

21st Austria ATX-Prime Stocks Week 30

ATX TR			
3671.63	-0.00%		6.89%
Price	% week		% ytd
Addiko Bank			
20.90	1.95%		56.55%
Aluflexpack			
Agrana			
12.85	-1.15%		-8.87%
Amag			
25.40	-0.78%		-4.87%
AT&S			
19.16	-2.19%		-27.15%
Bawag			
66.55	0.23%		38.70%
stock3			
15.80	-2.47%		-12.71%
CA Immo			
29.78	-1.00%		-8.23%
DO&CO			
153.60	-4.60%		14.29%
Erste Group			
47.75	2.40%		30.00%
FACC			
7.19	-4.13%		23.33%
Flughafen Wien			
51.00	-0.39%		0.20%
Frequentis			
30.10	-7.67%		10.26%
Immofinanz			
27.25	2.83%		29.45%
Kapsch TrafficCom			
9.00	0.90%		0.45%
Montana Aerospace			
Marinomed Biotech			
10.65	-8.58%		-63.53%
Palfinger			
23.00	3.60%		-8.73%
Pierer Mobility			
30.30	-1.94%		-39.03%
Porr			

Dear active investors,

An unchanged week for ATX TR, remaining about one percent under the highs. News came from Valneva, Verbund (3), Immofinanz, Amag, Palfinger.

BSNgin weekly Spitout: The **ATX TR** unchanged at 8.557,35 points this week. Year-to-date the ATX TR is now at **12,36%**. Up to now there were **84** days with a positive and **62** with a negative gain. From the year-high we are **0,93%** away, from the low **16,01%**. Statistically the best weekday so far 2024 is **Monday** with 0,2%, the weakest is **Tuesday** with -0,02%.

These are the best-performers this week: **RHI Magnesita** 4,05% in front of Palfinger 3,6% and Immofinanz 2,83%. And the following stocks performed worst: Marinomed Biotech -8,58% in front of Frequentis -7,67% and DO&CO -4,6%.

Further highlights this week: **EVN** for 5 days in a row up (1,68% gain from 29,7 to 30,2), also **Palfinger** 3 days up (4,07% gain from 22,1 to 23), **VIG** 6 days down (5,64% loss from 31,05 to 29,3), **Mayr-Melnhof** 4 days down (4,01% loss from 109,8 to 105,4), **Semperit** 4 days down (4,11% loss from 10,7 to 10,26), **CA Immo** 3 days down (2,23% loss from 30,46 to 29,78), **Telekom Austria** 3 days down (2,27% loss from 8,83 to 8,63), **Strabag** 3 days down (1,77% loss from 39,5 to 38,8), **RBI** 3 days down (1,02% loss from 17,65 to 17,47).

Best-performers year-to-date as of now: S Immo 76,8% (last year: 0,16 percent) followed by Addiko Bank 56,55% (last year: 5,53 percent) and Bawag 38,7% (last year: -3,65 percent). And the worst-performing stocks year-to-date: Marinomed Biotech -63,53% (Vorjahr: -48,23 percent), followed by Pierer Mobility -39,03% (Vorjahr: -26,59 percent) and Semperit -27,54% (Vorjahr: -28,56 percent).

High above the MA200: **S Immo** 34,29%, **Addiko Bank** 28,75% and **Bawag** 24,68%.

Down under the MA200: **Marinomed Biotech** -55,83%, **Pierer Mobility** -33,34% and **Semperit** -20,76%.

MONDAY

22

Valneva: The Coalition for Epidemic Preparedness Innovations (CEPI) and Valneva SE, an Austrian/French specialty vaccine company, have expanded their partnership to support broader access to the world's first chikungunya vaccine, IXCHIQ, in Low- and Middle-Income countries (LMICs), as well as post-marketing trials and potential label extensions in children, adolescents and pregnant women. CEPI will provide Valneva up to U.S. \$41.3 million of additional funding over the next five years, with support from the European Union's (EU) Horizon Europe programme. The project will help generate additional data to potentially support extended IXCHIQ labels in chikungunya- endemic countries and vulnerable populations at risk of being infected with this debilitating mosquito-borne

14.02	-1.41%	10.39%
Österreichische Post		
30.90	0.16%	-5.50%
Polytec Group		
3.38	2.11%	-3.57%
RBI		
17.47	-0.74%	-6.43%
RWT AG		
3.38	-2.31%	-15.50%
Semperit		
10.26	-3.39%	-27.54%
S Immo		
22.10	0.00%	76.80%
Sportradar Group		
10.10	0.00%	1.87%
Strabag		
38.80	-0.51%	-6.28%
Telekom Austria		
8.63	-1.93%	12.81%
UBM		
22.00	2.33%	4.27%
Uniq		
7.89	-1.00%	5.76%
Varta AG		
2.11	-79.57%	-89.84%
VAS AG		
8.00	-5.88%	-10.11%
Verbund		
74.50	-0.33%	-11.36%
VIG		
29.30	-4.09%	10.57%
Valneva		
3.28	0.00%	-30.59%
Wienerberger		
32.92	1.04%	8.93%
Warimpex		
0.75	0.00%	0.67%
Zumtobel		
5.66	-1.74%	-9.87%

disease.

Valneva: weekly performance: 0.00%

Verbund: Verbund and Enagás Renewable, a Spanish renewable gas projects company, have signed a memorandum of understanding to advance the development of green hydrogen projects in Spain and the decarbonization of the "hard-to-abate" sectors – the sectors that are difficult to decarbonize. The hydrogen will be exported to the European Union via the H2Med pipeline and the European hydrogen backbone, which is expected to be operational from 2030. Verbund CEO Michael Strugl: "The Spanish market plays an important role in the growth of our hydrogen business – not only to advance regional hydrogen production in Spain, but also to develop import routes to Central Europe.

Verbund: weekly performance: -0.33%

TUESDAY

23

Immofinanz: CPI Property Group announces the signing of a framework agreement between CPI PROPERTY GROUP and IMMOFINANZ AG, enabling the two groups to initiate a process to examine the feasibility, advantages and disadvantages of a potential business combination, cross-border merger or other form of integration or combination of assets, functions and key corporate entities of the two groups with the aim of optimising the group's capital structure to capture both operating and cost efficiencies for the benefit of all stakeholders.

Immofinanz: weekly performance: 2.83%

WEDNESDAY

24

Verbund: Verbund X Ventures invests in Reduxi GmbH, the recently founded Austrian holding company of the Slovenian startup Amibit d.o.o. which specializes in energy management systems for homes and small businesses. Their flagship product, the Reduxi controller, was launched in 2022 and provides a comprehensive solution for optimizing and controlling energy consumption. "The Reduxi controller impresses with its outstanding interconnectivity, user-friendliness and compatibility with modern cloud and edge computing technologies. These features give Reduxi a clear competitive advantage and help solve the challenges posed by the energy transition and the increase in decentralized energy generation and consumption," says Franz Zöchbauer, Managing Director at Verbund X Ventures.

Verbund: weekly performance: -0.33%

THURSDAY

25

Verbund: Due to a weaker energy market environment, VERBUND posted lower results in quarters 1–2/2024 compared with the previous year. EBITDA fell by 21.9% year-on-year to €1,762.4m. The Group result was down 29.3% to €910.1m and the Group result after adjustment for non-recurring effects was down 22.9% year-on-year. Earnings were hard-hit by the sharp drop in futures prices for wholesale electricity that were relevant for the reporting period. Spot market prices likewise fell in quarters 1–2/2024. The average sales price achieved for own generation from hydropower fell by €68.8/MWh to €113.3/MWh. The water supply,

which was well above average, had a positive impact on earnings. At 1.12, the hydro coefficient for the run-of-river power plants was 17 percentage points above the prior-year figure and 12 percentage points higher than the long-term average. By contrast, generation from annual storage power plants fell by 3.1% in quarters 1–2/2024 compared with the prior-year reporting period. Generation from hydropower thus increased by 2,239 GWh to 17,292 GWh. Despite higher generation from photovoltaic installations and wind power plants, particularly those that came online in Spain, the earnings contribution from the New renewables segment declined due to lower sales prices. A significantly higher earnings contribution in the Sales segment had a positive effect, partly due to lower procurement costs, while the contribution from the Grid segment suffered due to a drop in earnings at Gas Connect Austria GmbH and Austrian Power Grid AG. Earnings were also reduced by a lower contribution from flexibility products.

Verbund: weekly performance: -0.33%

AMAG: The AMAG group's revenue totalled EUR 707.7 million in the first half of 2024 (H1/2023: EUR 796.4 million). At 214,100 tonnes, total shipments in tonnes were below the previous year's level (H1/2023: 221,200 tonnes), mainly reflecting the continued reduced demand for aluminium rolled products from certain industries, particularly in Europe. Earnings before interest, taxes, depreciation and amortisation amounted to EUR 95.3 million in the first half of 2024 (H1/2023: EUR 117.8 million). The Metal Division benefited from stable production at full capacity and was thus able to take advantage of the higher aluminium price level in the second quarter of 2024. The Casting Division achieved good shipments and earnings performance despite the loss of momentum in the automotive industry. In the Rolling Division, the challenging market environment, particularly in Europe, led to a reduction in shipments overall. The broad and flexible positioning made it possible to reflect significant shifts in the product mix. The AMAG group generated net income after taxes of EUR 33.4 million in the current reporting period (H1/2023: EUR 51.0 million).

Amag: weekly performance: -0.78%

wiener boerse

CEOs & CFOs
präsentieren
Zahlen & Fakten
ihrer Unternehmen.

JETZT FILM
STARTEN 



FRIDAY

26

Palfinger: In the first half of 2024, PALFINGER AG recorded revenue of EUR 1,175.4 million, an operating result (EBIT) of EUR 112.2 million and consolidated net income of EUR 68.3 million. PALFINGER AG thus generated a strong result despite geopolitical uncertainty and a challenging market environment in the European core markets. Positive development in most regions – EMEA still at a low level PALFINGER recorded strong demand for service cranes and truck-mounted forklifts in the North American market (NAM). The ongoing good economic situation and infrastructure investments are ensuring a positive market environment. Profitability in NAM increased significantly. Thanks to strong demand for loader cranes in the emerging Indian market, the Asia region (APAC) showed good growth from a low level, although there is still no recovery to be seen in China. In Latin America (LATAM) a positive trend can be seen, mostly driven by Brazil, its largest economy. The Marine Division recorded a significant increase in growth and profitability caused by additional service business and orders for offshore and marine cranes. In the EMEA region, order intake remains at a low level, particularly in the core European markets of Germany, France and

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Scandinavia. Due to strong tourism and infrastructure projects, Southern Europe continues to show a positive trend, especially Spain, Portugal, Italy and Greece. "PALFINGER AG began preparing early for significantly more volatile conditions in the long term. The product mix and global positioning, which proved to be a key resilience factor in the first half of 2024, played an important role," stated Andreas Klauser, CEO of PALFINGER AG. "The markets for access platforms as well as offshore and marine cranes remained stable."

Palfinger: weekly performance: **3.60%**



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THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
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