

21st Austria ATX-Prime Stocks Week 48

ATX TR			
3539.04	0.19%	3.04%	
Price	% week	% ytd	
Addiko Bank			
19.50	-1.52%	46.07%	
Aluflexpack			
Agrana			
10.95	-1.35%	-22.34%	
Amag			
23.90	3.91%	-10.49%	
AT&S			
13.20	-3.58%	-49.81%	
Bawag			
75.00	2.11%	56.32%	
stock3			
21.00	2.94%	16.02%	
CA Immo			
23.88	3.92%	-26.41%	
DO&CO			
160.00	1.27%	19.05%	
Erste Group			
51.90	-0.15%	41.30%	
FACC			
6.22	-0.80%	6.69%	
Flughafen Wien			
53.60	0.00%	5.30%	
Frequentis			
24.90	5.51%	-8.79%	
Immofinanz			
15.80	3.40%	-24.94%	
Kapsch TrafficCom			
6.50	-7.14%	-27.46%	
Montana Aerospace			
Marinomed Biotech			
12.00	31.87%	-58.90%	
Palfinger			
19.40	-1.22%	-23.02%	
Pierer Mobility			
9.50	-8.65%	-80.89%	
Porr			

Dear active investors,

An unchanging week for ATX TR. News came from Agrana, KTM, VIC, Frequentis, S Immo, Marinomed, Strabag, CA Immo, Kapsch TrafficCom, Immofinanz, wienerberger, Warimpex and RBI.

BSN engine weekly Spitout: The **ATX TR** up 0,19% to 8.248,57 points this week. Year-to-date the ATX TR is now at **8,31%**. Up to now there were **132** days with a positive and **104** with a negative gain. From the year-high we are **5,26%** away, from the low **11,82%**. Statistically the best weekday so far 2024 is **Thursday** with 0,21%, the weakest is **Tuesday** with -0,2%.

These are the best-performers this week: **Frequentis** 5,51% in front of CA Immo 3,92% and Amag 3,91%. And the following stocks performed worst: Warimpex -10,34% in front of Pierer Mobility -8,65% and Kapsch TrafficCom -7,14%.

Further highlights this week: **Frequentis** for 5 days in a row up (5,51% gain from 23,6 to 24,9), also **Amag** 3 days up (7,17% gain from 22,3 to 23,9), **CA Immo** 3 days up (4,28% gain from 22,9 to 23,88), **Warimpex** 4 days down (10,34% loss from 0,58 to 0,52), **Wienerberger** 4 days down (2,49% loss from 27,3 to 26,62), **Kapsch TrafficCom** 3 days down (5,8% loss from 6,9 to 6,5).

Best-performers year-to-date as of now: S Immo 78,4% (last year: 0,16 percent) followed by Bawag 56,32% (last year: -3,65 percent) and Addiko Bank 46,07% (last year: 5,53 percent). And the worst-performing stocks year-to-date: Pierer Mobility -80,89% (Vorjahr: -26,59 percent), followed by AT&S -49,81% (Vorjahr: -17,81 percent) and Mayr-Melnhof -43,84% (Vorjahr: -16,27 percent).

High above the MA200: **Bawag** 18,15%, **EuroTeleSites AG** 17,83% and **Porr** 14,12%. Down under the MA200: **Pierer Mobility** -69,44%, **AT&S** -30,79% and **Immofinanz** -30,7%.

MONDAY

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Agrana: The Austrian food group AGRANA recently showcased its extensive product range, extending from fruit, brown flavour and spicy preparations to starch, sugar, flavourings, syrups, sauces and betaine, at the Food Ingredients Europe trade fair in Frankfurt. The Fi Europe, one of the most important trade fairs for food and beverages which annually attracts around 1,400 exhibitors and 25,000 visitors, took place at the Messe Frankfurt event location between 19 and 21 November 2024.

Agrana: weekly performance: -1.35%

16.12	1.38%	26.93%
Österreichische Post		
28.80	-0.52%	-11.93%
Polytec Group		
2.20	0.92%	-37.23%
RBI		
18.46	3.42%	-1.12%
RWT AG		
3.70	5.71%	-7.50%
Kontron		
17.10	0.29%	-20.54%
Semperit		
11.52	0.52%	-18.64%
S Immo		
22.30	0.90%	78.40%
Sportradar Group		
16.30	-1.21%	64.40%
Strabag		
38.60	-0.90%	-6.76%
Telekom Austria		
7.85	1.03%	2.61%
UBM		
17.00	-1.73%	-19.43%
Uniq		
7.20	-2.04%	-3.49%
Varta AG		
1.92	-14.39%	-90.74%
VAS AG		
6.00	-20.00%	-32.58%
Verbund		
75.50	-0.33%	-10.17%
VIG		
29.05	-0.17%	9.62%
Valneva		
1.85	-10.00%	-60.91%
Wienerberger		
26.62	-0.15%	-11.91%
Warimpex		
0.52	-10.34%	-30.20%
Zumtobel		
4.78	-4.02%	-23.89%

TUESDAY

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KTM: As reported, KTM AG is in the process of implementing restructuring measures due to high financing needs. The management of KTM AG assumes that it will not be possible to secure the necessary interim financing in a timely manner. The Executive Board of KTM AG therefore decided to file the application for the initiation of judicial restructuring proceedings with self-administration over the assets of KTM AG and its subsidiaries KTM Components GmbH and KTM F&E GmbH on November 29, 2024.

Pierer Mobility: weekly performance: -8.65%

VIG: Gross written premiums of Vienna Insurance Group in first three quarters increased by 8% compared to the previous year to EUR 11,473 million. As in the first half of 2024, growth was achieved in all segments. The highest premium increases came from the Special Markets segment (Germany, Georgia, Liechtenstein and Türkiye) with 30.3%, thanks to the performance of the Turkish market, as well as from the Extended CEE* segment with 11.2%, where the increase is mainly attributable to Romania, the Baltic States, Slovakia, Hungary and Bulgaria. At EUR 666.5 million, profit before taxes was 8.5% higher than in the previous year. This profit growth is mainly attributable to the Poland, Extended CEE* and Austria segments.

VIG: weekly performance: -0.17%

Frequentis: The Hungarian Air Navigation Service Provider, HungaroControl, has chosen Frequentis' VCS3020 to upgrade its existing voice communication solution (VCS) for all air traffic service units for Budapest Area Control Centre (ACC). The new main VCS has been duplicated, and the current system will serve as a backup for phone and radio communications within the upgraded solution. This setup allows integration of existing and new technologies, ensuring continuous operation and enhancing system reliability.

Frequentis: weekly performance: 5.51%

S Immo: The entry of squeeze-out of S IMMO AG in the commercial register is expected for 03 December 2024. The squeeze-out will become effective upon registration with the commercial register. All shares held by minority shareholders will be transferred to the main shareholder, IMMOFINANZ AG, upon the squeeze-out taking effect. Trading in shares of S IMMO AG on the stock exchange will no longer be possible from this date. The last trading day in the shares of S IMMO AG on the Vienna Stock Exchange is therefore expected to be 02 December 2024.

S Immo: weekly performance: 0.90%

WEDNESDAY

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Marinomed: Marinomed Biotech AG has signed an agreement on the sale of its Carragelose business to the French CDMO Unither Pharmaceuticals. The contract provides for upfront and milestone payments in total of up to EUR 20 million, including an upfront payment of up to EUR 5 million. Further payments depend on the achievement of defined commercial and operational targets over the next two years. Closing of the transaction is subject to typical conditions such as merger control, the successful completion of the restructuring proceedings and the approval by the Company's shareholders at an extraordinary general meeting.

The agreement provides for the transfer of the entire Carragelose portfolio, including all associated agreements and business relations. As part of the agreement, Marinomed and Unither are also intending to enter into a transition service agreement at completion of such transaction. The proceeds from the sale of the Carragelose business are planned to finance both the operating business, with increased focus on the Marinosolv platform, and the restructuring plan agreed upon with the Company's creditors on November 14, 2024.

Marinomed Biotech: weekly performance: **31.87%**

Strabag: STRABAG SE is pursuing entry into the Australian market through acquisition of Georgiou Family Pty, a leading building and civil construction company, and has reached an agreement with the sellers on the main terms of a share deal. STRABAG plans to acquire 100% of the shares in Perth-based Georgiou, which generates an annual output of around € 790 million, effective retroactively from 30 June 2024. The purchase price, which has yet to be finalised, will be in the low three-digit million euro range. The transaction will be financed through existing cash and cash equivalents.

Strabag: weekly performance: **-0.90%**

CA Immo: Real estate company CA Immo recorded a 4% increase in rental income in first nine month to €179.1m despite the sale of non-strategic properties. This development is primarily due to higher rental income in the portfolio and the completion of project developments in previous years. Earnings before interest, taxes, depreciation and amortization (EBITDA) stood at €131.0m, 51% below the previous year's figure (30.09.2023: €268.4m), mainly due to the lower sales result. The revaluation result totaled €-119.2m (30.09.2023: €-155.7m), which corresponds to a decrease of around 2.3% of FY 2023 gross asset value. At €-33.4m, consolidated net result was below the previous year's figure of €61.1m. Earnings per share amounted to €-0.34 on the balance sheet date (€0.62 per share as at 30.09.2023).

CA Immo: weekly performance: **3.92%**

wiener boerse

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THURSDAY

28

Kapsch TrafficCom: Kapsch TrafficCom reports findings of Road User Charging (RUC) Proof of Concept (PoC) in Oslo, Norway. The initiative tested innovative solutions for distance-based road pricing with GNSS (Global Navigation Satellite System) technology as a sustainable alternative to traditional fuel taxes. This approach aims to address the decline in fuel tax revenues resulting from the shift to electric vehicles while ensuring fairness and accessibility for all road users.

Kapsch TrafficCom: weekly performance: **-7.14%**

Immofinanz: Business development in real estate group IMMOFINANZ during the first three quarters of 2024 represented a continuation of the positive first half year. Rental income rose by 11.9% year-on-year to EUR 435.6 million. The results of asset management increased by 14.0% over the previous year to EUR 368.9 million, and the results of operations improved by a strong 54.1% to EUR 322.3 million. FFO 1 after tax was 24.8% higher at EUR 230.9 million (Q1-3 2023: EUR 185.0 million). "In spite of the continuing market volatility, all our relevant indicators improved during the first nine months of 2024. This positive development was based on our strong operating performance and a focused portfolio



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strategy that successfully combines growth and targeted reorientation,” commented Radka Doehring, member of the IMMOFINANZ Executive Board.

Immofinanz: weekly performance: 3.40%

wienerberger: As part of its sustainability strategy, wienerberger, a provider of innovative, ecological solutions for the entire building envelope, in the fields of new build and renovation, as well as infrastructure in water and energy management, opened its modernized brick plant in Uttendorf, Austria, on November 28th. With the world's largest industrial electric kiln, the plant sets new standards for sustainable brick production. By running on green electricity – for example from the plant's own PV system – wienerberger is reducing emissions for brick production by around 90% and overall energy consumption by a third.

Wienerberger: weekly performance: -0.15%

FRIDAY

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Warimpex: In the first three quarters of 2024, the Warimpex Group increased its total revenues excluding Russia by 13 per cent to EUR 15.7 million and achieved a positive operating result (EBIT-DA). However, measurement losses in connection with the sale of the Russian subsidiaries and property valuations outside of Russia as well as the negative financial result had a negative impact on the profit or loss for the period: All in all, this resulted in a loss of EUR 42.8 million. Due to the transaction in Russia at the end of October 2024 – and thus after the reporting date for the third quarter – Warimpex reported the Russian business activities as discontinued operations in the quarterly financial statements in order to present a transparent picture of the current earnings situation. “The sale of our projects at AIRPORTCITY St. Petersburg and thus the complete withdrawal from Russia were challenging, but necessary,” explained Warimpex CEO Franz Jurkowitsch. “By concluding this transaction, we are leaving significant uncertainties and risks in relation to the tense geopolitical situation behind us. Not least, it has also allowed us to reduce our financial liabilities, ensuring a lower interest burden in the future.”

Warimpex: weekly performance: -10.34%

RBI: Raiffeisen Bank International AG (RBI) has today closed the sale of Priorbank JSC to Soven 1 Holding, a deal which was announced in February 2024 and signed in September 2024. “This is an important step in our commitment to de-risking our exposure to Eastern Europe. At the same time, we are grateful to our colleagues at Priorbank for their commitment throughout the sales process, and for the excellent service delivered to our customers in Belarus since 2003,” commented CEO Johann Strobl on the sale.

RBI: weekly performance: 3.42%

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love
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Vienna



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