

21st Austria ATX-Prime Stocks Week 28

ATX TR			
3705.95	-0.06%	7.90%	
	Price	% week	% ytd
Addiko Bank	19.60	-1.51%	46.82%
Aluflexpack			
Agrana	13.20	-5.04%	-6.38%
Amag	25.50	-1.54%	-4.49%
AT&S	21.02	7.03%	-20.08%
Bawag	66.30	3.03%	38.18%
stock3	16.30	-0.61%	-9.94%
CA Immo	31.04	0.00%	-4.35%
DO&CO	167.40	1.82%	24.55%
Erste Group	46.54	0.69%	26.71%
FACC	8.08	0.00%	38.59%
Flughafen Wien	50.60	0.80%	-0.59%
Frequentis	32.30	1.57%	18.32%
Immofinanz	26.65	-1.48%	26.60%
Kapsch TrafficCom	9.06	2.49%	1.12%
Montana Aerospace			
Marinomed Biotech	12.15	-2.80%	-58.39%
Palfinger	22.45	1.81%	-10.91%
Pierer Mobility	31.50	8.62%	-36.62%
Porr			

Dear active investors,

On Friday ATX TR marked an new All time High. News came from Strabag (3), Agrana (2), Frequentis, Austrian Post, Vienna Airport, Pierer Mobility and S Immo. Winner of the week was Pierer Mobility, the company will bring Gottfried Neumeister back.

BSNgin weekly Spitout: The **ATX TR** up 0,1% to 8.637,95 points this week. Year-to-date the ATX TR is now at **13,42%**. Up to now there were **81** days with a positive and **55** with a negative gain. From the year-high we are **0%** away, from the low **17,1%**. Statistically the best weekday so far 2024 is **Monday** with 0,22%, the weakest is **Tuesday** with -0,02%.

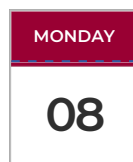
These are the best-performers this week: **Pierer Mobility** 8,62% in front of AT&S 7,03% and Bawag 3,03%. And the following stocks performed worst: Agrana -5,04% in front of Polytec Group -4,64% and Zumtobel -4,58%.

Further highlights this week: **Wienerberger** for 3 days in a row up (3,77% gain from 31,3 to 32,48), also **Bawag** 3 days up (4% gain from 63,75 to 66,3), **AT&S** 3 days up (5,31% gain from 19,96 to 21,02), **Österreichische Post** 3 days up (1,16% gain from 30,05 to 30,4), **Palfinger** 3 days up (3,7% gain from 21,65 to 22,45), **Semperit** 3 days up (2,83% gain from 10,6 to 10,9).

Best-performers year-to-date as of now: S Immo 76,8% (last year: 0,16 percent) followed by Addiko Bank 46,82% (last year: 5,53 percent) and FACC 38,59% (last year: 2,82 percent). And the worst-performing stocks year-to-date: Marinomed Biotech -58,39% (Vorjahr: -48,23 percent), followed by Pierer Mobility -36,62% (Vorjahr: -26,59 percent) and Semperit -23,02% (Vorjahr: -28,56 percent).

High above the MA200: **S Immo** 38,18%, **FACC** 27,61% and **Bawag** 26,91%.

Down under the MA200: **Marinomed Biotech** -52,43%, **Pierer Mobility** -33,17% and **Semperit** -17,68%.



Strabag: Strabag Property and Facility Services (Strabag PFS) was commissioned by the Mahle Group to provide technical facility management for the German headquarters and other locations in the Stuttgart area. The contract has a term of five years with an option for extension. In addition to the Mahle headquarters in Bad Cannstatt with around 15 buildings, including a new building, a production hall and a parking garage, Strabag PFS will in future manage another 21 properties in Stuttgart Feuerbach and Bad Cannstatt. The range of services includes technical services on over 5,000 technical systems on a total of more than 200,000

13.72	-0.58%	8.03%
Österreichische Post		
30.40	1.67%	-7.03%
Polytec Group		
3.29	-4.64%	-6.13%
RBI		
17.44	0.75%	-6.59%
RWT AG		
3.46	0.00%	-13.50%
Semperit		
10.90	2.25%	-23.02%
S Immo		
22.10	1.84%	76.80%
Sportradar Group		
10.30	0.00%	3.88%
Strabag		
38.75	1.17%	-6.40%
Telekom Austria		
8.63	-1.82%	12.81%
UBM		
21.60	-0.46%	2.37%
Uniq		
8.05	0.25%	7.91%
Varta AG		
10.10	-4.63%	-51.33%
VAS AG		
8.00	-5.88%	-10.11%
Verbund		
77.10	-1.47%	-8.27%
VIG		
30.75	0.65%	16.04%
Valneva		
3.44	7.31%	-27.20%
Wienerberger		
32.48	2.53%	7.48%
Warimpex		
0.75	1.08%	0.40%
Zumtobel		
5.84	-4.58%	-7.01%

square meters.

Strabag: weekly performance: 1.17%

Agrana: At the Agrana Annual General Meeting, CEO Stephan Büttner presented the cornerstones of the "Next Level" group strategy, which is currently being developed, and said: "In view of the current challenges that are particularly relevant for Agrana, such as new nutritional trends, changing consumer behavior, geopolitical change or the energy transition, we are working intensively on bundling our competencies strategically and organizationally. It is important to optimize cost synergies and make better use of product-specific know-how in order to open up additional markets and customer groups. In the future, we will therefore concentrate on the commodity and specialty business with starch, sugar and fruit juice concentrate as well as on innovative food and beverage solutions with fruit preparations and natural flavors. In this way, we will increase our basic profitability, better absorb market fluctuations and ensure profitable growth for a successful future for our company."

Agrana: weekly performance: -5.04%

TUESDAY

09

Frequentis: Frequentis acquires all shares of the Carinthian Groiss Informatics GmbH and thus expands its competencies in the area of workflow automation. Expansion to other business areas is planned through the integration of the Groiss Informatics product @enterprise, which Frequentis already uses as a component for workflow automation in air traffic control. "The automation of business processes is a key factor for growth and success in our fast-moving times. With the purchase of Groiss Informatics GmbH, we are further expanding our expertise and portfolio in the area of workflow management systems and can also support customers in our other business areas with the efficient management of their workflows, especially in control centers," explains Norbert Haslacher, CEO Frequentis.

Frequentis: weekly performance: 1.57%

WEDNESDAY

10

Austrian Post: Austrian Post: has completed the conversion of its truck fleet from diesel to hydrotreated vegetable oils (HVO). HVO is a renewable fuel produced from waste, fats, vegetable residues and vegetable oils. Compared to fossil diesel, up to 90 percent of CO2 emissions can be saved over the product life cycle, according to the manufacturer. The trucks are on the road on daily postal routes between logistics centres, delivery bases, post offices and postal partners throughout Austria and transport parcels, letters, brochures, newspapers and magazines.

"With HVO, we can already massively reduce our emissions today. With an annual consumption of around six million litres of diesel, we will save several thousand tons of CO2 through the conversion. We see HVO as a bridging technology that we will use to reduce our emissions until alternative truck drives such as hydrogen or e-fuels are ready for the market and economically viable," says Peter Umundum, Member of the Management Board for Parcel & Logistics, Österreichische Post AG.

Österreichische Post: weekly performance: 1.67%

wiener boerse

CEOs & CFOs
präsentieren
Zahlen & Fakten
ihrer Unternehmen.

JETZT FILM
STARTEN 



THURSDAY

11

Agrana: In the first quarter of the 2024|25 financial year (the three months ended 31 May 2024), Agrana, the fruit, starch and sugar company, generated operating profit (EBIT) of € 32.3 million, a significant reduction of 49.1% from the first quarter of the prior year. Revenue eased slightly, by 2.3%, to € 944.3 million. "After the robust results of the full year 2023|24, as expected we had a weaker start to the 2024|25 financial year. The significant decline in profit resulted from the highly challenging market environment in the Sugar and Starch segments, where sales prices fell. Business in the Fruit segment was better, leading to a significant increase in Fruit EBIT," says Agrana Chief Executive Officer Stephan Büttner. For the full 2024|25 financial year, Agrana expects a significant reduction in operating profit (EBIT) compared to the previous year. Group revenue is projected to show a moderate decrease.

Agrana: weekly performance: -5.04%

Strabag: As a transalpine transport link from Austria to Slovenia, the Karawanks Tunnel is one of the most important transport infrastructure projects in both countries, with 4.5 km located on Austrian territory and 3.5 km on Slovenian territory. Following a Europe-wide tender, STRABAG won the large-scale contract for the operational and safety-related tunnel equipment for a total value of € 110 million (package 1 & 2). STRABAG Infrastructure & Safety Solutions, or SISS for short, will execute this large-scale contract. "We are delighted to have won the contract for the tunnelling technology of the Karawanks Tunnel. We can contribute our expertise perfectly here so that all road users can pass through the tunnel safely in future," STRABAG CEO Klemens Haselsteiner says.

Strabag: weekly performance: 1.17%

Vienna Airport: Passenger numbers at Vienna Airport continue to increase: In June 2024, passenger volume rose by 8.4% to 3,970,365 travellers in the Group (Vienna Airport, Malta Airport and Kosice Airport) and by 6.5% to 3,020,849 travellers at Vienna Airport compared to the prior-year month. With more than 113,000 passengers, Vienna Airport recorded the strongest travel day in its history on Friday, 28th of June 2024. The individual month of June was also the strongest June in the airport's history with more than 3.0 million travellers. In the first half of 2024 (1-6/2024), Vienna Airport reported a 7.9% rise in passenger traffic to 14,386,331 travellers, comprising 98.1% of the pre-crisis level of 2019.

VIG: weekly performance: 0.65%

FRIDAY

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Pierer Mobility: The board mandates of Viktor Sigl as Chief Financial Officer (CFO) of PIERER Mobility AG and KTM AG were terminated for both companies by mutual agreement with the Supervisory Board. The Supervisory Board has also decided to appoint Gottfried Neumeister as an additional member of the Executive Board of PIERER Mobility AG and KTM AG with effect from 1 September 2024 to support the CEO's agenda. Gottfried Neumeister held management positions, including the position as Co-CEO, at DO & CO from March 2012 to June 2023. Previously, he founded flyniki together with Niki Lauda and, as Managing Director, he was responsible for the successful development of the aviation business (until the sale to Air Berlin).

with
love
from
Vienna



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Pierer Mobility: weekly performance: 8.62%

S Immo: Real estate company S Immo has successfully completed the sale of the HOTO Business Tower in Zagreb. The office building is located on the south-western edge of the central business district of the Croatian capital and comprises a total leasable area of around 15,500 m². The sale is in line with the group's strategy of gradually withdrawing from the Croatian office market.

S Immo: weekly performance: 1.84%

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON [CHRISTIAN-DRASTIL.COM/
PODCAST](https://christian-drastil.com/podcast)