

21st Austria ATX-Prime Stocks Week 27

ATX TR			
3708.20	2.75%	7.97%	
Price	% week	% ytd	
Addiko Bank			
19.90	-0.50%	49.06%	
Aluflexpack			
Agrana			
13.90	0.00%	-1.42%	
Amag			
25.90	-0.77%	-3.00%	
AT&S			
19.64	-8.91%	-25.32%	
Bawag			
64.35	8.88%	34.12%	
stock3			
16.40	-0.61%	-9.39%	
CA Immo			
31.04	0.26%	-4.35%	
DO&CO			
164.40	-0.96%	22.32%	
Erste Group			
46.22	4.48%	25.84%	
FACC			
8.08	-0.25%	38.59%	
Flughafen Wien			
50.20	-1.18%	-1.38%	
Frequentis			
31.80	-3.34%	16.48%	
Immofinanz			
27.05	4.44%	28.50%	
Kapsch TrafficCom			
8.84	-2.64%	-1.34%	
Montana Aerospace			
Marinomed Biotech			
12.50	-0.79%	-57.19%	
Palfinger			
22.05	-0.68%	-12.50%	
Pierer Mobility			
29.00	-0.68%	-41.65%	
Porr			

Dear active investors,

Again a good week for Austrian Markets, ATX TR on thursday reached all-time-high number 9 this year, the best stock was Bawag. News came from Semperit, Valneva, CA Immo, Porr, Zumtobel, Strabag, KTM and Porr.

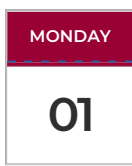
BSNgin weekly Spitout: The **ATX TR** up 2,84% to 8.628,97 points this week. Year-to-date the ATX TR is now at **13,3%**. Up to now there were **78** days with a positive and **53** with a negative gain. From the year-high we are **0,09%** away, from the low **16,98%**. Statistically the best weekday so far 2024 is **Monday** with 0,23%, the weakest is **Wednesday** with 0,02%.

These are the best-performers this week: **Bawag** 8,88% in front of **RBI** 6,72% and **RHI Magnesita** 6,44%. And the following stocks performed worst: **AT&S** -8,91% in front of **Telekom Austria** -5,69% and **Frequentis** -3,34%.

Further highlights this week: **Bawag** for 7 days in a row up (10,09% gain from 58,45 to 64,35), also **Flughafen Wien** 4 days up (2,03% gain from 49,2 to 50,2), **Pierer Mobility** 3 days up (3,94% gain from 27,9 to 29), **RHI Magnesita** 3 days up (6,7% gain from 40,3 to 43), **AT&S** 4 days down (8,99% loss from 21,58 to 19,64).

Best-performers year-to-date as of now: **S Immo** 73,6% (last year: 0,16 percent) followed by **Addiko Bank** 49,06% (last year: 5,53 percent) and **FACC** 38,59% (last year: 2,82 percent). And the worst-performing stocks year-to-date: **Marinomed Biotech** -57,19% (Vorjahr: -48,23 percent), followed by **Pierer Mobility** -41,65% (Vorjahr: -26,59 percent) and **AT&S** -25,32% (Vorjahr: -17,81 percent).

High above the MA200: **S Immo** 37,96%, **FACC** 28,67% and **Addiko Bank** 27,1%. Down under the MA200: **Marinomed Biotech** -52,37%, **Pierer Mobility** -39,66% and **Semperit** -20,39%.



Semperit: Semperit has completed the sale of the medical business and transferred the remaining production and packaging of surgical gloves to the buyer of the entire medical business, the Southeast Asian Harps Global, as agreed. The second and final closing of the sale of the medical business took place with effect from June 30, 2024, and comprised the sale of the operation for the contract manufacturing of surgical gloves in Wimpassing, Austria, and the 100% stake in the Hungarian company Sempermed Kft., which carries out their packaging in Sopron, Hungary. The sales price (cash and debt free) amounts to EUR 7 million.

Semperit: weekly performance: -1.84%

Valneva: Valneva, an Austrian/French specialty vaccine company, announced that the European Commission (EC) has granted marketing authorization in Europe for Valneva's single-dose vaccine, IXCHIQ®, for the prevention of disease

13.80	-1.43%	8.66%
Österreichische Post		
29.90	-0.17%	-8.56%
Polytec Group		
3.45	3.29%	-1.57%
RBI		
17.31	6.72%	-7.28%
RWT AG		
3.46	0.00%	-13.50%
Semperit		
10.66	-1.84%	-24.72%
S Immo		
21.70	-1.36%	73.60%
Sportradar Group		
10.30	1.98%	3.88%
Strabag		
38.30	-1.67%	-7.49%
Telekom Austria		
8.79	-5.69%	14.90%
UBM		
21.70	1.88%	2.84%
Uniq		
8.03	0.88%	7.64%
Varta AG		
10.59	20.34%	-48.96%
VAS AG		
8.50	-19.81%	-4.49%
Verbund		
78.25	6.25%	-6.90%
VIG		
30.55	0.16%	15.28%
Valneva		
3.20	0.57%	-32.16%
Wienerberger		
31.68	2.33%	4.83%
Warimpex		
0.76	2.70%	2.01%
Zumtobel		
6.12	-1.29%	-2.55%

caused by the chikungunya virus in individuals 18 years of age and older. The EC decision marks the third approval the Company has received for IXCHIQ[®] following approval from the U.S. Food and Drug Administration (FDA) in November 2023 and Health Canada last month. The Company expects to deliver the first doses in Europe in the fourth quarter of 2024. IXCHIQ[®] is the world's only licensed chikungunya vaccine available to address this unmet medical need. In accordance with the International Recognition Procedure (IRP), Valneva has also submitted a Marketing Authorization Application (MAA) to the UK Medicines and Healthcare products Regulatory Agency (MHRA). An additional marketing authorization application is under review by the Brazilian Health Regulatory Agency (ANVISA) to make the vaccine available in certain Low- and Middle-Income Countries (LMIC), with potential approval in 2024.

Valneva: weekly performance: 0.57%

TUESDAY

02

CA Immo: CA Immo starts the refurbishment of the Danube House office building in Riverside Karlin, Prague. The New Danube House will offer 22,500 sqm of leasable area, predominantly for offices. It will combine the advantages of the prominent, green recreation and entertainment area next to the Vltava river with the design, functionality and services of a modern premium office environment at the highest level.

CA Immo: weekly performance: 0.26%

WEDNESDAY

03

Porr: The General Directorate for National Roads and Motorways (GDDKiA) in Poland has commissioned Austrian based construction group PORR to upgrade another section of the S16. The existing 18 km-long section of the DK16 from Barczewo to Biskupiec will be converted into an expressway. As part of the contract, PORR will also build a second traffic lane. The contract, worth around EUR 86m (PLN 372m), includes recycling the old asphalt and installing a lighting for the intersections, that uses renewable energy sources.

Porr: weekly performance: -1.43%

Zumtobel: The lightning group Zumtobel was confronted with challenging economic conditions during the 2023/24 financial year, which had a negative impact, above all, on the components business. The Lighting Segment made good progress in this challenging market environment with only a slight 1.5% reduction in revenues. In total, the company recorded a decline of 6.8% in revenues to EUR 1,127.0 million, after an adjustment for foreign exchange effects the decline equalled 5.8%. Adjusted EBIT totalled EUR 57.3 million, compared with EUR 84.3 million in the previous year. The adjusted EBIT margin equalled 5.1% and reached the middle of the expected range between 4 and 6%. Below the line, net profit totalled EUR 24.7 million. "We successfully reached a number of key turning points for the future during the past financial year – starting with the successful market presentation of our new Keyture product brand for the Internet of Things to the implementation of numerous projects to accelerate our digital transformation and further progress towards meeting our sustaina-

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Zahlen & Fakten
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bility goals", commented Alfred Felder, CEO of the Zumtobel Group.

Zumtobel: weekly performance: **-1.29%**

THURSDAY

04

KTM: KTM AG, a company of the Pierer Mobility Group, will return to the EICMA motorcycle show in Milan in 2024. It is the largest two-wheel trade show in Europe and one of the largest in the world. To mark the 110th anniversary of the six-day event (November 5-10, 2024), KTM AG plans to brighten up the expansive halls with the colors "orange" (KTM), "blue" (Husqvarna Mobility), "red" (GASGAS) and "black" (MV Agusta). The company will present its wide range of products in an impressive exhibition area of 1,635 m².

Pierer Mobility: weekly performance: **-0.68%**

Strabag: The Slovenian subsidiary of Strabag SE, has added three new building construction and civil engineering projects to its order books. The company has won a public tender for a new construction project for the Faculty of Veterinary Medicine in the capital city of Ljubljana. The new university complex consisting of two interconnected building sections with a contract value of € 46.4 million will replace the outdated faculty buildings. Strabag has also been selected as the contractor for Warehouse No. 54 at Slovenia's most important seaport in Koper. The project involves the construction of a warehouse for the storage and handling of steel coils. The € 35.9 million contract also includes the supply and installation of equipment and the warehouse management information system. The planned residential development to be built at the intersection of Litijska and Pesarska streets in eastern Ljubljana comprises 97 non-profit rental units, communal areas and restaurants on the ground floor, two units for senior citizen shared housing, and a two-storey underground car park with 188 spaces. The € 16 million contract with an estimated construction time of around 20 months is due to start in September of this year.

Strabag: weekly performance: **-1.67%**

FRIDAY

05

Porr: Austrian based construction group PORR is building new operating theatres, diagnostic laboratories and a central sterilisation room at the regional hospital in Kielce. The construction work will be carried out in two stages and is scheduled for completion in May 2026. The project involves a total area of more than 7,600 m², where nine operating theatres will be built across three floors and a basement. This includes the necessary equipment and facilities, a recovery room and a central sterilisation room. New rooms for anaesthesiology and intensive care will also be built. A helipad for rescue helicopters will be installed on the roof.

Porr: weekly performance: **-1.43%**

with
love
from
Vienna



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