

## 21st Austria ATX-Prime Stocks Week 16

ATX TR			
3536.76	-0.50%	2.97%	
Price	% week	% ytd	
<b>Addiko Bank</b>			
18.20	5.81%	36.33%	
<b>Aluflexpack</b>			
<b>Agrana</b>			
13.45	-0.74%	-4.61%	
<b>Amag</b>			
26.50	-2.21%	-0.75%	
<b>AT&amp;S</b>			
18.18	-2.78%	-30.87%	
<b>Bawag</b>			
56.00	3.61%	16.72%	
<b>stock3</b>			
17.40	-3.87%	-3.87%	
<b>CA Immo</b>			
30.82	-0.06%	-5.02%	
<b>DO&amp;CO</b>			
143.00	-1.24%	6.40%	
<b>Erste Group</b>			
43.00	1.87%	17.07%	
<b>FACC</b>			
6.21	-1.27%	6.52%	
<b>Flughafen Wien</b>			
50.20	0.00%	-1.38%	
<b>Frequentis</b>			
26.40	-0.38%	-3.30%	
<b>Immofinanz</b>			
23.70	1.28%	12.59%	
<b>Kapsch TrafficCom</b>			
8.10	-2.41%	-9.60%	
<b>Montana Aerospace</b>			
<b>Marinomed Biotech</b>			
19.40	-2.27%	-33.56%	
<b>Palfinger</b>			
21.40	-4.68%	-15.08%	
<b>Pierer Mobility</b>			
40.60	-4.25%	-18.31%	
<b>Porr</b>			

Dear active investors,

ATX went down 0,5 percent in week 16. News came from Amag, Marinomed, Agrana, A1 Telekom Austria, Wienerberger, UBM, RBI and Verbund. Top Performers were Addiko and S Immo.

**BSN engine weekly Spitout:** The **ATX TR** down -0,5% to 7.956,55 points this week. Year-to-date the ATX TR is now at **4,47%**. Up to now there were **45** days with a positive and **32** with a negative gain. From the year-high we are **0,79%** away, from the low **7,86%**. Statistically the best weekday so far 2024 is **Friday** with 0,14%, the weakest is **Tuesday** with -0,03%.

These are the best-performers this week: **EVN** 6,71% in front of Addiko Bank 5,81% and S Immo 4,76%. And the following stocks performed worst: voestalpine -7,34% in front of Palfinger -4,68% and Lenzing -4,67%.

Further highlights this week: **EVN** for 10 days in a row up (10,18% gain from 24,55 to 27,05), also **EuroTeleSites AG** 4 days up (6,43% gain from 3,42 to 3,64), **Bawag** 3 days up (5,16% gain from 53,25 to 56), **CA Immo** 3 days up (0,46% gain from 30,68 to 30,82), **Erste Group** 3 days up (3,61% gain from 41,5 to 43), **Mayr-Melnhof** 3 days up (1,56% gain from 115,2 to 117), **S Immo** 3 days up (3,23% gain from 17,05 to 17,6), **Uniq** 3 days up (1,62% gain from 8,04 to 8,17), **Pierer Mobility** 4 days down (4,69% loss from 42,6 to 40,6).

**Best-performers year-to-date as of now:** S Immo 40,8% (last year: 0,16 percent) followed by Addiko Bank 36,33% (last year: 5,53 percent) and Erste Group 17,07% (last year: 22,84 percent). And the worst-performing stocks year-to-date: Marinomed Biotech -33,56% (Vorjahr: -48,23 percent), followed by AT&S -30,87% (Vorjahr: -17,81 percent) and Pierer Mobility -18,31% (Vorjahr: -26,59 percent).

High above the MA200: **Addiko Bank** 31,38%, **S Immo** 29,11% and **Immofinanz** 19,63%.

Down under the MA200: **Marinomed Biotech** -41,56%, **Pierer Mobility** -31,38% and **AT&S** -28,39%.

MONDAY

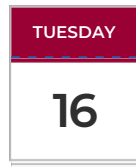
15

**Amag, Semperit, Lenzing:** The B&C private foundation, which holds Austrian industrial investments such as Amag, Lenzing and Semperit, is abandoning a principle and is changing its investment strategy. In view of the major challenges that companies face, it is not only necessary to have the right business strategies, but also to find the right shareholder structures, explained Wolfgang Hofer, board member of the private foundation, on Monday. The "dogma of 50 plus 1, which has been valid for years, will therefore be abandoned and, if necessary,

14.16	-2.21%	11.50%
<b>Österreichische Post</b>		
32.00	1.11%	-2.14%
<b>Polytec Group</b>		
3.29	-0.30%	-6.13%
<b>RBI</b>		
17.18	-3.65%	-7.98%
<b>RWT AG</b>		
4.20	5.53%	5.00%
<b>Semperit</b>		
11.78	0.51%	-16.81%
<b>S Immo</b>		
17.60	4.76%	40.80%
<b>Sportradar Group</b>		
8.95	-13.94%	-9.73%
<b>Strabag</b>		
38.10	-1.04%	-7.97%
<b>Telekom Austria</b>		
7.90	1.02%	3.27%
<b>UBM</b>		
19.50	0.26%	-7.58%
<b>Uniq</b>		
8.17	0.74%	9.52%
<b>Varta AG</b>		
8.19	-16.00%	-60.53%
<b>VAS AG</b>		
9.00	1.12%	1.12%
<b>Verbund</b>		
70.35	-0.78%	-16.30%
<b>VIG</b>		
29.10	0.69%	9.81%
<b>Valneva</b>		
3.66	-8.81%	-22.42%
<b>Wienerberger</b>		
32.76	-1.03%	8.41%
<b>Warimpex</b>		
0.76	-1.04%	2.01%
<b>Zumtobel</b>		
5.86	-0.34%	-6.69%

strategic partners will be brought in and cooperated with," he said.

**Amag:** weekly performance: -2.21%



**Agrana:** Fruit, starch, sugar company Agrana generated operating profit (EBIT) of € 151.0 million in its 2023|24 financial year (1 March 2023 to 29 February 2024), which is in line with its guidance of a very significant improvement compared to the prior year (2022|23: € 88.3 million). Earnings per share rose to € 1.04 (prior year: € 0.25).

Consolidated revenue amounted to € 3,786.9 million (prior year: € 3,637.4 million). As previously communicated in the Q3 results published in January 2024, Agrana sees itself confronted with an increasingly challenging business environment since the fourth quarter of 2023|24 and forecasts EBIT for the 2024|25 financial year which will be significantly below the comparable figure in 2023|24. This decline in results will already become apparent in the first quarter of 2024|25.

**Agrana:** weekly performance: -0.74%

**Marinomed:** Marinomed Biotech AG reported a decline of revenues by 18.6 % to EUR 9.2 million for 2023 (2022: EUR 11.3 million), which is clearly above pre-pandemic levels. The expected decrease in demand for cough and cold products due to the slow-down of the pandemic as well as high customers' stock levels contributed to low order volumes. Cash and cash equivalents decreased to EUR 2.6 million (2022: EUR 8.2 million), with no major financing cash-inflows in the 2023 financial year contributing to the cash position. In March 2024, Marinomed reached an agreement with the European Investment Bank to defer the capital repayments of the 2019 venture loan (EUR 15 million) by 18 months. The decline in revenues was mostly offset by savings in consulting expenses and increased income from grants and subsidies. Expenses for research and development remained almost unchanged at EUR 7 million (2022: EUR 6.9 million). Therefore, the operating result (EBIT) of EUR -5.1 million was slightly below last year's figure of EUR -4.9 million. Pascal Schmidt, CFO of Marinomed, adds: "Our primary goal is to achieve operating profitability. Our focus now is on near-term cash generation, including further license deals for Budesolv and expanding our Carragelose business."

**Marinomed Biotech:** weekly performance: -2.27%

**A1 Telekom Austria:** Total revenues of A1 Group in the first quarter increased by 0.7% year-on-year to EUR 1,267 mn. The increase in service revenues more than outweighed the decline in equipment revenues. Service revenues grew by 3.1% year-on-year up to EUR 1,071 mn mainly driven by retail mobile service revenues while solutions and connectivity and retail fixed-line revenues also rose. Those drivers offset the decline in interconnection revenues. Rising service revenues also offset the declining equipment revenues driven mainly by the mobile business. EBITDA increased by 4.2% up to EUR 454 mn. Alejandro Plater, CEO of A1 Group, on the highlights of the first quarter of 2024: "We have made a good start to the new year. While the CEE markets showed a stable performance, there were certainly challenges in some segments in Austria. Net result (proforma) for the first quarter of 2024 grew by 10.5% and was EUR 117 million. In an environment of rising costs, especially workforce, we continue to focus consistently on the implementation of efficiency measures. The outlook for 2024 is

## wiener boerse

CEOs & CFOs  
präsentieren  
Zahlen & Fakten  
ihrer Unternehmen.

JETZT FILM  
STARTEN 



stable."

**Telekom Austria:** weekly performance: 1.02%

WEDNESDAY

17

**Wienerberger:** As the next step in its value-creating growth strategy, wienerberger is investing in the construction of a state-of-the-art Industry 4.0 production facility in Hejőpapi, Hungary, as a driving force for modern construction and sustainable living. In this facility, concrete roof tiles will be produced in a CO2-neutral and fully automated process, with human intervention only required for individual accessory solutions. In this way, wienerberger is consistently focusing on making work easier through innovation in the production area. The new plant also uses the most advanced digital technologies, for example to collect comprehensive data on the production process. This will enable rapid and targeted improvements in the ongoing production process in the future and thus an even higher quality standard overall. Following the setting of the cornerstone in April 2024, the start of production is scheduled for the second half of 2025.

**Wienerberger:** weekly performance: -1.03%

**UBM:** The laying of the foundation stone for the LeopoldQuartier developed by UBM Development marks the start of sales for the approximately 22,000 square meters of office space in the LeopoldQuartier OFFICE, the first part of Europe's first urban quarter in timber-hybrid construction. Sales of the 253 owner-occupied apartments in LeopoldQuartier LIVING, the next two components spread across three buildings, will also begin soon. In total, the Leopold-Quartier extends over an area of almost three hectares in the north-west of Vienna's city center along the Danube Canal and comprises five building plots. Thomas G. Winkler, CEO of UBM Development AG: "The LeopoldQuartier combines the best that nature and urban life have to offer: We are producing what Vienna needs – spectacular, high-quality office premises and sustainable living space."

**UBM:** weekly performance: 0.26%

THURSDAY

18

**Raiffeisen Bank International:** Raiffeisen Bank International AG (RBI) expects the European Central Bank (ECB) in the near term to issue a request for an acceleration of the business reduction in Russia, which RBI has been conducting since February 2022. Under the current draft of the requirements, loans to customers would decrease significantly by 2026 (up to 65 per cent vs. Q3/2023), as would international payments originating from Russia. Since February 2022, RBI has taken substantial measures to mitigate the risks deriving from its ownership of AO Raiffeisenbank in Russia, including specifically risks to its capital position and liquidity, and risks from increased sanction compliance requirements. The ECB's draft requirements go far beyond RBI's own plans to further reduce the Russian business and may adversely impact RBI's options to sell AO Raiffeisenbank. RBI is committed to achieving the deconsolidation of AO Raiffeisenbank, including via a sale of the unit.

**RBI:** weekly performance: -3.65%

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from  
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**Verbund:** Austrian utility company Verbund will supply the Westfalen energy and fuel retailer with green hydrogen in the future. A corresponding declaration of intent has been signed, as Westfalen reports. Specifically, it is planned to supply the Austrian national company Westfalen Austria with green hydrogen from 2026. The climate-friendly energy source will be produced by Verbund at several locations in Austria. Westfalen plans to supply the hydrogen primarily to medium-sized companies in Austria and southern Germany.

**Verbund:** weekly performance: -0.78%

THE NEXT 21st AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY  
HEAR OUR ENGLISH SPOKEN STOCK MARKET  
PODCAST WITH ALLISON AND CHRIS EVERY  
SUNDAY ON [CHRISTIAN-DRASTIL.COM/](https://christian-drastil.com/)  
PODCAST