

## 21st Austria ATX-Prime Stocks Week 25

ATX TR			
3591.57	1.62%	4.56%	
	Price	% week	% ytd
<b>Addiko Bank</b>	20.00	-0.99%	49.81%
<b>Aluflexpack</b>			
<b>Agrana</b>	14.00	0.72%	-0.71%
<b>Amag</b>	26.20	0.00%	-1.87%
<b>AT&amp;S</b>	21.68	2.75%	-17.57%
<b>Bawag</b>	58.80	3.16%	22.55%
<b>stock3</b>	16.50	-2.94%	-8.84%
<b>CA Immo</b>	28.86	0.07%	-11.06%
<b>DO&amp;CO</b>	160.60	4.56%	19.49%
<b>Erste Group</b>	43.41	3.31%	18.19%
<b>FACC</b>	8.13	5.04%	39.45%
<b>Flughafen Wien</b>	50.60	3.05%	-0.59%
<b>Frequentis</b>	30.00	0.67%	9.89%
<b>Immofinanz</b>	23.20	-3.13%	10.21%
<b>Kapsch TrafficCom</b>	8.88	3.26%	-0.89%
<b>Montana Aerospace</b>			
<b>Marinomed Biotech</b>	13.10	-1.50%	-55.14%
<b>Palfinger</b>	23.75	1.71%	-5.75%
<b>Pierer Mobility</b>	29.20	-17.51%	-41.25%
<b>Porr</b>			

Dear active investors,

A good week for ATX TR, which climbed 1,62 percent to 8.349,06 points, Friday was settlement day for June and we saw the biggest turnover this year. News came from Verbund, UBM. Kapsch TrafficCom, Varta and Rosenbauer.

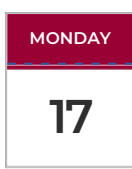
**BSN engine weekly Spitout:** The **ATX TR** up 1,62% to 8.349,06 points this week. Year-to-date the ATX TR is now at **9,63%**. Up to now there were **71** days with a positive and **50** with a negative gain. From the year-high we are **2,54%** away, from the low **13,18%**. Statistically the best weekday so far 2024 is **Monday** with 0,17%, the weakest is **Wednesday** with 0,02%.

These are the best-performers this week: **Warimpex** 6,13% in front of RHI Magnesita 5,19% and FACC 5,04%. And the following stocks performed worst: Pierer Mobility -17,51% in front of Lenzing -5,14% and Austriacard Holdings AG -4,07%.

Further highlights this week: **EVN** for 4 days in a row up (2,57% gain from 29,15 to 29,9), also **Frequentis** 3 days up (2,39% gain from 29,3 to 30), **Telekom Austria** 3 days up (2,54% gain from 9,07 to 9,3), **Rosenbauer** 3 days up (8,31% gain from 33,7 to 36,5), **Immofinanz** 3 days down (3,33% loss from 24 to 23,2).

**Best-performers year-to-date as of now:** S Immo 73,6% (last year: 0,16 percent) followed by Addiko Bank 49,81% (last year: 5,53 percent) and FACC 39,45% (last year: 2,82 percent). And the worst-performing stocks year-to-date: Marinomed Biotech -55,14% (Vorjahr: -48,23 percent), followed by Pierer Mobility -41,25% (Vorjahr: -26,59 percent) and Semperit -19,49% (Vorjahr: -28,56 percent).

High above the MA200: **S Immo** 42,51%, **FACC** 31,51% and **Addiko Bank** 30,64%. Down under the MA200: **Marinomed Biotech** -52,73%, **Pierer Mobility** -41,82% and **Semperit** -17,71%.



**Verbund:** With the expansion of the Verbund Immo-Charging solution, Verbund and Payuca are now also offering access to e-charging infrastructure for office properties. Verbund Immo-Charging will thus be expanded to include the office building sector, enabling owners of office properties to have quick and easy access to e-charging infrastructure. Verbund finances two thirds of the installation costs using a contracting solution. "Electromobility is one of the keys to sustainably reducing CO2 emissions in private transport. That's why it's important to us to offer future-proof and practical solutions so that electromobility becomes attractive for all users," emphasizes Martin Wagner, Managing Director of the Energy4Business association.

**Verbund:** weekly performance: 4.01%

14.14	3.97%	11.34%
<b>Österreichische Post</b>		
30.10	1.35%	-7.95%
<b>Polytec Group</b>		
3.46	-1.14%	-1.28%
<b>RBI</b>		
16.39	3.60%	-12.21%
<b>RWT AG</b>		
3.46	0.00%	-13.50%
<b>Semperit</b>		
11.40	-0.70%	-19.49%
<b>S Immo</b>		
21.70	-1.81%	73.60%
<b>Sportradar Group</b>		
9.80	-3.92%	-1.16%
<b>Strabag</b>		
39.75	-3.17%	-3.99%
<b>Telekom Austria</b>		
9.30	1.64%	21.57%
<b>UBM</b>		
22.10	0.91%	4.74%
<b>Uniq</b>		
7.72	1.31%	3.49%
<b>Varta AG</b>		
9.74	9.44%	-53.06%
<b>VAS AG</b>		
8.50	-19.81%	-4.49%
<b>Verbund</b>		
76.50	4.01%	-8.98%
<b>VIG</b>		
28.80	1.23%	8.68%
<b>Valneva</b>		
3.10	-5.37%	-34.24%
<b>Wienerberger</b>		
33.62	-1.12%	11.25%
<b>Warimpex</b>		
0.80	6.13%	6.85%
<b>Zumtobel</b>		
6.06	-1.62%	-3.50%

TUESDAY

18

**UBM:** UBM Development has laid the foundation stone for the “Timber Peak” timber-hybrid tower block in the Mainz Zollhafen. This marks the first milestone just four months after planning permission was granted for the tallest timber-hybrid building in Rhineland-Palatinate. Over 40 metres high, Timber Peak is the first timber-hybrid high-rise building in Mainz. On twelve floors, the building offers around 9,400 square metres of gross floor space with flexible floor plans for modern office use – and spectacular views of the harbour, the Rhine and the entire Mainz city skyline. “Our strategic approach green. smart. and more. encompasses maximum building intelligence and unique architectural features, both in terms of aesthetics and flexible use of space,” says David S. Christmann, CEO of UBM Development Deutschland, adding: “Timber Peak fulfils these qualities in an outstanding way in every respect.”

**UBM:** weekly performance: 0.91%

WEDNESDAY

19

**Kapsch TrafficCom:** At EUR 539 million, Kapsch TrafficCom's revenues in the financial year 2023/24 were 3% below the previous year's figure of EUR 553 million. At EUR 70 million, the result from operating activities (EBIT) significantly exceeded the previous year's figure of EUR 5 million (adjusted). The increase was influenced in particular by the one-time effects from Germany (arbitration proceedings between the autoTicket joint venture and the Federal Republic of Germany), which led to an increase in EBIT of EUR 79 million. For the financial year 2024/25, the management expects revenues to grow above the forecasted average annual market growth of 7.5% from 2024 to 2030 according to Grand View Research. The operating result (EBIT) should show a slight improvement compared to the result adjusted for one-time effects of EUR 15 million, whereby positive one-time effects are also possible again. Despite the improved situation, the focus remains on costs. Kapsch TrafficCom is a provider of transportation solutions for sustainable mobility with successful projects in more than 50 countries.

**Kapsch TrafficCom:** weekly performance: 3.26%

THURSDAY

20

**Varta:** Based on current business developments in the first half of 2024, VARTA AG is revising its revenue forecast for fiscal year 2024 issued on August 11, 2023. The technology company now expects revenue between € 820 million and € 870 million (previous forecast: at least € 900 million). The reason for the adjustment is a further significant deterioration in the market environment for energy storage systems, especially in the second quarter of the current year.

**Varta AG:** weekly performance: 9.44%

with  
love  
from  
Vienna



Publisher: FC Chladek Drastil GmbH,  
Czerninpl. 4, 1020 Wien · complete im-  
print: [boerse-social.com/impressum](https://boerse-social.com/impressum) ·  
editors: Christian Drastil ; Christine  
Petzwinkler · bsngine:  
Josef Chladek, Christian Drastil

subscription: [boerse-social.com/21st](https://boerse-social.com/21st)

FRIDAY

21

**Rosenbauer:** Rosenbauer Group welcomes new, strong investor. Robau Beteiligungsverwaltung GmbH (Robau), under the strategic leadership of Stefan Pierer, becomes a new shareholder of the Rosenbauer Group. In addition to Pierer Industrie AG and Mark Mateschitz Beteiligungs GmbH, Raiffeisen Beteiligungsholding GmbH and Invest Unternehmensbeteiligungs AG also hold stakes at Robau. In accordance with an agreement reached today with Rosenbauer Beteiligungsverwaltung GmbH (BVG), Robau intends to fully subscribe to the planned capital increase excluding subscription rights. The transaction is subject to relevant regulatory approvals, with the closing expected by the end of the year.

**Rosenbauer:** weekly performance: 2.24%

THE NEXT 21st AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY  
HEAR OUR ENGLISH SPOKEN STOCK MARKET  
PODCAST WITH ALLISON AND CHRIS EVERY  
SUNDAY ON [CHRISTIAN-DRASTIL.COM/](https://christian-drastil.com/)  
PODCAST

