

21st Austria ATX-Prime Stocks Week 09

ATX TR			
3378.15	-0.18%	-1.64%	
Price	% week	% ytd	
Addiko Bank			
15.20	-1.62%	13.86%	
Aluflexpack			
Agrana			
13.30	-1.48%	-5.67%	
Amag			
28.10	-0.35%	5.24%	
AT&S			
19.34	-3.88%	-26.46%	
Bawag			
53.25	6.59%	10.98%	
stock3			
17.90	-2.19%	-1.10%	
CA Immo			
29.90	-1.32%	-7.86%	
DO&CO			
143.60	0.70%	6.85%	
Erste Group			
37.33	-5.18%	1.63%	
FACC			
6.09	-2.25%	4.46%	
Flughafen Wien			
49.70	-0.60%	-2.36%	
Frequentis			
25.90	0.39%	-5.13%	
Immofinanz			
21.05	-0.71%	0.00%	
Kapsch TrafficCom			
8.40	-6.46%	-6.25%	
Montana Aerospace			
Marinomed Biotech			
22.80	-4.20%	-21.92%	
Palfinger			
24.20	-1.22%	-3.97%	
Pierer Mobility			
47.80	0.00%	-3.82%	
Porr			

Dear active investors,

This week in our 21st Austria weekly: Another mixed week for ATX TR which lost -0,18% to 7.494,95 points, while DAX runs from Record to Record. At February Ultimo we saw 499 Mio. Euro Trading Volume, this was by far the best day in 2024. News came from Strabag, S Immo, Porr, Vienna Airport, CA Immo, Erste Group, Wienerberger, Vienna Stock Exchange and Marinomed.

BSNgin weekly Spitout: The **ATX TR** down -0,18% to 7.494,95 points this week. Year-to-date the ATX TR is now at **-1,59%**. Up to now there were **23** days with a positive and **21** with a negative gain. From the year-high we are **2,2%** away, from the low **1,6%**. Statistically the best weekday so far 2024 is **Friday** with 0,15%, the weakest is **Wednesday** with -0,31%.

These are the best-performers this week: **RHI Magnesita** 8,15% in front of Bawag 6,59% and Verbund 4,85%. And the following stocks performed worst: Kapsch TrafficCom -6,46% in front of Telekom Austria -5,93% and Erste Group -5,18%.

Further highlights this week: **RHI Magnesita** for 6 days in a row up (9,23% gain from 40,1 to 43,8), also **Bawag** 5 days up (6,59% gain from 49,96 to 53,25), **Rosenbauer** 4 days down (4,92% loss from 30,5 to 29).

Best-performers year-to-date as of now: S Immo 25,28% (last year: 0,16 percent) followed by Addiko Bank 13,86% (last year: 5,53 percent) and Bawag 10,98% (last year: -3,65 percent). And the worst-performing stocks year-to-date: AT&S -26,46% (Vorjahr: -17,81 percent), followed by Marinomed Biotech -21,92% (Vorjahr: -48,23 percent) and Verbund -20,23% (Vorjahr: 6,87 percent).

High above the MA200: **RHI Magnesita** 29,79%, **RBI** 29,6% and **S Immo** 21,4%.

Down under the MA200: **Marinomed Biotech** -37,74%, **AT&S** -29,48% and **Semperit** -27,75%.

MONDAY

26

Strabag: Strabag Property and Facility Services, a subsidiary of construction group Strabag, acquired the Triburuzek Group, based in Vienna, in February 2024. Triburuzek specialises in the planning, installation, servicing and modernisation of heat pumps and heating systems, residential renovations in the areas of gas, water, heating, and ventilation as well as 24/7 on-call fault and maintenance services and is very well established in Vienna thanks to its 40-year presence. In recent years, turnover has totalled around € 7 million per year. Triburuzek Installationen GmbH & Co. KG and Mück Haustechnik GmbH, including their 50 employees, will be integrated into Strabag PFS Austria.

Strabag: weekly performance: **-3.59%**

13.90	-0.71%	9.45%
Österreichische Post		
30.00	-0.83%	-8.26%
Polytec Group		
3.50	1.60%	-0.14%
RBI		
19.96	1.17%	6.91%
RWT AG		
3.98	32.67%	-0.50%
Semperit		
12.56	-4.56%	-11.30%
S Immo		
15.66	3.71%	25.28%
Sportradar Group		
8.90	-0.73%	-10.29%
Strabag		
42.95	-3.59%	3.74%
Telekom Austria		
7.46	-5.93%	-2.48%
UBM		
21.10	0.48%	0.00%
Uniq		
8.03	0.50%	7.64%
Varta AG		
15.35	2.03%	-26.02%
VAS AG		
8.90	0.00%	0.00%
Verbund		
67.05	4.85%	-20.23%
VIG		
26.80	0.19%	1.13%
Valneva		
3.16	-4.19%	-33.16%
Wienerberger		
32.18	1.07%	6.49%
Warimpex		
0.82	-1.81%	9.40%
Zumtobel		
6.12	2.51%	-2.55%

TUESDAY

27

S Immo: Austrian based real estate company S Immo AG signed a non-binding letter of intent with Czech Property Investments, a.s., a subsidiary of CPI Property Group S.A., regarding the acquisition of a property portfolio in the Czech Republic. The portfolio consists of office and retail buildings with a gross lettable area of around 134,600 m² and an overall total net asset value of approximately EUR 494.5m. The annual rental income adds up to around EUR 28m.

S Immo: weekly performance: **3.71%**

WEDNESDAY

28

Porr: Austrian based construction group Porr received the contract for building the Elisabeth-Selbert-Haus for the German Parliament in Berlin. The parliament building on the corner of Unter den Linden and Schadowstraße will be completed by the end of 2026. With a gross floor area of around 13,000 m², the Elisabeth-Selbert-Haus will house around 200 offices. The Elisabeth-Selbert-Haus for the Bundestag in Berlin is an important and challenging new construction project in many respects. It requires an array of varied expertise", says Porr-CEO Karl-Heinz Strauss.

Porr: weekly performance: **-0.71%**

Vienna Airport: The Flughafen Wien Group (Vienna Airport) generated total revenue of € 931.5 million in the 2023 financial year, comprising a year-on-year rise of 34.5%. The upward revenue development was particularly driven by the substantial increase in passenger volumes and the resulting higher passenger and aircraft-related income, accompanied by an improvement in Center Management & Hospitality and parking fees. EBITDA climbed to € 393.6 million, and EBIT was up to € 261.8 million. The Group net profit before minority interests in the year 2023 rose to € 188.6 million. The Management Board will propose a dividend of € 1.32/share for the year 2023.

Flughafen Wien: weekly performance: **-0.60%**

CA Immo: A global IT company will establish its Polish headquarters in the office building Saski Crescent, occupying nearly 50% of its total space. The property, owned by real estate company CA Immo, is considered one of the best-rated locations on the capital's office map. Once the extensive renovation work has been completed, Saski Crescent will offer a state-of-the-art, energy-efficient and attractive working environment. The new tenant will move into the new office in the second half of this year.

CA Immo: weekly performance: **-1.32%**

THURSDAY

29

Erste Group: Driven by a good operating performance and a favorable interest rate environment, Erste Group Bank AG recorded an operating result of 5.5 billion euros in 2023, an increase of 38% compared to the previous year. The cost/income ratio improved from 53.4% to 47.6%. The loan volume increased by 2.8% year-on-year from 202.1 to 207.8 billion euros, with 2.95 billion euros in sustainable loans granted in new business. Customer deposits also increased in all core markets,

particularly in Austria and Czechia, to 232.8 billion euros (+3.9%). Around 10 million customers across Erste Group use George and every second product sale in the retail segment was digital. Net profit in 2023 amounted to 2.99 billion euros (2022: 2.17 billion euros). At the Annual General Meeting in May, the Management Board of Erste Group will propose a dividend of 2.70 euros per share for the 2023 financial year.

Erste Group: weekly performance: **-5.18%**

Wienerberger: By acquiring the Ohio based brick manufacturer Summitville Tiles, Inc., wienerberger is expanding its activities in North America and taking another important step in its global value-creating growth strategy. Founded in 1912, the long-established US company specializes in the production of brick slips for prefabricated façade systems for renovations, utilized in residential and commercial applications. A market that will grow by approx. 10% annually over the next five years. The product portfolio of Summitville Tiles, Inc. underlines the shift towards even greater sustainability in the construction industry.

Wienerberger: weekly performance: **1.07%**

Vienna Stock Exchange: Munich-based MWB AG (Munich Wristbusters) plans to list on the direct market plus of Vienna Stock Exchange in the second quarter of 2024. The luxury watch retailer has been buying and selling genuine, worn or unworn luxury watches since 2021. These are not purchased by MWB before a suitable buyer has been found, which reduces the risks and capital intensity compared to competitors, as the company emphasizes. Thanks to a large community and a constantly expanding network, the company's sales have increased steadily in recent years, from 2.6 million euros in 2021 to 5.3 million euros in 2022 and to 10.4 million euros in 2023. Sales of between 17 and 22 million euros are expected for 2024, the company said in a press release. In the next two to four years, a sales level of between 30 and 50 million euros is expected.

ATX: weekly performance: **-0.18%**

wiener boerse

CEOs & CFOs
präsentieren
Zahlen & Fakten
ihrer Unternehmen.

JETZT FILM
STARTEN 



FRIDAY

01

Wienerberger: wienerberger, one of the world's leading providers of innovative and ecological solutions for the entire building envelope in new build and renovation, as well as infrastructure for water and energy management, communicates the successful closing of the largest acquisition in the company's history. With all conditions imposed as a prerequisite for the approval of the transaction duly fulfilled, the takeover of Terreal's business in France, Italy, Spain, and the USA, as well as Creaton in Germany, was successfully closed. Wienerberger expects the acquisition to generate additional annual revenues of approximately € 725 million.

Wienerberger: weekly performance: **1.07%**

Marinomed: Lucia Ziegler will take over the newly integrated "Investor & Public Relations" department at Marinomed Biotech AG as of the beginning of March 2024. In addition to her previous PR tasks, Lucia Ziegler will also be responsible for the biotech company's IR activities. She takes over the IR agendas from Stephanie Kniep, who will remain connected with Marinomed.

Marinomed Biotech: weekly performance: **-4.20%**

with
love
from
Vienna



Publisher: FC Chladek Drastil GmbH,
Czerninpl. 4, 1020 Wien · complete im-
print: boerse-social.com/impressum ·
editors: Christian Drastil ; Christine
Petzwinkler · bsngine:
Josef Chladek, Christian Drastil

subscription: boerse-social.com/21st

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON [CHRISTIAN-DRASTIL.COM/
PODCAST](https://christian-drastil.com/podcast)