

## 21st Austria ATX-Prime Stocks Week 47

ATX TR			
3532.60	-0.65%	2.84%	
Price	% week	% ytd	
<b>Addiko Bank</b>			
19.80	-0.25%	48.31%	
<b>Aluflexpack</b>			
<b>Agrana</b>			
11.10	4.23%	-21.28%	
<b>Amag</b>			
23.00	0.00%	-13.86%	
<b>AT&amp;S</b>			
13.69	-16.93%	-47.95%	
<b>Bawag</b>			
73.45	1.24%	53.08%	
<b>stock3</b>			
20.40	10.87%	12.71%	
<b>CA Immo</b>			
22.98	1.77%	-29.18%	
<b>DO&amp;CO</b>			
158.00	-4.59%	17.56%	
<b>Erste Group</b>			
51.98	-1.52%	41.52%	
<b>FACC</b>			
6.27	-5.00%	7.55%	
<b>Flughafen Wien</b>			
53.60	0.75%	5.30%	
<b>Frequentis</b>			
23.60	-1.67%	-13.55%	
<b>Immofinanz</b>			
15.28	-2.43%	-27.41%	
<b>Kapsch TrafficCom</b>			
7.00	-2.51%	-21.88%	
<b>Montana Aerospace</b>			
<b>Marinomed Biotech</b>			
9.10	-4.21%	-68.84%	
<b>Palfinger</b>			
19.64	-1.01%	-22.06%	
<b>Pierer Mobility</b>			
10.40	9.01%	-79.07%	
<b>Porr</b>			

## Dear active investors,

Another bad week for ATX TR, which lost 0,65% to 8.233,13, News came from Vienna Airport; RBI, Kontron, Kapsch TrafficCom, Uniqa, Porr and Verbund.

**BSNgin weekly Spitout:** The **ATX TR** down -0,65% to 8.233,13 points this week. Year-to-date the ATX TR is now at **8,1%**. Up to now there were **129** days with a positive and **102** with a negative gain. From the year-high we are **5,44%** away, from the low **11,61%**. Statistically the best weekday so far 2024 is **Thursday** with 0,2%, the weakest is **Tuesday** with -0,19%.

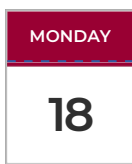
These are the best-performers this week: **Pierer Mobility** 9,01% in front of Porr 4,33% and Agrana 4,23%. And the following stocks performed worst: AT&S -16,93% in front of Warimpex -10,49% and EuroTeleSites AG -6,73%.

Further highlights this week: **Verbund** for 3 days in a row up (5,06% gain from 72,1 to 75,75), also **VIG** 3 days up (1,93% gain from 28,55 to 29,1), **CA Immo** 3 days up (2,13% gain from 22,5 to 22,98), **Flughafen Wien** 3 days up (1,52% gain from 52,8 to 53,6), **Uniqa** 3 days up (2,37% gain from 7,18 to 7,35), **RHI Magnesita** 3 days up (3,29% gain from 36,5 to 37,7), **AT&S** 9 days down (23,31% loss from 17,85 to 13,69).

**Best-performers year-to-date as of now:** S Immo 76,8% (last year: 0,16 percent) followed by Bawag 53,08% (last year: -3,65 percent) and Addiko Bank 48,31% (last year: 5,53 percent). And the worst-performing stocks year-to-date: Pierer Mobility -79,07% (Vorjahr: -26,59 percent), followed by AT&S -47,95% (Vorjahr: -17,81 percent) and Mayr-Melnhof -43,36% (Vorjahr: -16,27 percent).

High above the MA200: **EuroTeleSites AG** 19,78%, **Bawag** 16,8% and **Erste Group** 13,96%.

Down under the MA200: **Pierer Mobility** -67,6%, **Immofinanz** -33,4% and **Polytec Group** -31,56%.



**Vienna Airport:** The positive cargo development of the current year continues: From January to September, a total of 216,360 tons of cargo were handled at Vienna Airport. This is 20 percent more than in the same period last year. Vienna Airport recorded growth in both flown and trucked airfreight. In the first nine months of the year, belly cargo on passenger aircraft increased by 45 percent to 90,692 tons compared to the same period last year.

**Flughafen Wien:** weekly performance: 0.75%

**RBI:** Raiffeisen Bank International AG (RBI) has securitized a loan portfolio

15.90	4.33%	25.20%
<b>Österreichische Post</b>		
28.95	0.17%	-11.47%
<b>Polytec Group</b>		
2.18	-2.68%	-37.80%
<b>RBI</b>		
17.85	0.73%	-4.39%
<b>RWT AG</b>		
3.70	5.71%	-7.50%
<b>Kontron</b>		
17.05	-2.96%	-20.77%
<b>Semperit</b>		
11.46	0.53%	-19.07%
<b>S Immo</b>		
22.10	0.00%	76.80%
<b>Sportradar Group</b>		
16.50	1.85%	66.41%
<b>Strabag</b>		
38.95	-0.38%	-5.92%
<b>Telekom Austria</b>		
7.77	1.04%	1.57%
<b>UBM</b>		
17.30	-5.21%	-18.01%
<b>Uniqa</b>		
7.35	1.38%	-1.47%
<b>Varta AG</b>		
2.24	-10.31%	-89.19%
<b>VAS AG</b>		
6.00	-20.00%	-32.58%
<b>Verbund</b>		
75.75	0.20%	-9.88%
<b>VIG</b>		
29.10	0.17%	9.81%
<b>Valneva</b>		
2.05	-5.96%	-56.57%
<b>Wienerberger</b>		
26.66	-3.41%	-11.78%
<b>Warimpex</b>		
0.58	-10.49%	-22.15%
<b>Zumtobel</b>		
4.98	1.63%	-20.70%

worth € 2.8 billion. The portfolio consists of corporate loans mainly in Austria, Slovakia, Germany, and the Czech Republic. In this synthetic securitization, the portfolio was split into a senior, a mezzanine and a junior risk position. The credit risk of the mezzanine tranche was assumed by international institutional investors. RBI retains the credit risk of the junior and senior tranches. Thanks to this securitization structure, the transaction has no impact on customer relations. At group level, the transaction will strengthen the common equity tier 1 ratio by approximately 16 basis points.

**RBI:** weekly performance: 0.73%

TUESDAY

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**Kontron:** IoT company Kontron announced a 65 mn Euro landmark design win that highlights its leadership in the transportation industry's digital transformation. Kontron is set to develop and implement a new innovative platform to host the interlocking system from a leading European provider of signalling and rail infrastructure. This system is crucial for authorizing train movement and ensuring optimal safety conditions are met. This landmark contract represents a pivotal moment in Kontron's journey towards technological excellence and innovation and its further commitment to the global enhancement of rail safety and operational efficiency.

**Kontron:** weekly performance: -2.96%

WEDNESDAY

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**Kapsch TrafficCom:** The Kapsch TrafficCom Group, provider of transportation solutions for sustainable mobility, achieved a slight increase in revenues in the first half of financial year 2024/25. Revenues in the first half of the current financial year amounted to EUR 275 million, thus 3% higher than the previous year's figure of EUR 266 million. The operating result (EBIT) amounted to EUR -1 million in the reporting period after EUR 74 million in the first half of the previous year. There were no one-off operating effects in the reporting period. The negative EBIT mainly resulted from the deconsolidation of subsidiaries - in particular from the sale of the South African company TMT - with a total effect of EUR -7 million. Without these effects, EBIT would have been operationally positive and improved compared to the previous year.

**Kapsch TrafficCom:** weekly performance: -2.51%

**Uniqa:** The managing board and the supervisory board of UNIQA Insurance Group AG have decided to sell all of UNIQA's shareholding in SIGAL UNIQA Group Austria (90 per cent. shareholding) to Mr. Avni Ponari, the founder and minority shareholder of SIGAL Group Austria. The share purchase agreement is expected to be signed in the coming days. The purchase price is subject to confidentiality. SIGAL UNIQA Group Austria is active in Albania, Kosovo and North Macedonia.

**Uniqa:** weekly performance: 1.38%

with  
love  
from  
Vienna



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THURSDAY

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**Porr:** Construction group Porr increased its output by 4.6% to over EUR 5 bn in the first three quarters of 2024. Infrastructure construction is booming, especially on its home markets in CEE. In Poland, the order intake grew by over 50%. Further growth opportunities are currently seen in areas such as data centres and sustainable infrastructure. With a stable order backlog, PORR was able to significantly increase its EBIT by 17.8% to EUR 91.9m. The increase in output also boosted revenue by 3.3% to EUR 4,608.9m. In addition, PORR was able to significantly improve its EBIT by 17.8% to EUR 91.9m thanks to absolute savings in the cost of materials. The EBIT margin in relation to revenue rose to 2.0% (Q1-3/2023: 1.7%).

**Porr:** weekly performance: 4.33%

**Uniq:** UNIQA Insurance Group's premiums rose by 9.2 per cent to around €6.0 billion and earnings before taxes increased slightly by 1 per cent to €340 million. Premium revenues increased in all business lines: by +11.2 per cent in property and casualty insurance, +10.5 per cent in health insurance and +2.6 per cent in life insurance. The UNIQA Group's earnings before taxes improved by 1.4 per cent to €340.3 million. Consolidated profit/(loss) (the proportion of net profit/(loss) for the period attributable to the shareholders of UNIQA Insurance Group AG) increased by 6.4 per cent to €264.0 million.

**Uniq:** weekly performance: 1.38%

FRIDAY

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**Verbund:** Austrian utility company Verbund is planning to build another pumped storage power plant in Kaprun. Together with the Kaprun upper stage, Limberg II and Limberg III pumped storage plants, it will further strengthen "the green battery in the heart of Austria", relieve the strain on the grids and, with the Kaprun main stage and Klammsee 1,860 MW power plants, contribute to Austria's security of supply. The Schaufelberg project has an investment volume of around 600 million euros.

**Verbund:** weekly performance: 0.20%

THE NEXT 21st AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY  
HEAR OUR ENGLISH SPOKEN STOCK MARKET  
PODCAST WITH ALLISON AND CHRIS EVERY  
SUNDAY ON CHRISTIAN-DRASTIL.COM/  
PODCAST

