

## 21st Austria ATX-Prime Stocks Week 46

ATX TR			
3555.78	0.16%	3.52%	
Price	% week	% ytd	
<b>Addiko Bank</b>			
19.85	-0.50%	48.69%	
<b>Aluflexpack</b>			
<b>Agrana</b>			
10.65	-7.39%	-24.47%	
<b>Amag</b>			
23.00	-4.96%	-13.86%	
<b>AT&amp;S</b>			
16.48	-4.57%	-37.34%	
<b>Bawag</b>			
72.55	-0.68%	51.21%	
<b>stock3</b>			
18.40	-0.54%	1.66%	
<b>CA Immo</b>			
22.58	2.54%	-30.42%	
<b>DO&amp;CO</b>			
165.60	16.95%	23.21%	
<b>Erste Group</b>			
52.78	-1.31%	43.70%	
<b>FACC</b>			
6.60	7.49%	13.21%	
<b>Flughafen Wien</b>			
53.20	1.53%	4.52%	
<b>Frequentis</b>			
24.00	4.35%	-12.09%	
<b>Immofinanz</b>			
15.66	2.09%	-25.61%	
<b>Kapsch TrafficCom</b>			
7.18	0.28%	-19.87%	
<b>Montana Aerospace</b>			
<b>Marinomed Biotech</b>			
9.50	15.85%	-67.47%	
<b>Palfinger</b>			
19.84	-2.75%	-21.27%	
<b>Pierer Mobility</b>			
9.54	-23.06%	-80.80%	
<b>Porr</b>			

Dear active investors,

An unchanged week for ATX with News from Agrana, Strabag, Kapsch Traffic-Com, Pierer Mobility, Agrana, Marinomed, wienerberger, Frequentis, Valneva, FACC, DO & CO, Vienna Airport and Austriacard Holdings.

**BSN engine weekly Spitout:** The **ATX TR** up 0,16% to 8.287,23 points this week. Year-to-date the ATX TR is now at **8,81%**. Up to now there were **126** days with a positive and **100** with a negative gain. From the year-high we are **4,82%** away, from the low **12,34%**. Statistically the best weekday so far 2024 is **Thursday** with 0,2%, the weakest is **Tuesday** with -0,15%.

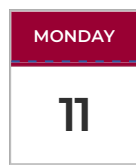
These are the best-performers this week: **DO&CO** 16,95% in front of Warimpex 11,72% and FACC 7,49%. And the following stocks performed worst: Pierer Mobility -23,06% in front of Agrana -7,39% and voestalpine -6,3%.

Further highlights this week: **VIG** for 3 days in a row up (1,57% gain from 28,6 to 29,05), also **DO&CO** 3 days up (20,17% gain from 137,8 to 165,6), **Uniq** 3 days up (1,4% gain from 7,15 to 7,25), **Amag** 6 days down (6,88% loss from 24,7 to 23), **Zumtobel** 4 days down (7,2% loss from 5,28 to 4,9), **AT&S** 4 days down (7,68% loss from 17,85 to 16,48), **Polytec Group** 3 days down (3,45% loss from 2,32 to 2,24).

**Best-performers year-to-date as of now:** S Immo 76,8% (last year: 0,16 percent) followed by Bawag 51,21% (last year: -3,65 percent) and Addiko Bank 48,69% (last year: 5,53 percent). And the worst-performing stocks year-to-date: Pierer Mobility -80,8% (Vorjahr: -26,59 percent), followed by Mayr-Melnhof -42,34% (Vorjahr: -16,27 percent) and AT&S -37,34% (Vorjahr: -17,81 percent).

High above the MA200: **EuroTeleSites AG** 29,24%, **Erste Group** 16,54% and **Bawag** 16,39%.

Down under the MA200: **Pierer Mobility** -71,24%, **Immofinanz** -32,23% and **Mayr-Melnhof** -30,5%.



**Agrana:** Sugar, starch and fruit group Agrana reduced its guidance and now expects a very significant EBIT decline (before: significant decline) in 2024|25 financial year. Due to higher sugar inventories and sharply falling sugar prices (in the EU and globally), Agrana's sugar segment in particular would continue to face very challenging times in the coming months. Since the full-blown start of the sugar beet processing campaign in October 2024, it has also become evident that the campaign costs of the new 2024|25 sugar marketing year will be higher than expected. In the meantime, the evaluation of September's flooding

15.24	2.56%	20.00%
<b>Österreichische Post</b>		
28.90	-0.86%	-11.62%
<b>Polytec Group</b>		
2.24	-3.03%	-36.09%
<b>RBI</b>		
17.72	-3.80%	-5.09%
<b>RWT AG</b>		
3.70	5.71%	-7.50%
<b>Kontron</b>		
17.57	-1.29%	-18.36%
<b>Semperit</b>		
11.40	-0.87%	-19.49%
<b>S Immo</b>		
22.10	-0.90%	76.80%
<b>Sportradar Group</b>		
16.20	20.00%	63.39%
<b>Strabag</b>		
39.10	4.13%	-5.56%
<b>Telekom Austria</b>		
7.69	0.92%	0.52%
<b>UBM</b>		
18.25	-1.88%	-13.51%
<b>Uniq</b>		
7.25	1.40%	-2.82%
<b>Varta AG</b>		
2.50	-10.32%	-87.94%
<b>VAS AG</b>		
6.00	-20.00%	-32.58%
<b>Verbund</b>		
75.60	5.29%	-10.05%
<b>VIG</b>		
29.05	1.57%	9.62%
<b>Valneva</b>		
2.18	-9.69%	-53.81%
<b>Wienerberger</b>		
27.60	-2.82%	-8.67%
<b>Warimpex</b>		
0.65	11.72%	-13.02%
<b>Zumtobel</b>		
4.90	-6.13%	-21.97%

damages (primarily in Austria) has also been largely completed. The negative impact on earnings in the current financial year has been higher than originally forecast, mainly due to the production stoppage at the plant in Pischelsdorf, Austria, in the Starch segment. These developments are primarily responsible for the forecast now that the 2024|25 financial year will be characterised by a very significant decline in EBIT\* of more than 50% at the Group level. The operating profit before exceptional items and results of equity-accounted joint ventures is expected to be in the range of € 55 million to € 75 million.

**Agrana:** weekly performance: -7.39%

**Strabag:** In a bidding process, the construction group Strabag was able to secure the contract from WBV-GPA for a mixed-use project in Muthgasse in Vienna Döbling (19th district) with a usable area of approx. 40,000 m<sup>2</sup>. 238 of the 309 residential units are subsidized rental apartments. In addition to affordable housing, a student dormitory with a total of 258 residential units, a kindergarten for six children's groups and a sports hall are planned. The property also contains office and commercial space covering approx. 5,500 m<sup>2</sup>. 270 parking spaces are divided between an above-ground and an underground car park. The project is scheduled to be completed in early 2027.

**Strabag:** weekly performance: 4.13%

TUESDAY

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**Kapsch TrafficCom:** Kapsch TrafficCom North America is pleased to announce the appointment of Phil Thompson as Vice President of Sales and Business Development. Phil brings over 20 years of experience in the IoT industry, with leadership roles in sales operations, marketing, and business development and will lead the North American sales organization.

**Kapsch TrafficCom:** weekly performance: 0.28%

**Pierer Mobility:** In the course of liquidity planning for the 2025 financial year, PIERER Mobility AG has to cover additional liquidity requirements at the level of KTM AG. As of June 30, 2024, the KTM AG Group was responsible for more than 95% of PIERER Mobility AG's revenue. Ongoing discussions with core shareholder Pierer Bajaj AG and major financial creditors of KTM AG on financial restructuring. The Executive Board is currently working on securing the financing of KTM AG, in particular on a bridge financing in the three-digit million range.

**Pierer Mobility:** weekly performance: -23.06%

**Agrana:** AGRANA Beteiligungs-AG's Supervisory Board approved AGRANA NEXT LEVEL, the new Group strategy presented by the Management Board. The core element of AGRANA NEXT LEVEL is the transformation of the AGRANA Group into a streamlined, strategic holding company with two strategic business units: "Agricultural Commodities & Specialities" and "Food & Beverage Solutions". This reorganisation will enable the Group to pool its expertise in a targeted manner and make greater use of existing synergy potential both in terms of markets and costs. The resulting annual savings potential, which will be fully effective from the 2027|28 financial year onwards, amounts to approximately € 80 – 100 million and is an integral part of AGRANA NEXT LEVEL.

**Agrana:** weekly performance: -7.39%

## wiener boerse

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**Marinomed:** Marinomed Biotech AG has published the results of a clinical trial with a nasal spray combining the protective effect of Carragelose and the decongestant effect of Sorbitol in the peer-reviewed [1]International Journal of General Medicine. In the clinical trial, patients with allergic rhinitis symptoms including nasal congestion were treated with the Carragelose-Sorbitol nasal spray. The product significantly improved breathing compared to placebo based on the decongestant effect of Sorbitol. These results support the application of the product as a treatment to reduce a blocked nose. Whether this is caused by an allergy or a cold is irrelevant. In contrast to the widely used pharmacologic decongestant nasal sprays, the product does not cause a habituation effect.

**Marinomed Biotech:** weekly performance: **15.85%**

**wienerberger:** wienerberger delivered solid results, demonstrating resilience amid a challenging global macroeconomic climate marked by political uncertainties in the US and Europe, rising geopolitical tensions, and weather extremes, all of which have impacted demand in certain markets in the third quarter 2024. Although wienerberger is seeing a gradual improvement in its new residential housing volumes, this has been slower than expected. Nevertheless, wienerberger leveraged stable demand in the renovation and infrastructure sectors to maintain its steady performance. Third-quarter revenues at the group level reached € 1,179 million, with an operating EBITDA of € 202 million.

**Wienerberger:** weekly performance: **-2.82%**

**Frequentis:** Frequentis has signed a major contract with AirNav Ireland, the Air Navigation Service Provider of Ireland, to deliver a state-of-the-art contingency air situation display system (CASDS). This project underscores Frequentis' commitment to advancing air traffic management (ATM) systems both in Europe and globally.

**Frequentis:** weekly performance: **4.35%**

WEDNESDAY

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**Valneva:** Valneva SE, an Austrian/French specialty vaccine company, and LimmaTech Biologics AG, a clinical-stage biotech company developing vaccines for the prevention of life-threatening diseases, announced today that the first participant has been vaccinated in a Phase 2b controlled human infection model (CHIM) study of Shigella4V2 (S4V2), the world's most clinically advanced tetravalent bioconjugate shigellosis vaccine candidate, for which Valneva obtained an exclusive worldwide license from LimmaTech.

**Valneva:** weekly performance: **-9.69%**

**FACC:** The continued strong growth of the aviation industry and the associated high demand for passenger aircraft continues in the third quarter of 2024. FACC AG is benefiting disproportionately strong from this growth trajectory and was able to increase its revenue by +25.1 % to EUR 642.6 million in the first nine months of the 2024 financial year (previous year: EUR 513.9 million). EBIT of EUR 21.8 million more than quadrupled year-on-year (previous year: EUR 5.0 million).

**FACC:** weekly performance: **7.49%**



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THURSDAY

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**DO & CO:** Catering company DO & CO benefited from increased demand in all divisions and, with sales of € 1,131.14m (PY: € 880.11m) DO & CO is reporting the strongest half year in terms of revenue in the Company's history. This constitutes an increase in revenue by € 251.03m or 28.5 % as compared to the same period of the previous year. Consolidated earnings before interest and tax (EBIT) of the DO & CO Group amounted to € 83.37m for the first half year of the business year 2024/2025, € 18.26m higher than in the same period of the previous year. The EBIT margin was 7.4 % (PY: 7.4 %). Compared to the first half year of the business year 2023/2024, the net result increased by 24.6 %, from € 35.48m in the previous year to € 44.22m.

**DO&CO:** weekly performance: 16.95%

**Vienna Airport:** In Q1-3/2024, the Flughafen Wien Group generated revenue of € 792.5 million, comprising a year-on-year increase of 13.3% from the first three quarters of 2023. EBITDA rose to € 368,1 million compared to the prior-year figure in Q1-3/2023, whereas EBIT climbed to € 268.7 million. The Group net profit before non-controlling interests rose to € 207.0 million in Q1-3/2024. This earnings growth can be attributed to the good operating development and a clearly positive financial result. The cash flow from operating activities totalled € 322.1 million (Q1-3/2023: € 319.8 million).

**Flughafen Wien:** weekly performance: 1.53%

FRIDAY

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**Austriacard Holdings:** In the first nine months of 2024, AUSTRIACARD HOLDINGS Group's Revenues reached € 298.3m increasing by € 36.7m or 14.0% compared to the same period in 2023. This growth was largely driven by Digital Transformation Technologies, which increased by € 12.8m, or 153.4% compared to last year. This is the result of the focus given by the Group to this solution category. The main contributors are public sector digitalization projects in Greece as well as continued growth of this solution category in the Romanian market. Document Lifecycle Management also contributed significantly increasing by € 13.3m or 16.2%, primarily as a result of a new security printing contract in the MEA region. Adjusted EBITDA increased by € 6.6m or 18.1%, from € 36.5m to € 43.1m, as a result of the increase in gross margin and the adjusted EBITDA margin increased by 0.5 percentage points from 13.9% to 14.4% in the first nine months of 2024. Adjusted Profit before tax increased by € 4.5m or 22.2% reaching € 24.7m as the growth in EBIT was partially offset by the increase in net finance costs by € 1.2m related to the hike in interest rates and the higher average outstanding financial debt. Austriacard Holdings employs a global workforce of 2,500 people and is publicly traded on both the Athens and Vienna Stock Exchanges.

**Austriacard Holdings AG:** weekly performance: 1.89%

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THE NEXT 21st AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY  
HEAR OUR ENGLISH SPOKEN STOCK MARKET  
PODCAST WITH ALLISON AND CHRIS EVERY  
SUNDAY ON [CHRISTIAN-DRASTIL.COM/](http://CHRISTIAN-DRASTIL.COM/)  
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