

21st Austria ATX-Prime Stocks Week 35

ATX TR			
3729.98	1.09%	8.59%	
	Price	% week	% ytd
Addiko Bank	17.00	-7.10%	27.34%
Aluflexpack			
Agrana	12.10	0.00%	-14.18%
Amag	24.00	-2.44%	-10.11%
AT&S	17.98	5.89%	-31.63%
Bawag	69.15	0.58%	44.12%
stock3	15.50	0.00%	-14.36%
CA Immo	31.80	-3.69%	-2.00%
DO&CO	151.20	1.48%	12.50%
Erste Group	49.51	2.44%	34.79%
FACC	7.27	0.00%	24.70%
Flughafen Wien	54.60	1.11%	7.27%
Frequentis	28.60	-1.72%	4.76%
Immofinanz	31.55	2.44%	49.88%
Kapsch TrafficCom	8.40	-1.87%	-6.25%
Montana Aerospace			
Marinomed Biotech	5.10	-9.89%	-82.53%
Palfinger	21.80	-0.46%	-13.49%
Pierer Mobility	27.60	-4.17%	-44.47%
Porr			

Dear active investors,

On Friday in Week 35, the last trading day of August, we saw a new All-time-High for ATX TR, which reached 8693,06 points compared with 1000 points in January 1991. News came from Verbund, Austrian Post, CA Immo, S Immo, VIC, Immofinanz, UBM, Strabag and Warimpex.

BSNgin weekly Spitout: The **ATX TR** up 1,09% to 8.693,06 points this week. Year-to-date the ATX TR is now at **14,14%**. Up to now there were **99** days with a positive and **72** with a negative gain. From the year-high we are **0%** away, from the low **17,85%**. Statistically the best weekday so far 2024 is **Wednesday** with 0,14%, the weakest is **Friday** with 0%.

These are the best-performers this week: **AT&S** 5,89% in front of Semperit 5,76% and SBO 5,48%. And the following stocks performed worst: Addiko Bank -7,1% in front of RHI Magnesita -6,44% and Mayr-Melnhof -5,9%.

Further highlights this week: **Erste Group** for 8 days in a row up (3,9% gain from 47,65 to 49,51), also **Andritz** 4 days up (2,23% gain from 58,3 to 59,6), **AT&S** 4 days up (6,14% gain from 16,94 to 17,98), **EVN** 4 days up (4,64% gain from 30,15 to 31,55), **Immofinanz** 4 days up (2,77% gain from 30,7 to 31,55), **RBI** 4 days up (2,93% gain from 17,4 to 17,91), **Semperit** 3 days up (2,06% gain from 12,6 to 12,86), **Addiko Bank** 10 days down (15,42% loss from 20,1 to 17), **Mayr-Melnhof** 3 days down (2,7% loss from 100 to 97,3).

Best-performers year-to-date as of now: S Immo 82,4% (last year: 0,16 percent) followed by Immofinanz 49,88% (last year: 81,15 percent) and Bawag 44,12% (last year: -3,65 percent). And the worst-performing stocks year-to-date: Pierer Mobility -44,47% (Vorjahr: -26,59 percent), followed by AT&S -31,63% (Vorjahr: -17,81 percent) and SBO -26,02% (Vorjahr: -24,05 percent).

High above the MA200: **Immofinanz** 34,75%, **Rosenbauer** 30,59% and **S Immo** 29,09%.

Down under the MA200: **Pierer Mobility** -34,15%, **SBO** -19,97% and **Mayr-Melnhof** -15%.

MONDAY

26

Verbund: Energy company VERBUND is increasing the 50 percent stake it has held in SOLAVOLTA since 2015 with immediate effect and is taking over the St. Margarethen-based company in its entirety; the company name SOLAVOLTA will remain. With the takeover, the established company, founded in 2008, will be integrated into VERBUND's PV business unit for end customers. SOLAVOLTA carries out around 1,000 installations of photovoltaic systems nationwide every year, inclu-

13.60	-0.44%	7.09%
Österreichische Post		
29.45	-0.17%	-9.94%
Polytec Group		
3.15	1.61%	-10.13%
RBI		
17.91	2.93%	-4.07%
RWT AG		
3.70	23.33%	-7.50%
Semperit		
12.86	5.76%	-9.18%
S Immo		
22.80	0.00%	82.40%
Sportradar Group		
10.40	0.97%	4.89%
Strabag		
39.20	1.16%	-5.31%
Telekom Austria		
8.89	0.68%	16.21%
UBM		
20.40	0.00%	-3.32%
Uniq		
7.74	0.13%	3.75%
Varta AG		
1.75	-9.87%	-91.59%
VAS AG		
9.00	12.50%	1.12%
Verbund		
77.15	-0.26%	-8.21%
VIG		
31.15	1.30%	17.55%
Valneva		
3.29	-4.69%	-30.30%
Wienerberger		
29.86	-0.47%	-1.19%
Warimpex		
0.69	0.29%	-7.38%
Zumtobel		
5.52	-4.50%	-12.10%

ding comprehensive advice and precise planning.

Verbund: weekly performance: -0.26%

TUESDAY

27

Austrian Post: The Supervisory Board of Austrian Post has appointed Barbara Potisk-Eibensteiner as Chief Financial Officer (CFO) of Austrian Post as of 1 January 2025. She succeeds Walter Oblin, who will become Chairman of the Management Board and CEO of the company on 1 October 2024. Walter Oblin will continue his current responsibilities until she takes over. In addition, Peter Umundum, Chief Parcel & Logistics Officer, has been appointed as Deputy CEO.

Österreichische Post: weekly performance: -0.17%

WEDNESDAY

28

CA Immo: Austrian based real estate company CA Immo recorded a 3% increase in rental income to €121.4m despite the sale of non-strategic properties. This development is primarily due to higher rental income in the portfolio and the completion of project developments in previous years, which more than compensated for the decline in rental income from the sale of non-strategic properties as part of the strategic capital rotation program. The result from property sales amounted to €2.0m as at 30.6.2024 after €112.3m in the prior-year period. Earnings before interest, taxes, depreciation and amortization (EBITDA) stood at €77.5m, 58% below the previous year's figure (30.6.2023: €184.6m), mainly due to the lower sales result. The revaluation result totaled €-119.1 m (30.6.2023: €-146.6m), which corresponds to a decrease of around 2.3% of FY 2023 Gross Asset Value. At €-49.1m, consolidated net result was below the previous year's figure of €13.5m. Earnings per share amounted to €-0.50 on the balance sheet date (€0.14 per share as at 30.6.2023).

CA Immo: weekly performance: -3.69%

S Immo: In the first half-year of 2024, total revenues of Austrian based real estate company S Immo increased from EUR 137.8m to EUR 185.6m compared to the same period of the previous year. This improvement is mainly due to acquisitions of profitable rented properties in the Czech Republic and Austria in 2023 and 2024 and a good like-for-like performance. Like rental income and revenues from operating costs, property expenses were influenced by transactions and increased from EUR 42.8m in the first half-year of 2023 to EUR 54.0m, mainly as a result of higher expenses for operating and maintenance costs. The result from hotels operations remained at a high level, totalling EUR 8.0m (HY 2023: EUR 8.0m). The property valuation result was slightly negative at EUR -9.2m (HY 2023: EUR -21.3m), albeit improving versus the previous year. Thanks to the rise in rental income, gross profit improved from EUR 73.0m to EUR 108.6m – up by 49%.

S Immo: weekly performance: 0.00%

VIG: The first half of 2024 at Vienna Insurance Group (VIG) saw the total volume of gross written premiums climb to EUR 7,886.8 million, an increase of 7.9% compared to the previous year. Premiums rose not only in all segments but in all lines of business too. Particularly positive premium growth was reported in the Special Markets segment (Germany, Georgia, Liechtenstein, and Türkiye)

with an increase of 32.0%, in the Extended CEE segment (Albania incl. Kosovo, the Baltic States, Bosnia-Herzegovina, Bulgaria, Croatia, Hungary, Moldova, North Macedonia, Romania, Serbia, Slovakia, and Ukraine) with a growth of 11.5%, and in Austria with a premium increase of 6.5%. Profit before taxes rose to EUR 481.0 million in the first half of 2024. This increase of 3.9% is mainly attributable to Austria, Poland, and Extended CEE.

VIG: weekly performance: **1.30%**

THURSDAY

29

Immofinanz: Austrian based real estate company IMMOFINANZ Group delivered very good results for the first six months of 2024. Rental income reached a high level of EUR 292.5 million (+13.0%). The results of asset management increased by 15.2% over the previous year to EUR 249.8 million, and the results of operations improved by a strong 88.0% to EUR 221.9 million. FFO 1 after tax was 46.6% higher at EUR 149.9 million. Revaluations (including property development and property sales) totalled EUR -81,6 million, compared with EUR -197.2 million in the first half of 2023, as valuation declines were limited due to a more stable interest rate environment. Profit for IMMOFINANZ Group rose from EUR -144.5 million in the first half of the previous year to EUR 43.0 million, and earnings per share increased to EUR 0.19 (Q1-2 2023: EUR -0.59).

Immofinanz: weekly performance: **2.44%**

UBM: Real estate developer UBM generated €75m of cash by the end of the first half-year with the sale of non-strategic assets. Liquidity totalled €179m as of 30 June, which is more than €50m over the end of the first quarter and also above the end of 2023. The strong focus on cash management also dispelled any doubts over sufficient liquidity in the first half of 2024. Cash and cash equivalents totalled €179.4m as of 30 June 2024. No bond repayments are scheduled until November 2025, which creates a competitive advantage over other market players. Net debt was reduced during the first half year and equalled €550.0m as of 30 June 2024 (2023: €610.2m). Based on total assets of €1,188.8m, the equity ratio equalled 30.4%. EBT improved from €-31.6m in the previous year to €-10.9m and, with net profit of €-12.5m (H1/23: €-29.3m), the loss was substantially lower than the first half of 2023. Despite a weak third quarter, UBM expects a significant reduction of the year-on-year loss in 2024 with the protection of liquidity still having priority. A return to the profit zone is expected in 2025.

UBM: weekly performance: **0.00%**

FRIDAY

30

Strabag: Construction group STRABAG SE generated an output volume of € 8,329.29 million in the first half of 2024, a slight plus of 1% compared to the same period of the previous year. The order backlog exceeded the € 25 billion mark for the first time at the end of June 2024, reaching a total of € 25,191.89 million. Earnings before interest and taxes (EBIT) were slightly lower at € 81.92 million (6M/2023: € 87.35 million). Net income came in at 93.04 million, corresponding to a plus 21% over the first half of 2023. "A look at the first half of the year reveals a continued challenging market environment in certain European countries, especially in Austria. We can compensate for these fluctuations at the corporate level,

wiener boerse

CEOs & CFOs
präsentieren
Zahlen & Fakten
ihrer Unternehmen.

JETZT FILM
STARTEN



with
love
from
Vienna



Publisher: FC Chladek Drastil GmbH,
Czerninpl. 4, 1020 Wien · complete im-
print: boerse-social.com/impressum ·
editors: Christian Drastil ; Christine
Petzwinkler · bsngine:
Josef Chladek, Christian Drastil

subscription: boerse-social.com/21st

however, allowing us to report another strong result. Of particular note is our record order backlog of over € 25 billion, which offers us good visibility towards 2026," says Klemens Haselsteiner, CEO of STRABAG SE.

Strabag: weekly performance: 1.16%

Warimpex: In the first half of 2024, total revenues of Warimpex remained relatively constant at EUR 26.0 million (minus 1 per cent), while the expenses directly attributable to revenues increased by 6 per cent to EUR 9.5 million. The development of revenues in the Hotels segment was positive despite the weaker rouble exchange rate in the first half of 2024, while revenues from the rental of office properties declined slightly. This led to a 5 per cent decrease in gross income from revenues to EUR 16.5 million. The slightly lower revenues as well as impairments on receivables resulted in lower EBITDA of EUR 8.6 million, versus EUR 11.3 million in the prior-year period. Due to the lower EBITDA and a negative remeasurement result for investment properties, EBIT fell from EUR 6.4 million to minus EUR 2.1 million.

Warimpex: weekly performance: 0.29%

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON [CHRISTIAN-DRASTIL.COM/
PODCAST](https://christian-drastil.com/podcast)