

21st Austria ATX-Prime Stocks Week 26

ATX TR			
3609.20	0.50%	5.08%	
Price	% week	% ytd	
Addiko Bank			
20.00	0.00%	49.81%	
Aluflexpack			
Agrana			
13.90	-0.71%	-1.42%	
Amag			
26.10	-0.38%	-2.25%	
AT&S			
21.56	-0.55%	-18.02%	
Bawag			
59.10	0.51%	23.18%	
stock3			
16.50	0.00%	-8.84%	
CA Immo			
30.96	7.28%	-4.59%	
DO&CO			
166.00	3.36%	23.51%	
Erste Group			
44.24	1.91%	20.45%	
FACC			
8.10	-0.37%	38.94%	
Flughafen Wien			
50.80	0.40%	-0.20%	
Frequentis			
32.90	9.67%	20.51%	
Immofinanz			
25.90	11.64%	23.04%	
Kapsch TrafficCom			
9.08	2.02%	1.34%	
Montana Aerospace			
Marinomed Biotech			
12.60	-3.82%	-56.85%	
Palfinger			
22.20	-6.53%	-11.90%	
Pierer Mobility			
29.20	0.00%	-41.25%	
Porr			

Dear active investors,

ATX TR with a strong ending of the first half year in 2024, year-to-date we are 10,17 percent up, while the ATX without dividends delivered 5,08 percent. News came from Valneva, Vienna Airport, FACC (2), Vienna Airport, Do&Co, UBM and RBI.

BSN engine weekly Spitout: The **ATX TR** up 0,5% to 8.390,6 points this week. Year-to-date the ATX TR is now at **10,17%**. Up to now there were **74** days with a positive and **52** with a negative gain. From the year-high we are **2,05%** away, from the low **13,75%**. Statistically the best weekday so far 2024 is **Monday** with 0,19%, the weakest is **Wednesday** with 0%.

These are the best-performers this week: **Immofinanz** 11,64% in front of **Frequentis** 9,67% and **CA Immo** 7,28%. And the following stocks performed worst: **Wienerberger** -7,91% in front of **Warimpex** -6,78% and **Palfinger** -6,53%.

Further highlights this week: **VIG** for 3 days in a row up (4,63% gain from 29,15 to 30,5), also **CA Immo** 3 days up (7,35% gain from 28,84 to 30,96), **Erste Group** 3 days up (0,77% gain from 43,9 to 44,24), **Palfinger** 6 days down (7,69% loss from 24,05 to 22,2), **Verbund** 3 days down (3,47% loss from 76,3 to 73,65), **Zumtobel** 3 days down (2,52% loss from 6,36 to 6,2), **EuroTeleSites AC** 3 days down (3,43% loss from 3,79 to 3,66), **Lenzing** 3 days down (6,83% loss from 35,15 to 32,75), **Rosenbauer** 3 days down (3,03% loss from 36,3 to 35,2).

Best-performers year-to-date as of now: **S Immo** 76% (last year: 0,16 percent) followed by **Addiko Bank** 49,81% (last year: 5,53 percent) and **FACC** 38,94% (last year: 2,82 percent). And the worst-performing stocks year-to-date: **Marinomed Biotech** -56,85% (Vorjahr: -48,23 percent), followed by **Pierer Mobility** -41,25% (Vorjahr: -26,59 percent) and **Semperit** -23,31% (Vorjahr: -28,56 percent).

High above the MA200: **S Immo** 42,21%, **FACC** 30% and **Addiko Bank** 29,17%.
Down under the MA200: **Marinomed Biotech** -53,3%, **Pierer Mobility** -40,56% and **Semperit** -20,1%.

MONDAY

24

Valneva: Valneva, an Austrian/French specialty vaccine company, today announced that Health Canada has approved IXCHIQ[®], Valneva's single-dose vaccine for the prevention of disease caused by the chikungunya virus in individuals 18 years of age and older. This decision marks the second approval the Company has received for IXCHIQ[®] following approval from the U.S. Food and Drug Administration (FDA) in November 2023. The European Medicines Agency (EMA) also recently recommended marketing authorization of the vaccine in Europe, and a formal decision is expected in the third quarter of 2024. IXCHIQ[®] is the world's only licensed chikungunya vaccine available to address this unmet medical

14.00	-0.99%	10.24%
Österreichische Post		
29.95	-0.50%	-8.41%
Polytec Group		
3.34	-3.47%	-4.71%
RBI		
16.22	-1.04%	-13.12%
RWT AG		
3.46	0.00%	-13.50%
Semperit		
10.86	-4.74%	-23.31%
S Immo		
22.00	1.38%	76.00%
Sportradar Group		
10.10	3.06%	1.87%
Strabag		
38.95	-2.01%	-5.92%
Telekom Austria		
9.32	0.22%	21.83%
UBM		
21.30	-3.62%	0.95%
Uniq		
7.96	3.11%	6.70%
Varta AG		
8.80	-9.65%	-57.59%
VAS AG		
8.50	-19.81%	-4.49%
Verbund		
73.65	-3.73%	-12.37%
VIG		
30.50	5.90%	15.09%
Valneva		
3.18	2.58%	-32.54%
Wienerberger		
30.96	-7.91%	2.45%
Warimpex		
0.74	-6.78%	-0.40%
Zumtobel		
6.20	2.31%	-1.27%

need. Every year, over 50 million North Americans, of which approximately 7 million Canadians, travel to countries where chikungunya is endemic. Valneva began commercializing the vaccine in the U.S. this year and plans to sell first doses in Canada in the fourth quarter of 2024.

Valneva: weekly performance: 2.58%

Vienna Airport: The Supervisory Board of Flughafen Wien AG (Vienna Airport) unanimously reappointed the current members of the Management Board, Julian Jäger and Günther Ofner, to a new term of office beginning on 1 October 2025. The current term of Julian Jäger was extended for an additional five-year period up until 30 September 2030, whereas the term of Günther Ofner was prolonged for three more years to 30 September 2028.

Flughafen Wien: weekly performance: 0.40%

TUESDAY

25

FACC: 663 FACC apprentices from the industrial sector took part in the WKO Upper Austria apprenticeship competition on 20 April 2024 to compete with their colleagues in various specialist areas. The annual competition is organised in cooperation with the Upper Austrian Association of Training Managers. The winners were officially announced and honoured on 18 June 2024 at the Sandburg Linz. FACC was represented by five apprentices - all of whom graduated with the grade "Very good" or "Good" - an impressive team performance! In addition, three podium places were achieved: Daniel Parzmair achieved 2nd place and Elias Lang 3rd place in fibre composite technology. Stefanie Wambacher achieved an impressive result with 3rd place in the design engineering category.

FACC: weekly performance: -0.37%

WEDNESDAY

26

Vienna Airport: Vienna Airport expects 9 to 10 million passengers in the three busiest months of July, August and September 2024 - this corresponds to the record summer in 2019 before the corona pandemic. Austrians are drawn to the sea in summer: according to the current booking situation, the most popular air travel destinations are Italy, Spain, Greece and Turkey. Vienna Airport has prepared well for the expected volume of passengers: more staff at security checks, efficient operational processes, as well as useful passenger services such as fast track services, self-baggage drop off with the largest airlines, modern lounges, as well as numerous restaurants and shops ensure a good start to your holiday. Nevertheless, the airport recommends that travelers allow enough time for check-in and security checks, especially on the first few days of their vacation, in order to start their vacation in a relaxed manner.

Flughafen Wien: weekly performance: 0.40%

wiener boerse

CEOs & CFOs
präsentieren
Zahlen & Fakten
ihrer Unternehmen.

JETZT FILM
STARTEN 



THURSDAY

27

DO & CO: Catering company DO & CO profited from stronger demand in all divisions and, with sales of € 1,819.45m (PY: € 1,419.35m), recorded the strongest business year in the company's history. This constitutes an increase in revenue of 28.2 % or € 400.09m as compared to the previous year. The EBITDA of the DO & CO group amounts to € 202.12m (PY: € 143.33m) in business year 2023/2024. The EBITDA margin was 11.1 % (PY: 10.1 %). Consolidated earnings before interest and tax (EBIT) of the DO & CO group amounted to € 135.79m, € 50.09m higher than in the previous year. The EBIT margin was 7.5 % (PY: 6.0 %). Compared to business year 2022/2023 the net result almost doubled in business year 2023/2024 by € 32.58m to € 66.22m (PY: € 33.64m). At € 276.71m the company again reports a high amount of cash and cash equivalents in the business year 2023/2024.

DO&CO: weekly performance: **3.36%**

FACC: In June 2024, FACC equipped the 2000th Airbus aircraft with Sharklets. The upwardly curved wingtips help to significantly reduce an aircraft's fuel consumption. By manufacturing sharklets for the Airbus A320 Family, FACC is making a significant contribution to increasing the efficiency and range of modern passenger aircraft - the use of the approximately 8 feet high sharklets significantly reduces fuel consumption. This June, the FACC crew is celebrating the production of the 2000th Sharklet, thus impressively underlining its market leadership in this field. The anniversary Sharklet will be assembled at Airbus and will go to an airline in the Arab world. "Producing 2,000 Sharklets for our customer Airbus is a milestone for FACC. We look forward to equipping many more Airbus aircraft with FACC Sharklets in the coming years. With over 7,000 Airbus A320 Family aircraft on order by airlines, we are now continuing this success story together," emphasises FACC CEO Robert Machtlinger.

FACC: weekly performance: **-0.37%**

FRIDAY

28

UBM: Real estate developer UBM completed another sale from its standing asset portfolio at the end of the second quarter in 2024. Specifically, its 80% interest in W3 Errichtungs- und Betriebs-Aktiengesellschaft was sold for roughly €30m to RALT Raiffeisen-Leasing GmbH & Co KG. Raiffeisenbank International holds 20% of the shares. The closing took place on 27 June 2024 in the form of a share deal. "With the W3, we are selling a further non-strategic asset to one of our partners. This is a win-win situation that generates cash for UBM – in line with our strategy to give liquidity priority over profitability during the current financial year", explained Thomas G. Winkler, CEO of UBM Development AG.

UBM: weekly performance: **-3.62%**

RBI: In June, the RBI Supervisory Board extended the Management Board mandate of Chief Risk Officer Hannes Mösenbacher by five years until March 2030. Mösenbacher has been CRO of RBI since 2017. His current mandate would have expired at the end of February 2025.

RBI: weekly performance: **-1.04%**

with
love
from
Vienna



Publisher: FC Chladek Drastil GmbH,
Czerninpl. 4, 1020 Wien · complete im-
print: boerse-social.com/impressum ·
editors: Christian Drastil ; Christine
Petzwinkler · bsngine:
Josef Chladek, Christian Drastil

subscription: boerse-social.com/21st

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON [CHRISTIAN-DRASTIL.COM/
PODCAST](https://christian-drastil.com/podcast)