

21st Austria ATX-Prime Stocks Week 32

ATX TR			
3561.35	0.97%	3.68%	
Price	% week	% ytd	
Addiko Bank			
21.00	-1.87%	57.30%	
Aluflexpack			
Agrana			
12.10	-0.82%	-14.18%	
Amag			
24.30	-3.19%	-8.99%	
AT&S			
15.35	-9.71%	-41.63%	
Bawag			
65.30	2.92%	36.10%	
stock3			
16.00	1.27%	-11.60%	
CA Immo			
31.90	1.66%	-1.69%	
DO&CO			
148.40	1.23%	10.42%	
Erste Group			
45.93	3.28%	25.05%	
FACC			
6.83	-2.15%	17.15%	
Flughafen Wien			
52.00	2.36%	2.16%	
Frequentis			
29.00	-4.29%	6.23%	
Immofinanz			
29.70	6.45%	41.09%	
Kapsch TrafficCom			
8.72	-2.90%	-2.68%	
Montana Aerospace			
Marinomed Biotech			
10.00	-2.44%	-65.75%	
Palfinger			
22.00	-1.79%	-12.70%	
Pierer Mobility			
27.70	-2.46%	-44.27%	
Porr			

Dear active investors,

It was a week with volatility, ATX fell on Monday under 3435, the starting value of 2024. but closed the week with a year to date plus of 3.68%. News came from Vienna Stock Exchange, Sportradar, Novomatic, Austrian Post, Addiko, Do&Co, AMAG, Strabag.

BSNgin weekly Spitout: The **ATX TR** up 0,97% to 8.300,45 points this week. Year-to-date the ATX TR is now at **8,99%**. Up to now there were **88** days with a positive and **68** with a negative gain. From the year-high we are **3,91%** away, from the low **12,52%**. Statistically the best weekday so far 2024 is **Thursday** with 0,1%, the weakest is **Friday** with -0,05%.

These are the best-performers this week: **Immofinanz** 6,45% in front of UBM 4,31% and Erste Group 3,28%. And the following stocks performed worst: AT&S -9,71% in front of Frequentis -4,29% and Warimpex -3,95%.

Further highlights this week: **VIG** for 4 days in a row up (4,26% gain from 28,2 to 29,4), also **Porr** 4 days up (3,85% gain from 13 to 13,5), **EVN** 4 days up (1,74% gain from 28,75 to 29,25), **Immofinanz** 4 days up (6,83% gain from 27,8 to 29,7), **RBI** 4 days up (2% gain from 16,03 to 16,35), **CA Immo** 3 days up (2,84% gain from 31,02 to 31,9), **Uniq** 3 days up (2,96% gain from 7,44 to 7,66), **Telekom Austria** 3 days up (2,46% gain from 8,14 to 8,34), **AT&S** 7 days down (22,12% loss from 19,71 to 15,35), **Rosenbauer** 3 days down (2,27% loss from 35,3 to 34,5).

Best-performers year-to-date as of now: S Immo 81,6% (last year: 0,16 percent) followed by Addiko Bank 57,3% (last year: 5,53 percent) and Immofinanz 41,09% (last year: 81,15 percent). And the worst-performing stocks year-to-date: Marinomed Biotech -65,75% (Vorjahr: -48,23 percent), followed by Pierer Mobility -44,27% (Vorjahr: -26,59 percent) and AT&S -41,63% (Vorjahr: -17,81 percent).

High above the MA200: **S Immo** 34,19%, **Immofinanz** 31,76% and **Addiko Bank** 26,06%.

Down under the MA200: **Marinomed Biotech** -55,95%, **Pierer Mobility** -37,1% and **AT&S** -29,1%.

MONDAY

05

Vienna Stock Exchange: In July 2024, the Vienna Stock Exchange recorded an equity trading volume of EUR 5.29 billion. Compared to July 2023 (EUR 3.74 billion), this represents a significant plus of 41.5% and marks the second strongest month of July in the last ten years (only topped by July 2021 with EUR 5.9 billion). Year-to-date the trading volume in equities amounted to EUR 36.26 billion and was thus 7.6 % higher than in the same period of the previous year. The most actively traded

13.50	1.96%	6.30%
Österreichische Post		
29.45	-2.00%	-9.94%
Polytec Group		
3.25	-2.11%	-7.28%
RBI		
16.35	-1.62%	-12.43%
RWT AG		
3.30	0.00%	-17.50%
Semperit		
10.82	-0.73%	-23.59%
S Immo		
22.70	-0.87%	81.60%
Sportradar Group		
10.20	4.08%	2.87%
Strabag		
38.80	2.92%	-6.28%
Telekom Austria		
8.34	-2.57%	9.02%
UBM		
21.80	4.31%	3.32%
Uniq		
7.66	0.00%	2.68%
Varta AG		
2.55	27.46%	-87.72%
VAS AG		
8.00	-5.88%	-10.11%
Verbund		
75.70	0.40%	-9.93%
VIG		
29.40	1.73%	10.94%
Valneva		
3.11	-1.14%	-34.03%
Wienerberger		
29.00	-0.14%	-4.04%
Warimpex		
0.68	-3.95%	-8.72%
Zumtobel		
5.50	-1.79%	-12.42%

Austrian stocks last month were Erste Group Bank AG with EUR 827 million, ahead of CA Immobilien Anlagen AG with EUR 692 million and Immofinanz AG with EUR 631 million.

ATX: weekly performance: 0.97%

TUESDAY

06

Sportradar: Swiss based and in Austria operating Sportradar Group, a leading global sports technology company focused on creating immersive experiences for sports fans and bettors, announced that Craig Felenstein, the Company's Chief Financial Officer, will participate in Canaccord Genuity's 44th Annual Growth Conference on Wednesday August 14, 2024.

Sportradar Group: weekly performance: 4.08%

Novomatic: The NOVO Company Day in summer is an annual fixture for employees of the international gaming technology group Novomatic. In this year's Health and Safety Day, the company once again focused on the topics of health, nutrition, sports and exercise, as well as workplace safety, thereby sending a strong signal about the great importance of workplace health and safety at Novomatic. In her speech, the local deputy mayor Dagmar Händler also emphasized the importance of the company for the region: "NOVOMATIC is of great importance to the market town of Gumpoldskirchen, as the company not only creates a wide range of skilled jobs, but also places a high value on the health and safety of its employees."

WEDNESDAY

07

Austrian Post: The performance of Austrian Post in the first half-year 2024 was characterised by a solid operational business development and several favourable conditions. This was reflected in the solid revenue and earnings increase. "Against the backdrop of a challenging environment and inflation-related cost increases, the first half of 2024 proceeded very successfully, resulting in an increase in revenue and earnings," states Georg Pölzl, CEO of Austrian Post. Total Group revenue rose by 17.2 % in the first half of 2024 to EUR 1,505.2m. EBITDA increased by 11.9 % to EUR 211.5m and earnings before interest and taxes (EBIT) were up by 10.9 % to EUR 105.6m. Mail Division EBIT was EUR 83.0m in the first half-year of 2024, compared to EUR 77.6m in the prior-year period (+6.9 %).

Österreichische Post: weekly performance: -2.00%

THURSDAY

08

Addiko: Addiko Group, a Consumer and SME specialist bank active across Central and South-Eastern Europe (CSEE), achieved a profit after tax of €25.5m in the first half 2024 driven by solid business development and focused cost management. The result was impacted by one-off costs related to the takeover bids and amounting to €2.9m in 1H24. The 1H24 result marks an improvement of 31% over the previous year or 45% excluding these one-off costs. "Our performance in the first half of 2024 highlights our strategic vision and operational excellence. We achieved a net profit of EUR 25.5 million, an improvement of 31% compared to the previous year. The growth in our focus area of consumer financing was par-

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ticularly strong compared to the market while we continued to maintain our premium pricing strategy," said Chief Executive Officer Herbert Juranek. "In addition to the normal course of business, the Group Management Board was occupied with activities related to the recent shareholder announcements and takeover bids, which affected the operational business to a certain extent and caused unplanned one-off costs. Whatever the outcome, we are confident in our business model and in our team. We look forward to the second half of the year remaining focused on leveraging our strengths and exploring new growth opportunities".

Addiko Bank: weekly performance: -1.87%

DO & CO: Catering-Company DO & CO has benefited from increased demand across all divisions. With revenues of € 551.47m (PY: € 400.88m) DO & CO is reporting the strongest quarter in terms of revenue in the Company's history and is on course for further success. The EBITDA of the DO & CO Group was € 55.15m (PY: € 43.26m) in the first quarter of the business year 2024/2025. The EBITDA margin was 10.0% (PY: 10.8%). The net profit attributable to the shareholders of DO & CO (net result) amounts to € 18.60m (PY: € 15.45m). In the first quarter of the business year 2024/2025 a high amount of cash and cash equivalents amounting to € 254.67m was once again reported.

DO&CO: weekly performance: 1.23%

FRIDAY

09

AMAG: AMAG AL4® ever stands for aluminium products of AMAG Austria Metall AG with guaranteed low CO₂ emissions and constantly high quality. After rolled and cast products, the AMAG AL4® ever product portfolio is now being expanded to include primary aluminium products. Thereby AMAG closes the circle of aluminium products with a guaranteed low CO₂ footprint along the aluminium value chain. A certificate guarantees customers the low emission values of AMAG AL4® ever products.

Amag: weekly performance: -3.19%

Strabag: The construction company Strabag has secured a major contract for construction work in Thuringia and Saxony. The electricity transmission system operators 50Hertz and TenneT are jointly implementing the direct current connection SuedOstLink. The construction work for the 85-kilometer-long section B through Thuringia and Saxony has now been fully awarded. Strabag was awarded the contract for the laying of empty pipes in open trench construction on a route length of around 38 kilometers between Eisenberg and Weida.

Strabag: weekly performance: 2.92%

with
love
from
Vienna



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