

## 21st Austria ATX-Prime Stocks Week 7

ATX TR			
3406.55	1.42%	-0.82%	
Price	% week	% ytd	
<b>Addiko Bank</b>			
15.60	0.32%	16.85%	
<b>Aluflexpack</b>			
<b>Agrana</b>			
13.65	1.49%	-3.19%	
<b>Amag</b>			
28.50	1.79%	6.74%	
<b>AT&amp;S</b>			
21.20	-3.37%	-19.39%	
<b>Bawag</b>			
51.05	1.09%	6.40%	
<b>CA Immo</b>			
29.45	0.17%	-9.24%	
<b>DO&amp;CO</b>			
146.00	11.62%	8.63%	
<b>Erste Group</b>			
39.21	0.33%	6.75%	
<b>FACC</b>			
6.15	6.40%	5.49%	
<b>Flughafen Wien</b>			
50.20	-0.20%	-1.38%	
<b>Frequentis</b>			
26.70	-2.55%	-2.20%	
<b>Immofinanz</b>			
21.35	-1.61%	1.43%	
<b>Kapsch TrafficCom</b>			
8.80	-0.68%	-1.79%	
<b>Montana Aerospace</b>			
<b>Marinomed Biotech</b>			
25.60	5.35%	-12.33%	
<b>Palfinger</b>			
24.80	1.22%	-1.59%	
<b>Pierer Mobility</b>			
48.70	-8.11%	-2.01%	
<b>Porr</b>			
13.54	4.96%	6.61%	
<b>Österreichische Post</b>			

Dear active investors,

A good week for ATX TR which gained 1,42 percent to 7.557,3 points. But in times, when comparable indices are hitting new all time highs a year to date minus of still 0,77 percent is not so exciting. Impressive is Do&Co however, best stock of the week and also with new all time highs. News came from Strabag, Telekom, Verbund, Kapsch TrafficCom, Marinomed, CA Immo, Vienna Airport, RBI, Agrana, Amag, Strabag, Valneva, Do&Co, Constantia Flexibles and Porr.

**BSN engine weekly Spitout:** The **ATX TR** up 1,42% to 7.557,38 points this week. Year-to-date the ATX TR is now at **-0,77%**. Up to now there were **18** days with a positive and **16** with a negative gain. From the year-high we are **1,39%** away, from the low **2,45%**. Statistically the best weekday so far 2024 is **Friday** with 0,18%, the weakest is **Wednesday** with -0,4%.

These are the best-performers this week: **Rosenbauer** 12,41% in front of **DO&CO** 11,62% and **Lenzing** 11,55%. And the following stocks performed worst: **Pierer Mobility** -8,11% in front of **Warimpex** -5,75% and **Polytec Group** -4,63%.

Further highlights this week: **Rosenbauer** for 4 days in a row up (13,99% gain from 28,6 to 32,6), also **Strabag** 4 days up (3,38% gain from 42,9 to 44,35), **An-dritz** 3 days up (6,26% gain from 56,7 to 60,25), **DO&CO** 3 days up (12,83% gain from 129,4 to 146), **Lenzing** 3 days up (6,62% gain from 29,45 to 31,4), **Semperit** 3 days up (4,7% gain from 13,18 to 13,8), **Pierer Mobility** 5 days down (8,11% loss from 53 to 48,7), **AT&S** 4 days down (4,85% loss from 22,28 to 21,2), **Zumtobel** 3 days down (2,32% loss from 6,04 to 5,9), **FACC** 3 days down (4,35% loss from 6,43 to 6,15), **Telekom Austria** 3 days down (2% loss from 7,99 to 7,83).

**Best-performers year-to-date as of now:** S Immo 18,72% (last year: 0,16 percent) followed by Addiko Bank 16,85% (last year: 5,53 percent) and Rosenbauer 13,19% (last year: -4,32 percent). And the worst-performing stocks year-to-date: Verbund -23,62% (Vorjahr: 6,87 percent), followed by AT&S -19,39% (Vorjahr: -17,81 percent) and EVN -17,93% (Vorjahr: 68,34 percent).

High above the MA200: **RBI** 31,86%, **RHI Magnesita** 24,07% and **DO&CO** 22,1%.  
Down under the MA200: **Marinomed Biotech** -30,95%, **Pierer Mobility** -25,82% and **AT&S** -23,82%.

MONDAY

05

**Strabag:** The construction group Strabag was given a rating of "B" by the non-profit organization CDP (Carbon Disclosure Project) for its sustainability initiatives in the area of "Climate Change". At CDP, this classification corresponds to the so-called management level. Sustainability is firmly anchored in the Strabag Group Strategy 2030, for example through circular construction or the goal of increasing construction in the energy sector. The group has set itself the goal of being climate

30.45	0.16%	-6.88%
<b>Polytec Group</b>		
3.50	-4.63%	-0.14%
<b>RBI</b>		
19.95	2.10%	6.86%
<b>RWT AG</b>		
3.98	32.67%	-0.50%
<b>Semperit</b>		
13.80	3.45%	-2.54%
<b>S Immo</b>		
14.84	0.00%	18.72%
<b>Sportradar Group</b>		
9.54	1.27%	-3.83%
<b>Strabag</b>		
44.35	2.54%	7.13%
<b>Telekom Austria</b>		
7.83	-1.14%	2.35%
<b>UBM</b>		
21.80	-0.91%	3.32%
<b>Uniq</b>		
7.80	0.78%	4.56%
<b>Varta AG</b>		
16.19	-5.02%	-21.98%
<b>VAS AG</b>		
8.90	0.00%	0.00%
<b>Verbund</b>		
64.20	-1.83%	-23.62%
<b>VIG</b>		
26.00	1.36%	-1.89%
<b>Valneva</b>		
3.67	0.30%	-22.27%
<b>Wienerberger</b>		
32.72	2.63%	8.27%
<b>Warimpex</b>		
0.82	-5.75%	10.07%
<b>Zumtobel</b>		
5.90	-0.67%	-6.05%

neutral along the entire value chain by 2040.

**Strabag:** weekly performance: **2.54%**

**Verbund:** Utility company Verbund is purchasing a large-scale battery storage facility in Weißenthurm-Kettig in Rhineland-Palatinate from Kyon Energy, a German project developer for large-scale battery storage. The start of construction of the system with a storage capacity of 50 megawatts and a storage capacity of 116 megawatt hours is planned for 2025, and commissioning should then follow by the end of 2025/beginning of 2026. Kyon Energy and Verbund have already implemented several projects together. For example, the interconnected storage facilities in Iphofen and Diespeck in Bavaria, each with 20 megawatts of storage capacity, were put into operation at the beginning of 2023.

**Verbund:** weekly performance: **-1.83%**

**AI:** AI Group has been recognized for leadership in corporate transparency and performance on climate change by global environmental non-profit CDP, securing a place on its annual 'A List'. Based on data reported through CDP's 2023 Climate Change questionnaire, AI is one of a small number of companies that achieved an 'A' - out of over 21,000 companies scored.

**Telekom Austria:** weekly performance: **-1.14%**

TUESDAY

06

**Kapsch TrafficCom:** Traffic management company Kapsch TrafficCom announced that it has been selected by the Swedish Transport Administration, Trafikverket, to undertake a full replacement of their national centralized traffic signal control and monitoring system. This project marks a pivotal step forward in advancing the country's traffic management systems. The company was awarded the contract to implement and maintain a new national centralized traffic signal control and monitoring system, connecting Trafikverket's traffic light facilities across Sweden. Under the agreement, Kapsch TrafficCom will implement its innovative, state-of-the-art product EcoTrafiX™ Command and adapt it to the Nordic RSMP-protocol. The implementation promises to enhance the efficiency and reliability of Sweden's centralized traffic signal control and monitoring system through cutting-edge technology that integrates with Trafikverket's existing infrastructure.

**Kapsch TrafficCom:** weekly performance: **-0.68%**

**Verbund:** The Executive Board of Verbund has resolved to propose to the 2024 Annual General Meeting the distribution of a special dividend of €0.75 per share (prior year: €1.16 per share) in addition to the regular dividend of €3.40 per share (prior year: €2.44 per share). The special dividend will allow shareholders to participate in the Group's extraordinarily positive business performance for financial year 2023 by means of a higher payout, among other things.

**Verbund:** weekly performance: **-1.83%**

**Telekom Austria (AI Group):** In the financial year 2023, AI Group increased its total revenues by 4.9% to 5.2 bn Euro, driven by service revenue increase in all markets except for an FX-driven decline in Belarus. The highest contributions were stemming from Bulgaria, Austria and Croatia. Equipment revenues also increased in all markets except for Austria. In FY 2023, the EBIT reached EUR 911

mn, an increase of 4.5%. The Management Board plans to propose a dividend of EUR 0.36 (2022: EUR 0.32) per share to the Annual General Meeting, subject to the approval of the Supervisory Board. AI Group's ambitions 2024-2026 announced on the last capital markets day in September 2022 remain unchanged: per annum growth of 3-4% in revenues and 4-5% in EBITDA respectively, CAPEX of around EUR 2.8 bn plus frequencies for this three-years period.

**Telekom Austria:** weekly performance: **-1.14%**

WEDNESDAY

07

**Marinomed:** Marinomed Biotech AG generated revenues of € 9.2 m in 2023, the majority of which was again recognized through the sale of Carragelose products. As expected, revenue decreased by 18.6 % compared to the previous year (2022: € 11.3 m). This is primarily related to lower order volumes following high stock levels of Carragelose partners. Cash and cash equivalents decreased to € 2.6 m (2022: € 8.2 m). Compared to the level at the end of Q3 2023 (€ 2.8 m), this position remained nearly stable as a result of stricter cash management and the resumption of the convertible note funding program with Nice & Green. Marinomed's top priorities in 2024 are partnering the lead Marinosolv products, maximizing the value of the Carragelose asset as well as obtaining market approval for Carragelose in the US.

**Marinomed Biotech:** weekly performance: **5.35%**

**CA Immo:** Hedwig Höfler has taken over the newly created position of Group Head of Investment Management at real estate company CA Immo on February 1, 2024, expanding her existing responsibilities for Austria and CEE to include all transaction activity in Germany. She is thus taking over responsibilities covered by Christof Altendorfer, who simultaneously has left the company.

**CA Immo:** weekly performance: **0.17%**

**Vienna Airport:** Passenger traffic handled by Flughafen Wien AG (Vienna Airport) showed a significant increase also in the first month of the year 2024. In January 2024, total passenger volume in the Flughafen Wien Group (Vienna Airport, Malta Airport and Kosice Airport) rose 12.0% to 2,325,772 travellers. The number of passengers handled by Vienna Airport was up by 9.5% to 1,828,557 travellers compared to the prior-year month of January 2023.

**Flughafen Wien:** weekly performance: **-0.20%**

**RBI:** Raiffeisen Bank International AG (RBI) is in advanced negotiations on the disposal of its 87.74 per cent stake in Priorbank JSC and its subsidiaries, with Soven 1 Holding Limited, an investor from the United Arab Emirates, resulting in a potential exit of RBI from the Belarusian market.

**RBI:** weekly performance: **2.10%**

THURSDAY

08

**Agrana:** The Supervisory Board of starch, sugar and fruits group Agrana Beteiligungs-AG resolved to appoint Stephan Meeder as a new member of the Management Board with effect from 1 March 2024. He will be responsible for internal audits at AGRANA, assuming the role of Thomas Kölbl.

**Agrana:** weekly performance: **1.49%**

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**Amag:** Due to its broad set-up, AMAG Austria Metall AG, a leading Austrian premium supplier of high-quality aluminium cast and flat rolled products, reported a good earnings trend in all operating segments. **Revenue** in 2023 amounted to EUR 1,459.2 million compared with EUR 1,726.7 million in the previous year due to the lower shipment volume as well as the lower aluminium price and premium level. The average 3-month aluminium price was down by 16 % from 2,713 USD/t in the previous year to 2,285 USD/t in the 2023 financial year. At 425,800 tonnes, **total shipments** were below the previous year's level (442,000 tonnes) due to the market-led reduction in demand. At EUR 188.4 million, **earnings before interest, taxes, depreciation and amortisation (EBITDA)** represent AMAG's second-highest operating result (2022: EUR 247.1 million). The Management and Supervisory boards will propose a dividend of EUR 1.50 per share to the Annual General Meeting.

**Amag:** weekly performance: **1.79%**

**Strabag:** STRABAG SE, the publicly listed European technology group for construction services, today announced its initial figures for the 2023 financial year and issued an outlook for 2024. The STRABAG SE Group increased its output volume by 8% to € 19.1 billion in the 2023 financial year, setting a new record for this figure. Despite sharp declines on the residential construction market, the order backlog remained more or less stable at a very high level of € 23.5 billion (-1% compared to 31 December 2022). The EBIT margin for the 2023 financial year is expected to approach 5% (2022: 4.2%), higher than originally forecast. This development is due to positive earnings effects in the North + West segment.

**Strabag:** weekly performance: **2.54%**

**Valneva:** Valneva, a specialty vaccine company, today reported its revenue and cash balance for the full year 2023 and provided first full year 2024 sales and R&D expense guidance. Valneva's total revenues were €153.7 million in 2023 compared to €361.3 million in 2022. Total revenues in 2022 included €280.0 million of revenue recognition mainly related to the COVID-19 supply agreements in the prior year. Valneva's total product sales reached €144.6 million in 2023 compared to €114.8 million in 2022. Cash and cash equivalents were €126.1 million as of December 31, 2023, compared to €289.4 million as of December 31, 2022. Product sales in 2024 are expected between €150 million and €180 million, subject to availability of IXIARO<sup>®</sup> and third-party products, as well as IXCHIQ<sup>®</sup>'s launch-year sales performance in the United States.

**Valneva:** weekly performance: **0.30%**

**DO & CO:** Hospitality group DO & CO reported its results for the first three quarters of the business year 2023/2024. The company benefited from increased demand in all divisions and, with sales of € 1,358.24m (PY: € 1,038.70m), DO & CO is reporting the strongest first three quarters in terms of revenue in the Company's history. This constitutes an increase in revenue of 30.8 % or € 319.54m as compared to the same period of the previous year. The EBITDA of the DO & CO group amounts to € 150.27m (PY: € 108.53m) in the first three quarters of the business year 2023/2024. The EBITDA margin was 11.1 % (PY: 10.4 %). Consolidated earnings before interest and tax (EBIT) of the DO & CO group amounted to € 101.89m, € 36.44m higher than in the same period of the previous year. According to the company, all business divisions (Airline Catering, Event Catering and Restaurants & Hotels) are experiencing continued high de-

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**DO&CO:** weekly performance: 11.62%

FRIDAY

09

**Constantia Flexibles:** Austrian packaging company Constantia Flexibles has made a takeover bid for Switzerland's Aluflexpack. Constantia Flexibles is offering between 15 and 18.75 Swiss francs per share of Aluflexpack, a premium of up to 117% on the firm's previous closing price of 8.71 francs. The board of directors of Aluflexpac is recommending that shareholders accept the offer, the Swiss firm said.

**Porr:** The Management Board of construction group Porr AG has decided to buy back and redeem the profit participation rights (AT0000A086F0) issued in 2007 via ABAP Beteiligungs Holding GmbH and transferred to Porr AG as issuer in 2019, which are currently outstanding in a nominal amount of EUR 40.0 million, in their entirety from the sole investor. This will further reduce PORR's hybrid capital. "Thanks to our progress in receivables management and the very pleasing increase in the equity ratio, this step will allow us to finalise the re-financing of our hybrid instruments and reduce our capital costs at the same time. Due to our positive business and earnings performance, we continue to expect a sustainable equity ratio of over 20%," says Karl-Heinz Strauss, CEO of Porr.

**Porr:** weekly performance: 4.96%

THE NEXT 21st AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY  
HEAR OUR ENGLISH SPOKEN STOCK MARKET  
PODCAST WITH ALLISON AND CHRIS EVERY  
SUNDAY ON CHRISTIAN-DRASTIL.COM/  
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