

21st Austria ATX-Prime Stocks Week 37

ATX TR			
3602.54	0.60%	4.89%	
Price	% week	% ytd	
Addiko Bank			
16.35	2.51%	22.47%	
Aluflexpack			
Agrana			
11.80	-1.67%	-16.31%	
Amag			
23.80	-2.46%	-10.86%	
AT&S			
18.64	7.87%	-29.13%	
Bawag			
69.50	0.58%	44.85%	
stock3			
14.90	-3.25%	-17.68%	
CA Immo			
27.02	1.20%	-16.73%	
DO&CO			
146.40	2.09%	8.93%	
Erste Group			
48.06	0.88%	30.85%	
FACC			
6.70	-1.47%	14.92%	
Flughafen Wien			
54.40	-1.09%	6.88%	
Frequentis			
26.60	-2.21%	-2.56%	
Immofinanz			
25.85	4.02%	22.80%	
Kapsch TrafficCom			
8.04	-3.13%	-10.27%	
Montana Aerospace			
Marinomed Biotech			
9.80	81.48%	-66.44%	
Palfinger			
22.00	3.53%	-12.70%	
Pierer Mobility			
27.20	0.00%	-45.27%	
Porr			

Dear active investors,

After the losses in week 36, in week 37 we saw a comeback of the Austrian indices, this with still high trading volume. Marinomed climbed 81 percent. News came from Wienerberger (2), Porr, Marinomed, Vienna Airport, Erste Group, Valneva. And I started a playlist with audio-content (german) from Treasury & Finance Convention: <https://open.spotify.com/playlist/6ic7j6sMvxzYHDyipgC526>

BSNgin weekly Spitout: The **ATX TR** up 0,6% to 8.396,57 points this week. Year-to-date the ATX TR is now at **10,25%**. Up to now there were **104** days with a positive and **77** with a negative gain. From the year-high we are **3,56%** away, from the low **13,83%**. Statistically the best weekday so far 2024 is **Monday** with 0,16%, the weakest is **Tuesday** with -0,07%.

These are the best-performers this week: **EuroTeleSites AG** 8,43% in front of AT&S 7,87% and Andritz 6,25%. And the following stocks performed worst: Warimpex -6,05% in front of OMV -3,43% and Kapsch TrafficCom -3,13%.

Further highlights this week: **EuroTeleSites AG** for 5 days in a row up (8,43% gain from 4,15 to 4,5), also **Zumtobel** 3 days up (6,3% gain from 5,4 to 5,74), **Strabag** 3 days up (2,02% gain from 37,2 to 37,95), **Semperit** 3 days down (4,21% loss from 12,36 to 11,84).

Best-performers year-to-date as of now: S Immo 77,6% (last year: 0,16 percent) followed by Bawag 44,85% (last year: -3,65 percent) and Erste Group 30,85% (last year: 22,84 percent). And the worst-performing stocks year-to-date: Pierer Mobility -45,27% (Vorjahr: -26,59 percent), followed by SBO -32,58% (Vorjahr: -24,05 percent) and AT&S -29,13% (Vorjahr: -17,81 percent).

High above the MA200: **S Immo** 22,36%, **Bawag** 21,23% and **EuroTeleSites AG** 19,58%.

Down under the MA200: **Pierer Mobility** -32,5%, **SBO** -25,95% and **Mayr-Melnhof** -20,33%.

MONDAY

09

wienerberger: The Managing Board of Wienerberger AG decided to buy back own ordinary bearer shares of the Wienerberger AG at their market price via the Vienna Stock Exchange between September 11, 2024 and presumably October 15, 2024. A total of up to 1,125,000 shares, corresponding to up to approx. 1.0% of the share capital, can be bought back. The maximum purchase price for shares under the share buyback program amounts to EUR 35,000,000.

Wienerberger: weekly performance: 3.40%

13.80	5.34%	8.66%
Österreichische Post		
29.80	1.19%	-8.87%
Polytec Group		
3.01	-2.59%	-14.12%
RBI		
16.99	1.68%	-9.00%
RWT AG		
3.26	0.00%	-18.50%
Semperit		
11.84	-2.95%	-16.38%
S Immo		
22.20	-0.89%	77.60%
Sportradar Group		
10.40	0.00%	4.89%
Strabag		
37.95	0.00%	-8.33%
Telekom Austria		
8.63	-0.80%	12.81%
UBM		
21.00	0.96%	-0.47%
Uniq		
7.60	0.66%	1.88%
Varta AG		
1.51	-0.20%	-92.72%
VAS AG		
9.00	12.50%	1.12%
Verbund		
74.60	-2.16%	-11.24%
VIG		
30.60	-1.92%	15.47%
Valneva		
3.09	-2.53%	-34.58%
Wienerberger		
29.22	3.40%	-3.31%
Warimpex		
0.65	-6.05%	-12.48%
Zumtobel		
5.74	5.13%	-8.60%

TUESDAY

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Porr: Construction group Porr is building apartments on construction sites WA2 and WA4 in the Havelufer Quartier in Berlin-Spandau. The contract includes the turnkey construction of 3 buildings with a total of 231 rental apartments and around 12,000 m² of living space. As part of the overall district, two areas are earmarked for the construction of the three buildings for HOWOGE. The northern construction site, which covers an area of around 7,200 square meters and is located on Marius-Carpentier-Strasse, will be the location for two seven-story buildings. In these buildings, the top floor is set back to form the attic. Another six-story building is being built on the 2,100 square meter site in the southwest, near Malselake Park.

Porr: weekly performance: 5.34%

WEDNESDAY

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Marinomed: Marinomed Biotech AG has received the certificates for the first two Carragelose products under the new medical device regulation (MDR). According to the company, two Carragelose nasal sprays have received declaration of conformity under the new medical device regulation, certificates for further products are expected later in the year. Eva Prieschl-Grassauer, CSO of Marinomed, comments: "MDR-transition and the associated necessary documentation is very demanding. However, thanks to the excellent work of our regulatory affairs team and the extensive clinical data that we have generated for Carragelose over the years, we are able to meet the new requirements. The issuing of these certificates is further confirmation of the quality, safety and appropriate technical documentation of our Carragelose products and increases the value of this asset, also for a potential strategic partner. We are proud to have received the first certificates well before the end of the transition period in 2028. We are confident that the other products will also be certified under the new MDR and will therefore continue to be approved for marketing and distribution in the EU."

Marinomed Biotech: weekly performance: 81.48%

THURSDAY

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wienerberger: On September 1, Therese Jandér took over the management of the IR department of Wienerberger AG as Senior Vice President of Investor Relations. In her new role, she is responsible for the financial market communication of wienerberger, a leading international provider of innovative, ecological solutions for the entire building envelope, in the fields of new build and renovation, as well as infrastructure in water and energy management. She reports directly to Gerhard Hanke, CFO wienerberger. Heimo Scheuch, CEO wienerberger: "The trust of our investors is crucial for our successful business development. The basis for this has always been transparent communication at eye level with all wienerberger stakeholders. Therese Jandér has the expertise and international experience to consistently continue this communication as well as further expand our relationships with investors and the global financial market, creating sustainable added value for all our shareholders."

Wienerberger: weekly performance: 3.40%

with
love
from
Vienna



Publisher: FC Chladek Drastil GmbH,
Czerninpl. 4, 1020 Wien · complete im-
print: boerse-social.com/impressum ·
editors: Christian Drastil ; Christine
Petzwinkler · bsngine:
Josef Chladek, Christian Drastil

subscription: boerse-social.com/21st

Vienna Airport: Following a very strong month in July 2024, the number of passengers handled by Vienna Airport once again exceeded the pre-crisis level in August 2024, rising by 8.7% to 4,439,823 travellers in the Flughafen Wien Group (Vienna Airport, Malta Airport and Kosice Airport). The number of passengers at Vienna Airport was up 7.3% to 3,331,345 travellers compared to the prior-year month. The individual month of August 2024 showed the highest passenger volume of any month in the history of Vienna Airport and was 5.7% above the pre-crisis level of August 2019. With 6,655,441 passengers at Vienna Airport in July and August 2024, Vienna Airport set a new summer travel season record.

Flughafen Wien: weekly performance: -1.09%

Erste Group: The Supervisory Board of Erste Group Bank AG has resolved to propose Gottfried Haber for election to Erste Group's Supervisory Board at the next Annual General Meeting 2025 and to appoint him as Chairman of the Supervisory Board following his election. This development is subject to the positive completion of the fit and proper assessment required by the supervisory authorities and the election of Gottfried Haber to Erste Group's Supervisory Board by the Annual General Meeting 2025. This approach also ensures that Gottfried Haber complies with the "cooling-off" period stipulated by the supervisory authority.

Erste Group: weekly performance: 0.88%

FRIDAY

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Valneva: Valneva, an Austrian/French specialty vaccine company, issued 23 million new ordinary shares at a price of €2.66 per Offer Share to certain categories of investors via a private placement through an accelerated bookbuilding process starting immediately. The company intends to use the net proceeds of the Private Placement primarily to fund the continuing development of the Company's clinical programs which include notably the Phase 3 pediatric and Phase 4 programs for the chikungunya vaccine as well as the anticipated Phase 2 programs for the Shigella and Zika vaccine candidates.

Valneva: weekly performance: -2.53%

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON CHRISTIAN-DRASTIL.COM/
PODCAST

