

## 21st Austria ATX-Prime Stocks Week 3

<b>ATX TR</b>			
7415.00	-1.60%	-2.64%	
Price	% week	% ytd	
<b>Addiko Bank</b>			
14.60	7.75%	9.36%	
<b>Aluflexpack</b>			
<b>Agrana</b>			
14.00	-2.44%	-0.71%	
<b>Amag</b>			
29.20	0.34%	9.36%	
<b>Andritz</b>			
55.10	2.32%	-2.30%	
<b>AT&amp;S</b>			
21.34	-11.45%	-18.86%	
<b>stock3</b>			
18.90	-1.05%	4.42%	
<b>CA Immo</b>			
30.15	-0.82%	-7.09%	
<b>Cleen Energy</b>			
1.70	-7.61%	0%	
<b>DO&amp;CO</b>			
126.80	-2.46%	-5.65%	
<b>Erste Group</b>			
38.95	0.33%	6.04%	
<b>EuroTeleSites AG</b>			
4.00	0.25%	10.19%	
<b>Evotec</b>			
14.18	-15.45%	-33.39%	
<b>FACC</b>			
5.56	-4.47%	-4.63%	
<b>Flughafen Wien</b>			
50.70	1.40%	-0.39%	
<b>Frequentis</b>			
26.70	-0.37%	-2.20%	
<b>Immofinanz</b>			
21.40	1.66%	1.66%	
<b>Kostad</b>			
4.00	0.00%	0.00%	
<b>Knaus Tabbert</b>			
41.70	-6.92%	-11.28%	

## Dear active investors,

Week 3 brought losses for the ATX, but Addiko Bank, S Immo and Andritz performed well. News came from Kontron, OMV, Kapsch TrafficCom, Austrian Post, SBO, Vienna Airport, Kontron, Andritz and AT&S.

**BSNgin weekly Spitout:** The **ATX TR** down -1,6% to 7.415,07 points this week. Year-to-date the ATX TR is now at **-2,64%**. Up to now there were **7** days with a positive and **7** with a negative gain. From the year-high we are **2,64%** away, from the low **0,52%**. Statistically the best weekday so far 2024 is **Thursday** with 0,36%, the weakest is **Wednesday** with -0,94%.

These are the best-performers this week: **Addiko Bank** 7,75% in front of S Immo 4,03% and Andritz 2,32%. And the following stocks performed worst: AT&S -11,45% in front of EVN -10,05% and Lenzing -8,84%.

Further highlights this week: **Lenzing** for 10 days in a row down (14,2% loss from 34,85 to 29,9), also **EVN** 8 days down (12,67% loss from 29,2 to 25,5), **Österreichische Post** 6 days down (4,15% loss from 32,55 to 31,2), **Pierer Mobility** 5 days down (5,66% loss from 53 to 50), **Strabag** 5 days down (3,69% loss from 43,4 to 41,8), **Zumtobel** 3 days down (6,23% loss from 6,42 to 6,02).

**Best-performers year-to-date as of now:** S Immo 19,68% (last year: 0,16 percent) followed by Warimpex 10,74% (last year: 14,62 percent) and EuroTeleSites AG 10,19% (last year: -34 percent). And the worst-performing stocks year-to-date: AT&S -18,86% (Vorjahr: -17,81 percent), followed by Lenzing -15,89% (Vorjahr: -35,13 percent) and EVN -10,37% (Vorjahr: 68,34 percent).

High above the MA200: **RBI** 33,88%, **RHI Magnesita** 23,67% and **Immofinanz** 20,7%.

Down under the MA200: **Lenzing** -32,1%, **Pierer Mobility** -27,02% and **AT&S** -24,67%.

MONDAY

08

**Kontron:** IoT company Kontron expects an increase in net profit to over EUR 87 million in 2024. Revenue is expected to grow to over EUR 1,400 million in 2024. The company's provisional figures for the financial year 2023 indicate a strong fourth quarter and that all targets have been met – both for the planned revenues of EUR 1,200 million and for the most recent net profit guidance of EUR 72 million. CEO Hannes Niederhauser: "The transformation of Kontron AG into a pure IoT provider is a complete success. In 2023, we were able to increase our net profit guidance twice and we have almost doubled it in the last 3 years since 2021. Our order books are at record levels and we have groundbreaking product innovations in the pipeline. So, we are convinced that the 2024 financial year will be

<b>Montana Aerospace</b>			
<b>Marinomed Biotech</b>			
30.00	-3.85%	2.74%	
<b>Mayr-Melnhof</b>			
115.60	-4.93%	-8.69%	
<b>Palfinger</b>			
24.40	-1.61%	-3.17%	
<b>Pierer Mobility</b>			
50.00	-5.66%	0.60%	
<b>Porr</b>			
13.54	-0.88%	6.61%	
<b>Österreichische Post</b>			
31.20	-4.00%	-4.59%	
<b>Polytec Group</b>			
3.61	-3.73%	3.00%	
<b>RBI</b>			
19.51	0.31%	4.50%	
<b>Rosenbauer</b>			
30.60	0.00%	6.25%	
<b>Kontron</b>			
22.30	4.99%	3.62%	
<b>S Immo</b>			
14.96	4.03%	19.68%	
<b>Sportradar Group</b>			
10.11	-0.98%	1.97%	
<b>Strabag</b>			
41.80	-3.69%	0.97%	
<b>Telekom Austria</b>			
8.04	0.63%	5.10%	
<b>UBM</b>			
21.80	-3.11%	3.32%	
<b>Uniq</b>			
7.57	0.80%	1.47%	
<b>Varta AG</b>			
17.35	-9.59%	-16.39%	
<b>VAS AG</b>			
8.90	9.88%	0%	
<b>Verbund</b>			
75.95	-6.29%	-9.64%	
<b>VIG</b>			
26.45	0.00%	-0.19%	
<b>Valneva</b>			
4.01	-8.39%	-15.06%	
<b>Voquz Labs</b>			
14.70	0.00%	-51.00%	
<b>Wienerberger</b>			
28.46	-3.00%	-5.82%	
<b>Wolfbank-Adisa</b>			

another very good year for Kontron."

**Kontron:** weekly performance: 4.99%

**OMV:** OMV, the integrated energy, fuels & feedstock, and chemicals & materials company headquartered in Vienna, is undergoing a transformation as part of its target to become carbon neutral by no later than 2050. Some 40 per cent of the planned annual Group investments to support organic growth has been designated for sustainable projects. As part of this journey, OMV is investing in and collaborating with startups and technology frontrunners in the energy sector to drive progress in its low carbon business unit. Some EUR 5 bn in investments have been earmarked until 2030 in projects such as low carbon geothermal energy, Carbon Capture and Storage (CCS), and further renewable power solutions.

**OMV:** weekly performance: -2.40%

TUESDAY

09

**Kapsch TrafficCom:** The Spanish subsidiary of Kapsch TrafficCom has been tasked with the management of the city's traffic information and control systems of Vitoria-Gasteiz. The goal of the project is to ensure reliable and safe mobility in the Basque city. The contract is valued at EUR 4 million and will be executed over a period of four years.

**Kapsch TrafficCom:** weekly performance: 0.00%

WEDNESDAY

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**SBO:** SBO, leader in the manufacture of high-alloy, non-magnetic steels, achieved sales totaling MEUR 585 for the year. Profit from operations (EBIT) also outperformed last year's results, increasing from MEUR 96.2 to MEUR 104 in 2023. With these results, the Executive Board will propose a dividend payment of EUR 2.00 per share.

**SBO:** weekly performance: 1.15%

**Austrian Post:** Österreichische Post (Austrian Post) and Planzer KEP AG are starting a cooperation for parcel delivery in Switzerland. The strengths of the two logistics companies will be combined to deliver parcels for Austrian Post's business customers in Switzerland even better and more efficiently. Austrian Post's mail-order customers can now conveniently send their parcels to their recipients in Switzerland with a one-stop service, which will then be delivered nationwide by "Planzer Parcel". The cooperation expands the range of options for delivery in Switzerland, which benefits both private and business customers of Austrian Post.

**Österreichische Post:** weekly performance: -4.00%

THURSDAY

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**Vienna Airport:** The Flughafen Wien Group (Vienna Airport and the international strategic investments in Malta Airport and Kosice Airport) reported an increase of passenger traffic in the period January-December 2023 to a total of 37,958,240 travellers, comprising a rise of 26.2% year-on-year. Group passenger traffic in 2023

13.00	-5.11%	37.57%
<b>Warimpex</b>		
0.83	0.61%	10.74%
<b>Zumtobel</b>		
6.02	-5.94%	-4.14%

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was down by only 4.0% from the pre-crisis level of 2019. The most popular vacation destinations for flights departing from Vienna Airport in 2023 were Antalya, Mallorca and Barcelona. Bangkok, New York and Taipei were the top three among long-haul routes. Germany, Spain and Italy were the most popular country destinations.

**Flughafen Wien:** weekly performance: 1.40%

**Kontron:** IoT company Kontron AG announced the acquisition of 8,587,138 shares of Katek SE, listed in the prime market in Frankfurt. The purchase price per share amounts to EUR 15.00. The aim of the acquisition is to expand Kontron's portfolio with smart solutions for renewable energies and other industries. To achieve this, Katek's products are set to be upgraded with Kontron's software expertise and IoT connectivity. Hannes Niederhauser, CEO of Kontron AG: "With the acquisition of Katek SE, we are expanding our presence in the high-growth area of Clean Energy Solutions in a targeted manner and also strengthening the Aerospace division at Kontron with the Katek subsidiary NexTek. The clean energy sector holds considerable potential for the future. Upgrading with Kontron software will increase gross margins by around 5% in the medium term, thereby increasing profitability at Katek as well".

**Kontron:** weekly performance: 4.99%

FRIDAY

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**Andritz:** To align its business activities even more closely with the markets served, international technology group Andritz has combined several of its environmental and energy-focused technologies in one business area named "Environment & Energy". Its comprehensive product portfolio includes systems for green hydrogen, P2X, carbon capture, flue gas cleaning, solid/liquid separation, feed and food processing, and pumps for various processes.

**Andritz:** weekly performance: 2.32%

**AT&S:** AT&S, a globally leading manufacturer of high-end IC substrates and printed circuit boards, has adjusted its revenue forecast for the current financial year 2023/24 due to lower demand caused by high inventory levels, particularly for servers, as well as an unfavourable product mix and increased price pressure. AT&S expects to generate annual revenue of around € 1.6 billion in the financial year 2023/24 (previously: between € 1.7 and 1.9 billion). The EBITDA margin adjusted for start-up costs will be in the expected range of 25% to 29%.

**AT&S:** weekly performance: -11.45%

with  
love  
from  
Vienna



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THE NEXT 21st AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY  
HEAR OUR ENGLISH SPOKEN STOCK MARKET  
PODCAST WITH ALLISON AND CHRIS EVERY  
SUNDAY ON [CHRISTIAN-DRASTIL.COM/](https://christian-drastil.com/)  
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