

21st Austria ATX-Prime Stocks Week 51

ATX TR			
3589.24	-1.60%	4.50%	
Price	% week	% ytd	
Addiko Bank			
18.90	0.27%	41.57%	
Aluflexpack			
Agrana			
10.55	-4.09%	-25.18%	
Amag			
24.20	-1.22%	-9.36%	
AT&S			
11.03	-19.78%	-58.06%	
Bawag			
79.50	-1.00%	65.69%	
stock3			
23.20	9.43%	28.18%	
CA Immo			
23.18	-1.36%	-28.57%	
DO&CO			
179.80	5.27%	33.78%	
Erste Group			
58.88	-0.34%	60.30%	
FACC			
5.80	-5.38%	-0.51%	
Flughafen Wien			
53.80	0.75%	5.70%	
Frequentis			
27.20	-3.20%	-0.37%	
Immofinanz			
15.14	-1.17%	-28.08%	
Kapsch TrafficCom			
6.10	-0.65%	-31.92%	
Montana Aerospace			
Marinomed Biotech			
15.60	-5.45%	-46.58%	
Palfinger			
18.52	-6.18%	-26.51%	
Pierer Mobility			
14.85	28.02%	-70.12%	
Porr			

Dear active investors,

Week 51 brought losses for ATX, which slipped 1,6 percent. Pierer Mobility shares did a comeback: News came from Kapsch TrafficCom, Verbund, Strabag, Marinomed (2), Frequentis, Pierer Mobility, Kontron, AT&S and Valneva.

BSNgin weekly Spitout: The **ATX TR** down -1,6% to 8.365,71 points this week. Year-to-date the ATX TR is now at **9,85%**. Up to now there were **141** days with a positive and **110** with a negative gain. From the year-high we are **3,92%** away, from the low **13,41%**. Statistically the best weekday so far 2024 is **Thursday** with 0,22%, the weakest is **Tuesday** with -0,19%.

These are the best-performers this week: **Pierer Mobility** 28,02% in front of Mayr-Melnhof 6,51% and Warimpex 6%. And the following stocks performed worst: AT&S -19,78% in front of EVN -11,34% and Lenzing -6,71%.

Further highlights this week: **SBO** for 6 days in a row down (6,95% loss from 30,2 to 28,1), also **Porr** 3 days down (3,38% loss from 17,76 to 17,16), **UBM** 3 days down (9,44% loss from 18 to 16,3), **Rosenbauer** 3 days down (3,13% loss from 35,1 to 34).

Best-performers year-to-date as of now: Bawag 65,69% (last year: -3,65 percent) followed by Erste Group 60,3% (last year: 22,84 percent) and Addiko Bank 41,57% (last year: 5,53 percent). And the worst-performing stocks year-to-date: Pierer Mobility -70,12% (Vorjahr: -26,59 percent), followed by AT&S -58,06% (Vorjahr: -17,81 percent) and Mayr-Melnhof -43,13% (Vorjahr: -16,27 percent).

High above the MA200: **Erste Group** 24,56%, **Bawag** 21,53% and **DO&CO** 19,51%. Down under the MA200: **Pierer Mobility** -47,67%, **AT&S** -40,74% and **Immofinanz** -32,24%.

MONDAY

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Kapsch TrafficCom: The German government has adopted a national strategy for autonomous and connected driving in December 2024, aiming to be a global leader in the implementation of modern mobility. The strategy paves the way for autonomous and connected driving and to benefit from the enormous opportunities these advancements offer. C-ITS (Cooperative Intelligent Transport Systems) technology will play a crucial role in this, as it is the key enabler for connecting vehicles and infrastructure. Kapsch TrafficCom has been developing this technology for many years and is also involved in the creation and further development of harmonised standards. The company's technology is currently being deployed on German motorways for construction site warnings, highlighting its key role as a technology developer.

Kapsch TrafficCom: weekly performance: -0.65%

17.16	-5.92%	35.12%
Österreichische Post		
28.45	-0.70%	-13.00%
Polytec Group		
2.07	-1.43%	-40.94%
RBI		
19.46	-3.95%	4.23%
RWT AG		
3.00	-18.92%	-25.00%
Kontron		
18.94	1.83%	-11.99%
Semperit		
11.90	-1.00%	-15.96%
Sportradar Group		
15.80	-4.82%	59.35%
Strabag		
39.90	-2.44%	-3.62%
Telekom Austria		
7.67	-1.29%	0.26%
UBM		
16.30	-2.40%	-22.75%
Uniq		
7.70	3.91%	3.22%
Varta AG		
1.62	-5.82%	-92.21%
VAS AG		
6.00	62.16%	-32.58%
Verbund		
69.55	-1.35%	-17.25%
VIG		
30.10	2.03%	13.58%
Valneva		
1.92	5.08%	-59.24%
Wienerberger		
25.76	-2.57%	-14.76%
Warimpex		
0.64	6.00%	-14.63%
Zumtobel		
4.96	-1.59%	-21.02%

Verbund: Verbund has installed Austria's largest PV carport systems at the Magna Powertrain sites in Lannach and Ilz. The two Magna sites are thus supplied with 4.7 MWp of installed capacity from PV carports. A total of 1,470 parking spaces were covered with PV and 160 of them were equipped with e-charging points. In addition, a further 6.7 MWp of photovoltaic modules were installed on the roofs of the production facilities, Verbund announced.

Verbund: weekly performance: -1.35%

Strabag: STRABAG SE has received major holdings notifications from Iliadis JSC (Iliadis) and MKAO Valtoura Holdings Limited (Valtoura). According to these notifications, which STRABAG published today, the STRABAG shareholder MKAO "Rasperia Trading Limited" (Rasperia) has been transferred back from Iliadis to its former parent company Valtoura. STRABAG does not expect the renewed change of ownership to have any immediate impact on STRABAG SE, as Rasperia itself is subject to sanctions by both the EU and the US and the STRABAG shares held by Rasperia will remain frozen in any case.

Strabag: weekly performance: -2.44%

TUESDAY

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Marinomed: Marinomed Biotech AG announced that all necessary conditions for the completion of the ongoing restructuring proceedings without self-administration have been met. The funds for the cash quota and for the costs of the proceedings have been deposited with the insolvency administrator. Within the next two weeks, the creditors' cash quotas will be paid out from these funds. In addition, a standstill agreement has been concluded with the EIB for the payment of the cash quota until the end of April 2025. The standstill was necessary because Marinomed will only receive the first partial payment from the sale of the CarrageLOSE business after the closing. This can take up to three months. All requirements have thus been met to end the restructuring proceedings and the administration by the insolvency administrator.

Marinomed Biotech: weekly performance: -5.45%

Frequentis: Frequentis has been selected by Avinor AS, the state-owned operator of Norway's airports and air navigation services, to modernise air traffic management at Oslo Airport, Norway's largest, as well as up to 14 regional airports. The New Tower System Oslo (NeTSO) project will introduce state-of-the-art technology to enhance safety and efficiency, while preparing for future growth and ensuring European Common Project One compliance.

Frequentis: weekly performance: -3.20%

WEDNESDAY

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Pierer Mobility: PIERER Mobility AG is currently in talks with potential strategic and financial investors. These include both existing partners as well as new strategic and financial investors. The objective of the investment process is to have investors subscribe to a necessary cash capital increase or financial instruments of PIERER Mobility AG. These funds will be used to strengthen the PIERER Mobility

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Group, in particular KTM AG.

Pierer Mobility: weekly performance: **28.02%**

Kontron: Kontron, a leading global provider of IoT/Embedded Computing Technology (ECT), has received a significant order from a leading European company in the defense, security, and aerospace technology sectors. The order is expected to be worth around EUR 165 million and includes the provision of high-performance VPX computing and communication computing units for mobile and stationary surveillance applications.

Kontron: weekly performance: **1.83%**

AT&S: Based on the current revision of the mid-term planning the Management Board of AT&S decided today to adjust the guidance for the financial year 2026/27. The company now expects annual revenues between € 2.1 and € 2.4 billion (previously: approx. € 3.0 billion) and EBITDA margin of approximately 24–28% (previously: 27–32%). The adjustments are due to a persistent weakness of the market coupled with overcapacities for printed circuit boards and IC substrates, and the resulting price pressure. Due to the weak market environment, efforts to cut costs are being intensified significantly and all investments are subject to intensive review.

AT&S: weekly performance: **-19.78%**

THURSDAY

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Marinomed: The majority of shareholders of Marinomed approved the sale of the Carragelose business unit to the French company Unither Pharmaceuticals at today's extraordinary general meeting. This approval is an important prerequisite for the closing of the transaction. In November 2024, Marinomed signed an agreement on the sale of the Carragelose business, which provides for upfront and milestone payments of in total up to EUR 20 million. Closing of the deal is still subject to other conditions such as approval in accordance with the Investment Control Act. "The shareholders' approval of the sale of the Carragelose business is essential for the Company's continued existence. Our strategic focus is clearly on the commercialization of the Marinosolv products Budesolv and Tacrosolv and the expansion of the Solv4U service offering. We thank our shareholders for their support and are working hard to lead the Company to profitability," says Andreas Grassauer, CEO of Marinomed.

Marinomed Biotech: weekly performance: **-5.45%**

Valneva: Austrian/French Valneva, a specialty vaccine company, and Serum Institute of India (SII), the world's largest manufacturer of vaccines by number of doses, today announced an exclusive license agreement for Valneva's single-shot chikungunya vaccine that enables supply of the vaccine in Asia. The collaboration to support broader access to the vaccine in low-and-middle-income countries (LMICs) in the region falls within the framework of the \$41.3 million funding agreement Valneva signed with the Coalition for Epidemic Preparedness Innovations (CEPI) in July 2024 with co-funding from the European Union. The companies will work urgently to bring the vaccine to the Indian market, and certain other Asian countries, subject to local regulatory approvals, as India is currently enduring one of its worst chikungunya outbreaks. Nearly 370,000 cases were confirmed in India between January 2019 and July 2024, a number

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rapidly increasing due to the current outbreak(2) .

Valneva: weekly performance: 5.08%

FRIDAY

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CA Immo: CA Immo has successfully completed the sale of the of-
fice building Saski Point in Warsaw. The sale was closed at a premi-
um to the last reported book value. Keegan Viscius, CEO of CA Im-
mo: “The successful sale of Saski Point is a further step in the im-
plementation of our strategic capital rotation programme. Pro-
ceeds from this sale will be used, amongst other things, to reinvest at a higher
rate of return in our organic development pipeline, manage ongoing corporate
liquidity requirements, and select external investment should the right oppor-
tunity arise.”

CA Immo: weekly performance: -1.36%

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON [CHRISTIAN-DRASTIL.COM/
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