

21st Austria ATX-Prime Stocks Week 15

ATX TR			
3554.54	-0.33%	3.49%	
	Price	% week	% ytd
Addiko Bank			
17.20	0.58%	28.84%	
Aluflexpack			
Agrana			
13.55	-1.45%	-3.90%	
Amag			
27.10	0.74%	1.50%	
AT&S			
18.70	0.86%	-28.90%	
Bawag			
54.05	-8.00%	12.65%	
stock3			
18.10	1.69%	0.00%	
CA Immo			
30.84	-1.91%	-4.96%	
DO&CO			
144.80	1.83%	7.74%	
Erste Group			
42.21	0.14%	14.92%	
FACC			
6.29	-0.47%	7.89%	
Flughafen Wien			
50.20	-0.79%	-1.38%	
Frequentis			
26.50	-5.02%	-2.93%	
Immofinanz			
23.40	2.18%	11.16%	
Kapsch TrafficCom			
8.30	-2.12%	-7.37%	
Montana Aerospace			
Marinomed Biotech			
19.85	-4.57%	-32.02%	
Palfinger			
22.45	-1.10%	-10.91%	
Pierer Mobility			
42.40	-3.85%	-14.69%	
Porr			

Dear active investors,

A good week for ATX TR, which gained 0,72 percent. News came from FACC, Wienerberger, Vienna Airport, Marinomed, UBM and Varta.

BSN engine weekly Spitout: The **ATX TR** up 0,72% to 7.996,64 points this week. Year-to-date the ATX TR is now at **5%**. Up to now there were **43** days with a positive and **29** with a negative gain. From the year-high we are **0,29%** away, from the low **8,41%**. Statistically the best weekday so far 2024 is **Friday** with 0,16%, the weakest is **Wednesday** with 0,01%.

These are the best-performers this week: **Rosenbauer** 10,71% in front of SBO 9,09% and Verbund 5,98%. And the following stocks performed worst: Bawag -8% in front of Lenzing -6,9% and RBI -5,11%.

Further highlights this week: **EVN** for 5 days in a row up (3,26% gain from 24,55 to 25,35), also **Rosenbauer** 4 days up (10,71% gain from 28 to 31), **VIG** 6 days down (1,37% loss from 29,3 to 28,9), **Wienerberger** 4 days down (1,37% loss from 33,56 to 33,1), **Bawag** 3 days down (9,92% loss from 60 to 54,05), **Frequentis** 3 days down (4,68% loss from 27,8 to 26,5), **Pierer Mobility** 3 days down (6,19% loss from 45,2 to 42,4).

Best-performers year-to-date as of now: S Immo 34,4% (last year: 0,16 percent) followed by Addiko Bank 28,84% (last year: 5,53 percent) and Erste Group 14,92% (last year: 22,84 percent). And the worst-performing stocks year-to-date: Marinomed Biotech -32,02% (Vorjahr: -48,23 percent), followed by AT&S -28,9% (Vorjahr: -17,81 percent) and Semperit -17,23% (Vorjahr: -28,56 percent).

High above the MA200: **Addiko Bank** 25,29%, **S Immo** 24,36% and **Immofinanz** 19,06%.

Down under the MA200: **Marinomed Biotech** -41,07%, **Pierer Mobility** -29,35% and **AT&S** -27,38%.

MONDAY

08

FACC: Florian Heindl has been appointed as the new Chief Financial Officer (CFO) of FACC AG with effect from 1 May 2010. Florian Heindl has extensive experience in finance and has successfully worked in various management positions in renowned companies. His expertise and leadership skills will make a valuable contribution to the further development and success of FACC AG.

FACC: weekly performance: -0.47%

14.48	4.47%	14.02%
Österreichische Post		
31.65	-1.86%	-3.21%
Polytec Group		
3.30	-2.94%	-5.85%
RBI		
17.83	-5.11%	-4.50%
RWT AG		
4.20	5.53%	5.00%
Semperit		
11.72	0.86%	-17.23%
S Immo		
16.80	0.00%	34.40%
Sportradar Group		
10.40	-0.95%	4.89%
Strabag		
38.50	-1.28%	-7.00%
Telekom Austria		
7.82	0.90%	2.22%
UBM		
19.45	4.29%	-7.82%
Uniq		
8.11	-0.12%	8.71%
Varta AG		
9.75	-30.95%	-53.01%
VAS AG		
9.00	1.12%	1.12%
Verbund		
70.90	5.98%	-15.65%
VIG		
28.90	-1.03%	9.06%
Valneva		
4.02	7.84%	-14.92%
Wienerberger		
33.10	-0.66%	9.53%
Warimpex		
0.77	-1.54%	3.09%
Zumtobel		
5.88	-0.34%	-6.37%

TUESDAY

09

Wienerberger: Following the closing of the Terreal acquisition, the largest in the company's 200-year history, wienerberger has successfully arranged a long-term loan facility in the amount of € 600 million. The new loan provides the necessary liquidity to fully refinance a bridge loan drawn at closing of the Terreal transaction as well as the upcoming € 250 million bond 2018-24 maturity in May 2024. "Long-term financing is an essential component of wienerberger's financing portfolio. It secures a high level of liquidity on attractive conditions and enables us to further pursue our sustainable, value-creating growth in renovation, new build and infrastructure for water and energy management", explains Heimo Scheuch, CEO of wienerberger.

Wienerberger: weekly performance: **-0.66%**

WEDNESDAY

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Vienna Airport: The number of passengers handled by Flughafen Wien AG continued to increase in the month of March 2024. Total passenger volume in the Flughafen Wien Group (Vienna Airport, Malta Airport and Kosice Airport) rose 11.8% to 2,875,104 travellers. The number of passengers at Vienna Airport was up 7.6% to 2,206,619 travellers compared to the prior-year month, despite the impacts of the Austrian Airlines strike at the end of March 2024.

Flughafen Wien: weekly performance: **-0.79%**

THURSDAY

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Marinomed: Marinomed Biotech AG announced the expansion of its Carragelese product portfolio with new launches in Austria and Mexico, paving the way for targeting new indications and access to key markets. A new nasal spray formulation for the treatment of the symptoms of hay fever caused by grass pollen allergy has been launched by Marinomed's Austrian distribution partner Sigmapharm under the brand name COLDAMARIS Allergie. Offering both symptom prevention and relief of allergic symptoms such as dryness in the nasal cavity, runny or blocked nose, itching and sneezing, this market entry perfectly coincides with the peak of this year's allergy season. The launch of the allergen-blocking nasal spray also represents an important landmark in the expansion of the established Carragelese portfolio from blocking viruses to allergic indications, providing year-round revenue generation beyond the typical cold season.

Marinomed Biotech: weekly performance: **-4.57%**

UBM: UBM Development AG closed the 2023 financial year with negative earnings before tax of €39.4m. The loss resulted, above all, from revaluations of approximately €70m to projects and properties during the past year as well as the still difficult transaction market. "2023 will undoubtedly go down as an "annus horribilis" in the history of the real estate market. In spite of this adverse operating climate, UBM has demonstrated its resilience and relative strength" indicated Thomas G. Winkler, CEO of UBM Development AG. As of 31 December 2023, UBM held cash and cash equivalents of €151.5m and had an equity ratio of 30.3%. The outstanding €91.05m from the UBM bond 2018-2023 was repaid in full from internal cash reserves during the fourth quarter of 2023. It is also important to highlight that no other bond repayments will be due until Novem-

with
love
from
Vienna



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ber 2025.

UBM: weekly performance: 4.29%

FRIDAY

12

Varta: The German battery maker Varta AG, a division of Montana Tech Components AG, owned by Austrian Investor Michael Tojner, announced that it needs to update its restructuring plan due to worsened economic and demand situation. According to the company, difficult-to-predict order volumes from customers, an unexpected decline in demand for energy storage solutions as well as supply-chain issues and pricing pressure from competitors are the reasons to reevaluate the restructuring program. The assumptions made under the existing programme are no longer appropriate to help it return to profitable growth by the end of 2026, Varta said.

Varta AG: weekly performance: -30.95%

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON [CHRISTIAN-DRASTIL.COM/](https://christian-drastil.com/)
PODCAST

