

21st Austria ATX-Prime Stocks Week 4

ATX TR			
7661.00	3.32%	0.60%	
Price	% week	% ytd	
Addiko Bank			
14.50	-0.68%	8.61%	
Aluflexpack			
Agrana			
14.00	0.00%	-0.71%	
Amag			
28.60	-2.05%	7.12%	
Andritz			
59.05	7.17%	4.70%	
AT&S			
23.42	9.75%	-10.95%	
stock3			
18.90	0.00%	4.42%	
CA Immo			
30.05	-0.33%	-7.40%	
Cleen Energy			
1.70	-7.61%	0%	
DO&CO			
127.60	0.63%	-5.06%	
Erste Group			
40.11	2.98%	9.20%	
EuroTeleSites AG			
3.99	-0.25%	9.92%	
Evotec			
14.45	1.90%	-32.12%	
FACC			
5.79	4.14%	-0.69%	
Flughafen Wien			
50.10	-1.18%	-1.57%	
Frequentis			
27.10	1.50%	-0.73%	
Immofinanz			
21.60	0.93%	2.61%	
Kostad			
3.30	-17.50%	-17.50%	
Knaus Tabbert			
41.80	0.24%	-11.06%	

Dear active investors,

A very good week for ATX TR, which gained 3,32 percent to 7.661,61 points this week and this means also that we are now in the profit zone 2024. Wienerberger is now 7 days in a row up and AT&S was last week the best stock from our Private Investor Relations Universe. News came from AT&S, Lenzing, Andritz, Vienna Airport, Frequentis, Immofinanz, Semperit, UBM, Kapsch TrafficCom.

BSNengine weekly Spitout: The **ATX TR** up 3,32% to 7.661,61 points this week. Year-to-date the ATX TR is now at **0,6%**. Up to now there were **12** days with a positive and **7** with a negative gain. From the year-high we are **0%** away, from the low **3,86%**. Statistically the best weekday so far 2024 is **Monday** with 0,34%, the weakest is **Wednesday** with -0,36%.

These are the best-performers this week: **Mayr-Melnhof** 10,38% in front of AT&S 9,75% and Andritz 7,17%. And the following stocks performed worst: Kapsch TrafficCom -3,69% in front of Marinomed Biotech -2,33% and Amag -2,05%.

Further highlights this week: **Wienerberger** for 7 days in a row up (8,14% gain from 28 to 30,28), also **OMV** 5 days up (4,65% gain from 37,81 to 39,57), **Bawag** 5 days up (5,87% gain from 46,66 to 49,4), **AT&S** 5 days up (9,75% gain from 21,34 to 23,42), **Polytec Group** 4 days up (3,5% gain from 3,58 to 3,7), **FACC** 3 days up (3,39% gain from 5,6 to 5,79), **Erste Group** 3 days up (2,3% gain from 39,21 to 40,11).

Best-performers year-to-date as of now: S Immo 19,04% (last year: 0,16 percent) followed by Porr 9,92% (last year: 7,99 percent) and EuroTeleSites AG 9,92% (last year: -34 percent). And the worst-performing stocks year-to-date: Lenzing -13,5% (Vorjahr: -35,13 percent), followed by EVN -11,78% (Vorjahr: 68,34 percent) and AT&S -10,95% (Vorjahr: -17,81 percent).

High above the MA200: **RBI** 35,93%, **RHI Magnesita** 28,51% and **Immofinanz** 20,49%.

Down under the MA200: **Lenzing** -28,81%, **Pierer Mobility** -25,94% and **Marinomed Biotech** -22,6%.

MONDAY

15

AT&S: AT&S Austria Technologie & Systemtechnik (Malaysia) Sdn Bhd is launched its campus at Kulim Hi-Tech Park (KHTP) in the state of Kedah. The Opening Ceremony took place in the new Administration Building at the site to celebrate the completion of the key production plant on campus. AT&S Malaysia will start delivering high-end Integrated Circuit (IC) Substrates for AMD's data centre processors towards end of this year. The opening of office building and plant 1 was celebrated in January. In plant 1 AT&S will produce technology for the global semiconductor company AMD. Plant 2 is wind and water tight, as soon as the mar-

Montana Aerospace			
Marinomed Biotech			
29.30	-2.33%	0.34%	
Mayr-Melnhof			
127.60	10.38%	0.79%	
Palfinger			
24.20	-0.82%	-3.97%	
Pierer Mobility			
50.20	0.40%	1.01%	
Porr			
13.96	3.10%	9.92%	
Österreichische Post			
31.70	1.60%	-3.06%	
Polytec Group			
3.70	2.49%	5.56%	
RBI			
20.00	2.51%	7.12%	
Rosenbauer			
30.00	-1.96%	4.17%	
Kontron			
21.76	-2.42%	1.12%	
S Immo			
14.88	-0.53%	19.04%	
Sportradar Group			
9.46	-6.43%	-4.59%	
Strabag			
44.00	5.26%	6.28%	
Telekom Austria			
7.92	-1.49%	3.53%	
UBM			
21.60	-0.92%	2.37%	
Uniq			
7.75	2.38%	3.89%	
Varta AG			
17.93	3.34%	-13.59%	
VAS AG			
8.90	9.88%	0%	
Verbund			
75.30	-0.86%	-10.41%	
VIG			
26.65	0.76%	0.57%	
Valneva			
3.79	-5.39%	-19.64%	
Voquz Labs			
5.00	-65.99%	-65.99%	
Wienerberger			
30.28	6.39%	0.20%	
Wolftank-Adisa			

ket environment for one of our main customers has improved we will bring the second plant online.

AT&S: weekly performance: 9.75%

TUESDAY

16

Lenzing: The annual valuation of assets in accordance with IFRS for the entire Lenzing Group, both nationally in Austria and internationally, has resulted in a projected asset impairment of up to EUR 480 million for the 2023 financial year. The reasons for the impairment requirements are, on the one hand, continued uncertainties in the economic environment and, on the other hand, still increased raw material and energy costs as well as a higher interest rate environment. The impairment losses are non-cash effective and have no impact on the full-year EBITDA for 2023, but do affect EBIT for the 2023 financial year. The Managing Board is specifying the previous earnings forecast for the 2023 financial year (EBITDA: EUR 270 – 330 million) and expects an EBITDA of around EUR 300 million.

Lenzing: weekly performance: 2.84%

Vienna Airport: Long-haul flight service at Vienna Airport is continuing its recovery. All Nippon Airways (ANA), Japan's largest airline, will once again link Vienna with Tokyo Haneda Airport as of 2 August 2024. Japan is an important market for Vienna Airport and the entire Austrian business and tourism location. The route will be served three times per week throughout the entire year with a state-of-the-art Boeing 787-9 (Dreamliner). ANA suspended flight service on this route in March 2020 due to the coronavirus pandemic and is thus returning to the Vienna Airport flight hub.

Flughafen Wien: weekly performance: -1.18%

Andritz: The Greek company Terna S.A., construction branch of Gekterna, awarded the international technology group Andritz a contract for the supply of electromechanical equipment for the new Amfilochia Pumped Storage Complex in the Central Greece region. It is the largest grid energy storage investment in Greece and a milestone project for the country's clean energy transition.

Andritz: weekly performance: 7.17%

WEDNESDAY

17

Frequentis: Frequentis renews the military radar data network of the German Armed Forces (Bundeswehr). The development of MilRADNET began in 2004 and was conceived as a pioneering solution for the exchange and distribution of military flight surveillance and flight plan data. The new contract represents an important milestone in the long-standing partnership between Bundeswehr and Frequentis. "MilRADNET's journey reflects our tireless efforts to keep military communication and networking at the highest level. The continuation of the MilRADNET project is a milestone in our long-standing cooperation. It underlines our determination to always provide first-class solutions for the Bundeswehr based on continuous development and innovation," emphasises Constantin

12.40	-4.62%	31.22%
Warimpex		
0.82	-1.21%	9.40%
Zumtobel		
6.13	1.83%	-2.39%

wiener boerse

CEOs & CFOs
präsentieren
Zahlen & Fakten
ihrer Unternehmen.

JETZT FILM
STARTEN 



von Reden, Managing Director of Frequentis Comsoft GmbH.

Frequentis: weekly performance: 1.50%

Immofinanz: Austrian real estate company Immofinanz is continuing to expand its sustainable energy supplies by integrating photovoltaic systems in a virtual power plant. This equipment is located on the roofs of six Stop Shop retail parks and generates more than 1.7 GWh of green electricity in total per year. The six new photovoltaic systems in Vienna-Stadlau, Stockerau, Langenrohr, Gmünd, St. Lorenzen and Eferding are part of a virtual power plant operated by Immofinanz together with Energieallianz Austria and strengthen internally generated supplies for the Austrian portfolio in an innovative way with 100% green electricity from Austria. The schedule for 2024 includes the commissioning and integration of three additional photovoltaic systems on the roofs of the Stop Shops in Oberwart and Vienna-Simmering and also on the roof of the Vienna Twin Towers. These projects will increase the total photovoltaic output to more than 2,600 kWp.

Immofinanz: weekly performance: 0.93%

THURSDAY

18

Semperit: The Semperit Group is celebrating its 200th anniversary in 2024. Founded in 1824, the company is taking this anniversary as an opportunity to highlight its centuries-long tradition but also its path to a successful future in a variety of ways under the motto "200 Years of Semperit – Experience for Tomorrow". On the 200-year website www.200.semperitgroup.com launched today, Semperit looks back on the company's history, which is a story of outstanding personalities and innovative ideas, of resounding successes as well as overcoming crises that jeopardized the company's existence. At the same time, solutions and people are presented who are already working on Semperit's future successes today.

Semperit: weekly performance: 3.45%

UBM: The ground-breaking ceremony for the exclusive HAVN residential and office building developed by UBM Development marks another prominent addition to the Zollhafen Mainz. Located directly on the waterfront promenade of the Nordmole, the project comprises 44 condominiums and 5 office units with a total of around 6,700 square meters of gross floor area above ground. The underground car park has a total of 26 parking spaces, which are pre-equipped for the connection of wall boxes, as well as a bright and spacious bicycle garage. HAVN is scheduled for completion in Q1/2026.

UBM: weekly performance: -0.92%

FRIDAY

19

KapschTrafficCom: The LA1 tolling facility was officially reopened with a state of the art end-to-end Roadside Toll Collection system, inclusive of the Commercial Back Office system and enhanced CSC operations by Austrian headquartered Kapsch TrafficCom. Originally established in 2009, LA1 is a strategic and critical transportation artery not only for the State of Louisiana, but for the Country, supporting the oil, petroleum, and chemical industries of southern Louisiana. Additionally, while supporting the industrial sector, LA1 is also a key and vital route for those enthusiasts that enjoy what could be described as the best sport fis-

with
love
from
Vienna



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hing areas in the region.

Kapsch TrafficCom: weekly performance: -3.69%

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON [CHRISTIAN-DRASTIL.COM/
PODCAST](https://christian-drastil.com/podcast)