

21st Austria ATX-Prime Stocks Week 36

ATX TR			
3581.09	-3.98%	4.26%	
Price	% week	% ytd	
Addiko Bank			
15.95	-6.18%	19.48%	
Aluflexpack			
Agrana			
12.00	-0.83%	-14.89%	
Amag			
24.40	1.67%	-8.61%	
AT&S			
17.28	-3.89%	-34.30%	
Bawag			
69.10	-0.07%	44.02%	
stock3			
15.40	-0.65%	-14.92%	
CA Immo			
26.70	-16.04%	-17.72%	
DO&CO			
143.40	-5.16%	6.70%	
Erste Group			
47.64	-3.78%	29.70%	
FACC			
6.80	-6.46%	16.64%	
Flughafen Wien			
55.00	0.73%	8.06%	
Frequentis			
27.20	-4.90%	-0.37%	
Immofinanz			
24.85	-21.24%	18.05%	
Kapsch TrafficCom			
8.30	-1.19%	-7.37%	
Montana Aerospace			
Marinomed Biotech			
5.40	5.88%	-81.51%	
Palfinger			
21.25	-2.52%	-15.67%	
Pierer Mobility			
27.20	-1.45%	-45.27%	
Porr			

Dear active investors,

After very good weeks in the second half of August, September starts with heavy volatility and even heavier trading volume, we saw the strongest week in about 20 years in trading volume. ATX TR fell 3,98 percent, Immofinanz 21,2 percent. News came from Austrian Post, Marinomed, Valneva, Pierer Mobility, Immofinanz, Kapsch TrafficCom, Zumtobel and RBI.

BSNengine weekly Spitout: The **ATX TR** down -3,98% to 8.346,74 points this week. Year-to-date the ATX TR is now at **9,6%**. Up to now there were **101** days with a positive and **75** with a negative gain. From the year-high we are **4,14%** away, from the low **13,15%**. Statistically the best weekday so far 2024 is **Monday** with 0,13%, the weakest is **Tuesday** with -0,05%.

These are the best-performers this week: **Warimpex** 2,06% in front of UBM 1,96% and EuroTeleSites AG 1,72%. And the following stocks performed worst: Immofinanz -21,24% in front of CA Immo -16,04% and Rosenbauer -10,6%.

Further highlights this week: **Addiko Bank** for 4 days in a row down (6,73% loss from 17,1 to 15,95), also **Immofinanz** 4 days down (23,18% loss from 32,35 to 24,85), **Andritz** 3 days down (3,36% loss from 59,6 to 57,6).

Best-performers year-to-date as of now: S Immo 79,2% (last year: 0,16 percent) followed by Bawag 44,02% (last year: -3,65 percent) and Erste Group 29,7% (last year: 22,84 percent). And the worst-performing stocks year-to-date: Pierer Mobility -45,27% (Vorjahr: -26,59 percent), followed by AT&S -34,3% (Vorjahr: -17,81 percent) and SBO -30,77% (Vorjahr: -24,05 percent).

High above the MA200: **S Immo** 25,11%, **Bawag** 21,65% and **Rosenbauer** 16,01%. Down under the MA200: **Pierer Mobility** -33,86%, **SBO** -24,51% and **Mayr-Melnhof** -18,98%.

MONDAY

02

Austrian Post: Austrian Post and myflexbox Austria are launching a cooperation with parcel stations. To this end, Austrian Post rents pick-up lockers at all of the approximately 550 myflexbox parcel stations in Austria. In addition, the parcel stations will be branded together in clearly visible postal yellow to ensure visual recognition for customers. Austrian Post's services at myflexbox parcel stations are expected to be available throughout Austria in the next few weeks. Thanks to this cooperation, almost 80 percent of all parcels in Austria can also be received by Austrian Post and partners such as Amazon, DHL and Hermes in one infrastructure. This cooperation complements Austrian Post's self-service (self-service) locations, which are available around the clock, by using the myflexbox compartments for so-called "direct to locker" delivery. This means that parcels must be actively ordered there or redirected digitally via the Post App or to

13.10	-3.68%	3.15%
Österreichische Post		
29.45	0.00%	-9.94%
Polytec Group		
3.09	-1.90%	-11.84%
RBI		
16.71	-6.70%	-10.50%
RWT AG		
3.26	-16.41%	-18.50%
Semperit		
12.20	-5.13%	-13.84%
S Immo		
22.40	-1.75%	79.20%
Sportradar Group		
10.60	1.92%	6.91%
Strabag		
37.95	-3.19%	-8.33%
Telekom Austria		
8.70	-2.14%	13.73%
UBM		
20.80	1.96%	-1.42%
Uniq		
7.55	-2.45%	1.21%
Varta AG		
1.51	-13.30%	-92.71%
VAS AG		
9.00	12.50%	1.12%
Verbund		
76.25	-1.17%	-9.28%
VIG		
31.20	0.16%	17.74%
Valneva		
3.08	-6.38%	-34.75%
Wienerberger		
28.26	-5.36%	-6.49%
Warimpex		
0.69	2.06%	-6.85%
Zumtobel		
5.46	-1.09%	-13.06%

post.at, and they are not automatically deposited there if the recipient is absent. Pre-franked parcels with a return label or a Austrian Post parcel stamp can also be posted at the myflexbox parcel stations.

Österreichische Post: weekly performance: 0.00%

Marinomed: Marinomed Biotech AG announced that the Management Board decided today to evaluate a capital increase of up to 154,053 new shares to be issued from the Authorized Capital 2024, subject to the direct exclusion of statutory subscription rights of existing shareholders, to finance the ongoing costs in the restructuring proceedings, to finance part of the restructuring plan proposal and for costs of continuing operations. This corresponds to up to 10% of the Company's existing share capital.

Marinomed Biotech: weekly performance: 5.88%

TUESDAY

03

Valneva: Valneva and Pfizer announced positive immunogenicity and safety data from their VLA15-221 Phase 2 study following a second booster vaccination of their Lyme disease vaccine candidate, VLA15, given one year after receiving the first booster dose. The immune response and safety profile of VLA15 one month after receiving the second booster dose were similar to those reported after receiving the first booster dose, showing compatibility with the anticipated benefit of a booster vaccination prior to each Lyme season. There are currently no approved human vaccines for Lyme disease, and VLA15 is the Lyme disease vaccine candidate which has advanced the furthest along the clinical development timeline, with two Phase 3 trials in progress. The Centers for Disease Control and Prevention (CDC) has estimated that approximately 476,000 people in the U.S. are diagnosed and treated for Lyme disease each year and 129,000 cases are reported annually in Europe.

Valneva: weekly performance: -6.38%

Pierer Mobility: Gottfried Neumeister took over the role of Co-CEO at PIERER Mobility AG and KTM AG on September 1, 2024. "I am delighted to welcome Gottfried Neumeister, an experienced and highly successful top manager. He will provide fresh impetus and increasingly take responsibility for tasks from my portfolio," comments Stefan Pierer, CEO of PIERER Mobility. Gottfried Neumeister says: "I am delighted to be taking a piece of Austria out into the world with over 6,000 great people. The team at PIERER Mobility AG has proven over the years that it is one of the best in the world through innovation and performance. When I think of PIERER Mobility/KTM, attributes such as emotion, passion and performance come to mind, coupled with the will not to stand still, but to constantly strive for improvement and perfection. This makes me all the more happy to be part of this community."

Pierer Mobility: weekly performance: -1.45%

WEDNESDAY

04

Immofinanz: Austrian based real estate company IMMOFINANZ AG and its core shareholder CPI Property Group SA ("CPIPG") have agreed upon to enter into negotiations for the acquisition of the remaining shares in S IMMO AG by IMMOFINANZ. Currently, IMMOFINANZ directly holds approx. 50.60% of S IMMO and CPIPG di-

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rectly holds 38.37%. The potential transaction would involve 28,241,094 shares in S IMMO (approx. 38.37%) as CPIPG's remaining stake in S IMMO. A transaction would take place at a fair market price taking into account as an upper limit the cash compensation of EUR 22.05 per share to be paid to the minority shareholders of S IMMO pursuant to the initiated squeeze-out procedure and a discount to be negotiated. CPIPG is expected to provide long-term financing to IMMOFINANZ for a portion of the purchase price. Upon completion of a purchase and the squeeze-out IMMOFINANZ would be 100% shareholder of S IMMO.

Immofinanz: weekly performance: **-21.24%**

THURSDAY

05

Kapsch TrafficCom: The UK has set itself ambitious goals of reaching net zero by 2050, and is investing heavily in EVs (Electric Vehicles) – as reducing road traffic emissions is one of the key levers to reaching net zero. EV numbers are increasing, amounting to almost 2 million vehicles on the road by July 2024. However, motorists switching to EVs are no longer paying fuel taxes and they are exempt from road tax, leaving a GBP 35 billion hole, or about 4% of total yearly tax revenue, in government financing. At the same time, the UK government plans heavy transport infrastructure investment. “As EVs do not pay fuel tax or road tax, they are basically exempt from contributing to the upkeep of public roads, and also to general tax revenue. A well-calibrated pay-per-mile system could be a simple way of spreading these costs equitably and not just have other drivers cover the share of those who can afford an electric vehicle,” explains Tim Wray, mobility expert at Kapsch TrafficCom.

Kapsch TrafficCom: weekly performance: **-1.19%**

Zumtobel: The Zumtobel Group recorded a slight 1.2% increase in revenues to EUR 289.1 million in the first quarter of 2024/25 financial year. After an adjustment for foreign exchange effects, the increase equalled 1.3%. The Components Segment reported the first revenue growth in six quarters: Supported, above all, by rising demand in Great Britain, the D/A/CH region and Greater China, revenues rose by 4.3% to EUR 80.3 million. Revenues in the Lighting Segment increased by 1.1% to EUR 226.6 million (Q1 2023/24: EUR 224.1 million), chiefly due to growth in Great Britain. The increase in revenues and an improvement in the materials ratio more than offset higher personnel and other costs. As a consequence, adjusted EBIT rose from EUR 14.5 million in Q1 2023/24 to EUR 20.2 million in Q1 2024/25. This reflects a substantial improvement in the adjusted EBIT margin to 7.0% (Q1 2023/24: 5.1%). Net profit for the reporting period equalled EUR 12.8 million (Q1 2023/24: EUR 9.8 million).

Zumtobel: weekly performance: **-1.09%**

FRIDAY

06

RBI: A Russian court has today issued a preliminary injunction, by which shares of AO Raiffeisenbank are subject to a transfer ban with immediate effect. Raiffeisen Bank International AG (“RBI”) is the 100% shareholder of AO Raiffeisenbank. The decision is related to the legal proceedings recently initiated by Rasperia Trading Limited in Russia against STRABAG SE, its Austrian core shareholders and AO Raiffeisenbank. AO Raiffeisenbank is mentioned in the claim as related to the

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other defendants, although not accused of any wrongdoing. RBI is not a party to these proceedings. As a result of today's decision RBI cannot transfer its shares in AO Raiffeisenbank. This complicates the sales process in which RBI seeks to sell a controlling stake in AO Raiffeisenbank – and will inevitably lead to further delays. RBI will attempt to reverse today's court decision by all legal means.

RBI: weekly performance: -6.70%



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THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON [CHRISTIAN-DRASTIL.COM/
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