

21st Austria ATX-Prime Stocks Week 38

ATX TR			
3615.41	0.35%	5.26%	
	Price	% week	% ytd
Addiko Bank	16.00	-2.14%	19.85%
Aluflexpack			
Agrana	11.00	-6.78%	-21.99%
Amag	23.80	0.00%	-10.86%
AT&S	20.10	7.83%	-23.57%
Bawag	71.50	2.88%	49.02%
stock3	14.70	-1.34%	-18.78%
CA Immo	25.90	-4.15%	-20.18%
DO&CO	138.80	-5.19%	3.27%
Erste Group	48.33	0.56%	31.58%
FACC	6.48	-3.28%	11.15%
Flughafen Wien	54.80	0.74%	7.66%
Frequentis	26.10	-1.88%	-4.40%
Immofinanz	23.55	-8.90%	11.88%
Kapsch TrafficCom	7.64	-4.98%	-14.73%
Montana Aerospace			
Marinomed Biotech	8.88	-9.39%	-69.59%
Palfinger	22.15	0.68%	-12.10%
Pierer Mobility	26.00	-4.41%	-47.69%
Porr			

Dear active investors,

Week 38 ended with Settlement Day for September and brought the **best day in trading volume 2024**, we saw 879 mio. euros. Indices nearly unchanged, but AT&S and RBI did a smart comeback. News came from FACC, wienerberger, Valneva, Marinomed, Kontron and RBI (with Belarus-News).

And; On September 19th **CCPA celebrates the first 20 years**. And we also can celebrate that there have been zero cases of damage so far. Not at Lehman, not at the Covid crash and not at the turmoil on the energy market in 2022. The CCPA Managing Directors Wolfgang Aubrunner and Kalina Jarova Müller, our country's top clearers, provide insights in our cover story. At CCPA homepage there is also an english version of it.

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BSN engine weekly Spitout: The **ATX TR** up 0,35% to 8.426,15 points this week. Year-to-date the ATX TR is now at **10,64%**. Up to now there were **107** days with a positive and **79** with a negative gain. From the year-high we are **3,22%** away, from the low **14,23%**. Statistically the best weekday so far 2024 is **Thursday** with 0,17%, the weakest is **Tuesday** with -0,07%.

These are the best-performers this week: **AT&S** 7,83% in front of **RBI** 6,06% and **Warimpex** 3,99%. And the following stocks performed worst: **Immofinanz** -8,9% in front of **EVN** -7,83% and **Agrana** -6,78%.

Further highlights this week: **RBI** for 7 days in a row up (8,1% gain from 16,67 to 18,02), also **Bawag** 3 days up (2,88% gain from 69,5 to 71,5), **VIG** 5 days down (1,96% loss from 30,6 to 30), **Agrana** 5 days down (6,78% loss from 11,8 to 11), **DO&CO** 4 days down (5,45% loss from 146,8 to 138,8), **EVN** 4 days down (8,12% loss from 31,4 to 28,85), **Österreichische Post** 3 days down (1,64% loss from 30,4 to 29,9).

Best-performers year-to-date as of now: **S Immo** 76,8% (last year: 0,16 percent) followed by **Bawag** 49,02% (last year: -3,65 percent) and **Erste Group** 31,58% (last year: 22,84 percent). And the worst-performing stocks year-to-date: **Pierer Mobility** -47,69% (Vorjahr: -26,59 percent), followed by **SBO** -32,58% (Vorjahr: -24,05 percent) and **Mayr-Melnhof** -31,83% (Vorjahr: -16,27 percent).

High above the MA200: **Bawag** 23,53%, **S Immo** 20,27% and **EuroTeleSites AG** 17,58%.

Down under the MA200: **Pierer Mobility** -34,09%, **SBO** -25,43% and **Mayr-Melnhof** -23,47%.

14.24	3.19%	12.13%
Österreichische Post		
29.90	0.34%	-8.56%
Polytec Group		
3.03	0.66%	-13.55%
RBI		
18.02	6.06%	-3.48%
RWT AG		
3.22	-1.23%	-19.50%
Semperit		
11.90	0.51%	-15.96%
S Immo		
22.10	-0.45%	76.80%
Sportradar Group		
10.80	3.85%	8.93%
Strabag		
38.95	2.64%	-5.92%
Telekom Austria		
8.52	-1.27%	11.37%
UBM		
20.90	-0.48%	-0.95%
Uniq		
7.46	-1.84%	0.00%
Varta AG		
1.52	0.53%	-92.68%
VAS AG		
9.00	12.50%	1.12%
Verbund		
72.55	-2.75%	-13.68%
VIG		
30.00	-1.96%	13.21%
Valneva		
2.53	-17.94%	-46.31%
Wienerberger		
29.84	2.12%	-1.26%
Warimpex		
0.68	3.99%	-8.99%
Zumtobel		
5.68	-1.05%	-9.55%

MONDAY

16

FACC: FACC, a leading international aerospace manufacturer, has joined 13 European partners in the COMPASS project to address the challenge of efficiently recycling thermoplastic composite materials for use in other applications. The COMPASS project comprising a consortium of experts from academia, research institutions, and industry, representing Austria, Netherlands, Spain, Italy, and Germany will jointly address this challenge by using digital technologies to research the re-manufacturing and reshaping of components from these materials at the end of their lifespan. The project is funded under the European Union's HORIZON EUROPE program and will be led by Profactor GmbH, Austria. Through COMPASS, FACC aims not only to repurpose material waste to adopt a circular economic model but to reduce need for raw material extraction and minimize environmental impact.

FACC: weekly performance: -3.28%

TUESDAY

17

wienerberger: As part of its ongoing investment in the comprehensive ecological transformation of its global value chain, wienerberger, provider of innovative solutions for the entire building envelope, has modernized its brick plant in Berca, Romania, over the past 8 months. Sustainability was a key focus of this investment, and the factory meets the highest standards in terms of efficiency and environmental impact. Equipped with state-of-the-art technology, it enhances production efficiency while reducing resource utilization. Additionally, carbon emissions will be reduced by approximately 4,000 tons per year thanks to a new drying process. The plant was officially reopened on September 16. wienerberger has been present in Romania since 1998 and is one of the country's largest producers of building materials.

Wienerberger: weekly performance: 2.12%

WEDNESDAY

18

Valneva: Valneva, a specialty vaccine company, announced that it has submitted label extension applications to the European Medicines Agency (EMA) and Health Canada to potentially expand the use of its chikungunya vaccine, IXCHIQ[®], to adolescents aged 12 to 17 years in Europe and Canada. The Canadian label extension application also includes two-year antibody persistence data, which is a key differentiator for IXCHIQ[®] that was already included in the initial EMA filing. Valneva expects to submit data to the U.S. Food and Drug Administration (FDA) this year to also support potential label extensions in the U.S.

Valneva: weekly performance: -17.94%

Marinomed: Marinomed Biotech AG has resolved to increase the Company's share capital by EUR 154,053. The issue price per new share is EUR 5, so that the total issue price amounts to EUR 770,265. All 154,053 new shares have been subscribed at these issue terms and conditions by a total of eleven investors, including members of the Supervisory and Management Boards. The Company is continuing to negotiate with another investor regarding a possible second

capital increase of a further 154,053 new shares.

Marinomed Biotech: weekly performance: **-9.39%**

THURSDAY

19

Kontron: Kontron, a leading global provider of IoT technology, will henceforth fully manufacture its innovative 5G modules in Europe following a successful production ramp-up. By producing in its own European facilities, the company is underlining its commitment to the highest quality standards, shorter supply chains, Europe's technological sovereignty, and the reduction of CO2 emissions. Kontron is the only provider globally to develop and produce 5G modules entirely in Europe. This strategy not only strengthens the company's competitive position but also sustainably promotes Europe's technological independence. Furthermore, the initiative makes a significant contribution to supply chain stability and creates additional jobs in Europe.

Kontron: weekly performance: **-0.98%**

CCPA: On September 19th CCPA celebrates the first 20 years. And we also can celebrate that there have been zero cases of damage so far. Not at Lehman, not at the Covid crash and not at the turmoil on the energy market in 2022. The CCPA Managing Directors Wolfgang Aubrunner and Kalina Jarova Müller, our country's top clearers, provide insights in our cover story. At CCPA homepage there is also an english version of it.

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FRIDAY

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Vienna Stock Exchange: In accordance with the rules and regulations, the composition of the ATX Global Players index has been adjusted. This means that effective from Monday, 23 September Mayr-Melnhof and Wienerberger will be included in the ATX Global Players and Bawag will be excluded from the index. The ATX Global Players Index is composed of those prime market companies that generate more than 20% of their revenue outside Europe. At present, these are 16 index members. Further, Austriacard Holdings will be the new entry to the ATX Family index, a free float-weighted price index that includes all ATX Prime stocks in which the founding families, management or supervisory boards hold between 25% and 75% of the stocks directly or through a attributable shareholding. As a result of the new inclusion, the ATX Family will grow to 17 index members.

ATX: weekly performance: **0.35%**

Raiffeisen Bank International: Raiffeisen Bank International AG (RBI) has signed an agreement on the sale of its 87.74 per cent stake in Priorbank JSC and its subsidiaries to Soven 1 Holding Limited. The transaction is subject to regulatory approvals and successful closing, which is expected in Q4/2024. With the completion of this transaction, RBI will have successfully exited the Belarusian market, and thereby reduced its operational complexity in line with its de-risking strategy in Eastern Europe.

RBI: weekly performance: **6.06%**

wiener boerse

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