

21st Austria ATX-Prime Stocks Week 11

| | | | |
|--------------------------|--------|---------|--|
| ATX TR | | | |
| 3409.71 | 0.93% | -0.72% | |
| Price | % week | % ytd | |
| Addiko Bank | | | |
| 15.25 | 0.66% | 14.23% | |
| Aluflexpack | | | |
| Agrana | | | |
| 13.35 | 1.14% | -5.32% | |
| Amag | | | |
| 27.40 | -1.44% | 2.62% | |
| AT&S | | | |
| 16.55 | -4.72% | -37.07% | |
| Bawag | | | |
| 55.20 | 3.66% | 15.05% | |
| stock3 | | | |
| 18.20 | 3.41% | 0.55% | |
| CA Immo | | | |
| 31.65 | 3.26% | -2.47% | |
| DO&CO | | | |
| 143.00 | -2.19% | 6.40% | |
| Erste Group | | | |
| 39.03 | 3.53% | 6.26% | |
| FACC | | | |
| 5.80 | -1.69% | -0.51% | |
| Flughafen Wien | | | |
| 49.00 | -2.39% | -3.73% | |
| Frequentis | | | |
| 25.80 | 4.03% | -5.49% | |
| Immofinanz | | | |
| 22.45 | 4.91% | 6.65% | |
| Kapsch TrafficCom | | | |
| 8.20 | -3.30% | -8.48% | |
| Montana Aerospace | | | |
| Marinomed Biotech | | | |
| 20.60 | -3.74% | -29.45% | |
| Palfinger | | | |
| 23.30 | -4.70% | -7.54% | |
| Pierer Mobility | | | |
| 45.50 | -2.36% | -8.45% | |
| Porr | | | |

Dear active investors,

A better week for Austrian ATX, which climbed 0,93 points in week 11, but remains in negative area, when it comes to year-to-date-performance.. Top-Performer was Immofinanz and News came from S Immo, Wienerberger, UBM, VIC, Austrian Post, Palfinger, Vienna Airport, Verbund, Frequentis, Immofinanz, Pierer Mobility and Vienna Stock Exchange.

BSNengine weekly Spitout: The **ATX TR** up 0,93% to 7.564,91 points this week. Year-to-date the ATX TR is now at **-0,67%**. Up to now there were **27** days with a positive and **27** with a negative gain. From the year-high we are **1,29%** away, from the low **2,55%**. Statistically the best weekday so far 2024 is **Friday** with 0,15%, the weakest is **Wednesday** with -0,1%.

These are the best-performers this week: **Immofinanz** 4,91% in front of Frequentis 4,03% and OMV 3,71%. And the following stocks performed worst: Lenzing -11,51% in front of UBM -8,01% and Semperit -6,16%.

Further highlights this week: **CA Immo** for 3 days in a row up (3,26% gain from 30,65 to 31,65), also **Immofinanz** 3 days up (4,66% gain from 21,45 to 22,45), **Mayr-Melnhof** 3 days up (4,86% gain from 107 to 112,2), **Österreichische Post** 3 days up (2,16% gain from 30,1 to 30,75), **Semperit** 4 days down (6,93% loss from 12,12 to 11,28).

Best-performers year-to-date as of now: S Immo 25,76% (last year: 0,16 percent) followed by Bawag 15,05% (last year: -3,65 percent) and Addiko Bank 14,23% (last year: 5,53 percent). And the worst-performing stocks year-to-date: AT&S -37,07% (Vorjahr: -17,81 percent), followed by Marinomed Biotech -29,45% (Vorjahr: -48,23 percent) and Lenzing -27,57% (Vorjahr: -35,13 percent).

High above the MA200: **RBI** 21,28%, **Bawag** 20,74% and **S Immo** 19,95%.

Down under the MA200: **Marinomed Biotech** -42,28%, **AT&S** -38,41% and **Semperit** -33,45%.

MONDAY

11

S Immo: Austrian real estate company S Immo adjusted its portfolio strategy. The focus is on the gradual streamlining of the portfolio, above all in terms of small and medium-sized office properties with limited development potential. This strategic course could – depending on market developments and only if appropriate prices can be realised – primarily involve substantial disposals in Croatia, Slovakia and Austria and lead to a complete market exit in Croatia and Slovakia. In any case, a relevant portfolio is to be retained in Austria. The proceeds from the disposals are to be reinvested in profitable office and commercial properties in the CEE

| | | |
|-----------------------------|---------|---------|
| 13.12 | -3.24% | 3.31% |
| Österreichische Post | | |
| 30.75 | 3.19% | -5.96% |
| Polytec Group | | |
| 3.38 | 2.42% | -3.57% |
| RBI | | |
| 18.99 | -4.57% | 1.71% |
| RWT AG | | |
| 4.20 | 5.53% | 5.00% |
| Semperit | | |
| 11.28 | -6.16% | -20.34% |
| S Immo | | |
| 15.72 | -1.13% | 25.76% |
| Sportradar Group | | |
| 9.21 | 3.95% | -7.11% |
| Strabag | | |
| 41.80 | -1.30% | 0.97% |
| Telekom Austria | | |
| 7.66 | 0.79% | 0.13% |
| UBM | | |
| 18.95 | -8.01% | -10.19% |
| Uniq | | |
| 8.01 | -1.11% | 7.37% |
| Varta AG | | |
| 13.74 | -11.07% | -33.78% |
| VAS AG | | |
| 9.00 | 1.12% | 1.12% |
| Verbund | | |
| 67.20 | -1.90% | -20.05% |
| VIG | | |
| 28.15 | 1.44% | 6.23% |
| Valneva | | |
| 3.46 | 3.62% | -26.67% |
| Wienerberger | | |
| 32.38 | 0.12% | 7.15% |
| Warimpex | | |
| 0.77 | -5.52% | 3.36% |
| Zumtobel | | |
| 5.86 | -0.34% | -6.69% |

region in line with the current strategy.

S Immo: weekly performance: -1.13%

TUESDAY

12

Wienerberger: The achievements of wienerberger's continuous sustainability efforts in 2023 have been acknowledged by global leading ESG rating agencies. For its further progress in environmental as well as social areas, wienerberger once again received top scores. The Carbon Disclosure Project (CDP) confirmed that wienerberger is taking coordinated action on climate issues, awarding it a "B" rating and placing it in the second-highest tier of all rated companies. Other scores regarding wienerberger's sustainability efforts in 2023 include the "AAA" from MSCI, the agency's highest ESG-rating, which wienerberger received for the eighth year in a row. With the "Prime" ESG rating from Institutional Shareholder Services (ISS ESG), wienerberger is in the top decile of rated companies in the building materials industry, a status that the company had received from ISS ESG for the first time in 2013. In addition, the sustainability rating agency EcoVadis ranked wienerberger in the top 1% of all rated companies in the industry sector, awarding it a Platinum medal. The firm Sustainalytics, specialized in assessing companies' exposure to the risk of material financial impacts from ESG factors, rated wienerberger as "Low Risk".

Wienerberger: weekly performance: 0.12%

UBM: Real estate developer UBM is expecting negative EBT of an anticipated €39 million on the basis of the current figures for the 2023 financial year. This has been mainly caused by project and real estate revaluations totalling approx. €70 million during the past financial year, and also the continuing difficult situation on the transaction market. However, in the fourth quarter UBM succeeded in selling its 33.57% share of Palais Hansen to Wiener Städtische. At the same time, UBM invested in a 25% share of the project "Central Hub" in TwentyOne by Bondi Consult. "Despite all the current limitations, this shows our ability to act and safeguards our future for the time when the real estate crisis is over," says Thomas G. Winkler, CEO of UBM Development AG.

UBM: weekly performance: -8.01%

VIG: With double-digit premium growth and a strong increase in profit, Vienna Insurance Group (VIG) presented a successful financial year 2023. At EUR 13.8 billion, the premium volume is up 10% on the previous year's figure. The increase in gross written premiums results from all segments and lines of business. Profit before taxes increased to EUR 772.7 million. The 31.9% increase was attributable primarily to positive developments in the Austria, Extended CEE and Group Functions segments. The net result after taxes and non-controlling interests rose by 18.3% to EUR 559 million.

VIG: weekly performance: 1.44%

WEDNESDAY

13

Austrian Post: Austrian Post faced challenging economic conditions in 2023. "Against the backdrop of the challenging macroeconomic environment, we are very satisfied with the performance of our company," explains CEO Georg Pölzl. Group revenue improved by 8.7 % to EUR 2,740.8m in 2023. In this context, the Parcel & Logi-

wiener boerse

CEOs & CFOs
präsentieren
Zahlen & Fakten
ihrer Unternehmen.

JETZT FILM
STARTEN 



stics Division showed a revenue increase of 16.6 % to EUR 1,416.5m based on volume growth in all regions of Austrian Post for the full-year 2023, EBITDA increased by 5.0 % to EUR 391.6m and earnings before interest and taxes (EBIT) by 1.0 % to EUR 190.2m. The profit for the period of the Austrian Post Group rose from EUR 128.1m to EUR 138.7m in the 2023 financial year. Due to this solid performance and balance sheet position, a dividend at EUR 1.78 per share will be proposed to the Annual General Meeting on 18 April 2024 (+1.7 %).

Österreichische Post: weekly performance: **3.19%**

Palfinger: Palfinger, the leading producer and provider of innovative crane and lifting solutions, has opened a new site in Perth. The location in Western Australia provides various service solutions as well as new equipment for offshore, oil & gas and cruise. We want to be as close to the customer as possible. That is why we are increasing our presence in regions such as Australia to focus even better on the specific needs of our local customers and partners. With more than 25 brands, we are uniquely positioned as an Original Equipment Manufacturer (OEM) providing multi-brand-service with extensive know-how and expertise in that region. By opening the new office in Perth, we are expanding our partnerships in Australia and further strengthening our position in the market," says Gerhard Sturm, Senior Vice President Global Sales & Service at Palfinger.

Palfinger: weekly performance: **-4.70%**

Vienna Airport: Passenger traffic handled by Flughafen Wien AG continued to show a significant increase: in February 2024, total passenger volume in the Flughafen Wien Group (Vienna Airport, Malta Airport and Kosice Airport) rose 18.3% to 2,380,095 travellers. The number of passengers handled by Vienna Airport was up by 16.8% to 1,875,075 travellers compared to the prior-year month of February 2023. The additional leap day on 29 February 2024 also contributed to passenger growth compared to the previous year.

Flughafen Wien: weekly performance: **-2.39%**

THURSDAY

14

Verbund: Utility group VERBUND increased its results of operations and significantly improved all relevant KPIs. EBITDA climbed by 42.1% year-on-year to €4,490.5m. The reported Group result rose by 32.0% to €2,266.1m and the Group result after adjustment for non-recurring effects was up 49.1% (non-recurring effects in 2023: €-349.7m; 2022: €-37.9m). At 0.98, the hydro coefficient for the run-of-river power plants was 2 percentage points below the long-term average, but 12 percentage points above the comparative prior-year figure. Generation from the annual storage power plants was up 9.6% year-on-year in 2023. Generation from hydropower thus increased by 3,755 GWh to 30,509 GWh. The sharp rise in wholesale electricity prices on the futures markets that were relevant for the reporting period also gave earnings a large boost. By contrast, prices on the spot markets declined in 2023.

Verbund: weekly performance: **-1.90%**

Frequentis: Frequentis, a global supplier of communication and information systems for control centres with safety-critical tasks, to deploy aviation message handling solution across India in one of the world's largest ever setups. With over 60 sites across remote locations and approximately 200 user terminals, this project will provide increased performance and unmatched resilience, as



ERSTE Smart Invest Garant

Innovativ investieren. Mit der Garantie der Erste Group

- Anleihe mit globalem, breit gestreutem Anlagemix
- Kapitalgarantie am Laufzeitende
- Emittentenrisiko beachten
- Kursschwankungen während der Laufzeit möglich

ERSTE Group

Die wesentlichen Produktinformationen sind erhältlich unter www.erstegroup.com/emissionen

Mehr erfahren!

well as being one of the largest deployed installations for a single customer worldwide, marking a global AMHS milestone.

Frequentis: weekly performance: 4.03%

FRIDAY

15

Immofinanz: Real estate company Immofinanz is selling two office properties in Vienna. The properties in the 20th district of Vienna have been successfully sold to an Austrian real estate investor. The two office properties in Dresdnerstraße in Vienna's 20th district offer modern and flexible offices with approximately 13,000 sqm of usable space in the northern business district of Vienna. The properties are fully rented and were sold above carrying amount and in line with Immofinanz's strategy. "In line with our strategy, we will invest the proceeds from the sale in value-creating purchases of higher yielding properties in our core markets," says Radka Doebling, member of the Immofinanz Executive Board.

Immofinanz: weekly performance: 4.91%

Pierer Mobility: The Pierer Mobility group exercised a call option to acquire a majority stake in MV Agusta Motor S.p.A. to 50.1% prematurely. In November 2022, KTM AG, a subsidiary of Pierer Mobility AG, acquired 25.1% of MV Agusta Motor S.p.A., based in Varese (Italy), as part of a capital increase. The call option granted to KTM AG on the basis of the annual financial statements as of December 31, 2025 to acquire a majority stake in MV Agusta Motor S.p.A. will now be exercised prematurely. The purchase price for the remaining 25% of the shares was calculated in accordance with the previously agreed valuation method (EBITDA multiple). This means that KTM AG will take over the majority and also the industrial management of MV Agusta Motor S.p.A. In the medium term, an annual production volume of more than 10,000 MV Agusta premium motorcycles is planned at the site in Varese.

Pierer Mobility: weekly performance: -2.36%

Vienna Stock Exchange: The Vienna Stock Exchange welcomes Jump Trading Europe B.V. as a new international trading member. Thus, a total number of 70 members, including 21 Austrian and 49 international banks and securities firms, are currently connected to the Viennese trading venue. Jump Trading is a global research and technology-driven trading firm and is represented in Europe with branches in Amsterdam, Bristol, London and Paris. More than 85% of the equity turnover on the Vienna Stock Exchange is generated by international trading members. Most of the turnover originates from Germany (48.6%), France (21%) and Ireland (10.9%). Top trading participants in 2023 included Morgan Stanley & Co, Goldman Sachs and J.P. Morgan Securities.

ATX: weekly performance: 0.93%

with
love
from
Vienna



Publisher: FC Chladek Drastil GmbH,
Czerninpl. 4, 1020 Wien • complete im-
print: boerse-social.com/impressum •
editors: Christian Drastil ; Christine
Petzwinkler • bsngine:
Josef Chladek, Christian Drastil

subscription: boerse-social.com/21st

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON CHRISTIAN-DRASTIL.COM/
PODCAST

