

## 21st Austria ATX-Prime Stocks Week 23

ATX TR			
3658.27	-0.80%	6.51%	
Price	% week	% ytd	
<b>Addiko Bank</b>			
20.10	2.03%	50.56%	
<b>Aluflexpack</b>			
<b>Agrana</b>			
14.25	5.17%	1.06%	
<b>Amag</b>			
26.20	-1.13%	-1.87%	
<b>AT&amp;S</b>			
23.02	8.38%	-12.47%	
<b>Bawag</b>			
60.00	-0.99%	25.05%	
<b>stock3</b>			
17.20	-1.71%	-4.97%	
<b>CA Immo</b>			
30.56	2.48%	-5.82%	
<b>DO&amp;CO</b>			
143.40	2.58%	6.70%	
<b>Erste Group</b>			
44.93	-0.38%	22.33%	
<b>FACC</b>			
7.49	6.09%	28.47%	
<b>Flughafen Wien</b>			
49.30	0.20%	-3.14%	
<b>Frequentis</b>			
30.40	3.40%	11.36%	
<b>Immofinanz</b>			
23.80	-0.63%	13.06%	
<b>Kapsch TrafficCom</b>			
8.74	-0.91%	-2.46%	
<b>Montana Aerospace</b>			
<b>Marinomed Biotech</b>			
13.25	-5.36%	-54.62%	
<b>Palfinger</b>			
24.00	-0.21%	-4.76%	
<b>Pierer Mobility</b>			
36.20	-4.74%	-27.16%	
<b>Porr</b>			

Dear active investors,

Week 23/24 was an unchanged week for ATX TR, the Highlights were Wiener Börse Preis with big winners Erste Group and Wienerberger and also 25 years Palfinger on the Vienna Stock Exchange. News came from Frequentis, Strabag, Valneva, Erste Group, Palfinger, Vienna Stock Exchange (2), VIC and Wienerberger.

MONDAY

03

**Frequentis:** Airways New Zealand has again selected Frequentis with its aeronautical information management (AIM) solution. The project will upgrade Airways New Zealand to the latest Aeronautical Information Exchange Model (AIXM) 5. The transition from AIXM 4.5 to AIXM 5.1 enables aviation stakeholders to streamline their operations, improve decision-making, and elevate overall safety and efficiency. "AIXM 5.1 empowers aviation stakeholders with enriched data precision, streamlined data exchange, and enhanced data integrity, enabling them to make smarter decisions and achieve higher levels of safety and operational efficiency. We are pleased to be working on another project with our esteemed customer Airways New Zealand, offering them our most advanced solutions to meet their evolving needs," states Constantin von Reden, Managing Director Frequentis Comsoft and member of the ATM Executive Team.

**Frequentis:** weekly performance: [3.40%](#)

**Strabag:** The European construction and technology group Strabag is acting as general contractor for the reconstruction and extension of the F.D. Roosevelt University Hospital in Banská Bystrica, Slovakia. The works, with a contract value of around € 297 million, comprise the demolition of ageing buildings and the subsequent restructuring of the site with modern new buildings as well as outdoor facilities and green spaces. Construction is scheduled to take around five and a half years: After the contract was officially signed on 20 May, demolition work can start shortly, with overall completion planned for the end of 2029. With a total investment of € 442 million, the EU-funded project is one of the most significant investments in Slovakia's healthcare infrastructure in recent decades.

**Strabag:** weekly performance: [4.93%](#)

TUESDAY

04

**Valneva:** Valneva, a French/Austrian specialty vaccine company, today announced that the results of two Phase 2 clinical trials of Lyme disease vaccine candidate, VLA15, were published in the peer-reviewed medical journal, *The Lancet Infectious Diseases*. These trials, as well as a third Phase 2 trial in pediatric participants, supported the design of the current pivotal Phase 3 trial, 'Vaccine Against Lyme for Outdoor Recreationists' (VALOR). The Phase 3 clinical trial, VALOR, is currently ongoing to investigate the efficacy, safety and immunogenicity of VLA15

14.28	1.85%	12.44%
<b>Österreichische Post</b>		
30.65	0.16%	-6.27%
<b>Polytec Group</b>		
3.55	0.00%	1.28%
<b>RBI</b>		
16.91	-0.06%	-9.43%
<b>RWT AG</b>		
3.46	1.76%	-13.50%
<b>Semperit</b>		
11.70	-0.68%	-17.37%
<b>S Immo</b>		
21.60	-2.26%	72.80%
<b>Sportradar Group</b>		
9.75	5.98%	-1.66%
<b>Strabag</b>		
42.60	4.93%	2.90%
<b>Telekom Austria</b>		
8.94	2.88%	16.86%
<b>UBM</b>		
22.20	11.56%	5.21%
<b>Uniq</b>		
8.24	0.49%	10.46%
<b>Varta AG</b>		
9.82	-7.75%	-52.70%
<b>VAS AG</b>		
10.60	17.78%	19.10%
<b>Verbund</b>		
75.70	-0.13%	-9.93%
<b>VIG</b>		
29.50	0.00%	11.32%
<b>Valneva</b>		
3.87	-5.98%	-18.05%
<b>Wienerberger</b>		
34.12	-1.10%	12.91%
<b>Warimpex</b>		
0.76	-3.05%	2.28%
<b>Zumtobel</b>		
6.12	1.66%	-2.55%

in participants five years of age and older in highly endemic regions in the United States, Canada and Europe. Enrollment of 9,437 participants for the trial was completed in December 2023. Subject to positive data, Pfizer aims to submit a Biologic License Application to the Food and Drug Administration and Marketing Authorization Application to the European Medicines Agency in 2026.

**Valneva:** weekly performance: -5.98%

**Erste Group:** The Management Board of Erste Group Bank AG received the decision of the European Central Bank (ECB) pursuant to which the ECB approved buybacks of own shares in a total consideration of up to EUR 500 million (excluding transaction related costs) for the purpose of cancelling such shares.

**Erste Group:** weekly performance: -0.38%



**Palfinger:** Following the previous orders to equip the state-of-the-art cable laying vessels Leonardo da Vinci and Monna Lisa, PALFINGER MARINE will provide deck equipment and lifesaving appliances (LSA) for another upcoming cable laying vessel built by VARD for Prysmian. Because the vessel is the evolution of Prysmian's previous cable layers, the package from PALFINGER for the new vessel consists of a large A-frame for plough operations, an active heave-compensated lifting/towing winch, one towing winch, one quadrant/auxiliary winch, two auxiliary winches, and one towing roller. Additionally, the vessel will be fitted with access equipment including one tension elevator with hatch cover, two mooring platforms, two provision platforms, and two ROV doors with L-hatches. Finally, PALFINGER will supply an LSA package encompassing two lifeboats, two fast rescue boats with davits, two life raft davits and six fenders.

**Palfinger:** weekly performance: -0.21%

**Vienna Stock Exchange:** It is the most prestigious award on the Austrian capital market: the Vienna Stock Exchange Award. Tonight, numerous leading Austrian companies were once again honoured at the 17th edition of the event and a total of 13 awards were presented in the festive setting of the Palais Niederösterreich. "The Vienna Stock Exchange offers the ideal stage for leading Austrian companies 365 days a year. Companies that have excelled with their work and performance are particularly put in the spotlight by the capital market community once a year. Resistant to crises, with a solid dividend policy and in some cases global market leaders in their niches, Austrian companies enjoy a high reputation among investors worldwide," stated Christoph Boschan, CEO of the Vienna Stock Exchange, at the event. Erste Group Bank AG was invited on stage several times: First and foremost, the heavyweight on the leading national index won the prestigious ATX Award. Erste Group Bank AG also won Journalists' and Sustainability Award, wienerberger AG received the Corporate Bond Award and two 2nd places, the first place in the Mid Cap Award went to Flughafen Wien AG.

**ATX TR:** weekly performance: 0.09%

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love  
from  
Vienna



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THURSDAY

06

**VIG:** Vienna Insurance Group (VIG) has launched a comprehensive Cyber Defence Center programme (CDC) to enhance protection against the growing threat of cyberattacks. Protecting customer data and securing IT systems is a top priority for VIG. To meet the latest security requirements, the company has implemented extensive security measures. This initiative receives financial support from the European Union through the European Cybersecurity Competence Centre.

**VIG:** weekly performance: 0.00%

FRIDAY

07

**wienerberger:** The international biannual Brick Award, created in 2004 by wienerberger to promote innovation and excellence in brick architecture, has been held in Vienna for the eleventh time. With a total of 743 entries from 54 countries, this year's iteration once again showcased the relevance and innovative potential of brick architecture around the globe. The award is endowed with a total of € 27.000 prize money, € 7.000 for the grand prize winner and € 5.000 each for the other four category winners. The grand prize went to the British studio Níall McLaughlin Architects and their project "International Rugby Experience", an exhibition and events center in Limerick dedicated to the sport of rugby, in the Brick Award-category "Sharing public spaces". Its design takes inspiration from Limerick's famous churches while still upholding a modern aesthetic, allowing the building to fit within the environment while at the same time enhancing it aesthetically.

**Wienerberger:** weekly performance: -1.10%

THE NEXT 21st AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY  
HEAR OUR ENGLISH SPOKEN STOCK MARKET  
PODCAST WITH ALLISON AND CHRIS EVERY  
SUNDAY ON CHRISTIAN-DRASTIL.COM/  
PODCAST

