

21st Austria ATX-Prime Stocks Week 39

ATX TR			
3647.60	0.90%	6.20%	
	Price	% week	% ytd
Addiko Bank	17.00	6.25%	27.34%
Aluflexpack			
Agrana	11.15	1.36%	-20.92%
Amag	23.70	-0.42%	-11.24%
AT&S	20.20	0.50%	-23.19%
Bawag	69.30	-3.08%	44.44%
stock3	15.60	6.12%	-13.81%
CA Immo	24.58	-5.10%	-24.25%
DO&CO	137.00	-1.30%	1.93%
Erste Group	49.04	1.47%	33.51%
FACC	6.50	0.31%	11.49%
Flughafen Wien	53.00	-3.28%	4.13%
Frequentis	26.60	1.92%	-2.56%
Immofinanz	18.44	-21.70%	-12.40%
Kapsch TrafficCom	7.96	4.19%	-11.16%
Montana Aerospace			
Marinomed Biotech	9.48	6.76%	-67.53%
Palfinger	21.90	-1.13%	-13.10%
Pierer Mobility	25.70	-1.15%	-48.29%
Porr			

Dear active investors,

It was a strange week, this week 39. While ATX went up, Immofinanz lost 21 percent due to trading effects. News came from AT&S, Immofinanz, Frequentis, Marinomed, RBI, Semperit and Austrian Post.

BSN engine weekly Spitout: The **ATX TR** up 0,9% to 8.501,59 points this week. Year-to-date the ATX TR is now at **11,63%**. Up to now there were **110** days with a positive and **81** with a negative gain. From the year-high we are **2,36%** away, from the low **15,25%**. Statistically the best weekday so far 2024 is **Thursday** with 0,19%, the weakest is **Tuesday** with -0,07%.

These are the best-performers this week: **Lenzing** 11,15% in front of voestalpine 10,67% and EuroTeleSites AG 7,51%. And the following stocks performed worst: Immofinanz -21,7% in front of CA Immo -5,1% and Rosenbauer -4,62%.

Further highlights this week: **voestalpine** for 5 days in a row up (10,67% gain from 21,18 to 23,44), also **Lenzing** 4 days up (11,15% gain from 31,85 to 35,4), **Mayr-Melnhof** 4 days up (6,79% gain from 85,4 to 91,2), **Frequentis** 3 days up (5,56% gain from 25,2 to 26,6), **Verbund** 3 days up (2,53% gain from 73 to 74,85), **Erste Group** 3 days up (3,31% gain from 47,47 to 49,04), **EVN** 4 days down (2,24% loss from 29 to 28,35), **DO&CO** 3 days down (2,84% loss from 141 to 137), **Polytec Group** 3 days down (5,54% loss from 3,07 to 2,9).

Best-performers year-to-date as of now: S Immo 77,6% (last year: 0,16 percent) followed by Bawag 44,44% (last year: -3,65 percent) and Erste Group 33,51% (last year: 22,84 percent). And the worst-performing stocks year-to-date: Pierer Mobility -48,29% (Vorjahr: -26,59 percent), followed by SBO -33,82% (Vorjahr: -24,05 percent) and Mayr-Melnhof -27,96% (Vorjahr: -16,27 percent).

High above the MA200: **EuroTeleSites AG** 25,45%, **S Immo** 19,29% and **Bawag** 18,58%.

Down under the MA200: **Pierer Mobility** -33,77%, **SBO** -26,25% and **Immofinanz** -22,99%.

MONDAY
23

AT&S: AT&S and the Italian company SO.MA.C.I.S. S.p.A. signed an agreement for the sale of AT&S Korea CO., LTD. and thus the AT&S plant in Ansan, South Korea. The purchase price (equity value) amounts to approximately EUR 405 million. "Ansan is an AT&S success story," says CEO Andreas Gerstenmayer. "When AT&S acquired the plant in 2006, all revenue was generated locally, and its performance was far below the expectations of AT&S. The development of new applications, strong investment in technology and capabilities, as well as the strong commit-

13.76	-3.37%	8.35%
Österreichische Post		
30.00	0.33%	-8.26%
Polytec Group		
2.90	-4.29%	-17.26%
RBI		
18.07	0.28%	-3.21%
RWT AG		
3.22	-1.23%	-19.50%
Kontron		
16.37	1.17%	-23.93%
Semperit		
11.66	-2.02%	-17.66%
S Immo		
22.20	0.45%	77.60%
Sportradar Group		
11.20	3.70%	12.96%
Strabag		
38.50	-1.16%	-7.00%
Telekom Austria		
8.73	2.46%	14.12%
UBM		
20.70	-0.96%	-1.90%
Uniq		
7.48	0.27%	0.27%
Varta AG		
1.49	-1.58%	-92.80%
VAS AG		
9.00	12.50%	1.12%
Verbund		
74.85	3.17%	-10.95%
VIG		
29.95	-0.17%	13.02%
Valneva		
2.74	8.29%	-41.86%
Wienerberger		
30.02	0.60%	-0.66%
Warimpex		
0.66	-2.95%	-11.68%
Zumtobel		
5.44	-4.23%	-13.38%

ment of the responsible team resulted in strong revenue growth and a significant improvement in performance. Within only a few years, revenue quadrupled.”

AT&S: weekly performance: 0.50%

Immofinanz: CPI Property Group (CPIPG), controlling shareholder of Immofinanz, and Immofinanz in July announced the signing of a framework agreement between, enabling the two groups to initiate a process to examine the feasibility, advantages and disadvantages of a potential business combination, cross-border merger or other form of integration or combination of assets, functions and key corporate entities of the two groups with the aim of optimizing the group’s capital structure to capture both operating and cost efficiencies for the benefit of all stakeholders. Petrus Advisers, who has an ownership stake of 11.5% in Immofinanz, has now initiated discussions regarding strategic alternatives for Immofinanz. Petrus sees potential for substantial value creation that will satisfy CPIPG’s stated strategy while meeting the objectives of all stakeholders. CPI Property Group’s control of Immofinanz is unaffected. There are no contractual or other agreements in place between CPIPG and Petrus for the coordinated exercise of voting and/or control rights.

Immofinanz: weekly performance: -21.70%

Frequentis: Swiss Federal Railways (SBB) has selected Frequentis to deliver and implement a new communication system that will replace the current dispatcher system and manage communication for over 11,000 trains daily. The new platform called IMS Service BTA will enhance communication between train control centres, staff, and emergency teams, ensuring smoother operations across the network. Thomas Karl, Vice President Frequentis Public Transport, says: “The new system will support SBB’s rail operations well into the next decade and underscores our commitment to providing best-in-class solutions to world-leading railways.”

Frequentis: weekly performance: 1.92%

TUESDAY

24

Marinomed: Marinomed Biotech AG reported positive clinical data for the new moisturizing Carragelose-containing eye drops. The results of the study show that treatment with Carragelose eye drops for four weeks significantly improves dry eye-related symptoms by 54%. Next to excellent tolerability, patients also reported a significant improvement in Ocular Surface. The eye drops are part of the recent Carragelose portfolio expansion from viral respiratory infections to targeting allergy and dry eyes. The clinical study conducted in Spain investigated for the first time the lubricating and hydrating effectiveness of Carragelose eye drops in patients affected by mild to moderate dry eye syndrome. 28 Patients were exposed to adverse environmental conditions (23°C, 10% relative humidity and airflow) to challenge dry eye symptoms. Treatment was started after the first challenge and lasted 28 days with a dose of one drop per eye, three times daily. After this treatment period, the patients were again exposed to adverse conditions and the effectiveness of the eye drops were assessed compared to the first challenge. The primary endpoint of the study was the improvement of dry eye-related symptoms such as foreign body sensation, burning or stinging, itching, pain, sticky feeling, sensitivity to light or blurred vision.

Marinomed Biotech: weekly performance: 6.76%

AT&S: AT&S CEO Andreas Gerstenmayer reached an agreement with the Nomination Committee to step down from the AT&S AG Executive Board on September 30, 2024. AT&S is a globally leading manufacturer of high-end IC substrates and printed circuit boards.

AT&S: weekly performance: 0.50%

WEDNESDAY

25

RBI: Raiffeisen Bank International (RBI) invites holders of its EUR 500,000,000 Subordinated Callable Fixed-to-Fixed Rate Reset Notes due March 2030 Notes to tender any and all of their Notes for purchase by RBI for cash at a purchase price of 98.95 per cent, with a settlement date on or around 4 October 2024. Furthermore, RBI intends, subject to market conditions, to issue a new series of euro-denominated subordinated callable fixed-to-fixed rate reset notes.

RBI: weekly performance: 0.28%

THURSDAY

26

Immofinanz: CPI Property Group sold 28,241,094 shares in S Immo to Immofinanz. The total number of shares sold will result in Immofinanz increasing its stake in S Immo to around 89%. The total purchase price consideration amounts to 608.5 mn Euro or 21.55 Euro per S Immo share.

Immofinanz: weekly performance: -21.70%

AT&S: As reported, Andreas Gerstenmayer has resigned from his position as CEO of AT&S for personal reasons with effect from Oct. 1, 2024. In the coming months, an internal or external candidate is to be found to succeed Andreas Gerstenmayer who has been CEO of AT&S since February 2010. On an interim basis, Peter Schneider – previously Deputy CEO – will take on the role of “Spokesman of the Management Board”. Until the new CEO is appointed, Mr. Gerstenmayer's responsibilities will be taken over by the Management Board.

AT&S: weekly performance: 0.50%

Semperit: The Supervisory Board of Semperit AG Holding appointed Manfred Stanek as the new CEO of Semperit AG Holding today. He will join the Executive Board on 1st March 2025 and take over the role of CEO on 1 April 2025; his mandate as a member of the Executive Board will run until 29 February 2028. Manfred Stanek has been Chief Operating Officer and a member of the Executive Board of Greiner AG, an international plastics and foam group based in Austria, since the beginning of the year 2023.

Semperit: weekly performance: -2.02%

FRIDAY

27

Austrian Post: Starting on Sunday, October 6, Austrian Post will be testing Sunday delivery for premium mail order customers. The pilot operation will start in four districts of Vienna: 1010 Innere Stadt, 1020 Leopoldstadt, 1030 Landstraße and 1040 Wieden. If the test is positive, the whole of Vienna and subsequently the surrounding area and other state capitals will follow in the first half of 2025, according to the

wiener boerse

CEOs & CFOs
präsentieren
Zahlen & Fakten
ihrer Unternehmen.

JETZT FILM
STARTEN 



with
love
from
Vienna

post office. So that recipients are not surprised on Sunday, they will receive a special notification in advance by email or post app that their package will be delivered on Sunday. For the delivery itself, the post office uses external transport companies, pays a Sunday surcharge and ensures that working hours are compensated.



Publisher: FC Chladek Drastil GmbH,
Czerninpl. 4, 1020 Wien · complete im-
print: boerse-social.com/impressum ·
editors: Christian Drastil ; Christine
Petzwinkler · bsngine:
Josef Chladek, Christian Drastil

subscription: boerse-social.com/21st

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON [CHRISTIAN-DRASTIL.COM/
PODCAST](https://christian-drastil.com/podcast)

