

## 21st Austria ATX-Prime Stocks Week 42

ATX TR			
3627.43	0.35%	5.60%	
Price	% week	% ytd	
<b>Addiko Bank</b>			
19.05	-5.69%	42.70%	
<b>Aluflexpack</b>			
<b>Agrana</b>			
10.65	-2.29%	-24.47%	
<b>Amag</b>			
24.00	0.42%	-10.11%	
<b>AT&amp;S</b>			
20.22	-4.80%	-23.12%	
<b>Bawag</b>			
71.15	2.37%	48.29%	
<b>stock3</b>			
18.40	12.88%	1.66%	
<b>CA Immo</b>			
25.32	-2.54%	-21.97%	
<b>DO&amp;CO</b>			
149.60	0.40%	11.31%	
<b>Erste Group</b>			
50.20	1.25%	36.67%	
<b>FACC</b>			
6.53	3.16%	12.01%	
<b>Flughafen Wien</b>			
52.60	0.00%	3.34%	
<b>Frequentis</b>			
26.00	1.17%	-4.76%	
<b>Immofinanz</b>			
16.66	-3.03%	-20.86%	
<b>Kapsch TrafficCom</b>			
7.70	-2.53%	-14.06%	
<b>Montana Aerospace</b>			
<b>Marinomed Biotech</b>			
8.98	-5.27%	-69.25%	
<b>Palfinger</b>			
20.95	-0.24%	-16.87%	
<b>Pierer Mobility</b>			
20.30	-14.35%	-59.15%	
<b>Porr</b>			

Dear active investors,

Week 42 was again an unchanged week for ATX, the turnover was extremely low. News came from CA Immo (2), wienerberger, A1 Telekom Austria, Zumtobel, Valneva, RBI & UBM.

**BSN engine weekly Spitout:** The **ATX TR** up 0,35% to 8.454,04 points this week. Year-to-date the ATX TR is now at **11%**. Up to now there were **117** days with a positive and **89** with a negative gain. From the year-high we are **2,9%** away, from the low **14,61%**. Statistically the best weekday so far 2024 is **Thursday** with 0,15%, the weakest is **Tuesday** with -0,12%.

These are the best-performers this week: **Warimpex** 4,76% in front of Verbund 4,46% and VIG 3,91%. And the following stocks performed worst: Pierer Mobility -14,35% in front of Addiko Bank -5,69% and Polytec Group -5,49%.

Further highlights this week: **Verbund** for 6 days in a row up (5,1% gain from 73,55 to 77,3), also **voestalpine** 4 days up (4,59% gain from 19,39 to 20,28), **Bawag** 4 days up (2,37% gain from 69,5 to 71,15), **DO&CO** 4 days up (5,35% gain from 142 to 149,6), **Porr** 3 days up (2,42% gain from 14,88 to 15,24), **Andritz** 7 days down (5,95% loss from 64,75 to 60,9), **Pierer Mobility** 4 days down (15,42% loss from 24 to 20,3), **Addiko Bank** 3 days down (6,62% loss from 20,4 to 19,05).

**Best-performers year-to-date as of now:** S Immo 76,8% (last year: 0,16 percent) followed by Bawag 48,29% (last year: -3,65 percent) and Addiko Bank 42,7% (last year: 5,53 percent). And the worst-performing stocks year-to-date: Pierer Mobility -59,15% (Vorjahr: -26,59 percent), followed by SBO -34,39% (Vorjahr: -24,05 percent) and Mayr-Melnhof -33,97% (Vorjahr: -16,27 percent).

High above the MA200: **EuroTeleSites AG** 26,39%, **Bawag** 18,56% and **S Immo** 14,44%.

Down under the MA200: **Pierer Mobility** -45,01%, **Immofinanz** -29,69% and **SBO** -24,96%.

MONDAY

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**CA Immo:** GN Poland, part of the Danish-founded GN Group, a global leader in intelligent audio, video, gaming solutions, and hearing systems, has leased over 2,000 sqm in CA Immo's boutique office building Saski Crescent, located in central Warsaw. The company will occupy the entire third floor of the building. "The extensive efforts we have made to renovate Saski Crescent, in collaboration with our partners, have positioned it as one of Warsaw's most prestigious office spaces. Tenants appreciate the advanced technologies and sustainability-focused solutions we've implemented. We are delighted that GN has recognized these qualities, and we are confident that Saski Crescent will exceed their expectations," said Dawid Wątorski, Senior Leasing Manager at CA Immo in Po-

15.24	3.25%	20.00%
<b>Österreichische Post</b>		
29.50	-0.34%	-9.79%
<b>Polytec Group</b>		
2.58	-5.49%	-26.39%
<b>RBI</b>		
18.35	-0.76%	-1.71%
<b>RWT AG</b>		
3.70	14.91%	-7.50%
<b>Kontron</b>		
16.51	-2.77%	-23.28%
<b>Semperit</b>		
11.40	-2.56%	-19.49%
<b>S Immo</b>		
22.10	0.45%	76.80%
<b>Sportradar Group</b>		
11.50	4.55%	15.99%
<b>Strabag</b>		
37.75	-0.26%	-8.82%
<b>Telekom Austria</b>		
8.21	-4.42%	7.32%
<b>UBM</b>		
20.00	-0.50%	-5.21%
<b>Uniq</b>		
7.45	1.92%	-0.13%
<b>Varta AG</b>		
3.80	-24.79%	-81.70%
<b>VAS AG</b>		
7.50	-6.25%	-15.73%
<b>Verbund</b>		
77.30	4.46%	-8.03%
<b>VIG</b>		
30.55	3.91%	15.28%
<b>Valneva</b>		
2.66	5.89%	-43.64%
<b>Wienerberger</b>		
27.80	0.00%	-8.01%
<b>Warimpex</b>		
0.66	4.76%	-11.41%
<b>Zumtobel</b>		
5.50	0.00%	-12.42%

land.

**CA Immo:** weekly performance: -2.54%

TUESDAY

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**wienerberger:** wienerberger, a leading international provider of innovative, ecological solutions for the entire building envelope, in the fields of new build and renovation, as well as infrastructure in water and energy management, announces the successful acquisition of the Czech concrete pavement manufacturer Betonarna Lesonice s.r.o. This step increases the production capacity of concrete pavers and significantly enhances wienerberger's presence in the Czech Republic, creating a platform for new growth. The acquisition of Betonarna Lesonice will add roughly € 10 million in revenue to wienerberger's business in the mid-term. The contracting parties agreed not to disclose the purchase price.

**Wienerberger:** weekly performance: 0.00%

**CA Immo:** Austrian real estate company CA Immo has agreed an extension to its lease with ZEIT Verlagsgruppe for around 750 sqm of rental space in the Grasblau office building in Berlin. This means that the Class A building on the Landwehrkanal in Berlin's city center, which has a total rental area of 13,400 sqm, is now fully let. At the same time, CA Immo is pressing ahead with campus development at this location with the redevelopment of a further office building with around 17,900 sqm of rental space.

**CA Immo:** weekly performance: -2.54%

WEDNESDAY

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**A1 Telekom Austria:** After three quarters, A1 Telekom Austria reported revenues of EUR 3.937 billion. This is 1.4 percent more than in the same period last year. EBITDA rose by 4.4 percent to EUR 1.506 billion in the first three quarters, EBIT fell by 8.4 percent to EUR 650 million, and the net result for the period fell by 11.8 percent to EUR 441 million. The decline is attributed to higher depreciation for the radio towers. Alejandro Plater, CEO of A1 Group on the highlights of Q3 2024: "We again saw an overall good development in the third quarter. Group total revenues increased by 2.1%, service revenues rose by 3.1%. The growth was strongly driven by Eastern European markets. In Austria we are facing a very challenging environment which we tackle with a focus on market investments and efficiency measures."

**Telekom Austria:** weekly performance: -4.42%

**Zumtobel:** Lighting group Zumtobel approved the proposal of the management of ZG Europhane SAS to start the evaluation of a possible cessation of production activities at the Les Andelys plant. This process also includes the search for a potential buyer with the aim of establishing new business activities at the site. The background to this project is that the market environment for outdoor luminaires remains challenging due to the competitive situation and continuing weakness of the construction sector. As a result, the production site in Les Andelys is significantly underutilised and structurally in deficit. This measure would affect the production plant with 85 employees.

**Zumtobel:** weekly performance: 0.00%

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love  
from  
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THURSDAY

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**Valneva:** Austrian/French Valneva SE, a specialty vaccine company, and LimmaTech Biologics AG, a clinical-stage biotech company developing vaccines for the prevention of life-threatening diseases, announced today that the U.S. Food and Drug Administration (FDA) has granted Fast Track designation to Shigella4V (S4V), the world's most clinically advanced tetravalent bioconjugate shigellosis vaccine candidate, for which Valneva obtained an exclusive worldwide license from LimmaTech. Fast Track designation is granted by the FDA to products under development that have the potential to treat serious conditions and fill an unmet medical need. It is designed to facilitate the clinical development and expedite the review of important new products with the intention to get them to the people who need them earlier.

**Valneva:** weekly performance: **5.89%**

FRIDAY

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**RBI:** With the publication of Q3/2024 results, Raiffeisen Bank International AG (RBI) will adjust the results of the Group excluding Russia and Belarus shown in the investor presentation to align with management's planning and steering view, the bank announced. In previous quarters, the results of the Group excluding Russia and Belarus treated the contributions of the Russian and Belarusian subsidiaries following the logic of IFRS 5. The adjusted results file for Q2/2024, aligned with management's planning and steering view, including previous periods for comparison, is available on the RBI website: Results & Reports (rbinternational.com) Net interest income is the main affected line item and revised down by EUR 32 million for Q2/2024 and by EUR 63 million for H1/2024.

**RBI:** weekly performance: **-0.76%**

**UBM:** Real estate developer UBM has Spar and Your Office as its first tenants in the LeopoldQuartier. This means that around 16 percent of the total 25,400 m<sup>2</sup> of rentable space has been allocated in a first step. In addition, Best in Parking Garagen GmbH & Co. KG will operate the 127 parking spaces in the building.

**UBM:** weekly performance: **-0.50%**

THE NEXT 21st AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY  
HEAR OUR ENGLISH SPOKEN STOCK MARKET  
PODCAST WITH ALLISON AND CHRIS EVERY  
SUNDAY ON CHRISTIAN-DRASTIL.COM/  
PODCAST

