria.

Österreichische Post: weekly performance: 1.91%

Frequentis: Austrian based Frequentis is upgrading the aeronautical information management (AIM) of General Civil Aviation Authority (GCAA) of the United Arab Emirates (UAE) with advanced features. This upgrade, following a competitive request for proposal, incorporates state-of-the-art capabilities that meet evolving global aviation standards and align with the International Civil Aviation Organisation (ICAO) roadmap. The upgraded system introduces ad-

with
love
from
Vienna

vanced features to enhance efficiency and interoperability, while preparing for future aviation challenges.

Frequentis: weekly performance: -1.79%

FRIDAY

10

Bawag: Bawag Group has received all regulatory approvals for the acquisition of the Hamburg-based Barclays Consumer Bank Europe from Barclays Bank Ireland PLC. The deal is expected to close within the coming weeks. "We are excited about the acquisition of Barclays' German consumer lending business and the many opportunities this presents for the Group. This is a great strategic fit in terms of product offering, market presence, customer base, and team members with deep credit cards and consumer lending expertise. I am excited to welcome the whole team and working together to grow the franchise in the years ahead," comments Anas Abuzaakouk, CEO of Bawag Group. The bank will report FY 2024 results on March 4, 2025 and will host an Investor Day on the same day.

Bawag: weekly performance: 3.12%



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THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON CHRISTIAN-DRASTIL.COM/
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