

21st Austria ATX-Prime Stocks Week 44

ATX TR			
3528.31	-1.52%	2.73%	
Price	% week	% ytd	
Addiko Bank			
20.00	0.00%	49.81%	
Aluflexpack			
Agrana			
10.65	2.90%	-24.47%	
Amag			
24.60	1.23%	-7.87%	
AT&S			
16.50	-17.13%	-37.26%	
Bawag			
71.30	4.24%	48.60%	
stock3			
18.40	0.00%	1.66%	
CA Immo			
22.46	-7.42%	-30.79%	
DO&CO			
139.40	-3.86%	3.72%	
Erste Group			
51.70	5.86%	40.76%	
FACC			
6.30	1.45%	8.06%	
Flughafen Wien			
52.80	-0.38%	3.73%	
Frequentis			
25.20	-1.95%	-7.69%	
Immofinanz			
15.00	-5.90%	-28.74%	
Kapsch TrafficCom			
7.46	-1.84%	-16.74%	
Montana Aerospace			
Marinomed Biotech			
8.30	3.23%	-71.58%	
Palfinger			
20.20	-3.81%	-19.84%	
Pierer Mobility			
12.50	-4.21%	-74.85%	
Porr			

Dear active investors,

Again a not so good week for Austrian Stock Market, ATX TR lost 1,52 percent, this in spite of the fact that heavyweight Erste Group gained 5,8 Percent. Second Half of the ATXPrime (ATXPrime - ATX) is year to date more than five percent down now. News came from Palfinger, Bawag, Kapsch TrafficCom, Wienerberger, Amag, RBI, AT&S, Erste Group and Bawag.

BSNengine weekly Spitout: The **ATX TR** down -1,52% to 8.223,68 points this week. Year-to-date the ATX TR is now at **7,98%**. Up to now there were **120** days with a positive and **96** with a negative gain. From the year-high we are **5,55%** away, from the low **11,48%**. Statistically the best weekday so far 2024 is **Thursday** with 0,13%, the weakest is **Tuesday** with -0,13%.

These are the best-performers this week: **Erste Group** 5,86% in front of Bawag 4,24% and Agrana 2,9%. And the following stocks performed worst: AT&S -17,13% in front of Austriacard Holdings AG -9,38% and Andritz -9,34%.

Further highlights this week: **AT&S** for 5 days in a row down (17,13% loss from 19,91 to 16,5), also **EVN** 5 days down (3,6% loss from 26,4 to 25,45), **DO&CO** 4 days down (4,65% loss from 146,2 to 139,4), **Pierer Mobility** 3 days down (8,42% loss from 13,65 to 12,5), **OMV** 3 days down (2,77% loss from 38,94 to 37,86), **Palfinger** 3 days down (4,04% loss from 21,05 to 20,2).

Best-performers year-to-date as of now: S Immo 76% (last year: 0,16 percent) followed by Addiko Bank 49,81% (last year: 5,53 percent) and Bawag 48,6% (last year: -3,65 percent). And the worst-performing stocks year-to-date: Pierer Mobility -74,85% (Vorjahr: -26,59 percent), followed by AT&S -37,26% (Vorjahr: -17,81 percent) and SBO -35,97% (Vorjahr: -24,05 percent).

High above the MA200: **EuroTeleSites AG** 24,84%, **Bawag** 16,54% and **Erste Group** 15,8%.

Down under the MA200: **Pierer Mobility** -64,34%, **Immofinanz** -35,96% and **SBO** -25,3%.

MONDAY

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Palfinger: PALFINGER AG recorded a revenue of EUR 1,745.0 million, an operating result (EBIT) of EUR 158.7 million and a consolidated net result of EUR 90.8 million in the first three quarters of 2024. Despite a slight decline in revenue, PALFINGER achieved a good result. The European core markets, especially Germany, are stagnating, while the upcoming US election is slowing down the demand in North America (NAM). PALFINGER recorded strong growth in the Asia-Pacific region (APAC) driven by high demand especially in India, while China remained flat. In the Latin America region (LATAM), Brazil and Argentina are on course for growth. The marine sector benefited from offshore crane orders as well as from

14.20	-5.59%	11.81%
Österreichische Post		
29.20	0.00%	-10.70%
Polytec Group		
2.55	0.79%	-27.25%
RBI		
16.61	-8.99%	-11.03%
RWT AG		
3.70	14.91%	-7.50%
Kontron		
15.31	-6.25%	-28.86%
Semperit		
11.20	-1.93%	-20.90%
S Immo		
22.00	-0.45%	76.00%
Sportradar Group		
11.40	0.88%	14.98%
Strabag		
36.60	-1.21%	-11.59%
Telekom Austria		
7.78	-1.39%	1.70%
UBM		
19.00	0.26%	-9.95%
Uniq		
7.15	-1.79%	-4.16%
Varta AG		
3.11	12.68%	-85.01%
VAS AG		
7.50	0.00%	-15.73%
Verbund		
75.20	-4.57%	-10.53%
VIG		
28.85	-4.94%	8.87%
Valneva		
2.65	-1.78%	-43.81%
Wienerberger		
28.08	1.08%	-7.08%
Warimpex		
0.61	-1.61%	-18.12%
Zumtobel		
5.52	0.36%	-12.10%

growing service business, which boosted revenue and profitability. Reduced inventories of finished goods in the third quarter are reflected in working capital. "Our geographical and product diversification has been a decisive resilience factor in the first three quarters. Given the volatile economic situation, we are actively tackling the challenges, increasing the attractiveness of our portfolio, intensifying customer proximity in growth regions and implementing cost-cutting measures," said Andreas Klauser, CEO of PALFINGER AG.

Palfinger: weekly performance: **-3.81%**

Bawag: BAWAG Group released its results for the third quarter 2024, reporting a net profit of € 178 million, earnings per share of € 2.25, and a RoTCE of 24.0%. The operating performance of our business was strong with pre-provision profits of € 265 million and a cost-income ratio of 32.3%. This resulted in a net profit of € 520 million, € 6.58 earnings per share and a RoTCE of 23.9% for the first nine months 2024. Anas Abuzaakouk, CEO, commented: "We delivered net profit of € 178 million, EPS of € 2.25, and a return on tangible common equity of 24.0% during the third quarter 2024. The operating performance of our business was very strong with pre-provision profits of € 265 million and a cost-income ratio of 32.3%. In addition to our strong operating performance, the first three quarters of the year have been defined by M&A and Integration planning ensuring constant dialogue with the businesses, our regulators, and laying out detailed integration plans. There has been a great deal of work taking place behind the scenes. I'm happy to announce that we received formal ECB approval for the acquisition of Knab in the Netherlands last Friday. We are excited about welcoming the team, rolling out the integration plans, and pursuing the many opportunities ahead of us as one team. We plan to provide more details on both acquisitions, our integration plans, Group targets, and capital plans during our investor day scheduled on March 4, 2025."

Bawag: weekly performance: **4.24%**

Kapsch TrafficCom: After seven years of project delivery success and continuous operational accomplishments, Kapsch TrafficCom has been awarded a 10-year contract extension to enhance travel and toll services in one of the nations most traveled regions. Riverside County Transportation Commission (RCTC) has awarded Kapsch TrafficCom a 10-year toll services contract extension. This continues the project scope now through 2041. The award covers all toll services Kapsch TrafficCom provides for RCTC – including roadside toll operations and maintenance on SR-91 and I-15 Express Lanes and the customer support and operations of the Riverside Express toll program. The overall project encompasses 25 miles, and processes over 45 million trips annually.

Kapsch TrafficCom: weekly performance: **-1.84%**

TUESDAY

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wienerberger: wienerberger's successful transformation is based on the consistent implementation of the company's value-creating growth strategy focused, on the one hand, on sustainable organic growth and, on the other hand, selective acquisitions, most recently that of Terreal, a successful European provider of roof repair and renovation services. Through this latest acquisition, wienerberger has positioned itself as a key player in the renovation of the European building stock. In the course of its strategic transformation into a full-range provider of

ecological solutions, wienerberger has now further developed and redesigned its brand architecture. The aim is to position the company even more strongly as an innovative, future-oriented and sustainable company from the perspective of its stakeholders. To this end, all of the company's solution brands have been brought together under the wienerberger brand. These include Pipelife, the leading supplier of piping solutions for energy and water infrastructure, Potherm in the wall solutions segment and Terca for facing bricks, Terreal, Tondach and Creaton for roofing solutions, and Semmelrock for pavers. In the future, they will all be marketed under the common umbrella brand with "wienerberger" added to the brand name.

Wienerberger: weekly performance: 1.08%

AMAG: The AMAG Group successfully demonstrated its high level of resilience in a persistently subdued economic environment, especially in Europe. The AMAG Group's revenues totalled EUR 1,078.7 million in the first three quarters of 2024 (Q1-Q3/2023: EUR 1,142.8 million). Prices and volume effects are primarily responsible for the deviation. Although the AMAG Group's shipment volumes grew in the third quarter of 2024, there was a slight decrease overall in the first nine months of the year compared to the same period of the previous year at 323,300 tonnes (Q1-Q3/2023: 327,700 tonnes). Earnings before interest, taxes, depreciation and amortisation (EBITDA) amounted to EUR 147.6 million in the current reporting period after EUR 166.0 million in the previous year. The development in the Metal Division continued to be positive. Stable production in Canada and positive valuation effects in connection with inventory hedges are primarily responsible for this. The Casting Division impressed with stable operating profits in all three quarters, which were below the previous year's level due to the difficult European environment in the automotive sector. The diverse set-up in the Rolling Division enabled product mix shifts and thus significantly cushioned the partially weakening demand from many European industries. AMAG's Management Board can confirm the EBITDA range of EUR 160 million to EUR 180 million for the 2024 financial year communicated at the end of July 2024, whereby the upper limit is primarily linked to valuation effects whose probability of occurrence can only be forecast to a limited extent.

Amag: weekly performance: 1.23%

wiener boerse

CEOs & CFOs
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Zahlen & Fakten
ihrer Unternehmen.

JETZT FILM
STARTEN 



WEDNESDAY

30

RBI: After nine months, RBI reported a consolidated result excluding contributions from Russia and Belarus of EUR 856 million, which is 17 percent less than in the same period last year. According to RBI, this includes provisions for CHF and EUR mortgage loans in Poland amounting to EUR 493 million. Including Russia and Belarus, the consolidated result is EUR 2,083 million (-1 percent compared to the same period last year). Core earnings excluding Russia and Belarus fell slightly quarter-on-quarter to EUR 1,481 million and reflect the subdued business activity in the third quarter, the bank announced. The new capital formation ratio for the group excluding Russia and Belarus is stable at around 30 basis points in the third quarter, the core capital ratio excluding Russia rose to 15.3 percent and is unchanged for the entire group at 17.8 percent. In Russia: according to the RBI, risk reduction is being accelerated, with customer loans having been reduced by almost 67 percent since the peak in the second quarter of 2022 and by 23 percent quarter-on-quarter. Current account deposits have



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fallen by 26 percent quarter-on-quarter. The ROE outlook for 2024 has been adjusted to 7.5 percent (excluding Russia and Belarus) due to higher provisions in Poland. In the half-year figures, a figure of around ten percent was still forecast.

RBI: weekly performance: **-8.99%**

THURSDAY

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AT&S: AT&S expects the market conditions of the first half of the financial year 2024/25 to continue. In comparison with the prior-year period, consolidated revenue was nearly constant at € 800 million in the first half of 2024/25 (PY: € 814 million). AT&S recorded a positive volume development during the reporting period, which was, however, offset by continuing high price pressure for both printed circuit boards and IC substrates. EBITDA declined by 27% from € 217 million to € 157 million. The decline in earnings is primarily attributable to the increased price pressure and higher start-up costs. In order to counter effects such as price pressure and inflation resulting from the currently difficult market environment, AT&S consistently continued to drive its comprehensive cost optimization and efficiency program. In addition to price pressure, start-up costs in Kulim, Malaysia, and Leoben, Austria, as well as costs in connection with the cost optimization and efficiency program had a negative impact on earnings. Adjusted for these costs, EBITDA amounted to € 223 million (PY: € 249 million), which corresponds to a decline by 10%.

AT&S: weekly performance: **-17.13%**

Erste Group: Erste Group Banks net interest income increased to EUR 5,591 million (+3.1%; EUR 5,422 million), in all core markets except Austria, on the back of larger loan volume and lower interest expenses on customer deposits. Net fee and commission income rose to EUR 2,158 million (+11.4%; EUR 1,938 million). Growth was registered across all core markets, most notably in payment services and asset management. Net trading result increased to EUR 428 million (EUR 337 million); the line item gains/losses from financial instruments measured at fair value through profit or loss deteriorated to EUR -70 million (EUR -18 million). The net result attributable to owners of the parent rose to EUR 2,516 million (EUR 2,310 million) on the back of the strong operating result and improved other operating result. Following the good business development in the first nine months of the year, Erste Group again upgrades its financial outlook for 2024, now targeting a return on tangible equity (ROTE) of more than 16%, as opposed to higher than 15% previously.

Erste Group: weekly performance: **5.86%**

FRIDAY

01

Bawag: Bawag Group today announces the successful completion of the acquisition of Knab, a bank based in the Netherlands. BAWAG Group will work with the Knab leadership team to continue growing the Retail and SME business in the Netherlands, while also providing the operational support and financial strength of a broader banking group.

Bawag: weekly performance: **4.24%**

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love
from
Vienna



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