

21st Austria ATX-Prime Stocks Week 34

ATX TR			
3689.65	1.72%	7.42%	
	Price	% week	% ytd
Addiko Bank	18.30	-8.96%	37.08%
Aluflexpack			
Agrana	12.10	0.00%	-14.18%
Amag	24.60	0.82%	-7.87%
AT&S	16.98	3.03%	-35.44%
Bawag	68.75	2.23%	43.29%
stock3	15.50	-1.27%	-14.36%
CA Immo	33.02	1.60%	1.76%
DO&CO	149.00	1.09%	10.86%
Erste Group	48.33	2.22%	31.58%
FACC	7.27	-4.34%	24.70%
Flughafen Wien	54.00	0.00%	6.09%
Frequentis	29.10	-1.69%	6.59%
Immofinanz	30.80	2.50%	46.32%
Kapsch TrafficCom	8.56	-2.73%	-4.46%
Montana Aerospace			
Marinomed Biotech	5.66	-5.67%	-80.62%
Palfinger	21.90	-0.45%	-13.10%
Pierer Mobility	28.80	9.92%	-42.05%
Porr			

Dear active investors,

Week 34 was a good week for ATX TR which is now again in reach of its All-time-High. News came from Kapsch TrafficCom, Immofinanz, Vienna Airport, Marinomed, Uniqa, Porr and Pierer Mobility.

BSN engine weekly Spitout: The **ATX TR** up 1,72% to 8,599,15 points this week. Year-to-date the ATX TR is now at **12,91%**. Up to now there were **94** days with a positive and **72** with a negative gain. From the year-high we are **0,45%** away, from the low **16,57%**. Statistically the best weekday so far 2024 is **Wednesday** with 0,14%, the weakest is **Friday** with -0,02%.

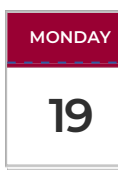
These are the best-performers this week: **Rosenbauer** 11,72% in front of Pierer Mobility 9,92% and Semperit 5,74%. And the following stocks performed worst: Addiko Bank -8,96% in front of SBO -7,19% and UBM -5,12%.

Further highlights this week: **Zumtobel** for 3 days in a row up (5,86% gain from 5,46 to 5,78), also **Porr** 3 days up (1,64% gain from 13,44 to 13,66), **Bawag** 3 days up (2,77% gain from 66,9 to 68,75), **Telekom Austria** 3 days up (1,26% gain from 8,72 to 8,83), **AT&S** 3 days up (5,73% gain from 16,06 to 16,98), **CA Immo** 3 days up (1,79% gain from 32,44 to 33,02), **Erste Group** 3 days up (1,43% gain from 47,65 to 48,33), **Rosenbauer** 3 days up (7,52% gain from 39,9 to 42,9), **Addiko Bank** 5 days down (8,96% loss from 20,1 to 18,3).

Best-performers year-to-date as of now: S Immo 82,4% (last year: 0,16 percent) followed by Rosenbauer 48,96% (last year: -4,32 percent) and Immofinanz 46,32% (last year: 81,15 percent). And the worst-performing stocks year-to-date: Pierer Mobility -42,05% (Vorjahr: -26,59 percent), followed by AT&S -35,44% (Vorjahr: -17,81 percent) and SBO -29,86% (Vorjahr: -24,05 percent).

High above the MA200: **Rosenbauer** 36,22%, **Immofinanz** 33,31% and **S Immo** 30,91%.

Down under the MA200: **Pierer Mobility** -32,43%, **SBO** -24,84% and **AT&S** -19,96%.



Kapsch TrafficCom: Kapsch TrafficCom, provider of transportation solutions for sustainable mobility, announced the Financial Close, and selection as the Tolling Contractor for the Interstate 10 Calcasieu River Bridge project in Louisiana (I-10 Project). The Tolling portion of the I-10 Project, valued at USD \$230 million over a period of fifty years, involves a public-private partnership (P3), a collaborative arrangement where the state government and private sector companies invest to develop critical public infrastructure projects. The I-10 Project aims to significantly

13.66	-2.29%	7.56%
Österreichische Post		
29.50	-0.17%	-9.79%
Polytec Group		
3.10	-3.12%	-11.55%
RBI		
17.40	1.69%	-6.80%
RWT AG		
3.00	-9.09%	-25.00%
Semperit		
12.16	5.74%	-14.12%
S Immo		
22.80	0.44%	82.40%
Sportradar Group		
10.30	5.10%	3.88%
Strabag		
38.75	0.65%	-6.40%
Telekom Austria		
8.83	0.91%	15.42%
UBM		
20.40	-5.12%	-3.32%
Uniq		
7.73	1.71%	3.62%
Varta AG		
1.94	-50.00%	-90.67%
VAS AG		
8.00	-5.88%	-10.11%
Verbund		
77.35	1.38%	-7.97%
VIG		
30.75	2.16%	16.04%
Valneva		
3.45	1.83%	-26.86%
Wienerberger		
30.00	2.67%	-0.73%
Warimpex		
0.69	0.58%	-7.65%
Zumtobel		
5.78	2.85%	-7.96%

improve traffic on the vital I-10 corridor in Lake Charles, and represents an advancement in infrastructure, safety, reliable mobility, and economic growth for drivers and industry within the entire Southwest Louisiana region.

Kapsch TrafficCom: weekly performance: -2.73%

TUESDAY
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Immofinanz: Austrian based real estate company Immofinanz is taking another step in its strategic portfolio optimisation by selling the myhive Victoriei office development in the old town of Bucharest for approximately EUR 27 million. The sale of the property to AFI Europe is made above its current carrying amount. "The successful sale of the office development in Bucharest shows that we are consistently implementing our focused portfolio strategy even in a challenging market environment. We will reinvest the proceeds from the sale in value-creating purchases of higher yielding properties in our core markets," says Radka Doehring, member of the Immofinanz Executive Board.

Immofinanz: weekly performance: 2.50%

Vienna Airport: In H1/2024, the Flughafen Wien Group (Vienna Airport Group) generated revenue of € 488.4 million, comprising a year-on-year increase of 14.1%. EBITDA rose to € 204.9 million compared to the prior-year figure in H1/2023, whereas EBIT climbed to € 138.7 million. The Group net profit before non-controlling interests rose to € 108.4 million in H1/2024. This significant earnings growth can be attributed to the good operating development and a clearly positive financial result related to the elimination of debt and higher interest income. The cash flow from operating activities totalled € 178.3 million (H1/2023: € 197.9 million).

VIG: weekly performance: 2.16%

WEDNESDAY
21

Kapsch TrafficCom: Kapsch TrafficCom, provider of transportation solutions for sustainable mobility, presented result for the first quarter of 2024/25. Revenues increased by 5% from EUR 132 million in the first quarter of the previous year to EUR 139 million in the first quarter of 2024/25. At EUR -3 million, EBIT remained negative and at the previous year's level, although no one-off operating effects had an impact in the reporting period. The negative EBIT is primarily attributable to deconsolidation in Africa, which had a negative impact of EUR -7 million on the other operating result. Kapsch TrafficCom was therefore able to significantly improve its operational performance, which would have been clearly positive without the non-operating effects. This shows the success of the restructuring and the cost savings.

Kapsch TrafficCom: weekly performance: -2.73%

Marinomed: Marinomed Biotech AG reports revenues of EUR 2.5 million for the first half of 2024. This corresponds to a decline of around 53% compared to the first half of 2023 (EUR 5.2 million). As already reported, this is mainly due to high inventory levels at Marinomed's marketing partners and therefore fewer orders. Compared to the first quarter of 2024, however, significantly more Carragelose products were delivered and revenues more than doubled in Q2 (from EUR 0.7 million to EUR 1.7 million). The operating result (EBIT) amounted to EUR -3.2

million (H1 2023: EUR -2.9 million). Cash and cash equivalents fell to EUR 0.9 million compared to end of 2023 (EUR 2.6 million). After it was not possible to raise the funds needed to secure liquidity in the short term, court restructuring proceedings without self-administration were initiated on August 14, 2024, at the Company's request. Andreas Grassauer, CEO of Marinomed, says: "Despite intensive efforts, we have unfortunately not succeeded in raising the funds required in the short term to secure the Company's liquidity. It was therefore necessary to apply for restructuring proceedings. Our top priority is now the sustainable stabilization of Marinomed in the course of the restructuring proceedings, which were opened on August 14, 2024. The second priority is to generate funds from revenues, partnerships and the implementation of strategic options for the Carragelose business. We are aiming to make a decision here by the end of the year. We are also in negotiations with investors to secure the Company's liquidity."

Marinomed Biotech: weekly performance: -5.67%

wiener boerse

CEOs & CFOs
präsentieren
Zahlen & Fakten
ihrer Unternehmen.

JETZT FILM
STARTEN 



THURSDAY

22

Uniq: Premiums written at UNIQA Insurance Group AG, including savings portions from unit-linked and index-linked life insurance, rose by 8.8 per cent to €4,071.3 million in the first six months of 2024 compared with the same period of the previous year (1 – 6/2023: €3,741.9 million). Above all, property and casualty insurance (+10.7 per cent) and health insurance (+10.2 per cent) contributed to this very pleasing growth. The insurance revenue in accordance with IFRS 17 at the UNIQA Group rose in the first two quarters of 2024 by 10.4 per cent to €3,211.6 million (1 – 6/2023: €2,909.2 million). All business lines and segments contributed towards this, with property and casualty insurance growing by 11.0 per cent, health insurance by 10.7 per cent and life insurance by 6.6 per cent. Insurance revenue in Austria rose by 6.6 per cent and gained 14.0 per cent in the international companies. The UNIQA Group's earnings before taxes improved by 19.0 per cent to €277.5 million (1 – 6/2023: €233.2 million). The consolidated profit (share of the profit/(loss) for the period attributable to the shareholders of UNIQA Insurance Group AG) increased by 24.6 per cent to €220.9 million (1 – 6/2023: €177.3 million). The solvency capital requirement (SCR) ratio according to Solvency II – considered to be an indicator for capitalisation – was at a very high level of 266 per cent as at 30 June 2024, an increase of 11 percentage points compared to the end of 2023.

Uniq: weekly performance: 1.71%

Porr: In the first half of 2024, construction group PORR continued to build on its solid performance. EBIT rose by 23.7% to EUR 42.2m. Higher output, full order books and the expected turnaround in the European construction industry ensure a positive outlook for the second half of the year. In terms of production output, PORR achieved a 3.3% increase against the same period last year to total EUR 3,116m. The main growth driver here is infrastructure, for example tunnelling and large-scale projects in Romania. Austria remains the most important market with a share of 44.8%, followed by Germany and Poland. At EUR 8,564m, PORR currently has the third-highest order backlog in its history, although the order intake of EUR 3,228m in the first six months did not quite match the previous year's level. The reason: In 2023, the Brenner Base Tunnel

with
love
from
Vienna



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set a record that is hard to beat.

Porr: weekly performance: -2.29%

FRIDAY

23

Pierer Mobility: The PIERER Mobility Group generated revenue of € 1,007 million (-27%) in H1 2024. Around 93% of this was attributable to the Motorcycles segment and 7% to the Bicycles segment. Around 61% of revenue was generated in Europe, 27% in North America (USA, Canada, Mexico) and 12% in other countries. At € -195 million, the operating result (EBIT) in H1 2024 was significantly below the previous year's figure of € 97 million. The main factor behind the negative result was the Bicycles segment at € -117 million, of which around € -75 million was attributable to special write-offs/effects. The result in the Motorcycles segment amounted to € -78 million. The Executive Board expects that the second half of the year - primarily driven by a higher-margin product mix - will turn the overall result into positive territory.

Pierer Mobility: weekly performance: 9.92%

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON CHRISTIAN-DRASTIL.COM/
PODCAST

