

21st Austria ATX-Prime Stocks Week 40

ATX TR			
3608.98	-1.06%	5.07%	
Price	% week	% ytd	
Addiko Bank			
19.20	12.94%	43.82%	
Aluflexpack			
Agrana			
10.95	-1.79%	-22.34%	
Amag			
23.70	0.00%	-11.24%	
AT&S			
20.70	2.48%	-21.29%	
Bawag			
66.20	-4.47%	37.97%	
stock3			
15.60	0.00%	-13.81%	
CA Immo			
26.80	9.03%	-17.41%	
DO&CO			
145.80	6.42%	8.48%	
Erste Group			
48.58	-0.94%	32.26%	
FACC			
6.50	0.00%	11.49%	
Flughafen Wien			
51.00	-3.77%	0.20%	
Frequentis			
26.10	-1.88%	-4.40%	
Immofinanz			
17.94	-2.71%	-14.77%	
Kapsch TrafficCom			
7.98	0.25%	-10.94%	
Montana Aerospace			
Marinomed Biotech			
9.46	-0.21%	-67.60%	
Palfinger			
21.85	-0.23%	-13.29%	
Pierer Mobility			
24.00	-6.61%	-51.71%	
Porr			

Dear active investors,

Week 40 brought lower indices and also lower turnover than we have seen in the last weeks. News came from S Immo, UBM, Austrian Post, Vienna Stock Exchange, Verbund, Zumtobel, FACC and Verbund.

BSN engine weekly Spitout: The **ATX TR** down -1,06% to 8.411,62 points this week. Year-to-date the ATX TR is now at **10,45%**. Up to now there were **112** days with a positive and **84** with a negative gain. From the year-high we are **3,39%** away, from the low **14,03%**. Statistically the best weekday so far 2024 is **Thursday** with 0,16%, the weakest is **Tuesday** with -0,09%.

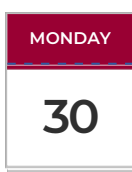
These are the best-performers this week: **Addiko Bank** 12,94% in front of CA Immo 9,03% and OMV 7,04%. And the following stocks performed worst: Pierer Mobility -6,61% in front of Polytec Group -6,21% and voestalpine -6,14%.

Further highlights this week: **OMV** for 6 days in a row up (9,15% gain from 36,5 to 39,84), also **DO&CO** 3 days up (9,79% gain from 132,8 to 145,8), **voestalpine** 5 days down (6,14% loss from 23,44 to 22), **Telekom Austria** 4 days down (3,64% loss from 8,8 to 8,48).

Best-performers year-to-date as of now: S Immo 77,6% (last year: 0,16 percent) followed by Addiko Bank 43,82% (last year: 5,53 percent) and Bawag 37,97% (last year: -3,65 percent). And the worst-performing stocks year-to-date: Pierer Mobility -51,71% (Vorjahr: -26,59 percent), followed by SBO -31,11% (Vorjahr: -24,05 percent) and Mayr-Melnhof -30,57% (Vorjahr: -16,27 percent).

High above the MA200: **EuroTeleSites AG** 23,02%, **S Immo** 17,8% and **Bawag** 12,3%.

Down under the MA200: **Pierer Mobility** -37,21%, **Immofinanz** -24,92% and **SBO** -22,59%.



S Immo: Real Estate company S Immo has recently announced that it will gradually streamline its portfolio, particularly with regard to small and medium-sized office properties with limited development potential. In this context, S Immo has now successfully sold two office properties in Vienna to an Austrian investor. One property is located in Mariahilfer Straße in the immediate vicinity of the Vienna West railway station (Westbahnhof) and has a gross leasable area of around 4,300 m². The second property comprises around 7,500 m² of gross leasable area is also located near Westbahnhof. Both buildings are almost fully let.

S Immo: weekly performance: **0.00%**

13.58	-1.31%	6.93%
Österreichische Post		
29.65	-1.17%	-9.33%
Polytec Group		
2.72	-6.21%	-22.40%
RBI		
17.43	-3.54%	-6.64%
RWT AG		
3.22	-1.23%	-19.50%
Kontron		
16.21	-0.98%	-24.67%
Semperit		
11.40	-2.23%	-19.49%
S Immo		
22.20	0.00%	77.60%
Sportradar Group		
10.70	-4.46%	7.92%
Strabag		
37.55	-2.47%	-9.30%
Telekom Austria		
8.48	-2.86%	10.85%
UBM		
20.30	-1.93%	-3.79%
Uniq		
7.35	-1.74%	-1.47%
Varta AG		
1.42	-4.95%	-93.16%
VAS AG		
8.00	-11.11%	-10.11%
Verbund		
73.75	-1.47%	-12.25%
VIG		
29.10	-2.84%	9.81%
Valneva		
2.61	-4.74%	-44.62%
Wienerberger		
28.60	-4.73%	-5.36%
Warimpex		
0.66	-0.30%	-11.95%
Zumtobel		
5.48	0.74%	-12.74%

TUESDAY

01

UBM: UBM Development AG is planning the issue of a new bond with a five-year term (2024-2029), an interest rate of 7% per year and a denomination of EUR 500.00. The issue volume of the UBM Green Bond 2024-2029 is expected to total up to EUR 100m, with a possible increase of up to EUR 150m, and will be based, above all, on the acceptance rate of the exchange offer which relates to both the UBM Bond 2019-2025 and the UBM Bond 2021-2026. Following the closing of the Exchange Offer on 15 October 2024, the remaining bonds of the Green Bond 2024 will be offered for subscription by way of a public offer with prospectus in Austria, Germany and Luxembourg and in other countries through a private placement for subscription. Interested investors may subscribe for the 2024 UBM-Bonds in the period from 16 October to 22 October 2024.

UBM: weekly performance: -1.93%

Austrian Post: As of October 1, 2024, Walter Oblin will be the new CEO of Austrian Post. In July 2012, he was appointed Chief Financial Officer and in January 2019 Deputy Chief Executive Officer, and also assumed responsibility for the Mail & Direct Mail Division. Now Walter Oblin succeeds Georg Pözl, who has been CEO since 2009 and has been the company's longest-serving CEO for a long time. Walter Oblin's Board of Management responsibilities include responsibilities for Corporate Communications & Customer Relations, Branches, Mail & Direct Mail, Post Business Solutions, Investor Relations, Group Auditing & Compliance, Group Strategy, Digital & Innovation and Human Resources Management. "I am pleased that my successor could be filled from within our own ranks. Walter Oblin, a long-standing colleague on the Board of Management and companion who has known Swiss Post for 15 years in various positions and will continue to develop the Group and its employees in the best possible way, will take over the management. I believe that Austrian Post is also very well positioned for the future," explains Georg Pözl, former CEO of Österreichische Post AG.

Österreichische Post: weekly performance: -1.17%

WEDNESDAY

02

Vienna Stock Exchange: The Vienna Stock Exchange can look back on a positive third quarter. Equity turnover on the Vienna Stock Exchange has risen sharply in the last three months. At EUR 8.1 billion (2023: EUR 4.0 billion), September was exceptionally strong in terms of turnover, concluding a very dynamic quarter. Trading volumes in August (EUR 6.7 billion, 2023: EUR 3.4 billion) – the strongest since 2012 – and July (EUR 5.3 billion, 2023: EUR 3.7 billion) were already at an high level. M&A activities in the real estate sector were the main driver of this development. Overall, share turnover after three quarters totalled EUR 51.0 billion (2023 Q1-Q3: EUR 41.1 billion), with an average turnover of EUR 384 million per trading day. The strongest trading days were 20 September (EUR 891.5 million), followed by 6 September (EUR 534.7 million) and 11 September (EUR 474.2 million). The most traded Austrian stocks as of 30 September were Erste Group Bank AG (EUR 7.9 bn), CA Immobilien Anlagen AG (EUR 6.5 bn) and OMV AG (EUR 6.2 bn).

ATX: weekly performance: -1.06%

Verbund: Since the end of September, the Verbund subsidiary Smatrics has be-

en one of the first companies to be authorized as a calibration center for e-charging stations. The company can now take over the calibration of charging stations throughout Austria and regardless of the manufacturer. The need to calibrate charging points is great. There are currently more than 24,000 public charging points in Austria. All non-public charging points, i.e. those at home or in companies, must still be counted here.

Verbund: weekly performance: -1.47%

THURSDAY

03

Zumtobel: The lighting company's Zumtobel previously submitted climate targets have now been validated by the Science Based Targets initiative (SBTi). A further step along the lighting company's net-zero journey, in line with the overarching goal of reducing direct as well as indirect emissions along the entire value chain. The validated targets are based on the latest climate science to contain global warming to a maximum of 1.5 °C. The Science Based Targets initiative helps set reduction targets with the clear aim of halving direct as well as indirect emissions by 2030 and achieving the net-zero target by no later than 2050.

Zumtobel: weekly performance: 0.74%

FRIDAY

04

FACC: In 2024, aerospace company FACC celebrates its 35th anniversary and thus a special milestone. Last week, however, 3355 years of experience were on stage when the FACC Management Board honoured 222 long-serving employees who are celebrating a round work anniversary this year. All crew members who have been with the company for ten years or more were honoured. The oldest honoured employees were already on board when FACC was founded. As part of a festive stage programme, the highlights and developments of the past decades were looked upon together - and, above all, a look into the future was taken - because with new developments for even more sustainable aviation and new approaches in the field of Advanced Air Mobility, aviation is facing one of the most exciting decades in its history.

FACC: weekly performance: 0.00%

Verbund: The Verbund Limberg 3 pumped-storage power plant in Kaprun, Austria, achieved a significant milestone with the successful installation of a 355 ton rotor into the stator of Machine 1. This marks a major step forward for the project, which aims to be operational by mid of 2025. The installation of this heavy and complex asynchronous generator component required the highest precision as well as professional collaboration and concentration from the entire team. The project is spearheaded by Verbund, with Andritz supplying the two variable-speed asynchronous motor-generators, including the main components of the three-phase excitation systems.

Verbund: weekly performance: -1.47%

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