

21st Austria ATX-Prime Stocks Week 31

ATX TR			
3527.02	-3.94%	2.68%	
Price	% week	% ytd	
Addiko Bank			
21.40	2.39%	60.30%	
Aluflexpack			
Agrana			
12.20	-5.06%	-13.48%	
Amag			
25.10	-1.18%	-5.99%	
AT&S			
17.00	-11.27%	-35.36%	
Bawag			
63.45	-4.66%	32.24%	
stock3			
15.80	0.00%	-12.71%	
CA Immo			
31.38	5.37%	-3.30%	
DO&CO			
146.60	-4.56%	9.08%	
Erste Group			
44.47	-6.87%	21.07%	
FACC			
6.98	-2.92%	19.73%	
Flughafen Wien			
50.80	-0.39%	-0.20%	
Frequentis			
30.30	0.66%	10.99%	
Immofinanz			
27.90	2.39%	32.54%	
Kapsch TrafficCom			
8.98	-0.22%	0.22%	
Montana Aerospace			
Marinomed Biotech			
10.25	-3.76%	-64.90%	
Palfinger			
22.40	-2.61%	-11.11%	
Pierer Mobility			
28.40	-6.27%	-42.86%	
Porr			

Dear active investors,

Week 31 was the worst week 2024 with ATX TR down 3,94 percent. News came from Porr, Verbund, Raiffeisen Bank International, CA Immo, AT&S, Erste Group Bank.

BSN engine weekly Spitout: The **ATX TR** down -3,94% to 8.220,31 points this week. Year-to-date the ATX TR is now at **7,94%**. Up to now there were **85** days with a positive and **66** with a negative gain. From the year-high we are **4,83%** away, from the low **11,44%**. Statistically the best weekday so far 2024 is **Monday** with 0,18%, the weakest is **Friday** with -0,06%.

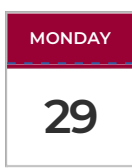
These are the best-performers this week: **Semperit** 6,24% in front of CA Immo 5,37% and S Immo 3,62%. And the following stocks performed worst: Wienerberger -11,79% in front of AT&S -11,27% and Erste Group -6,87%.

Further highlights this week: **CA Immo** for 5 days in a row up (5,37% gain from 29,78 to 31,38), also **Verbund** 3 days up (1,96% gain from 73,95 to 75,4), **Immofinanz** 3 days up (2,2% gain from 27,3 to 27,9), **UBM** 5 days down (5% loss from 22 to 20,9), **Lenzing** 4 days down (7,31% loss from 32,85 to 30,45), **Agrana** 4 days down (5,43% loss from 12,9 to 12,2), **Bawag** 3 days down (6,83% loss from 68,1 to 63,45), **Österreichische Post** 3 days down (2,44% loss from 30,8 to 30,05), **EVN** 3 days down (1,65% loss from 30,3 to 29,8), **Erste Group** 3 days down (8,04% loss from 48,36 to 44,47), **DO&CO** 3 days down (6,03% loss from 156 to 146,6), **RBI** 3 days down (9,13% loss from 18,29 to 16,62), **RHI Magnesita** 3 days down (6,94% loss from 44,7 to 41,6).

Best-performers year-to-date as of now: S Immo 83,2% (last year: 0,16 percent) followed by Addiko Bank 60,3% (last year: 5,53 percent) and Immofinanz 32,54% (last year: 81,15 percent). And the worst-performing stocks year-to-date: Marinomed Biotech -64,9% (Vorjahr: -48,23 percent), followed by Pierer Mobility -42,86% (Vorjahr: -26,59 percent) and AT&S -35,36% (Vorjahr: -17,81 percent).

High above the MA200: **S Immo** 37,33%, **Addiko Bank** 30,1% and **Immofinanz** 25,19%.

Down under the MA200: **Marinomed Biotech** -56,16%, **Pierer Mobility** -36,61% and **AT&S** -22,17%.



Porr: Construction group Porr is building a residential and commercial building on the site of a former furniture store on Berliner Allee in the Norderstedt district of Garstedt. The client is a company of long-standing customer Quarterback Immobilien. Construction will start in August 2024. The six upper floors of the new build-

13.24	-5.56%	4.25%
Österreichische Post		
30.05	-2.75%	-8.10%
Polytec Group		
3.32	-1.78%	-5.28%
RBI		
16.62	-4.87%	-10.98%
RWT AG		
3.30	-2.37%	-17.50%
Semperit		
10.90	6.24%	-23.02%
S Immo		
22.90	3.62%	83.20%
Sportradar Group		
9.80	-2.97%	-1.16%
Strabag		
37.70	-2.84%	-8.94%
Telekom Austria		
8.56	-0.81%	11.90%
UBM		
20.90	-5.00%	-0.95%
Uniq		
7.66	-2.92%	2.68%
Varta AG		
2.00	-5.17%	-90.37%
VAS AG		
8.00	-5.88%	-10.11%
Verbund		
75.40	1.21%	-10.29%
VIG		
28.90	-1.37%	9.06%
Valneva		
3.15	-3.85%	-33.26%
Wienerberger		
29.04	-11.79%	-3.90%
Warimpex		
0.71	-5.60%	-4.97%
Zumtobel		
5.60	-1.06%	-10.83%

ding will house 198 residential units with a living space of around 12,000 m². The ground floor is reserved for retail. An underground car park offers space for around 160 parking spaces. The building will be completed by the end of July 2025.

Porr: weekly performance: -5.56%

TUESDAY

30

Verbund: Verbund acquired an approx. 110 MWp PV project portfolio in Central Italy (Lazio). The portfolio was sold by KE-Reninvestment S.A., the Spanish holding company of the Turkish investor Kinesis Enerji. The PV portfolio with a total capacity of approx. 110 MWp comprises two projects at advanced stage of development.

Both projects share a substation and are pooled in a project company. Located in close proximity to key consumers (Greater Rome), the PV portfolio contributes to geographical diversification of Verbund. It was agreed that the purchase price will not be disclosed. The closing has taken place on 30th July 2024.

Verbund: weekly performance: 1.21%

RBI: Raiffeisen Bank International (RBI) generated a consolidated profit of € 1.324 billion in the first half of 2024 (plus 7 per cent, first half of 2023: € 1.235 billion). Risk costs fell by around 82 per cent compared to the same period of the previous year. Excluding Russia and Belarus, consolidated profit would have amounted to € 604 million. This corresponds to an increase of around 21 per cent compared to the first half of 2023. "We can be satisfied with the development of the consolidated profit. In line with the ECB's requirements, we accelerate the reduction of the business volume in Russia. At the same time, we continue to work on the sale of Raiffeisenbank Russia," said RBI CEO Johann Strobl. Core revenues (net interest income and net fee and commission income) were down € 161 million, or 4 per cent, to € 4.285 billion. The decline in net fee and commission income by € 307 million or 18 per cent was primarily due to the active restriction of activities in Russia (down € 331 million).

RBI: weekly performance: -4.87%

WEDNESDAY

31

CA Immo: CA Immo initiates a trendy meeting place in Berlin's Europacity. Europacity around Berlin Central Station is about to undergo an exciting development. Under the programmatic title "Europacity Vibes", a new hub for culinary delights, artistic projects, diverse leisure activities and entertainment will be created here

from 1 August. Over the coming months, CA Immo's initiative is planning a wide range of offers and a varied programme at various locations in the quarter for all people who work or live here and for all Berliners. The aim of the initiative is to discover the young Europacity as a lively, culturally oriented urban neighbourhood with short distances and to develop it further in the long term with additional offers.

CA Immo: weekly performance: 5.37%

with
love
from
Vienna



Publisher: FC Chladek Drastil GmbH,
Czerninpl. 4, 1020 Wien · complete im-
print: boerse-social.com/impressum ·
editors: Christian Drastil ; Christine
Petzwinkler · bsngine:
Josef Chladek, Christian Drastil

subscription: boerse-social.com/21st

THURSDAY

01

AT&S: Consolidated revenue at AT&S declined by 3% to € 349 million (PY: € 362 million) in the first quarter of 2024/25. EBITDA declined by 14% from € 75 million to € 65 million. The reduction in earnings is primarily attributable to the increase in price pressure. In order to counter the effects from the currently difficult market environment, such as price pressure and inflation, AT&S continued to consistently implement its comprehensive cost optimization and efficiency program. In addition to price pressure, the start-up costs in Kulim, Malaysia, and Leoben, Austria, as well as costs related to the cost optimization and efficiency program had a negative impact on earnings. The loss for the period fell from € -2 million to € -34 million. "As expected, we are still operating in a difficult market environment where forecasts keep changing. The market is recovering as projected, but the recovery is slower than anticipated. We expect the situation to stabilize towards the end of the current financial year," says CEO Andreas Gerstenmayer.

AT&S: weekly performance: -11.27%

FRIDAY

02

Erste Group Bank: Austrian based Erste Group Bank AG recorded an operating result of EUR 2.97 billion in the first half of 2024, a year-on-year increase of 10.6%. This reflects a positive development in all business segments and the significantly stronger increase in operating income (+7.0%) than in operating expenses (+3.1%). The cost/income ratio improved accordingly from 47.9% to 46.1%. The common equity tier 1 ratio was 15.5% (December 2023: 15.7%). Both the loan volume (+1.7%) and customer deposits (+3.2%) increased in the first six months. The volume of newly granted sustainable corporate loans doubled year-on-year to 2.1 billion euros. The number of customer securities savings plans grew by 23% to more than 1.3 million compared to June 2023. Erste Group's net profit in the first half of the year amounted to EUR 1.63 billion (H1 2023: EUR 1.49 billion). The Management Board of Erste Group proposes a dividend of EUR 3.00 per share for 2024, thus following the established dividend policy.

Erste Group: weekly performance: -6.87%

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON CHRISTIAN-DRASTIL.COM/
PODCAST

